ITAB Group

Interim Report Q2 2026

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Earnings performance in line with the preceding year – full focus on improved profitability

"Overall, the business climate in the quarter was cautious. While many of our operations continued to deliver a stable performance, earnings were negatively impacted by lower sales and profitability primarily in Italy, the UK and the Middle East. The Group's sales for the quarter decreased by 1 percent compared with the preceding year and our EBITA margin improved to 5.6 percent. The integration of HMY and realisation of cost synergies are proceeding according to plan. At the same time, we are focusing intensely on mitigating cost increases in the first half of the year through several activities across the whole value chain and tailored price adjustments, and on creating a more flexible cost structure to better manage project-driven volume fluctuations over time. The overall goal is to gradually progress toward our financial target of a 7–9 percent operating margin."

Björn Borgman
President & CEO

Read more on page 3.

Interim Report Q2 2026 – 6 months
1 January–30 June 2026

Second quarter (1 Apr–30 Jun 2026)
- Net sales amounted to MSEK 3,201 (3,242). Currency-adjusted sales decreased by 1 percent compared with the preceding year.
- Operating profit before depreciation and amortisation (EBITDA) excluding non-recurring items of MSEK -26 (-39) amounted to MSEK 288 (291) [2].
- Operating profit before amortisation of acquisition-related intangible assets (EBITA) excluding non-recurring items of MSEK -26 (-39) amounted to MSEK 180 (175) [2].
- Operating profit amounted to MSEK 138 (120) and the operating margin was 4.3 percent (3.7). Operating profit was charged with non-recurring items of MSEK -26 (-39). [2]
- Profit after financial items totalled MSEK 90 (48). Profit was charged with non-recurring items of MSEK -26 (-39). [2]
- Profit after tax amounted to MSEK 61 (21). [2]
- Earnings per share before and after dilution totalled SEK 0.21 (0.06). [2]
- Cash flow from operating activities amounted to MSEK -112 (-53).

Reporting period (1 Jan–30 Jun 2026)
- Net sales increased by 1 percent to MSEK 6,123 (6,061). Currency-adjusted sales increased by 3 percent compared with the preceding year, of which organic growth amounted to -4 percent. The acquisition of HMY had an impact of +7 percent.
- Operating profit before depreciation and amortisation (EBITDA) excluding non-recurring items of MSEK -31 (-94) amounted to MSEK 562 (584) [2].
- Operating profit before amortisation of acquisition-related intangible assets (EBITA) excluding non-recurring items of MSEK -31 (-94) amounted to MSEK 344 (367) [2].
- Operating profit amounted to MSEK 280 (246) and the operating margin was 4.6 percent (4.1). Operating profit was charged with non-recurring items of MSEK -31 (-94). [2]
- Profit after financial items totalled MSEK 182 (121). Profit was charged with non-recurring items of MSEK -31 (-97). [2]
- Profit after tax amounted to MSEK 131 (62). [2]
- Earnings per share before and after dilution totalled SEK 0.47 (0.20). [2]
- Cash flow from operating activities amounted to MSEK 102 (-27).
- The equity/assets ratio at the end of the period was 36 percent (33).
- Net debt excluding lease liabilities amounted to MSEK 2,424 (2,977).

Events during the reporting period
- Björn Borgman took over as the new President & CEO of the ITAB Group on 1 May 2026. Glauco Frascaroli served as interim President & CEO from 7 January to 30 April 2026.
- ITAB Group participated in the world's leading retail trade fair EuroShop in Düsseldorf in February, where ITAB and HMY – for the first time together – presented their joint expertise and solutions for creating attractive and efficient store experiences. The Group's offering attracted considerable attention from both new and existing customers.
- At the end of April, the ITAB Group entered into a framework agreement with one of the leading grocery chains in UK for the delivery and installation of shop fittings across their stores. Although there are no minimum commitments, the total value of the products and services is estimated at MEUR 12 for the coming three years.
- In accordance with a resolution adopted at the Annual General Meeting, the Parent Company changed its name to ITAB Group AB (publ) on 25 May 2026. The purpose is to clearly highlight that the ITAB Group is an international group consisting of several strong brands, such as ITAB, HMY, Checkmark, Imola Retail Solutions (IRS), Blink, and others.
- In mid-June, the ITAB Group was awarded a framework agreement with a leading grocery chain for a large-scale rollout of entrance and exit gate systems, checkout gates and customer flow management solutions at more than 400 stores across multiple European countries. Although there are no minimum commitments, the agreement runs for an initial term of 12 months and the total value of products, services and installations is estimated at approximately MEUR 8.

The Group in summary [1]

For key ratios and definitions, see pages 18–20.

	Second quarter			Reporting period			Full year		
(MSEK)	**Apr–Jun 2026**	**Apr–Jun 2025**	**Δ**	**Jan–Jun 2026**	**Jan–Jun 2025**	**Δ**	**Rolling 12 months as of 30 Jun 2026**	**Jan–Dec 2025**	**Δ**
Net sales	3,201	3,242	-1%	6,123	6,061	+1%	12,842	12,780	+1%
EBITDA excl. non-recurring items [2]	288	291	-1%	562	584	-4%	1,245	1,267	-2%
EBITDA margin, %	*9.0*	*9.0*		*9.2*	*9.6*		*9.7*	*9.9*	
EBITA excl. non-recurring items [2]	180	175	+3%	344	367	-6%	800	823	-3%
EBITA margin, %	*5.6*	*5.4*		*5.6*	*6.1*		*6.2*	*6.4*	
Operating profit excl. non-recurring items [2]	164	159	+3%	311	340	-9%	734	763	-4%
Operating margin, %	*5.1*	*4.9*		*5.1*	*5.6*		*5.7*	*6.0*	
Profit after financial items excl. non-recurring items [2]	116	87	+33%	213	218	-2%	525	530	-1%
Profit margin, %	*3.6*	*2.7*		*3.5*	*3.6*		*4.1*	*4.2*	
Profit after tax	61	21	+190%	131	62	+111%	227	158	+44%
Earnings per share before dilution, SEK	0.21	0.06	+250%	0.47	0.20	+135%	0.78	0.51	+53%
Cash flow from operating activities	-112	-53	N/A	102	-27	N/A	914	785	+16%
Equity/assets ratio, %	36	33		36	33		36	35	
Interest-bearing net debt excl. lease liabilities	2,424	2,977	-553	2,424	2,977	-553	2,424	2,332	+92

[1] HMY is consolidated in the ITAB Group as of 1 February 2025 and is therefore included for two months (February–March) in the first quarter of 2025 and 11 months (February–December) for full-year 2025.
[2] EBITDA, EBITA, operating profit and profit after financial items for the second quarter of 2026 were charged with non-recurring items of MSEK -26. For more information, refer to Note 9. Non-recurring items pertain primarily to integration and restructuring costs as well as acquisition costs in conjunction with the acquisition of HMY.
[3] Combined financial information for the ITAB Group (pro forma summary) per quarter and for full-year 2025 including HMY as of 1 January 2025. For more information, refer to Note 8.

Combined financial information for the ITAB Group (pro forma) [3]

Due to the acquisition of HMY, which was completed on 31 January 2025, selected profit items per quarter and for full-year 2025 are also presented on a pro forma basis to illustrate the financial effects of the acquisition.
Refer to Note 8 on page 15 for more information.

	Reporting period		
	Outcome	Pro forma	
(MSEK)	**Jan–Jun 2026**	**Jan–Jun 2025**	**Δ**
Net sales	**6,123**	**6,550**	-7%
Gross profit excl. non-recurring items [2]	**1,520**	**1,606**	-5%
Gross margin, %	*24.8*	*24.5*	
EBITA excl. non-recurring items [2]	**344**	**379**	-9%
EBITA margin, %	*5.6*	*5.8*	

Earnings performance in line with the preceding year – full focus on improved profitability

Overall, the business climate in the second quarter was cautious, impacted by global uncertainty. While many of our operations continued to deliver a stable performance, earnings were negatively impacted by lower sales and profitability primarily in Italy, the UK and the Middle East. The Group's sales for the quarter decreased by 1 percent compared with the preceding year and our EBITA margin improved to 5.6 percent (5.4). The integration of HMY and realisation of cost synergies are proceeding according to plan. At the same time, we are focusing intensely on mitigating cost increases in the first half of the year through several activities across the whole value chain and tailored price adjustments, and on creating a more flexible cost structure to better manage project-driven volume fluctuations over time. The overall goal is to gradually progress toward our financial target of a 7–9 percent operating margin.

Profitable businesses prioritised

The overall business climate in our main markets in Europe remained cautious in the second quarter. Demand varied, with many customers continuing to express strong interest in the Group's loss prevention solutions, customised shop fittings and opportunities for increased self-service. At the same time, they are showing restraint in their investment decisions, particularly with respect to new store openings and store refurbishments. We are also continuing to prioritise profitable growth, working with our customers to ensure that we deliver high-quality products and services to the right place and at the right time, rather than individual projects with no guaranteed profitability. The major framework agreements we entered into with leading European grocery chains during the second quarter for large-scale installations of shop fittings and entrance and exit gate systems, respectively, are examples of this.

Overall, the Nordic markets and the US started the year on a particularly strong note, while our operations in the UK and Italy had a weaker start, with investment decisions postponed and planned projects pushed back to future quarters. Our performance in Türkiye and the rest of the Middle East was negatively impacted by the geopolitical situation. In several of the Group's other main markets, such as Spain and France, demand was more stable, although with continued variations between customer segments. The extreme heat in southern Europe in June also forced us to periodically scale down our production rate, primarily in France, which impacted both our sales and our earnings for the quarter. For the Group as a whole, currency-adjusted net sales decreased by 1 percent to MSEK 3,201 (3,242) for the second quarter.

