

Publication of a Prospectus

Regulatory Announcement

Royal Bank of Canada

June 2, 2021

Publication of Prospectus

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The following prospectus has been approved by the Financial Conduct Authority and is available for viewing:

5th Supplementary Notes Base Prospectus dated June 2, 2021 relating to the Programme for the Issuance of Securities of Royal Bank of Canada.

The 5th Supplementary Notes Base Prospectus, together with the document incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus dated July 24, 2020, as supplemented by the 1st Supplementary Notes Base Prospectus dated September 4, 2020, 2nd Supplementary Notes Base Prospectus dated September 15, 2020, 3rd Supplementary Notes Base Prospectus dated January 18, 2021, 4th Supplementary Notes Base Prospectus dated March 12, 2021 and 5th Supplementary Notes Base Prospectus dated June 2, 2021 (together, the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in or into the United States or to or for the account or benefit of US persons (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States.

Your right to access this service is conditional upon complying with the above requirement.

To view the full document, please paste the following URL into the address bar of your browser.

5th Supplementary Notes Base Prospectus dated June 2, 2021
http://www.rns-pdf.londonstockexchange.com/rns/6254A_1-2021-6-2.pdf

Document Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

RBC Second Quarter 2021 Report to Shareholders
http://www.rns-pdf.londonstockexchange.com/rns/6254A_2-2021-6-2.pdf

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