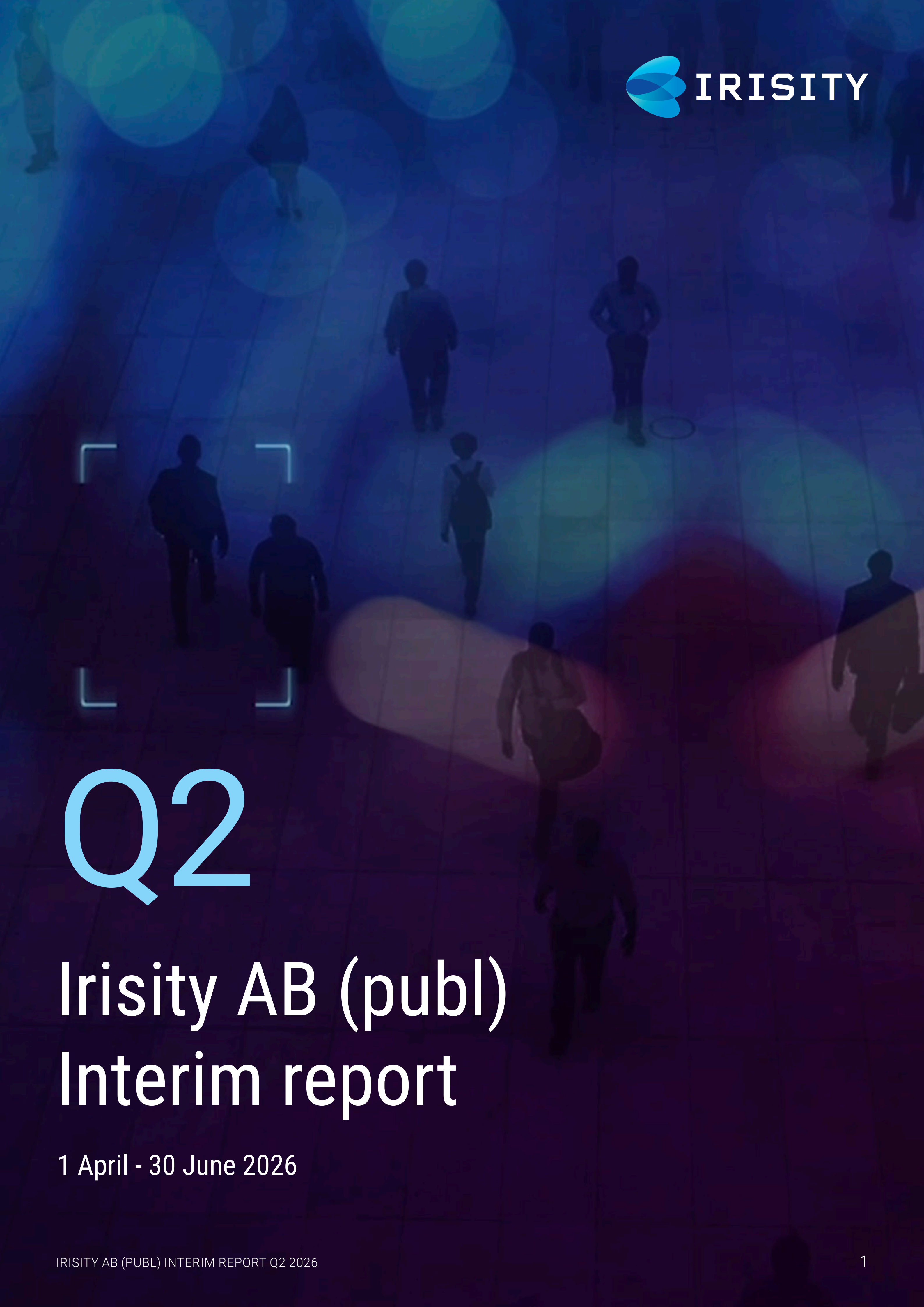

Q2

Irisity AB (publ) Interim report

1 April - 30 June 2026


See what matters,
when it matters.

