



Press release 2017-10-09

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## **Eniro announces number of newly issued shares, number of paid subscribed shares and the measuring period for establishing the subscription price in the cash issue**

**Eniro AB (publ) ("Eniro" or the "Company") has, as previously announced, completed the exchange offers to holders of preference shares and convertible bonds and in addition completed a set-off issue to Eniro's lending banks. The exchange offers and the set-off issue has resulted in paid subscribed shares (BTA) as follows.**

In the exchange offers a total of 741,223 preference shares and a total nominal amount of the convertible bonds of SEK 231,998,003 have been submitted for redemption, which has resulted in Eniro issuing a total of 1,629,959,110 class A ordinary shares, of which 956,416,525 to holders of preference shares and 673,542,585 to holders of convertible bonds. Awaiting final registration, the issues have resulted in 1,629,959,110 paid subscribed shares ("**BTA UE**"). After the completion of the exchange offers, the Company has a total of 258,777 outstanding preference shares and a total nominal convertible debt of SEK 29,001,997 outstanding.

In addition, the directed issue of class B ordinary shares has been completed to Eniro's lending banks with payment through set-off of approximately SEK 150 million in bank loans and has resulted in Eniro issuing a total of 483 870 966 class B ordinary shares. Awaiting final registration, the issues have resulted in the same number of paid subscribed shares ("**BTA B**")

BTA UE will be traded at Nasdaq Stockholm from (and including) Monday, 9 October 2017. Consequently, the subscription price in the coming cash issue will be set at about a 30 percent discount based on a theoretical price after the completed cash issue, based on the lower of (i) SEK 0.31 and (ii) a volume-weighted average price for the Company's class A ordinary share and BTA UE during the period from (and including) 9 October 2017 until (and including) 20 October 2017.

BTA B will not be traded.

When the new class A and class B ordinary shares have been registered with the Swedish Companies Registration Office (Sw. Bolagsverket), BTA UE and BTA B will be converted into ordinary shares of class A and class B respectively. The registration is expected to take place on or about 6 December 2017.

## Preliminary time table

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| 9 October–6 December 2017                | Trading in the paid subscribed shares from the exchange offers                           |
| 23 October 2017                          | Announcement of terms in the cash issue  |
| 26 October 2017                          | Publication of prospectus regarding the cash issue                                       |
| 27 October 2017                          | Record date for participation in the cash issue  |
| 1 November–15 November 2017              | Subscription period in the cash issue  |
| On or about 6 December 2017 <sup>1</sup> | Conversion of paid subscribed shares from the exchange offers to ordinary class A shares |

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### For more information, please contact:

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*Eniro is a leading search company for individuals and businesses in the Nordic region. Eniro Group has approximately 1,700 employees. The company is listed on Nasdaq Stockholm [ENRO], with approximately 14,000 shareholders at present and is headquartered in Kista, Stockholm. More on Eniro at [enirogroup.com](http://enirogroup.com), [twitter.com/eniro](https://twitter.com/eniro), [facebook.com/eniro](https://facebook.com/eniro).*

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<sup>1</sup> The last day of trading in the paid subscribed shares is contingent on the Swedish Companies Registration Office's (*Swe. Bolagsverkets*) approval of the decision to reduce the share capital at the shareholder's meeting on 7 June 2017, which is linked to the decision to issue new shares.

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