Full focus on long-term earnings growth

The Group's earnings performance in the second quarter was largely in line with the preceding year. The main negative impact was due to lower sales and profitability in our operations in the UK, Italy, and Türkiye. We are continuing to implement a number of measures to strengthen their long-term profitability. In addition, higher energy, transportation and other costs due to the situation in the Middle East had a negative impact on our performance, and our activities across the whole value chain and tailored price adjustments are not expected to begin to take effect until future quarters. At the same time, the profitability of many of the Group's operations remained in line with our targets.

Our ongoing integration efforts and realisation of synergies are proceeding according to plan, and we estimate that we are currently approaching the halfway point in the program, with the goal of reaching MEUR 30 on an annualised basis by the end of 2027. As a result of the Group's overall sales and earnings trends with, for example, implemented price adjustments not expected to begin to take effect until future quarters, the full effects of the measures taken to coordinate purchasing and improve efficiency are not yet reflected in the Group's earnings. However, we can see that these measures are having a positive impact on underlying profitability, and the order book for increased cross-selling to our existing customer base appears promising for the coming quarters.

The Group's overall gross margin remains stable, although it is not yet in line with our long-term targets. EBITA (excluding non-recurring items) for the Group amounted to MSEK 180 (175) for the second quarter, corresponding to an EBITA margin of 5.6 percent (5.4). By prioritising customer projects with good profitability and creating a more flexible cost structure, our overall goal is to gradually progress toward our financial target of a 7–9 percent operating margin.

Cash flow from operating activities follows the seasonal pattern, as higher sales in the second quarter have increased accounts receivable compared to the first quarter of the year. Our financial target for capital efficiency (cash conversion) amounted to 81 percent for the most recent 12-month period (compared with 72 percent in 2025).

Future outlook

Since taking over as President & CEO of the ITAB Group in early May, I have spent as much time as possible traveling to meet our employees, customers and suppliers to get to know the business. Following the acquisition of HMY, the new, larger ITAB Group is the leading provider of checkouts, bespoke shop fittings and loss prevention solutions as well as other integrated and connected technology solutions for the retail sector in Europe. This will enable us to help retailers in several customer segments increase their sales, improve their store performance and reduce their operating expenses. Our size and geographic reach provides us with a unique opportunity to support leading retailers in global rollout projects. My assessment is that we are ideally positioned to successfully capitalise on all of the opportunities we identify – today and in the future.

The short-term market situation remains challenging, and we expect customers to continue to exercise some restraint in the near future, given their concerns regarding future macroeconomic developments and the geopolitical situation. We continue to focus on the factors we can influence, and the operations in large parts of the Group are stable. Nevertheless, we intend to work continuously to improve our profitability and strengthen our cash flow through the various measures we have already implemented and plan to implement in the future. In addition, we see no reason to lower our ambitions for the synergy program. On the contrary, we see potential for more synergies rather than fewer. Once our profitability is more in line with our earnings targets, combined with a good financial position and strong cash flow, we can increase our focus on profitable growth.

> **By prioritising profitable customer projects, we can gradually progress toward our financial target of a 7–9 percent operating margin.**

Jönköping, July 2026

Björn Borgman
President & CEO
ITAB Group AB

Development in 2026

1 January–30 June

Net sales

Second quarter

The Group's net sales declined by 1 percent to MSEK 3,201 (3,242) in the second quarter of the year. Currency-adjusted sales decreased by 1 percent compared with the preceding year.

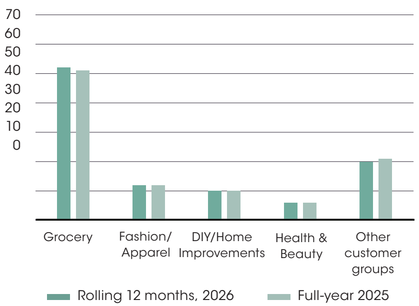
The positive trends in the Nordic markets and the US continued during the quarter, and demand in Spain and France was stable. The UK and Italian operations were negatively impacted by lower sales, with investment decisions postponed and projects pushed back to future quarters. The extreme heat in southern Europe during the quarter also impacted sales, with production at the Group's manufacturing facilities periodically scaled back. The performance of our operations in Türkiye and the rest of the Middle East was negatively impacted by the geopolitical situation in the region. All of the Group's operations are maintaining their close customer relationships, providing targeted and tailored offerings across all customer segments. Overall, the business climate in the Group's main markets therefore largely remained cautious during the quarter, with total net sales in line with last year.

Reporting period

The Group's net sales increased by 1 percent to MSEK 6,123 (6,061) in the first six months of the year. Currency-adjusted sales increased by 3 percent compared with the preceding year, of which organic growth amounted to -4 percent. The acquisition of HMY had an impact of +7 percent.

The Group's operations in the Nordic region and the US have got off to a strong start so far this year, with higher demand noted across multiple customer segments. In several of the Group's other main markets, such as Spain and France, sales were stable, although with continued variations between customer segments. Market interest in the Group's various technical and digital solutions for loss prevention and increased in-store self-service remains strong. At the same time, as inflation rises and signs of increased interest rates emerge, concerns about future economic developments are currently impacting many retailers' investment decisions, particularly with respect to new store openings and store refurbishments. This caution is also being heightened by the ongoing war between the US and Iran. Consequently, our UK and Italian operations experienced a weaker start to the year, with customers postponing their investment decisions and delaying projects, while the performance in Türkiye and the rest of the Middle East was negatively impacted by geopolitical tensions. Targeted sales activities are ongoing in all of the Group's operations and markets, including activities aimed at capitalising on the considerable interest that the Group has attracted since the EuroShop trade fair in February.

SALES BY CUSTOMER GROUP,
% OF TOTAL NET SALES



Reported sales by customer group and geographic area are shown in Note 3 on page 13.

Earnings

Second quarter

Operating profit for the second quarter amounted to MSEK 138 (120), corresponding to an operating margin of 4.3 percent (3.7). Earnings were impacted by non-recurring items of MSEK -26 (-39) pertaining to integration and restructuring costs as well as acquisition costs in conjunction with the acquisition of HMY. Operating profit excluding these non-recurring items totalled MSEK 164 (159), corresponding to an operating margin of 5.1 percent (4.9). EBITA excluding non-recurring items totalled MSEK 180 (175).

The Group's earnings performance in the second quarter was largely in line with the preceding year. The gross margin remained stable, positively impacted by margin improvements resulting from purchasing synergies, while higher transportation, energy and other costs due to the current situation in the Middle East had a negative impact. Implemented and planned activities across the whole value chain and tailored price adjustments in response to rising cost inflation are expected to begin to take effect in the coming quarters.

Profitability for several of the Group's operations remained on target, with the Nordic companies and others strengthening their earnings during the quarter. The most significant negative impact during the quarter arose due to lower sales and profitability in the Group's operations in the UK, Italy, and Türkiye. A number of measures are under way to strengthen their long-term profitability.

Profit after financial items totalled MSEK 90 (48). Earnings were impacted by non-recurring items of MSEK -26 (-39). Profit after financial items excluding non-recurring items amounted to MSEK 116 (87).

Profit after tax amounted to MSEK 61 (21). Tax expenses for the quarter were positively impacted by lower acquisition costs (non-deductible). Earnings per share before and after dilution totalled SEK 0.21 (0.06).

Reporting period

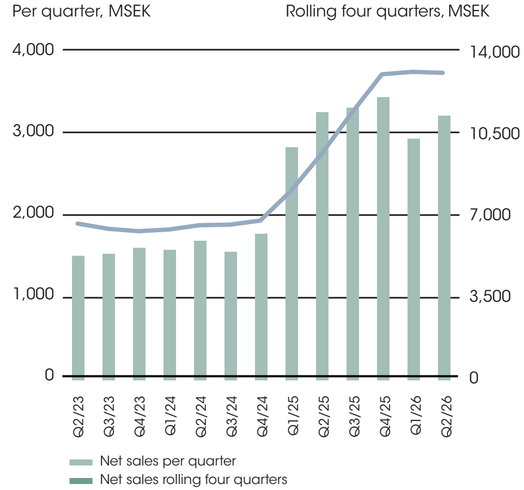
Operating profit for the full reporting period amounted to MSEK 280 (246), corresponding to an operating margin of 4.6 percent (4.1). Earnings were impacted by non-recurring items of MSEK -31 (-94) pertaining to integration and restructuring costs as well as acquisition costs in conjunction with the acquisition of HMY (MSEK -42) and capital gains on property sales (MSEK +11). Operating profit excluding these non-recurring items totalled MSEK 311 (340), corresponding to an operating margin of 5.1 percent (5.6). EBITA excluding non-recurring items totalled MSEK 344 (367). Costs of approximately MSEK -12 for the Group's participation in the EuroShop trade fair in February impacted earnings for the period.

Excluding non-recurring items, the Group's gross margin remained stable during the first part of the year, positively impacted by margin improvements resulting from purchasing synergies, while higher cost inflation for transportation and energy had a negative impact. Activities across the whole value chain and tailored price adjustments in the first half of the year are expected to begin to take effect in the coming quarters. At the same time, total selling and administrative expenses decreased compared with last year (excluding non-recurring items) due to the implementation of integration measures and the realisation of synergies.

