

# Press release

05.02.2021

## Vattenfall issues EUR 500 million green bond

**Today, Friday, Vattenfall has issued a new EUR 500 million green senior bond. The issue was oversubscribed by more than 3.5 times. Vattenfall now has three green bonds outstanding with a total size of EUR 1.5 billion.**

The proceeds from the bond issue will be earmarked for investments in the four eligible categories specified in Vattenfall's Green Bond Framework: Renewable energy and related infrastructure, energy efficiency, electrification of transport and heat, and industrial projects. Barclays, BNP Paribas, MUFG and Nordea acted as joint bookrunners on the bond issue.

Vattenfall's CFO Kerstin Ahlfont comments on the strong demand for the bond: "I am happy to say that we have once more seen a very strong interest among European investors when issuing our new green bond and that so many have chosen to contribute to our goal of enabling fossil-free living within one generation."

The settlement date is 12 February 2021.

### Facts green bond:

- Size: EUR 500 million
- Interest spread: ms+38bps
- Yield: 0.155%
- Coupon: 0.125%
- Price: 99.762%
- Listing: Nasdaq Stockholm
- Documentation: EMTN
- Governing law: Swedish law

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Vattenfall is a leading European energy company, which for more than 100 years has electrified industries, supplied energy to people's homes and modernised our way of living through innovation and cooperation. We now want to make fossil-free living possible within one generation. That's why we are driving the transition to a sustainable energy system through initiatives in renewable production and climate smart energy solutions for our customers. We employ approximately 20,000 people and have operations mainly in Sweden, Germany, the Netherlands, Denmark and the UK. Vattenfall is owned by the Swedish state. For more information: [group.vattenfall.com](https://group.vattenfall.com)