

Publication of a Prospectus

Regulatory Announcement

Royal Bank of Canada
January 31, 2018

Publication of Prospectus

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The following prospectus has been approved by the UK Listing Authority and, along with the documents incorporated by reference therein, is available for viewing:

Notes Base Prospectus dated January 31, 2018 relating to the Programme for the Issuance of Securities of Royal Bank of Canada which was approved by the UK Listing Authority on January 31, 2018.

The Prospectus, together with the documents incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus dated January 31, 2018 (the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in or into the United States or to or for the account or benefit of US persons (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States.

Your right to access this service is conditional upon complying with the above requirement.

To view the full document, please paste the following URL into the address bar of your browser.

Notes Base Prospectus dated January 31, 2018
http://www.ms-pdf.londonstockexchange.com/ms/5253D_3-2018-1-31.pdf

Documents Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

Registration Document of the Issuer dated January 30, 2018
http://www.ms-pdf.londonstockexchange.com/ms/5253D_2-2018-1-31.pdf

2017 Annual Information Form dated November 28, 2017
http://www.ms-pdf.londonstockexchange.com/ms/5253D_16-2018-1-31.pdf

Audited financial statements for the fiscal year ended October 31, 2017
http://www.ms-pdf.londonstockexchange.com/ms/5253D_-2018-1-31.pdf

Management's discussion and analysis for the fiscal year ended October 31, 2017
http://www.ms-pdf.londonstockexchange.com/ms/5253D_1-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 29, 2005
http://www.ms-pdf.londonstockexchange.com/ms/5253D_4-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 14, 2006
http://www.ms-pdf.londonstockexchange.com/ms/5253D_5-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 16, 2007
http://www.ms-pdf.londonstockexchange.com/ms/5253D_6-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 16, 2008
http://www.ms-pdf.londonstockexchange.com/ms/5253D_7-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 16, 2009
http://www.ms-pdf.londonstockexchange.com/ms/5253D_8-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 16, 2010
http://www.ms-pdf.londonstockexchange.com/ms/5253D_9-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated July 18, 2011
http://www.ms-pdf.londonstockexchange.com/ms/5253D_10-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated April 13, 2012
http://www.ms-pdf.londonstockexchange.com/ms/5253D_11-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated October 24, 2013
http://www.ms-pdf.londonstockexchange.com/ms/5253D_12-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated October 30, 2014
http://www.ms-pdf.londonstockexchange.com/ms/5253D_13-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated October 30, 2015
http://www.ms-pdf.londonstockexchange.com/ms/5253D_14-2018-1-31.pdf

Terms and Conditions of the Notes from RBC Prospectus dated January 31, 2017
http://www.ms-pdf.londonstockexchange.com/ms/5253D_15-2018-1-31.pdf

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