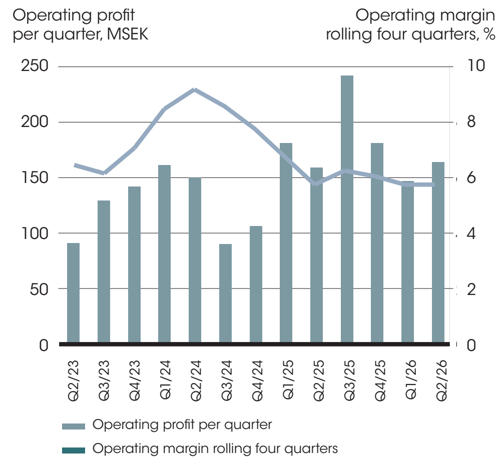
Overall, profitability for several of the Group's operations has been on target so far this year, with the Group's companies in the Nordic region, for example, delivering a strong earnings trend. The main negative impact early in the year arose due to lower sales and profitability in the UK, Italian and Turkish operations, and a number of measures are under way to strengthen their long-term profitability.

The Group's ongoing integration efforts and realisation of synergies are proceeding according to plan, and the assessment is that it is currently approaching the halfway point of the measures to be implemented under the program. The goal is to reach MEUR 30 on an annualised basis by the end of 2027. As a result of the Group's overall sales and earnings trends, the full effects are not yet reflected in the Group's earnings. However, its impact on the underlying profitability is positive.

NET SALES

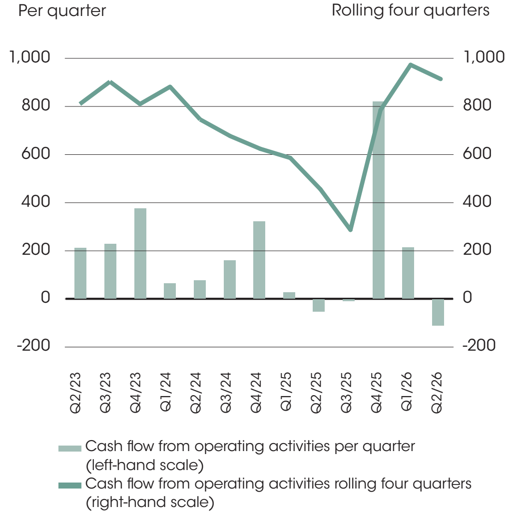


OPERATING PROFIT AND OPERATING MARGIN [1)]

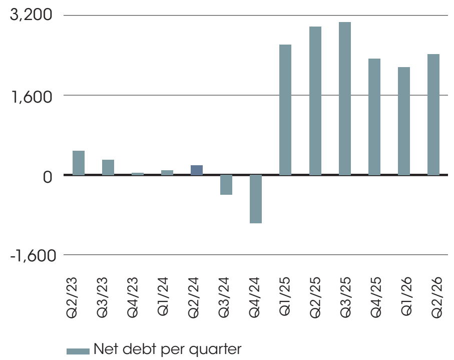


[1)] *Excluding non-recurring items. Non-recurring items for 2024 pertained primarily to acquisition costs in conjunction with the acquisition of HMY. Non-recurring items for 2025 and 2026 pertained primarily to acquisition and integration costs in conjunction with the acquisition of HMY. Refer also to Note 9.*

CASH FLOW FROM OPERATING ACTIVITIES (MSEK)



NET DEBT (MSEK)
(excluding lease liabilities)



Profit after financial items totalled MSEK 182 (121). Earnings were impacted by non-recurring items of MSEK -31 (-97). Profit after financial items excluding these non-recurring items amounted to MSEK 213 (218).

Profit after tax amounted to MSEK 131 (62). Tax expenses for the period were positively impacted by lower acquisition costs (non-deductible) and ongoing optimisation of non-current liabilities across the Group's operations. Earnings per share before and after dilution totalled SEK 0.47 (0.20).

Refer to Note 8 on page 15 for information about selected profit items per quarter and for full-year 2025 on a pro forma basis to illustrate the financial effects of the acquisition of HMY.

Cash flow, financing and liquidity

Cash flow from operating activities amounted to MSEK -112 (-53) for the second quarter and MSEK 102 (-27) for the full reporting period. This follows the Group's normal seasonal pattern, as higher sales in the second quarter have increased accounts receivable compared to the first quarter of the year. Cash conversion for the most recent 12-month period amounted to 81 percent.

Net debt on the balance sheet date on 30 June 2026 excluding lease liabilities amounted to MSEK 2,424 (2,977). Net debt/EBITDA excluding IFRS 16 for the most recent 12-month period amounted to 2.3 percent. Net debt including lease liabilities amounted to MSEK 3,041 (3,663).

The Group's cash and cash equivalents, including granted unutilised credits, amounted to MSEK 1,599 (1,274) on the balance sheet date on 30 June 2026. The equity/assets ratio was 36 percent (33).

Investments

The Group's net investments/divestments in the second quarter amounted to MSEK 56 (58), of which MSEK 0 (-1) net was attributable to corporate acquisitions/divestments. For the full reporting period, the Group's net investments amounted to MSEK 90 (1,614), of which MSEK -2 (1,463) net was attributable to corporate acquisitions/divestments. One property in Finland was divested during the period, with a capital gain of MSEK 11.

Employees

The average number of employees was 5,177 (5,287) for the second quarter and 5,187 (4,812) for the full reporting period.

Parent Company

The Parent Company ITAB Group AB's operations mainly consist of Group-wide functions. The Parent Company's net sales pertain to revenue from subsidiaries and amounted to MSEK 62 (50) for the second quarter and MSEK 115 (97) for the full reporting period. Profit after financial items totalled MSEK 49 (-59) for the quarter and MSEK 0 (4) for the reporting period. This profit includes dividends from subsidiaries of MSEK 99 (30) for both the quarter and the reporting period.

Corporate acquisitions and divestments

The ITAB Group has not completed any new corporate acquisitions or divestments to date in 2026.

Refer to Note 2 on page 12 for more information.

Other information

Risks and uncertainties

The Group's significant risks and uncertainties include strategic risks, operational risks, financial risks, compliance and regulatory risks, and sustainability risks. For a more detailed account of the Group's significant risks and risk management, refer to pages 24–28 in ITAB's Annual & Sustainability Report for 2025. The Group's key financial risks are also described in more detail in Note 4 on pages 124–125 in the Annual Report. The risks that are most prominent from a short-term perspective are risks and assessments regarding the integration of HMY, the impact of inflation and the economic climate on customers and suppliers and the continued impact of the changed global geopolitical conditions, with potential supply chain disruptions, possible trade barriers and persistently high prices for raw materials and energy.

Estimates and assessments

The preparation of this interim report requires management to make assessments and estimates as well as assumptions that affect the application of the accounting policies and the reported amounts of assets, liabilities, revenue and expenses. The actual outcome may deviate from these estimates and judgements. Critical assessments and sources of uncertainty in estimates when preparing this interim report are the same as in the most recent Annual Report.

Transactions with related parties

There have been no transactions between ITAB Group AB and related parties that have significantly affected the company's position and results during the reporting period.

Events after the end of the reporting period

No significant events for the Group have taken place after the end of the reporting period.

Assurance from the Board

The Board of Directors and the President hereby verify that the six-month report for the 1 January–30 June 2026 period provides a true and fair view of the Parent Company's and the Group's operations, financial position and results, and describes significant risks and uncertainties that the Parent Company and the companies in the Group face.

Jönköping, 16 July 2026

Anders Moberg
Chairman of the Board

Kerstin Anderson
Board member

Petter Fägersten
Board member

Amelie de Geer
Board member

Lars Kvarnsund
Board member

Madeleine Persson
Board member

Fredrik Rapp
Board member

Björn Borgman
President & CEO

Financial targets

4–8%
SALES GROWTH

Growth
Average growth in net sales (CAGR) of 4–8 percent per annum over a business cycle. Growth is to be achieved by sustainable organic growth and strategic acquisitions.

Outcome for 2025: +94 percent

7–9%
EBIT MARGIN

Earnings
Average EBIT margin (operating profit in relation to net sales) of 7–9 percent over a business cycle.

Outcome for 2025: 4.5 percent

>80%
CASH CONVERSION

Capital efficiency
Average cash conversion ratio (operational cash flow in relation to operating profit before depreciation and amortisation) of at least 80 percent over a business cycle.

Outcome for 2025: 72 percent

>30%
PROPORTION OF PROFIT AFTER TAX

Dividend policy
Dividends over a longer period should follow the result and correspond to at least 30 percent of the Group's profit after tax. However, dividends will be adjusted to the Group's investment requirements and any share repurchase program.

