

**Market Notice 255/19**

## **255/19 – Information regarding the rights issue from Toleranzia AB**

**The last day of trading in the company's shares TOL including the right to receive unit rights is October 16, 2019. The first day excluding the right to obtain the rights is October 17, 2019.**

One (1) share entitles the owner to one (1) unit right. Ten (10) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 12,00.  
One unit consist of three (3) new shares and one (1) free subscription option. (3:10 á SEK 4,00).

Trading with unit rights will take place from October 23, 2019 until November 6, 2019 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from October 23, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 23, 2019 to November 8, 2019.

Information about the unit right:

Shortname: TOL UR

ISIN-code: SE0013357993

Orderbook-ID: 5KP3

CFI: RSIXXR

FISN: TOLERANZIA/SUBS RTS NL PD

First day of trading: October 23, 2019

Last day of trading: November 6, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed unit:

Shortname: TOL BTU

ISIN-code: SE0013358009

Orderbook-ID: 5KP2

CFI: MCMUXR

FISN: TOLERANZIA/UT 3 AK + 1 TO

Trading period: October 23, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on October 16, 2019.

Stockholm October 11, 2019

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