

Regulatory Announcement

Publication of Prospectus

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The following prospectus has been approved by the Financial Conduct Listing Authority is available for viewing:

4th Supplementary Notes Base Prospectus dated May 29, 2026 relating to the Programme for the Issuance of Securities of Royal Bank of Canada.

The 4th Supplementary Notes Base Prospectus, together with the document incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Notes Base Prospectus dated July 9, 2025, as supplemented by the 1st Supplementary Notes Base Prospectus dated August 28, 2025, the 2nd Supplementary Notes Base Prospectus dated December 10, 2025, the 3rd Supplementary Notes Base Prospectus dated February 27, 2026 and the 4th Supplementary Notes Base Prospectus dated May 29, 2026 (together, the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the United States and are subject to United States tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered, directly or indirectly, in or into the United States or to or for the account or benefit of a "US person" (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States. This announcement does not constitute an offer to sell or a solicitation to buy securities in the United States or in any other jurisdiction where such offer or solicitation would be unlawful.

Your right to access this service is conditional upon complying with the above requirement.

To view the full document, please paste the following URL into the address bar of your browser.

4th Supplementary Notes Base Prospectus dated May 29, 2026
http://www.rns-pdf.londonstockexchange.com/rns/2874G_1-2026-5-29.pdf

Document Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

RBC Second Quarter 2026 Report to Shareholders
http://www.rns-pdf.londonstockexchange.com/rns/2874G_2-2026-5-29.pdf

For further information, please contact
Paul Burd
Senior Counsel
Royal Bank of Canada
Telephone Number: (437) 925-9253
Email: paul.burd @rbc.com

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