Outcome for 2025: No dividend

The Group in summary

Income statement

Group

(MSEK)	Note	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Revenue from contracts with customers	3	3,201	3,242	6,123	6,061	12,842	12,780
Costs of goods sold		-2,436	-2,458	-4,623	-4,567	-9,818	-9,762
Gross profit		**765**	**784**	**1,500**	**1,494**	**3,024**	**3,018**
Selling expenses		-455	-439	-898	-830	-1,748	-1,680
Administrative expenses		-177	-206	-335	-396	-667	-728
Other operating income and expenses		5	-19	13	-22	5	-30
Operating profit		**138**	**120**	**280**	**246**	**614**	**580**
Financial income		2	6	7	14	17	24
Financial expenses	4	-50	-78	-105	-139	-226	-260
Profit after financial items		**90**	**48**	**182**	**121**	**405**	**344**
Tax expenses		-29	-27	-51	-59	-178	-186
Net profit for the period		**61**	**21**	**131**	**62**	**227**	**158**
Net profit for the period attributable to:							
Parent Company shareholders		55	15	120	52	199	131
Non-controlling interests		6	6	11	10	28	27
Depreciation and amortisation for the period amount to		124	132	251	244	511	504
Tax expenses for the period account for		33%	57%	28%	49%	44%	54%
Earnings per share before dilution, SEK		0.21	0.06	0.47	0.20	0.78	0.51
Earnings per share after dilution, SEK	5.6	0.21	0.06	0.47	0.20	0.78	0.51
Average number of ordinary shares outstanding, thousands	5, 6	255,276	254,248	255,276	253,808	255,276	254,485
Average number of ordinary shares outstanding after dilution, thousands	5, 6	256,600	254,248	256,600	253,808	256,600	255,809
Number of ordinary shares outstanding, thousands	5, 6	255,276	255,276	255,276	255,276	255,276	255,276

Statement of other comprehensive income

Group

(MSEK)	Note	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Net profit for the period		**61**	**21**	**131**	**62**	**227**	**158**
Other comprehensive income							
Items that will not be reclassified to the income statement							
Revaluation of defined-benefit pension commitments		–	–	–	–	-3	-3
Tax relating to items not to be reclassified		–	–	–	–	1	1
		–	**–**	**–**	**–**	**-2**	**-2**
Items that may be reclassified to the income statement							
Translation differences	1	34	15	96	-87	76	-107
Hedging of net investments, net	4	-1	-18	-4	-15	14	3
Cash flow hedges, net	4	-9	-20	14	-36	44	-6
Tax on items that may be reclassified		2	8	-2	10	-11	1
		26	**-15**	**104**	**-128**	**123**	**-109**
Total other comprehensive income after tax		**26**	**-15**	**104**	**-128**	**121**	**-111**
Comprehensive income for the period		**87**	**6**	**235**	**-66**	**348**	**47**
Comprehensive income for the period attributable to:							
Parent Company shareholders		75	5	213	-58	310	39
Non-controlling interests		12	1	22	-8	38	8

Statement of financial position

Group

(MSEK)	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
Assets				
Non-current assets				
Intangible assets				
Goodwill		3,941	3,797	3,897
Other intangible assets		1,223	1,463	1,239
		5,164	**5,260**	**5,136**
Property, plant and equipment		1,876	1,809	1,935
Deferred tax assets		168	181	161
Financial assets		45	99	84
Total non-current assets		**7,253**	**7,349**	**7,316**
Current assets				
Inventories		1,636	1,557	1,320
Current receivables		3,064	3,236	2,865
Cash and cash equivalents		844	422	971
Total current assets		**5,544**	**5,215**	**5,156**
Total assets		**12,797**	**12,564**	**12,472**

(MSEK)	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
Equity and liabilities				
Equity attributable to Parent Company shareholders	5, 6	4,391	4,074	4,174
Non-controlling interests		235	129	218
Deferred tax liabilities		269	306	279
Other non-current liabilities	4	3,555	3,618	3,671
Current liabilities	4	4,347	4,437	4,130
Total equity and liabilities		**12,797**	**12,564**	**12,472**
Interest-bearing net debt		3,041	3,663	3,019
Interest-bearing net debt excl. lease liabilities		2,424	2,977	2,332

Statement of changes in equity

Group

(MSEK)	Note	Share capital	Other contributed capital	Other reserves [1]	Profit brought forward	Attributable to Parent Company shareholders	Attributable to0 non-controlling interests	Total equity
Equity as of 1 January 2025		**109**	**1,911**	**226**	**1,882**	**4,128**	**134**	**4,262**
Net profit for the period					52	52	10	62
Other comprehensive income				-110		-110	-18	-128
Comprehensive income January–June 2025				**-110**	**52**	**-58**	**-8**	**-66**
Dividends							-26	-26
Acquisition and divestment partly owned companies	2						29	29
Share incentive program	6		-7		-10	-17		-17
Sale of own ordinary shares	6				24	24		24
New share issue of ordinary shares	5		-3			-3		-3
Equity as of 30 June 2025		**109**	**1,901**	**116**	**1,948**	**4,074**	**129**	**4,203**
Net profit for the period					79	79	17	96
Other comprehensive income				20	-2	18	-1	17
Comprehensive income July–December 2025				**20**	**77**	**97**	**16**	**113**
Dividends							-5	-5
Acquisition and divestment partly owned companies	2						78	78
Share incentive program	6		3			3		3
Equity as of 31 December 2025		**109**	**1,904**	**136**	**2,025**	**4,174**	**218**	**4,392**
Equity as of 1 January 2026		**109**	**1,904**	**136**	**2,025**	**4,174**	**218**	**4,392**
Net profit for the period					120	120	11	131
Other comprehensive income				93		93	11	104
Comprehensive income January–June 2026				**93**	**120**	**213**	**22**	**235**
Dividends							-5	-5
Share incentive program	6		4			4		4
Equity as of 30 June 2026		**109**	**1,908**	**229**	**2,145**	**4,391**	**235**	**4,626**

[1] *Other reserves consist of translation reserve and hedging reserve.*

Statement of cash flows

Group

(MSEK)	Note	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Operating profit		**138**	**120**	**280**	**246**	**614**	**580**
Depreciation and amortisation		124	132	251	244	511	504
Interest received and paid		-41	-74	-91	-111	-189	-209
Tax paid and other items not included in the cash flow		-19	-28	-60	4	-92	-28
Cash flow from operating activities before change in working capital		**202**	**150**	**380**	**383**	**844**	**847**
Change in working capital							
Change in inventories		-124	-68	-295	-134	-139	22
Change in operating receivables		-310	-139	-112	-272	125	-35
Change in operating liabilities		120	4	129	-4	84	-49
Cash flow from change in working capital		**-314**	**-203**	**-278**	**-410**	**70**	**-62**
Cash flow from operating activities		**-112**	**-53**	**102**	**-27**	**914**	**785**
Investing activities							
Acquisition/divestment of companies and operations	2	0	1	2	-1,463	-8	-1,473
Sale of properties		–	–	31	–	31	–
Other net investments		-56	-59	-123	-151	-265	-293
Cash flow from investing activities		**-56**	**-58**	**-90**	**-1,614**	**-242**	**-1,766**
Cash flow after investing activities		**-168**	**-111**	**12**	**-1,641**	**672**	**-981**
Financing activities							
Dividends to non-controlling interests		-5	-26	-5	-26	-10	-31
Repayment of lease liabilities		-43	-42	-85	-82	-174	-171
Cash flow from other financing activities		264	-133	-87	686	-38	735
Cash flow from financing activities		**216**	**-201**	**-177**	**578**	**-222**	**533**
Cash flow for the period		**48**	**-312**	**-165**	**-1,063**	**450**	**-448**
Cash and cash equivalents at the start of the period		779	727	971	-1,513	422	1,513
Translation differences on cash and cash equivalents		17	7	38	-28	-28	-94
Cash and cash equivalents at the end of the period		**844**	**422**	**844**	**422**	**844**	**971**
Cash flow from operating activities per share, SEK		**-0.44**	**-0.21**	**0.40**	**-0.11**	**3.58**	**3.08**

The Parent Company in summary

Income statement

Parent Company

(MSEK)	Note	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Full year Jan–Dec 2025
Net sales [1]		62	50	115	97	257
Costs of goods sold		-11	-5	-21	-11	-27
Gross profit		**51**	**45**	**94**	**86**	**230**
Selling expenses		-35	-29	-73	-66	-150
Administrative expenses		-36	-54	-63	-78	-132
Other operating income and expenses		4	0	3	-2	-12
Operating profit		**-16**	**-38**	**-39**	**-60**	**-64**
Profit from participations in Group companies		99	30	99	30	284
Financial income and expenses	4	-34	-51	-60	34	53
Profit after financial items		**49**	**-59**	**0**	**4**	**273**
Year-end appropriations		–	–	–	–	68
Profit before tax		**49**	**-59**	**0**	**4**	**341**
Tax expenses for the period		0	0	0	2	-13
Net profit for the period		**49**	**-59**	**0**	**6**	**328**

[1] Pertains to revenue from subsidiaries.

Balance sheet

Parent Company

(MSEK)	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
Assets				
Non-current assets				
Property, plant and equipment		2	3	3
Financial assets		5,562	5,872	5,511
Deferred tax assets		6	21	5
Total non-current assets		**5,570**	**5,896**	**5,519**
Current assets				
Current receivables		249	173	530
Cash and bank balance		309	1	171
Total current assets		**558**	**174**	**701**
Total assets		**6,128**	**6,070**	**6,220**
Equity and liabilities				
Equity				
Restricted equity		116	116	116
Non-restricted equity		2,586	2,264	2,586
Total equity	5, 6	**2,702**	**2,380**	**2,702**
Non-current liabilities		2,844	2,827	2,888
Current liabilities		582	863	630
Total equity and liabilities		**6,128**	**6,070**	**6,220**

Statement of other comprehensive income

Parent Company

(MSEK)	Note	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Full year Jan–Dec 2025
Net profit for the period		49	-59	0	6	328
Other comprehensive income		–	–	–	–	–
Comprehensive income for the period		**49**	**-59**	**0**	**6**	**328**

Notes

Note 1 Accounting policies

ITAB applies the International Financial Reporting Standards as adopted by the EU (IFRS® Accounting Standards). This interim report has been prepared in accordance with IAS 34 *Interim Financial Reporting*, relevant sections of the Swedish Annual Accounts Act, and the Swedish Corporate Reporting Board's recommendation RFR 1 *Supplementary Accounting Rules for Groups* and RFR 2 *Accounting for Legal Entities*. The accounting policies applied correspond with the accounting policies used in the preparation of the most recent Annual & Sustainability Report.

IAS 29 Financial Reporting in Hyperinflationary Economies
Argentina's economy is considered to have been in a state of hyperinflation since 1 July 2018. Following the devaluation of the Argentinian peso in autumn 2023, the financial statements for ITAB's subsidiary in Argentina have been adjusted to correct for the effects of inflation in accordance with IAS 29 *Financial Reporting in Hyperinflationary Economies*. Following the acquisition of HMY, the ITAB Group also includes companies in Türkiye. Türkiye is considered a hyperinflationary economy and is reported in the same manner as Argentina. Refer to Note 35 in ITAB's Annual & Sustainability Report for 2025 for further information.

