

Market Notice 289/19

289/19 – Information regarding the rights issue from PEXA AB

Last day of trading in the company's shares PEXA B including the right to receive subscription rights is November 6, 2019. First day excluding the right to obtain the rights is November 7, 2019.

One (1) share entitles the owner to one (1) subscription right. Eight (8) subscription rights entitle the owner to subscribe for seven (7) new shares, at the price of SEK 2,10 (7:8 á SEK 2,10).

Trading with subscription rights will take place from November 14, 2019 until November 26, 2019 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from November 14, 2019 until the registration of the issue at Bolagsverket.

Subscription period lasts from November 14, 2019 to November 28, 2019.

Information about the subscription right:

Short name: PEXA TR B

ISIN-code: SE0013409083

Orderbook-ID: 5MHC

CFI: RSSXXR

FISN: PEXA/SUBS RTS NL PD

First day of trading: November 14, 2019

Last day of trading: November 26, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: PEXA BTA B

ISIN-code: SE0013409091

Orderbook-ID: 5MHB

CFI: ESNUFR

FISN: PEXA/SH B

Trading period: November 14, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on November 6, 2019.

Stockholm November 4, 2019

Spotlight Stock Market

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