

# Publication of a Prospectus

## Regulatory Announcement

Royal Bank of Canada

May 16, 2022

Publication of Prospectus

**Not for release, publication or distribution, directly or indirectly, in or into the United States.**

Royal Bank of Canada has agreed to issue GBP500,000,000 Floating Rate Senior Notes due May 2023, Series 65198 (the "**Notes**") pursuant to its Programme for the Issuance of Securities (the "**Programme**").

The following document constitutes the final terms dated May 16, 2022 (the "**Final Terms**") relating to the admission to trading of the Notes for purpose of Article 8 of Regulation (EU) 2017/1129 and as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA) and must be read in conjunction with the Prospectus dated July 23, 2021, as supplemented by the 1<sup>st</sup> Supplementary Notes Base Prospectus dated August 31, 2021, the 2<sup>nd</sup> Supplementary Notes Base Prospectus dated January 5, 2022 and the 3<sup>rd</sup> Supplementary Notes Base Prospectus dated February 25, 2022 relating to the Programme (the "**Prospectus**"). Full information on Royal Bank of Canada and the offer of the Notes is only available on the basis of the combination of the Final Terms and the Prospectus.

## DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus and the Final Terms, may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms is not addressed. Prior to relying on the information contained in the Final Terms you must ascertain from the Prospectus, as supplemented by these Final Terms, whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in or into the United States or to or for the account or benefit of US persons (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States.

Your right to access this service is conditional upon complying with the above requirement.

**UK MIFIR professionals / ECPs-only / No PRIIPs KID** - Manufacturer target market (UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA and the UK.

To view the full document, please paste the following URLs into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/6567L\\_1-2022-5-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6567L_1-2022-5-16.pdf)

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