

PRESS RELEASE

19 December 2023

Issuance, repurchase and reclassification of class C2 shares under the EQT Share Program and EQT Option Program

As part of the implementation of the two new incentive programs adopted by the Annual Shareholders' Meeting of EQT AB held on 30 May 2023 ("EQT Share Program" and "EQT Option Program", respectively), the Board of EQT AB has today resolved, by virtue of the authorizations granted by the Annual Shareholders' Meeting, to (i) issue 59,306,376 class C2 shares, increasing the share capital with approximately SEK 5,965,964.95, (ii) repurchase all class C2 shares and (iii) reclassify all class C2 shares into ordinary shares.

After the issuance, repurchase and reclassification, the total number of shares in EQT is 1,245,929,967 shares, of which 1,244,700,306 are ordinary shares and 1,229,661 are class C-shares. The 59,306,376 ordinary shares issued will be held in treasury, and over time delivered to participants, based on the outcome of the incentive programs. EQT holds 1,800,000 ordinary shares in treasury since before and will, after the issuance, repurchase and reclassification, hold 61,106,376 ordinary shares in treasury.

Skandinaviska Enskilda Banken AB subscribed for all class C2 shares at a subscription price corresponding to the quota value. All class C2 shares have thereafter, in accordance with the Board's resolution, been repurchased by EQT AB for the same price. Following the repurchase, all class C2 shares have been reclassified into ordinary shares.

The purpose of the issuance, repurchase and reclassification is to ensure that ordinary shares are available, as required, to be delivered to participants in the EQT Share Program and EQT Option Program, respectively.

Contact

Olof Svensson, Head of Shareholder Relations, +46 72 989 09 15
EQT Press Office, press@eqtpartners.com, +46 8 506 55 334

About EQT

EQT is a purpose-driven global investment organization focused on active ownership strategies. With a Nordic heritage and a global mindset, EQT has a track record of almost three decades of delivering consistent and attractive returns across multiple geographies, sectors and strategies. EQT has investment strategies covering all phases of a business' development, from start-up to maturity. EQT has EUR 232 billion in total assets under management (EUR 128 billion in fee-generating assets under management), within two business segments – Private Capital and Real Assets.

With its roots in the Wallenberg family's entrepreneurial mindset and philosophy of long-term ownership, EQT is guided by a set of strong values and a distinct corporate culture. EQT manages and advises funds and vehicles that invest across the world with the mission to future-proof companies, generate attractive returns and make a positive impact with everything EQT does.

The EQT AB Group comprises EQT AB (publ) and its direct and indirect subsidiaries, which include general partners and fund managers of EQT funds as well as entities advising EQT funds. EQT has offices in more than 20 countries across Europe, Asia and the Americas and has more than 1,800 employees.

More info: www.eqtgroup.com

Follow EQT on [LinkedIn](#), [X](#), [YouTube](#) and [Instagram](#)