

# PRESS RELEASE

Number 33

## SILTRONIC IPO: GREENSHOE OPTION FULLY EXERCISED

Munich, June 16, 2015 – In connection with the IPO of Siltronic AG, the syndicate banks have informed WACKER that the greenshoe option was fully exercised on June 15, 2015. The greenshoe option covered 1,650,000 WACKER-held Siltronic shares that had been made available to the syndicate banks for over-allotment.

With the greenshoe option exercised in full, the total number of Siltronic AG shares placed with investors reached 12,650,000, as previously announced. The total placement proceeds stand at €379.5 million and the free float amounts to 42.2 percent.

The stabilization period ended upon the exercise of the greenshoe option on June 15, 2015. No measures were taken to stabilize the share price.

*The securities of Wacker Chemie AG and Siltronic AG have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.*

*This press release contains forward-looking statements based on assumptions and estimates of WACKER's Executive Board. Although we assume the expectations in these forward-looking statements are realistic, we cannot guarantee they will prove to be correct. The assumptions may harbor risks and uncertainties that may cause the actual figures to differ considerably from the forward-looking statements. Factors that may cause such discrepancies include, among other things, changes in the economic and business environment, variations in exchange and interest rates, the introduction of competing products, lack of acceptance for new products or services, and changes in corporate strategy. WACKER does not plan to update the forward-looking statements, nor does it assume the obligation to do so.*

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**The company in brief:**

WACKER is a globally-active chemical company with some 16,700 employees and annual sales of around €4.83 billion (2014). WACKER has a global network of 25 production sites, 21 technical competence centers and 48 sales offices.

**WACKER SILICONES**

Silicone fluids, emulsions, rubber and resins; silanes; pyrogenic silicas; thermoplastic silicone elastomers

**WACKER POLYMERS**

Polyvinyl acetates and vinyl acetate copolymers in the form of dispersible polymer powders, dispersions, solid resins and solutions used as binders for construction chemicals, paints and coatings, adhesives, plasters, textiles and nonwovens, as well as for polymeric materials based on renewable resources

**WACKER BIOSOLUTIONS**

Biotech products such as cyclodextrins, cysteine and biologics, as well as fine chemicals and PVAc solid resins

**WACKER POLYSILICON**

Polysilicon for the semiconductor and photovoltaic industries

**Siltronic**

Hyperpure silicon wafers and monocrystals for semiconductor components