Adjustments for inflation was made in accordance with the Argentinian consumer price index (National CPI). The forecast base consumer price index at 30 June 2026 was 11,839.5. The consumer price adjustment index at 30 June 2025 was 8,714.5. Türkiye's consumer price index with a new base year of 2025 was 129.99 at 30 June 2026 and 98.40 at 30 June 2025. At the time of the acquisition of HMY, the consumer price index with a new base year of 2025 was 88.58 at 1 February 2025 (previously 2,819.65 with a base year of 2003).

Note 2 Corporate acquisitions and divestments

Acquisitions and divestments in 2026
The ITAB Group has not completed any new corporate acquisitions or divestments to date in 2026.

Cash flow for the period was affected by the settlement of acquisitions in prior years of MSEK +2.

Acquisitions in 2025

Acquisition of Financière HMY SAS
On 25 September 2024, ITAB agreed to acquire all shares in Financière HMY SAS for a cash consideration of MEUR 320 on a cash and debt free basis. HMY is a leading European supplier of shop fittings, checkouts and store design to the retail industry, primarily in Europe, South America and the Middle East. The aim of the acquisition is to strengthen ITAB's position and complement the Group's current offering. The acquisition was financed with a combination of new debt and equity. As a result, ITAB obtained a binding commitment letter regarding debt financing comprising MEUR 255 in long-term credit facilities and a MEUR 100 revolving credit facility. For more information about financing through equity, refer to Note 27 in ITAB's Annual & Sustainability Report for 2025. With a final and definitive share purchase agreement entered into on 5 December 2024 and the other conditions for the transaction fulfilled, the acquisition was completed on 31 January 2025. The purchase consideration was paid in connection with the closing of the transaction, and consequently, the previously obtained debt financing commitments were converted into loans. HMY is consolidated in the ITAB Group as of 1 February 2025. The operations of the former HMY Group had combined sales of approximately MEUR 600 for full-year 2025. Expenses in connection with the transaction are reported on an ongoing basis as costs in profit or loss and are included in reported non-recurring items.

Effect of the acquisition of the shares in HMY 2025
Fair values of acquired assets and liabilities, purchase considerations and the impact on the Group's cash and cash equivalents according to acquisition analyses are presented in the table to the right. Goodwill that arose in the transaction primarily comprised the value of expected synergies and the value of the employees, which are not recognised separately. Final payment of the purchase consideration is expected to take place in 2026.

Refer to Note 8 on page 15 for information about selected profit items per quarter and for full-year 2025 on a pro forma basis to illustrate the financial effects of the acquisition.

HMY Group on the acquisition date	Fair value, MSEK
Intangible assets	975
Property, plant and equipment	947
Deferred tax assets	86
Financial assets	8
Inventories	660
Accounts receivable	1,312
Other current assets	856
Deferred tax liabilities	-257
Non-current liabilities incl. provisions and lease liabilities	-2,380
Current liabilities incl. lease liabilities	-2,498
Net identifiable assets and liabilities	**-291**
Non-controlling interests	-107
Group goodwill	2,124
Estimated purchase consideration	**1,726**
Less net cash and cash equivalents in the acquired companies and non-cash items	-262
Impact on the Group's cash and cash equivalents on the acquisition date	**1,464**

Other acquisitions in 2025
Since 2022, Signatrix GmbH, a technology and retail AI start-up, and ITAB have together created frictionless security deterrents that reduce thefts and shrinkage for the retail sector. ITAB acquired an 18 percent minority holding in Signatrix in 2024 and the remaining 82 percent of the shares in the company via subsidiaries in May 2025. On the acquisition date, Signatrix had 17 employees. The company is consolidated in the ITAB Group as of June 2025. The impact on the Group's cash and cash equivalents on the acquisition date was MSEK 0.

To strengthen its position in solution-based design for the retail sector, ITAB acquired all of the shares in the design agency Blink AB through a subsidiary in December 2025. On the acquisition date, Blink had sales of MSEK 13 and the average number of employees was six. The purchase consideration amounted to MSEK 16, with an additional purchase consideration of a maximum of MSEK 9.5 based on the company's performance over the next two years. The purchase consideration was paid on the acquisition date and costs related to the acquisition are reported as expenses on an ongoing basis. The acquisition is consolidated from 31 December 2025 and had a marginal impact on the Group's earnings per share. The acquisition affected the Group's cash flow for 2025 by MSEK 10.

The two acquisitions are not individually of material significance, which is why they are reported jointly. Acquired net assets at preliminarily estimated fair values amounted to MSEK 47 on the acquisition dates, of which goodwill was MSEK 29. Goodwill mainly consists of know-how and personnel. For more information, refer to Note 5 in ITAB's Annual & Sustainability Report for 2025.

Divestments in 2025
In connection with the restructurings in the Group, ITAB sold 100 percent of its shares in the company La Fortezza Asia Sdn Bhd in Malaysia through a subsidiary in April 2025. On the divestment date, the company had seven employees. The effect on earnings including accumulated currency translation differences amounted to MSEK -1 and was recognised as a non-recurring item in the second quarter of 2025. The divestment had an impact of MSEK 1 on cash flow in the quarter.

Note 3 Revenue from contracts with customers by customer group and geographic area

Revenue recognition takes place when the Group satisfies a performance obligation by transferring promised goods and the customer gains control of the asset. This normally takes place on delivery in accordance with applicable delivery terms. In the case of concept sales where a service assignment is included, revenue recognition for the projects takes place over time. The projects are primarily short-term projects.

The largest customer accounted for approximately 8 percent of external sales in the reporting period. None of the Group's other customers accounted for more than 5 percent of sales.

Sales by customer group [1]	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Grocery	1,699	1,609	3,220	3,074	6,561	6,505
Fashion/Apparel	352	388	658	656	1,481	1,479
DIY/Home Improvements	279	255	567	567	1,300	1,300
Health & Beauty	202	222	405	399	776	770
Other customer groups	669	768	1,273	1,365	2,634	2,726
Total	**3,201**	**3,242**	**6,123**	**6,061**	**12,842**	**12,780**

Sales by geographic area [2]	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Southern Europe	1,680	1,592	3,056	2,813	6,166	5,923
Central Europe	365	361	746	796	1,689	1,739
Northern Europe	423	389	864	809	1,586	1,531
UK & Ireland	188	261	407	482	959	1,034
Eastern Europe	230	238	408	499	909	1,000
Rest of the World	315	401	642	662	1,533	1,553
Total	**3,201**	**3,242**	**6,123**	**6,061**	**12,842**	**12,780**

[1] The customer groups are divided according to the industries in which the customers operate. Other customer groups largely consist of distributors, consumer electronics, sports & leisure, service stations and hotels.
[2] Southern Europe consists mainly of Spain, France, Italy and Portugal. Central Europe's largest markets are Germany, the Netherlands and Czechia. Northern Europe consists of the Nordic countries. Eastern Europe's largest markets are the Baltic countries, Poland, Romania, Slovakia and Türkiye. Rest of the World comprises all countries outside Europe, with Australia, USA, Brazil, Chile and Peru accounting for just over 50 percent of sales.

Note 4 Financial assets and liabilities

ITAB has derivative instruments measured at fair value. The derivative instruments consist of currency derivatives and interest rate derivatives and are used for hedging purposes. These derivative instruments are classified in level 2 in accordance with IFRS 13 and fair value is calculated through discounted future cash flows according to the terms of the contracts and maturity dates, with all variables, such as discount rates and exchange rates, taken from market quotations for calculations.

The fair value of the derivative instruments for hedging purposes is recognised as a change in other comprehensive income. Any ineffectiveness is recognised immediately in net financial items in the income statement.

Additional purchase considerations are recognised as financial liabilities and classified in level 3 (according to IFRS 13). These are dependent on parameters in the respective agreements, which are mainly linked to the expected earnings for the acquired companies over the next few years. Additional purchase considerations have been reported at assessed value and revaluation is carried out in the income statement.

The ITAB Group also holds bonds not used for hedging purposes. These are measured at fair value and the change is recognised in net financial items in the income statement.

Carrying amount is considered to be a reasonable estimate of fair value for all financial assets and liabilities. No financial assets and liabilities have been moved between the valuation categories and the valuation techniques are unchanged during the year. For other information, refer to the latest Annual Report.

Note 5 New issue of Class C shares

New issue of Class C shares in 2025

On 16 December 2025, with the support of the authorisation from the Annual General Meeting (AGM) on 7 May 2025, ITAB's Board of Directors resolved to carry out a directed cash issue of 611,000 Class C shares at a subscription price corresponding to the quotient value of the shares. Moreover, the Board of Directors resolved to immediately repurchase all 611,000 Class C shares at the same price. The purpose of the issue and repurchase is to secure delivery of ordinary shares to the employees who are participants in the Group's long-term incentive program for senior executives and other key individuals (LTIP 2025) by ITAB subsequently converting the Class C shares into ordinary shares.

After this new share issue, the total number of shares amounts to 258,231,533, of which 255,275,518 are ordinary shares and 2,956,015 are Class C shares. All ordinary shares entitle the holder to an equal share of ITAB's assets and earnings, and entitle holders to one vote per share at general meetings of shareholders. The Class C shares do not carry the right to any dividend and entitle the holder to 1/10 of a vote each.

