EQT Infrastructure V holds final close – reaches hard cap with continued strong investor support

- The EQT Infrastructure V fund holds final close at EUR 15.7 billion in fee-generating assets under management, fortifying EQT’s position as one of the leading infrastructure investors globally.
- Strong demand from a well-diversified, global group of existing and new investors, with a 99 percent re-up rate from the predecessor fund based on committed capital and 68 percent based on the number of investors.
- Continued strong investor support for EQT Infrastructure’s purpose-driven and thematic investment strategy.

EQT is pleased to announce that the EQT Infrastructure V fund (the “Fund”) has held its final close at EUR 15.7 billion in fee-generating assets under management. The fundraising, led by EQT’s in-house Capital Raising and Client Relations team, was launched in July 2020 and active fundraising efforts were materially concluded during Q2 2021.

The fundraising for EQT Infrastructure V resulted in a 99 percent re-up rate from the predecessor fund based on committed capital and 68 percent based on the number of investors. The strong demand demonstrates the continued support for EQT Infrastructure’s thematic investment strategy, focused on backing companies within its core sectors: energy, transport & logistics, environmental, digital, and social infrastructure.

The Fund is backed by a well-diversified, global investor base consisting of pension funds, insurance companies, sovereign wealth funds, financial institutions, endowments, foundations, family offices, and private wealth platforms, among others.

Lennart Blecher, Head of Real Assets’ Advisory Teams and Deputy Managing Partner, said, "We are humbled by the confidence the investors have placed in us, and we see the successful fundraising as a testimony to EQT’s purpose-driven and thematic approach to infrastructure investing. Looking ahead, we have a strong pipeline of interesting opportunities within energy transition and decarbonization, digital, environmental, and social infrastructure on both sides of the Atlantic, as well as the potential for select investments in Asia-Pacific."

Christian Sinding, CEO and Managing Partner, added, “EQT Infrastructure has over the years evolved into a truly global platform that is actively developing mission-critical infrastructure assets that provide essential services to societies around the world. The closing marks yet another milestone on this journey, and it will allow EQT Infrastructure to continue to execute on sustainable transformation within its core sectors.”

The Fund made its first transaction in August 2020 and has since then invested in 12 portfolio companies. The investments are in line with EQT Infrastructure’s strategy of backing companies that provide essential services to society and can make a positive impact in their respective sectors. The portfolio companies include ferry line operators Molslinjen and Torghatten in the Nordics, energy
transition companies Covanta and Cypress Creek in North America, as well as digital infrastructure operators Deutsche Glasfaser, DELTA Fiber, and Fiberklaar in Continental Europe.

EQT Infrastructure V is currently approximately 60-65 percent invested, subject to customary regulatory approvals (including closed and/or signed investments, announced public offers, if applicable, and less any expected syndication).

Contact
EQT Press Office, press@eqtpartners.com, +46 8 506 55 334

About EQT
EQT is a purpose-driven global investment organization focused on active ownership strategies. With a Nordic heritage and a global mindset, EQT has a track record of almost three decades of delivering consistent and attractive returns across multiple geographies, sectors and strategies. Uniquely, EQT is the only large private markets firm in the world with investment strategies covering all phases of a business’ development, from start-up to maturity. EQT today has more than EUR 70 billion in assets under management across 27 active funds within two business segments – Private Capital and Real Assets.

With its roots in the Wallenberg family’s entrepreneurial mindset and philosophy of long-term ownership, EQT is guided by a set of strong values and a distinct corporate culture. EQT manages and advises funds and vehicles that invest across the world with the mission to future-proof companies, generate attractive returns and make a positive impact with everything EQT does.

The EQT AB Group comprises EQT AB (publ) and its direct and indirect subsidiaries, which include general partners and fund managers of EQT funds as well as entities advising EQT funds. EQT has offices in 24 countries across Europe, Asia-Pacific and the Americas and has more than 1,100 employees.

More info: www.eqtgroup.com
Follow EQT on LinkedIn, Twitter, YouTube and Instagram