Hoist Kredit AB (publ) issues EUR250 million senior notes and announces final results of tender offer

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Hoist Kredit AB (publ) (Baa3/stable) (the "Company"), a fully-owned subsidiary of Hoist Finance AB (publ), today announces issuance of new EUR 250m 4-year senior unsecured notes at m/s+110bp under its EMTN-programme (ISIN XS1692378323). This transaction followed the successful completion of European investor meetings.

The Company also announces the final results of its invitation to holders to tender their outstanding EUR 300m Senior Unsecured 3.125% fixed rate notes due 2019 (ISIN XS1424841374). EUR 100m was repurchased, subject to the terms and conditions described in the tender offer memorandum dated 15 September 2017.

The full stock exchange release for the tender offer can be found in the following link: https://www.rns-pdf.londonstockexchange.com/rns/9172Q_-2017-9-15.pdf

Citi, Deutsche Bank and Nordea acted as Joint Bookrunners in respect of the issuance of the New Notes. Nordea acted as Offeror and Dealer Manager on the tender offer.

Joint Bookrunners:

Citigroup Global Markets Limited

Deutsche Bank AG, London Branch

Nordea Bank AB (publ)

Offeror and Dealer Manager:

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This information is information that Hoist Kredit AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 3:30 P.M. CET on September 25, 2017

About Hoist Finance

Hoist Finance is a trusted debt restructuring partner to international banks and financial institutions. We are specialised in serving banks in handling non-performing loans, and supporting individuals in becoming debt free. Through expertise and rigorous compliance we earn the banks' trust. Through respect, honesty and fairness we earn the trust of our customers.