Note 6 Share incentive program and number of ordinary shares after dilution

Share incentive program 2025

The AGM on 7 May 2025 resolved on a long-term incentive program for senior executives and other key individuals (LTIP 2025) extending from May 2025 until May 2027. Assuming that the participant has invested in shares in the company (savings shares), they have been allotted two matching share rights and two to four performance share rights for each savings share, depending on the participant category. The share rights were allotted free of charge, and are subject to a three-year vesting period and are conditional on the participant's continued employment. The vesting of performance shares is also contingent on fulfilment of applicable performance conditions pertaining to annual organic growth, the adjusted EBIT margin and the Company's cash conversion, measured as an average over the 1 January 2025–31 December 2027 measurement period. The number of performance shares vested depend on the extent to which the performance conditions are fulfilled.

As of 30 June 2026, a total of 2,029,140 matching share rights and performance share rights were outstanding, which corresponds to 0.8 percent of the shares in the company after dilution.

Termination of share incentive program 2022

The 2022 AGM resolved on a long-term incentive program for senior executives and other key individuals (LTIP 2022) extending from June 2022 until June 2025. The program ended in the second quarter of 2025. As a result, 2,054,985 Class C shares were converted to ordinary shares, and 1,043,671 ordinary shares were thereafter conveyed to the participants and the remaining 1,011,314 ordinary shares were conveyed on Nasdaq Stockholm to cover part of the costs for the program.

For information about LTIP 2025 and LTIP 2022, refer to Note 8 in ITAB's Annual & Sustainability Report for 2025.

The Group and the Parent Company recognise LTI programs in accordance with IFRS 2 *Share-based Payment*. The fair value of allocated share rights is recognised as a personnel cost with a corresponding increase of equity. Fair value was calculated at the time of allocation and is distributed over the vesting period. The cost recognised corresponds to the fair value of an estimate of the number of shares expected to be vested taking into account service conditions and performance conditions. This cost is adjusted in subsequent periods to ultimately reflect the actual number of shares vested. However, an adjustment is not made when forfeiture is only due to market conditions and/or conditions that are not vesting conditions not being met. Social security contributions attributable to share-based instruments for employees as remuneration for purchased services are expensed distributed over the periods in which the services are rendered. Provisions for social security contributions are based on the fair value of the share rights on the reporting date.

For calculation of the number of ordinary shares after dilution, the average number of shares is adjusted taking into account the effects of dilutive potential ordinary shares, which, during the reporting periods in question, comprised rights to receive shares in ITAB within the framework of LTI programs. As of 30 June 2026, only matching share rights held by employees within the framework of LTIP 2025 are considered dilutive, while the right to receive shares with performance conditions are not considered dilutive since set performance targets are yet to be met. Adjustment of the number of dilutive shares is based on the hypothetical number of shares that could have been purchased with the value of remaining positions within the framework of the incentive program.

Holding of own shares in treasury

At 30 June 2026, ITAB held no ordinary shares in treasury. All 2,956,015 Class C shares were held in treasury.

Number of ordinary shares after dilution	**3 months Apr–Jun 2026**	**3 months Apr–Jun 2025**	**6 months Jan–Jun 2026**	**6 months Jan–Jun 2025**	**Full year Jan–Dec 2025**
Number of ordinary shares outstanding at the start of the period	255,275,518	253,220,533	255,275,518	253,220,533	253,220,533
Conversion of Class C shares to ordinary shares [1]	–	2,054,985	–	2,054,985	2,054,985
Number of ordinary shares outstanding at the end of the period	**255,275,518**	**255,275,518**	**255,275,518**	**255,275,518**	**255,275,518**
Effect of LTIP 2025 and LTIP 2022	1,324,332	–	1,324,332	–	1,324,332
Number of ordinary shares outstanding after dilution	**256,599,850**	**255,275,518**	**256,599,850**	**255,275,518**	**256,599,850**
Average number of ordinary shares outstanding	**255,275,518**	**254,248,026**	**255,275,518**	**253,807,672**	**254,485,139**
Average number of ordinary shares outstanding after dilution	**256,599,850**	**254,248,026**	**256,599,850**	**253,807,672**	**255,809,471**

[1] *Pertains to the conversion of 2,054,985 Class C shares into ordinary shares in connection with the conclusion of LTIP 2022 in the second quarter of 2025. For more information, see above.*

Note 7 Pledged assets and contingent liabilities

For pledged assets and contingent liabilities, refer to the Group's Annual & Sustainability Report for 2025 since no other major changes have taken place to date in 2026.

Note 8 Combined pro forma financial information for the ITAB Group including HMY for 2025, excluding non-recurring items

The acquisition of HMY was completed on 31 January 2025, and the company is consolidated in the ITAB Group as of 1 February 2025. To illustrate the financial effects of the acquisition and to facilitate comparisons with the preceding year, selected profit items per quarter and for full-year 2025 are presented on a pro forma basis below, including HMY as of 1 January 2025.

NB: All items below exclude non-recurring items. The combined financial information has not been audited.

	First quarter			Second quarter			6 months			Third quarter	Fourth quarter	Full year		
	Outcome	Pro forma 1)		Outcome	Outcome		Outcome	Pro forma		Outcome	Outcome	Outcome	Pro forma 1)	
(MSEK)	Jan–Mar 2026	Jan–Mar 2025	Δ	Apr–Jun 2026	Apr–Jun 2025	Δ	Jan–Jun 2026	Jan–Jun 2025	Δ	Jul–Sep 2025	Oct–Dec 2025	Rolling 12 months as of 30 Jun 2026	Jan–Dec 2025	Δ
Revenue from contracts with customers	2,922	3,308	-12%	3,201	3,242	-1%	6,123	6,550	-7%	3,297	3,422	12,842	13,270	-3%
Costs of goods sold 2)	-2,179	-2,488		-2,424	-2,456		-4,603	-4,944		-2,491	-2,686	-9,781	-10,122	
Gross profit 2)	**743**	**820**	-9%	**777**	**786**	-1%	**1,520**	**1,606**	-5%	**806**	**736**	**3,061**	**3,148**	-3%
Gross margin, %	*25.4%*	*24.8%*		*24.3%*	*24.2%*		*24.8%*	*24.5%*		*24.4%*	*21.5%*	*23.8%*	*23.7%*	
Selling and administrative expenses 2)	-595	-633	-6%	-618	-609	+1%	-1,213	-1,242	-2%	-573	-538	-2,324	-2,353	-1%
Other operating income and expenses	-1	1	N/A	5	-18	N/A	4	-17	N/A	9	-17	-4	-25	-84%
EBITA 2)	**164**	**204**	-20%	**180**	**175**	+3%	**344**	**379**	-9%	**258**	**198**	**800**	**835**	-4%
EBITA margin	*5.6%*	*6.2%*		*5.6%*	*5.4%*		*5.6%*	*5.8%*		*7.8%*	*5.8%*	*6.2%*	*6.3%*	
EBITDA 2)	**274**	**320**	-14%	**288**	**291**	-1%	**562**	**611**	-8%	**369**	**314**	**1,245**	**1,294**	-4%
EBITDA margin	*9.4%*	*9.7%*		*9.0%*	*9.0%*		*9.2%*	*9.3%*		*11.2%*	*9.2%*	*9.7%*	*9.8%*	

1) Pro forma for the combined Group including HMY for three months (January–March) in the first quarter of 2025 and 12 months (January–December) in 2025.

2) Excluding non-recurring items. See pages 2 and 4–5 and the consolidated income statement on page 6 for information about gross profit, EBITDA, EBITA and operating profit including non-recurring items for ITAB in each quarter of 2026 and 2025 and for full-year 2025. Non-recurring items in the second quarter of 2026 amounted to MSEK -26 and pertained to integration and restructuring costs as well as acquisition costs. Total non-recurring items for each quarter of 2025 for the consolidated ITAB Group amounted to MSEK -55, MSEK -39, MSEK -22 and MSEK -67, respectively, and pertained primarily to acquisition and integration costs in connection with the acquisition of HMY as well as a provision of MSEK -27 for a customer reclaim in the fourth quarter. Refer also to Note 9 below.

Note 9 Non-recurring items

The Group's earnings were charged with non-recurring costs in accordance with the below. These primarily consist of acquisition and integration costs in conjunction with the acquisition of HMY. In the first quarter of 2026, one property was divested with a capital gain of MSEK 11.

Of the acquisition costs for the 2025 financial year, MSEK 3 was attributable to the early repayment of bank loans in conjunction with the acquisition of HMY in the first quarter.