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01

The Group’s Summary Of The Period

1 April - 30 June 2026

Current year Q2 2026 (previous year Q2 2025)

- Net sales MSEK 27.3 (17.9).
- Work performed for own account MSEK 3.1 (6.2).
- Gross margin 86.3 percent (78.8 percent).
- EBITDA MSEK 1.6 (-12.0).
- Result after tax MSEK -32.5 (-37.9).
- Cash and available credit lines MSEK 5.6 (8.8).
- MRR for the quarter MSEK 4.5 (3.7).
- Invoicing amounted to MSEK 28.7 (21.2).
- Collections amounted to MSEK 33.0 (19.8).

1 January - 30 June 2026

1 January - 30 June 2026 (previous year 1 January - 30 June 2025)

- Net sales MSEK 46.5 (36.0).
- Worked performed for own account MSEK 6.7 (11.7).
- Gross margin 84.2 percent (72.8 percent).
- EBITDA MSEK -3.4 (-30.8).
- Result after tax MSEK -70.9 (-87.4).
- MRR for the period MSEK 4.5 (3.9).
- Invoicing amounted to MSEK 50.9 (37.8).
- Collections amounted to MSEK 55.0 (46.4).

A word from the CEO

Gustav Zaar
CFO & Interim CEO
Irisity AB (Publ)
2026-08-27

Q2: Positive EBITDA.

During the second quarter, Irisity continued to execute its strategy focused on cost efficiency, recurring revenue and partner-led expansion. With a lower cost base now in place, sales growth translated into positive EBITDA of MSEK 1.6, compared with MSEK -12.0 last year.

Sales:
Regional performance was led by the USA & Canada and South America, reflecting solid execution across key strategic markets. On-premise deployments remained the dominant revenue driver, while cloud represents a significant opportunity for future growth.

In the US, Irisity was awarded a major U.S. airport contract for 1,000 channels of IRIS+ Enterprise, valued at approximately MUSD 1.

In Europe, one of Irisity's partners has initiated the first phase of an AI video analytics deployment for a leading international precious metals company. IRIS+ Enterprise will be utilized to enhance security and operational control across the customer's facilities, supporting both real-time and forensic investigations.

Stockholm Metro continues to achieve positive results in reducing suicides at its stations using the Irisity solution. The customer has renewed the agreement for an additional one-year term, with an option to extend it for a further year.

During the quarter, Irisity entered into a new OEM collaboration with an established security solutions provider, further strengthening our partner-first growth strategy. The agreement embeds our forensic-first video analytics technology into the partner's platform, expanding our commercial reach and supporting scalable recurring software growth. Irisity continued to strengthen collaboration with key integration partners, resellers, OEM partners and VMS providers. The focus remains on scalable partner engagement models and joint commercial activities supporting recurring revenue growth.

Net sales of MSEK 27.3, +52% compared to MSEK 17.9 LY:
Invoicing amounted to MSEK 28.7, compared with MSEK 21.2 LY (+36%). Collections amounted to MSEK 33.0, compared with MSEK 19.8 LY (+67%). The development reflects strong conversion of previous-quarter invoicing and improved customer payment timing.

Growth was driven primarily by partner sales, supported by strong new business across the USA & Canada and South America.

Monthly recurring revenue (MRR) at MSEK 4.5 vs MSEK 3.7 LY, 22% increase
At constant currency MRR was MSEK 4.8, an increase of +30% vs LY. Continued growth in recurring revenue remains central to Irisity's strategy and supports a more predictable and scalable business model.

Costs: OpEx reduced to MSEK 25.3, -24.9% compared to MSEK 33.7 LY
Target for operating expense was to reach 30% decrease vs LY. Q2 included strong development of sales and collections which increase commission, restated from increased commissions, the decrease is 25.8%. Irisity is committed to reaching the 30% target and additional cost reduction is to impact the P&L during coming quarters. Operating expenses decrease vs last quarter offset by increasing commission driven by strong sales performance, run rate excluding commission is down by 3%.

Profitability: EBITDA of MSEK 1.6 vs MSEK -12.0 LY
EBITDA amounted to MSEK 1.6, compared with MSEK -12.0 LY. Adjusted EBITDA, excluding work performed for own account, other operating income and costs amounted to MSEK -1.7. This KPI is closer to operational cash flow and close to target of being positive.

Profitability was supported by higher sales combined with a reduced cost base. Irisity remains focused on sustaining positive adjusted EBITDA through continued commercial execution and cost discipline.

Outlook
Going into the second half of 2026, Irisity's priorities remain commercial growth, recurring revenue, partner-led expansion, continued cost discipline and securing collections. With the cost base now aligned to the size of the business and a solid commercial pipeline, Irisity remains focused on achieving the previously communicated target.

