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## Eniro announces final outcome in the exchange offers

The final result of Eniro ABs (publ) ("**Eniro**" or the "**Company**") shows that the exchange offers have been accepted by preference shareholders with a total holding corresponding to approximately 1.30 percent of all outstanding preference shares and by holders of convertible loans with a total holding corresponding to approximately 0.44 percent of the outstanding nominal value of the convertible loans in Eniro. As part of the exchange offer to preference shareholders a total of 3,368 preference shares will be repurchased by the Company.

As a result of the exchange offers Eniro will issue a total of 47,576 class A ordinary shares, of which 43,784 to holders of preference shares and 3,792 to holders of convertible bonds, corresponding an increase in the Company's share capital of 853,082.70. The new class A ordinary shares are expected to start trading on Nasdaq Stockholm on or about 6 September 2018.

After the completion of the exchange offers, the Company has a total of 255,409 outstanding preference shares and a total nominal convertible debt of SEK 28,875,457 outstanding. Following the exchange offers the Company will have a total number of 66,573,410 common shares, of which 61,734,701 class A shares and 4,838,709 class B shares.

Pareto Securities is Sole Manager and Gernandt & Danielsson Advokatbyrå is legal advisor to Eniro in relation to the exchange offers. Roschier Advokatbyrå is legal advisor to Pareto Securities.

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*Eniro is a leading search company for individuals and businesses in the Nordic region. Eniro Group has approximately 1,700 employees. The company is listed on Nasdaq Stockholm [ENRO], with approximately 14,000 shareholders at present and is headquartered in Kista, Stockholm. More on Eniro at [enirogroup.com](http://enirogroup.com), [twitter.com/eniro](https://twitter.com/eniro), [facebook.com/eniro](https://facebook.com/eniro).*

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