Non-recurring items, MSEK	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Acquisition costs	-7	-21	-7	-57	-15	-65
Integration and restructuring costs	-19	-17	-35	-39	-89	-93
Capital loss on divestment of Group companies	–	-1	–	-1	–	-1
Provision for customer reclaim	–	–	–	–	-27	-27
Capital gain on property sales	–	–	+11	–	+11	–
Total non-recurring items	**-26**	**-39**	**-31**	**-97**	**-120**	**-186**

Impact of non-recurring items on the income statement, MSEK	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Costs of goods sold	-12	-2	-20	-2	-38	-20
Selling and administrative expenses	-14	-36	-20	-91	-91	-162
Other operating income and expenses	0	-1	+9	-1	+9	-1
Gross profit	-12	-2	-20	-2	-38	-20
EBITDA / EBITA	-26	-39	-31	-94	-120	-183
Operating profit	-26	-39	-31	-94	-120	-183
Profit after net financial items	-26	-39	-31	-97	-120	-186

Quarterly overview for the Group

(MSEK)	Per quarter Apr–Jun 2026	Apr–Jun 2025	Jan–Mar 2026	Jan–Mar 2025	Oct–Dec 2025	Oct–Dec 2024	Jul–Sep 2025	Jul–Sep 2024
Revenue from contracts with customers	3,201	3,242	2,922	2,819	3,422	1,771	3,297	1,553
Costs of goods sold	-2,436	-2,458	-2,187	-2,109	-2,701	-1,304	-2,494	-1,137
Gross profit	**765**	**784**	**735**	**710**	**721**	**467**	**803**	**416**
Selling expenses	-455	-439	-443	-391	-435	-269	-415	-243
Administrative expenses	-177	-206	-158	-190	-155	-99	-177	-102
Other operating income and expenses	5	-19	8	-3	-17	-20	9	-2
Operating profit	**138**	**120**	**142**	**126**	**114**	**79**	**220**	**69**
Financial items	-48	-72	-50	-53	-58	2	-53	4
Profit after financial items	**90**	**48**	**92**	**73**	**56**	**81**	**167**	**73**
Tax expenses	-29	-27	-22	-32	-59	-11	-68	-23
Net profit for the period	**61**	**21**	**70**	**41**	**-3**	**70**	**99**	**50**
Net profit for the period attributable to:								
Parent Company shareholders	55	15	65	37	-12	73	91	43
Non-controlling interests	6	6	5	4	9	-3	8	7
Non-recurring items [1], MSEK	-26	-39	-5	-55	-67	-27	-22	-21
Operating profit excl. non-recurring items, MSEK	164	159	147	181	181	106	242	90
Operating margin excl. non-recurring items, %	5.1	4.9	5.1	6.4	5.3	6.0	7.3	5.8
Cash flow from operating activities, MSEK	-112	-53	214	26	821	323	-9	160
Earnings per share before dilution [2, 3], SEK	0.21	0.06	0.26	0.14	-0.05	0.29	0.36	0.19
Earnings per share after dilution [2, 3], SEK	0.21	0.06	0.26	0.14	-0.05	0.28	0.36	0.19
Equity per share [2, 3], SEK	17.20	15.96	16.90	16.07	16.35	16.30	16.33	15.44
Return on equity per annum [2], %	5.0	1.5	6.2	3.6	N/A	7.5	8.8	5.0
Share price at the end of the period, SEK	14.22	22.95	13.64	20.30	17.60	20.90	16.92	30.00

[1] Refer to Note 9 on page 15 for information about non-recurring items for 2026 and 2025.
[2] Including Discontinued Operations.
[3] Refer to Note 6 on page 14 for information about the number of shares after dilution.

Full-year overview for the Group

	Rolling 12 months as of							
(MSEK)	30 Jun 2026	31 Mar 2026	31 Dec 2025	30 Sep 2025	30 Jun 2025	31 Mar 2025	31 Dec 2024	30 Sep 2024
Revenue from contracts with customers	12,842	12,883	12,780	11,129	9,385	7,828	6,585	6,415
Costs of goods sold	-9,818	-9,840	-9,762	-8,365	-7,008	-5,737	-4,728	-4,546
Gross profit	**3,024**	**3,043**	**3,018**	**2,764**	**2,377**	**2,091**	**1,857**	**1,869**
Selling expenses	-1,748	-1,732	-1,680	-1,514	-1,342	-1,156	-1,000	-970
Administrative expenses	-667	-696	-728	-672	-597	-482	-376	-360
Other operating income and expenses	5	-19	-30	-33	-44	-29	-22	-17
Operating profit	**614**	**596**	**580**	**545**	**394**	**424**	**459**	**522**
Financial items	-209	-233	-236	-176	-119	-54	-21	-28
Profit after financial items	**405**	**363**	**344**	**369**	**275**	**370**	**438**	**494**
Tax expenses	-178	-176	-186	-138	-93	-112	-118	-125
Net profit for the period – Continuing Operations	**227**	**187**	**158**	**231**	**182**	**258**	**320**	**369**
Net profit for the period – Discontinued Operations	–	–	–	–	–	–	1	-4
Net profit for the period	**227**	**187**	**158**	**231**	**182**	**258**	**321**	**365**
Net profit for the period attributable to:								
Parent Company shareholders	199	159	131	216	168	248	311	349
Non-controlling interests	28	28	27	15	14	10	10	16
Non-recurring items [1], MSEK	-120	-133	-183	-143	-142	-103	-48	-21
Operating profit excl. non-recurring items, MSEK	734	729	763	688	536	527	507	543
Operating margin excl. non-recurring items, %	5.7	5.7	6.0	6.2	5.7	6.7	7.7	8.5
Cash flow from operating activities, MSEK	914	973	785	287	456	586	624	677
Earnings per share before dilution [2, 3], SEK	0.78	0.63	0.51	0.85	0.68	1.06	1.38	1.60
Earnings per share after dilution [2, 3], SEK	0.78	0.63	0.51	0.85	0.67	1.05	1.37	1.59
Equity per share [2, 3], SEK	17.20	16.90	16.35	16.33	15.96	16.07	16.30	15.44
Return on equity per annum [2], %	4.7	3.8	3.2	5.4	4.4	6.8	9.0	10.8

1) Refer to Note 9 on page 15 for information about non-recurring items for 2026 and 2025.
2) Including Discontinued Operations.
3) Refer to Note 6 on page 14 for information about the number of shares after dilution.

Key ratios & definitions

Key ratios	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months as of 30 Jun 2026	Full year Jan–Dec 2025
Revenue from contracts with customers, MSEK	3,201	3,242	6,123	6,061	12,842	12,780
EBITDA, MSEK	262	252	531	490	1,125	1,084
EBITDA margin, %	*8.2*	*7.8*	*8.7*	*8.1*	*8.8*	*8.5*
EBITDA excl. non-recurring items, MSEK	288	291	562	584	1,245	1,267
EBITDA margin excl. non-recurring items, %	*9.0*	*9.0*	*9.2*	*9.6*	*9.7*	*9.9*
EBITA, MSEK	154	136	313	273	680	640
EBITA margin, %	*4.8*	*4.2*	*5.1*	*4.5*	*5.3*	*5.0*
EBITA excl. non-recurring items, MSEK	180	175	344	367	800	823
EBITA margin excl. non-recurring items, %	*5.6*	*5.4*	*5.6*	*6.1*	*6.2*	*6.4*
Operating profit, MSEK	138	120	280	246	614	580
Operating margin, %	*4.3*	*3.7*	*4.6*	*4.1*	*4.8*	*4.5*
Operating profit excl. non-recurring items, MSEK	164	159	311	340	734	763
Operating margin excl. non-recurring items, %	*5.1*	*4.9*	*5.1*	*5.6*	*5.7*	*6.0*
Profit after financial items, MSEK	90	48	182	121	405	344
Profit margin, %	*2.8*	*1.5*	*3.0*	*2.0*	*3.2*	*2.7*
Profit after financial items excl. non-recurring items, MSEK	116	87	213	218	525	530
Profit margin excl. non-recurring items, %	*3.6*	*2.7*	*3.5*	*3.6*	*4.1*	*4.2*
Profit after tax, MSEK	61	21	131	62	227	158
Cash flow from operating activities, MSEK	-112	-53	102	-27	914	785
Cash conversion, %	N/A	N/A	19	N/A	81	72
Earnings per share before dilution, SEK [1]	0.21	0.06	0.47	0.20	0.78	0.51
Earnings per share after dilution, SEK [1]	0.21	0.06	0.47	0.20	0.78	0.51
Cash flow from operating activities per share, SEK	-0.44	-0.21	0.40	-0.11	3.58	3.08
Number of ordinary shares outstanding at the end of the period	255,275,518	255,275,518	255,275,518	255,275,518	255,275,518	255,275,518
Average number of ordinary shares outstanding	255,275,518	254,248,026	255,275,518	253,807,672	255,275,518	254,485,139
Average number of ordinary shares outstanding after dilution [1]	256,599,850	254,248,026	256,599,850	253,807,672	256,599,850	255,809,471
Share price at the end of the period, SEK	14.22	22.95	14.22	22.95	14.22	17.60
Balance sheet total, MSEK	12,797	12,564	12,797	12,564	12,797	12,472
Interest-bearing net debt, MSEK	3,041	3,663	3,041	3,663	3,041	3,019
Interest-bearing net debt excl. lease liabilities, MSEK	2,424	2,977	2,424	2,977	2,424	2,332
Equity attributable to Parent Company shareholders, MSEK	4,391	4,074	4,391	4,074	4,391	4,174
Equity per share, SEK	17.20	15.96	17.20	15.96	17.20	16.35
Equity/assets ratio, %	36	33	36	33	36	35
Return on equity per annum, %	5.0	1.5	5.6	2.5	4.7	3.2
Return on capital employed per annum, %	6.5	5.1	6.6	6.1	7.3	7.1
Return on total capital per annum, %	4.3	3.4	4.4	4.2	4.9	4.9
Net debt/EBITDA excl. IFRS 16, multiple					2.3	2.2
Interest-coverage ratio, multiple	3.0	1.8	2.9	2.2	2.9	2.6
Net investments, MSEK	56	58	90	1,614	242	1,766
Net investments excl. corporate acquisitions/divestments, MSEK	56	59	92	151	234	293
Average number of employees	5,177	5,287	5,187	4,812	5,278	5,090

[1] *Refer to Note 6 on page 14 for information about the number of shares after dilution.*

Alternative performance measures

Key ratios included in this report derive primarily from the disclosure requirements according to IFRS and the Swedish Annual Accounts Act. In addition, reference is made to a number of performance measures that are not defined in the IFRS regulations or directly in the income statement or statement of financial position, with the aim of illustrating the company's profit trend and financial position and how the company has invested its capital. These financial measures are not always calculated in the same way by all companies. The main alternative performance measures presented in this report are EBITDA, EBITA, cash conversion, interest-bearing net debt and return on equity, capital employed and total capital. The reconciliation of these as well as the definitions of other key ratios can be found below.

