

Regulatory Announcement

Royal Bank of Canada
July 23, 2021

Publication of Prospectus

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The following prospectus has been approved by the Financial Conduct Listing Authority and, along with the documents incorporated by reference therein, is available for viewing:

Notes Base Prospectus dated July 23, 2021 relating to the Programme for the Issuance of Securities of Royal Bank of Canada which was approved by the Financial Conduct Listing Authority on July 23, 2021.

The Prospectus, together with the documents incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus dated July 23, 2021 (the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in or into the United States or to or for the account or benefit of US persons (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States.

Your right to access this service is conditional upon complying with the above requirement.

To view the full document, please paste the following URL into the address bar of your browser.

Notes Base Prospectus dated July 23, 2021
http://www.rns-pdf.londonstockexchange.com/rns/3483G_6-2021-7-23.pdf

Documents Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

Registration Document of the Issuer dated July 21, 2021
http://www.rns-pdf.londonstockexchange.com/rns/3483G_1-2021-7-23.pdf

2020 Annual Information Form dated December 1, 2020

http://www.rns-pdf.londonstockexchange.com/rns/3483G_3-2021-7-23.pdf

2020 Annual Report

http://www.rns-pdf.londonstockexchange.com/rns/3483G_4-2021-7-23.pdf

RBC Second Quarter 2021 Report to Shareholders

http://www.rns-pdf.londonstockexchange.com/rns/3483G_2-2021-7-23.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 24, 2020

http://www.rns-pdf.londonstockexchange.com/rns/3483G_7-2021-7-23.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 5, 2019

http://www.rns-pdf.londonstockexchange.com/rns/3483G_5-2021-7-23.pdf

Terms and Conditions of the Notes from RBC Prospectus dated September 24, 2018

http://www.rns-pdf.londonstockexchange.com/rns/3483G_8-2021-7-23.pdf

For further information, please contact

Erin Dion

Assistant General Counsel

Royal Bank of Canada

Telephone Number: (416) 974-4103

Fax Number: (416) 955-2032

Email: erin.dion@rbc.com

END

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.