Gustav Zaar
Interim CEO, Irisity AB (publ)

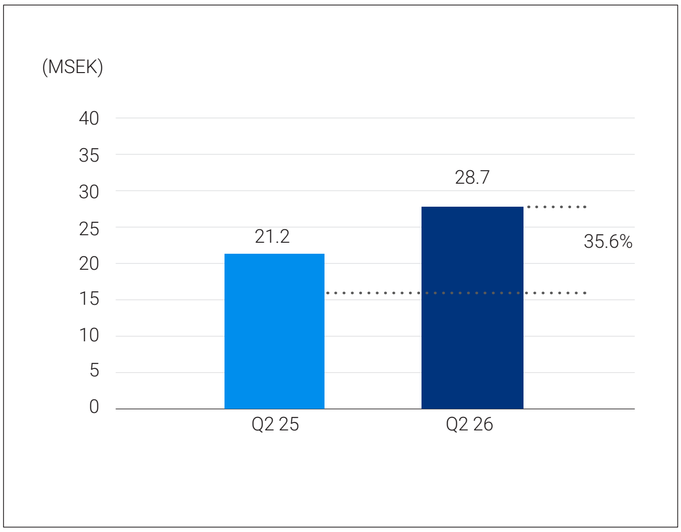
02

Sales & Results

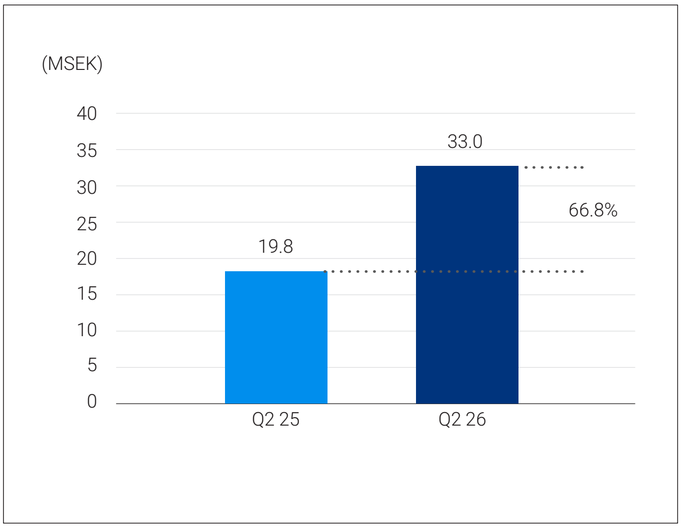
Sales and results in the group (KSEK)

Sales and results in the group (KSEK)	April - June 2026	April - June 2025	January - June 2026	January - June 2025
Net sales	27,281	17,898	46,489	36,040
Work performed for own account	3,071	6,224	6,712	11,713
Other operating income	2,195	2,736	5,077	3,578
EBITDA	1,606	-12,046	-3,414	-30,826
EBIT	-35,211	-40,367	-75,857	-92,389
Operating margin %	neg	neg	neg	neg
Result after financial items	-35,284	-40,769	-76,450	-93,384
Result for the period	-32,494	-37,906	-70,936	-87,389
Earnings per share	-0.08	-0.23	-0.18	-0.52

Invoiced in the group



Collections in the group



Irisity in brief

Irisity is a leading provider of AI-powered video analytics solutions. We develop innovative software upgrading ordinary security cameras to intelligent detection devices, while safeguarding personal privacy. Irisity currently serves customers in more than 90 countries and has an active presence in Sweden, Norway, USA, Israel, UAE, Colombia, Brazil, Argentina, United Kingdom, Mexico and Hungary. We operate through a network of resellers, partners, OEMs, Central Monitoring providers (security companies) and camera manufacturers globally.

Products and services

Irisity's technology safeguards people and assets by detecting incidents in real time. This includes the detection of events such as intrusions, trespassing, flames, violence, falls, and unattended objects, as well as rapid search and analysis of recorded video, and extraction of statistical data. Irisity ensures ethical guarding without infringement on personal privacy by offering all functionality with patented real-time anonymization technology.

