LINK Mobility Group ASA: Successful Placement of Tap Issue

Reference is made to the press release dated 9 November 2017. Link Mobility Group ASA has successfully completed a EUR 30 million tap issue of LINK01 (ISIN: NO0010786577) with maturity in February 2022. The tap issue received strong demand from across the Nordic region. Settlement is expected to be 21 November 2017. The tap issue was carried out at 101.50% of par value plus accrued interest. The outstanding amount of bonds after the tap issue will be EUR 80 million. Net proceeds from the bond issue will be used to provide funding for future acquisitions in line with the acquisition strategy towards 2018.

"*I am very happy with the result from our request to tap an additional Euro 30 million from our bond facility totaling Euro 175 million. The response from existing and new bond investors was very high. The newly acquired funds will be used in its entirety to acquire additional mobile messaging and solutions businesses in Europe increasing our footprint and deliver on our outlook for 2018. With this tap we should be fully financed through 2018*." says Arild E.Hustad, CEO LINK Mobility Group

ABG Sundal Collier ASA and Danske Bank acted as joint lead managers in connection with placement of the tap issue.

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