EBITDA (Operating profit before depreciation and amortisation)

Operating profit before depreciation, amortisation and impairment of property, plant and equipment and intangible assets.
A relevant profit measure to assess the company's profit trend over time.

(MSEK)	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months - 30 Jun 2026	Full year Jan-Dec 2025
Operating profit	138	120	280	246	614	580
Depreciation and amortisation	124	132	251	244	511	504
EBITDA	**262**	**252**	**531**	**490**	**1,125**	**1,084**
Reversal of non-recurring items (refer to Note 9)	26	39	31	94	120	183
EBITDA excl. non-recurring items	**288**	**291**	**562**	**584**	**1,245**	**1,267**
Reversal of IFRS 16 lease expenses					-202	-198
EBITDA excl. non-recurring items & IFRS 16					**1,043**	**1,069**

EBITA (Operating profit before amortisation of acquisition-related intangible assets)

Operating profit before amortisation and impairment of acquisition-related intangible assets.
A relevant profit measure to assess the company's profit trend over time.

(MSEK)	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months - 30 Jun 2026	Full year Jan-Dec 2025
Operating profit	138	120	280	246	614	580
Amortisation of acquisition-related intangible assets	16	16	33	27	66	60
EBITA	**154**	**136**	**313**	**273**	**680**	**640**
Reversal of non-recurring items (refer to Note 9)	26	39	31	94	120	183
EBITA excl. non-recurring items	**180**	**175**	**344**	**367**	**800**	**823**

Cash conversion

Operational cash flow in relation to EBITDA
A relevant measure to assess capital efficiency. This measure is included in ITAB's financial targets.

(MSEK)	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months - 30 Jun 2026	Full year Jan-Dec 2025
Operational cash flow (cash flow from operating activities)	-112	-53	102	-27	914	785
EBITDA	262	252	531	490	1,125	1,084
Cash conversion, %	**N/A**	**N/A**	**19**	**N/A**	**81**	**72**

Interest-bearing net debt

Non-current and current interest-bearing liabilities including lease liabilities less interest-bearing assets as well as cash and cash equivalents.
A relevant measure to show ITAB's total loan financing. This measure is included in the covenants in ITAB's loan agreements with the company's banks.

(MSEK)	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months - 30 Jun 2026	Full year Jan-Dec 2025
Interest-bearing non-current liabilities	3,381	3,452	3,381	3,452	3,381	3,501
Interest-bearing current liabilities	541	711	541	711	541	557
Interest-bearing assets	-37	-78	-37	-78	-37	-68
Cash and cash equivalents	-844	-422	-844	-422	-844	-971
Interest-bearing net debt	**3,041**	**3,663**	**3,041**	**3,663**	**3,041**	**3,019**
Reversal of interest-bearing lease liabilities	-617	-686	-617	-686	-617	-687
Interest-bearing net debt excl. lease liabilities	**2,424**	**2,977**	**2,424**	**2,977**	**2,424**	**2,332**

Return on equity

Annualised net profit for the period attributable to the Parent Company's shareholders in relation to average equity attributable to the Parent Company's shareholders.
This measure shows the return on the shareholders' capital invested in the ITAB Group.

(MSEK)	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months - 30 Jun 2026	Full year Jan-Dec 2025
Annualised net profit attributable to Parent Company shareholders	216	61	239	104	198	131
Equity attributable to Parent Company shareholders	4,391	4,074	4,391	4,074	4,391	4,174
Average equity attributable to Parent Company shareholders	4,353	4,072	4,293	4,091	4,225	4,123
Return on equity, %	**5.0**	**1.5**	**5.6**	**2.5**	**4.7**	**3.2**

Return on capital employed

Annualised profit after financial items for the period plus financial borrowing costs for the period in relation to average balance sheet total less non interest-bearing liabilities.
Relevant measure for assessing ITAB's efficiency and added value from the business.

(MSEK)	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months - 30 Jun 2026	Full year Jan-Dec 2025
Annualised profit after financial items plus financial borrowing costs	540	424	556	450	614	561
Average balance sheet total less non interest-bearing liabilities	8,369	8,377	8,396	7,417	8,427	7,859
Return on capital employed, %	**6.5**	**5.1**	**6.6**	**6.1**	**7.3**	**7.1**

Return on total capital

Annualised profit after financial items for the period plus financial borrowing costs for the period in relation to average total capital.
This measure is relevant for assessing the ability to generate profit on the Group's assets regardless of financing costs.

(MSEK)	3 months Apr–Jun 2026	3 months Apr–Jun 2025	6 months Jan–Jun 2026	6 months Jan–Jun 2025	Rolling 12 months - 30 Jun 2026	Full year Jan-Dec 2025
Annualised profit after financial items plus financial borrowing costs	540	424	556	450	614	561
Average total capital	12,526	12,547	12,508	10,725	12,588	11,499
Return on total capital, %	**4.3**	**3.4**	**4.4**	**4.2**	**4.9**	**4.9**

Other definitions

Key ratios	Definition	Motive
Equity per share	Equity at the end of the period attributable to Parent Company shareholders in relation to the number of ordinary shares outstanding at the end of the period.	Measure to describe how much equity belongs to the shareholders of the Parent Company.
Cash flow from operating activities per share	Cash flow from operating activities in relation to the average number of outstanding ordinary shares.	This measure highlights ITAB's ability to generate cash flow and pay dividends to its shareholders.
Average number of employees	Number of worked hours divided by normal annual working time.	This measure shows the size of ITAB's workforce.
Net Debt/EBITDA excl. IFRS 16	Interest-bearing net debt, excluding interest-bearing lease liabilities, divided by EBITDA, excluding non-recurring items and the impact on operating expenses attributable to IFRS 16 for the most recent 12-month period.	Measure to show the Group's financial position and ability to manage its debt in relation to the operations' operating cash flow generation, excluding the accounting effects arising as a result of IFRS 16.
Earnings per share after dilution	Net profit for the period attributable to Parent Company shareholders in relation to the average number of ordinary shares outstanding after dilution. For calculation of earnings per share after dilution, the average number of shares is adjusted taking into account the effects of dilutive potential ordinary shares, which, during the reporting periods in question, comprised rights to receive shares in ITAB within the framework of any long-term incentive programs. Matching share rights held by employees as of the reporting date are considered dilutive. Moreover, the right to receive shares with performance conditions is dilutive only to the extent that set performance targets are met as of the reporting date. Adjustment of the number of dilutive shares is based on the hypothetical number of shares that could have been purchased with the value of remaining positions within the framework of the incentive programs.	A valuation measure that highlights ITAB's ability to pay dividends to its shareholders.
Earnings per share before dilution	Net profit for the period attributable to Parent Company shareholders in relation to the average number of ordinary shares outstanding before dilution.	A valuation measure that highlights ITAB's ability to pay dividends to its shareholders.
Interest-coverage ratio	Profit after financial items plus financial interest expenses in relation to financial borrowing costs.	Shows ITAB's ability to cover its financial expenses.
Operating margin/ EBIT margin	Operating profit in relation to revenue.	Relevant for assessing ITAB's efficiency and added value. This measure is included in ITAB's financial targets.
Equity/assets ratio	Equity in relation to total capital.	This measure highlights financial risk.
Total capital	Total equity and liabilities (balance sheet total).	This measure highlights the size of the company's total assets.
Currency-adjusted sales	Translation of the foreign subsidiaries' income statements are conducted at each period's average currency rate. For comparison of profit excluding currency effects, the companies are recalculated at the previous year's average currency rate for the same period. ITAB applies the European Central Bank's average rates for the whole period. As of the 2023 financial year, the effects of the Group's operations in hyperinflationary countries are excluded from the calculation of currency effects.	Relevant to show the sales and profit trend without any effects from currency rate fluctuations. This measure is included in ITAB's financial targets.
Profit margin	Profit after financial items in relation to revenue.	Relevant for assessing ITAB's efficiency and added value.

About ITAB Group

The ITAB Group develops, manufactures, sells and installs a broad range of solutions and services in interior fixtures, lighting, sound and technology for stores in the retail sector. The Group has approximately SEK 13 billion in annual sales, some 5,300 employees and 22 production facilities in Europe, South America and China.

Our offering covers:

Retail Tech

Efficient and inspiring solutions for self-service and self-checkout, smart gates, in-store consumer flows and conventional checkouts – all connected to our OnRed platform, which transforms data into valuable and actionable insights.

Retail Interior

Modern store experiences co-created with retailers through an iterative design and manufacturing process for both bespoke and standard shop fittings.

Retail Lighting & Sound

Our offering includes complete professional lighting systems, design, sound systems and energy efficiency services for the retail sector.

Retail Services

Our service offering includes concept creation, store and solution design, sustainability services for reuse and recycling, as well as installation, consolidation and maintenance.

Share information

Listing Nasdaq Stockholm Mid Cap list	**ISIN** SE0015962097
Ticker symbol ITAB	**Share price on 30 June 2026** SEK 14.22
Sector classification Industrial Goods & Services	

Financial calendar

Interim Report 9 months – 1 Jan–30 Sep 2026	3 November 2026
Year-End Report 2026 – 1 Jan–31 Dec 2026	10 February 2027
Annual & Sustainability Report 2026	April 2027

The information in this report is such that ITAB Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact persons set out below, **at 8:00 a.m. CEST on 16 July 2026.**

This report has not been reviewed by the company's auditors.

This report is in all respect a translation of the Swedish original Interim Report. In the event of any discrepancies between this translation and the Swedish original, the latter shall prevail.

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ITAB Group