

Press release

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Vattenfall signs EUR 2 billion revolving credit facility

Vattenfall AB on Wednesday signed a 5 year multi-currency revolving credit facility for EUR 2 billion, replacing the existing EUR 2.55 billion facility.

The new facility matures on 10 December 2019 and has two one-year extension options. The facility is for general corporate purposes.

A total of 15 banks participated in the new credit facility. Going forward they will comprise Vattenfall's core relationship bank group. The facility was self-arranged by Vattenfall.

- We are very pleased with the terms of the new credit facility and the confidence that our banks have shown us. The facility is part of our liquidity back-up and ensures Vattenfall's financial flexibility, Johan Gyllenhoff, Vattenfall's Group Treasurer commented.

The following banks participated in the facility (alphabetical order):

Mandated Lead Arranger and Bookrunner:

Barclays Bank PLC
BNP Paribas
Citibank N.A., London Branch
Commerzbank Aktiengesellschaft
Danske Bank
Deutsche Bank Luxembourg S.A.
Handelsbanken
ING Bank N.V.
J.P. Morgan Limited
Landesbank Hessen-Thüringen Girozentrale
Nordea
SEB
Société Générale
Swedbank AB
The Royal Bank of Scotland plc

Société Générale Corporate & Investment Banking acted as Coordinator and Documentation Agent.

Vattenfall discloses this information pursuant to the Swedish Securities Market Act.

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Vattenfall is a Swedish owned energy company with operations in Sweden, Germany, the Netherlands, Denmark, UK and Finland. Since 1 January 2014 Vattenfall has started to operate from two units: the Nordic region and UK/Continental Europe. Vattenfall's vision is to create a strong and diversified European energy portfolio and to be among the leaders in developing an environmentally sustainable energy system.