

## Market Notice 232/19

## 232/19 – Information regarding the rights issue from BrandBee Holding AB

The last day of trading in the company's shares BRANDB including the right to receive subscription rights is September 5, 2019. The first day excluding the right to obtain the rights is September 6, 2019.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitle the owner to subscribe for one (1) new share, at the price of SEK 0,10. (1:1 á SEK 0,10)

Trading with subscription rights will take place from September 11, 2019 until September 23, 2019 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from September 11, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from September 11, 2019 to September 25, 2019.

Information about the subscription right:

Shortname: BRANDB TR ISIN-code: SE0013109386

Orderbook-ID: 5H00

CFI: RSSXXR

FISN: BRANDBEE/SUBS RTS NL PD First day of trading: September 11, 2019 Last day of trading: September 23, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: BRANDB BTA ISIN-code: SE0013109394 Orderbook-ID: 5GYY

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FISN: BRANDBEE/SH

Trading period: September 11, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on September 5, 2019.

Stockholm August 30, 2019

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