03

Share & Ownership

The ten major owners, 30 June 2026:

Shareholders	Number of shares	Ownership interest
Stockhorn Capital AB	221,333,443	57.61%
Avanza Pension	49,358,851	12.85%
Familjen Runmarker	7,653,967	1.99%
Anders Trygg	4,693,968	1.22%
Sun Red Beach Growth Partners Aps	3,332,844	0.87%
Handelsbanken Liv Försäkring AB	3,306,074	0.86%
Jan Andersson	3,125,000	0.81%
Bo Perninger	3,100,000	0.81%
Fredrik Malmström	2,401,000	0.62%
Nordnet Pensionsförsäkring	2,239,187	0.58%
The ten major shareholders in total	300,544,334	78.23%
Others	83,657,606	21.77%
Total	**384,201,940**	**100.00%**

Number of shares

Irisity AB (publ) has 384,201,940 shares outstanding as of June 30, 2026.

Ownership

Irisity AB (publ), org. nr./Reg. No. 556705-4571 is a public company listed on Nasdaq First North Growth Market under the ticker IRIS. The shareholder overview describes the situation as of June 30, 2026, when 3,858 shareholders were registered.

Expected future development, key risks and uncertainty factors

The company's significant risk and uncertainty factors include operational risks such as risks related to market and technology development, patents, competitors, interest rates, currency and future financing, as well as securities-related risks, such as risks related to share performance, volatility and liquidity. The company is expanding internationally and with larger projects, there is also a tendency for longer project time, longer invoicing cycle and extended payment periods that require more working capital. Investors are urged to make their own assessment of each risk factor and their respective impact on the group's future potential. The above-mentioned risk factors are presented in no order of importance, and the list should not be regarded as exhaustive.

Liquidity and financing

The company's greatest risk lies in liquidity and the possibility of raising capital. Recession and the market's risk appetite make the opportunities to raise new capital more challenging. Despite the more difficult market situation, the company has carried out several successful capital raisings, which shows a strong existing ownership base.

Staff

The company is strongly dependent on its specialist-competence, where the risks are primarily connected to staff turnover. Creativity and competence of staff are crucial to continue developing a competitive product. Recruitment of new personnel is also a key factor for success. Changes in political conditions or relations between countries may affect the working conditions of foreign employees.

Credit and counterparty risk

Credit and counterparty risk refers to the risk that a counterparty cannot fulfill its obligations, such as the provision of liquidity or payment. Irisity has a large variety of customers, both public and private businesses, directly to end customers and via partners, which spreads the risk. The international expansion increases the risk due to uncertainties in different countries.

Currency

Currency risk refers to the risk of a negative impact on the income statement, balance sheet and cash flow due to changes in exchange rates. The company's global expansion and increased sales, primarily in USD, increases the currency risk.

Regulatory landscape

The industry is facing increasing regulatory requirements related to cybersecurity and artificial intelligence across various regions. These regulations will apply to the company both directly and indirectly through customers' supply chain requirements and demand stringent cybersecurity measures to meet evolving standards, efforts in risk assessment, documentation and compliance.

Geopolitical and Economic Environment

The global economic and political landscape remains uncertain, marked by the rising geopolitical tensions. These developments may indirectly influence market conditions, customer investment decisions, and global supply chains. Ongoing geopolitical tensions, including the conflict in the Middle East involving Israel where the company has an entity, may also impact regional operations and business conditions. Irisity actively monitors these external factors to mitigate potential financial and operational impacts.

Incentive scheme

During the AGM 2025, resolutions were passed to adopt two new long-term incentive programs aimed at key employees and board members within Irisity. The rationale behind these programs is multifaceted, aiming to enhance motivation and commitment across the organization, while supporting retention and long-term value creation.

To facilitate the incentive programs, the AGM approved a directed issue of up to 8,500,000 warrants for employees and up to 1,000,000 warrants for board member Bjørn Skou Eilertsen.

Based on the outstanding number of shares, the Warrant Programs 2025 will result in a maximum increase in share capital of SEK 855,000.

Accounting policies

The interim financial report is prepared in accordance with recommendations and statements from the Swedish Accounting Standards Board, as well as from the Swedish Annual Accounts Act. The accounting policies applied in this interim report are the same as those used in the most recent annual report and they are uniform for both the group and for the parent company.

Goodwill arising from the acquisitions of Visionists AB, Agent Video Intelligence Ltd and Ultinous Zrt is amortized over a period of five years.

The financial results and positions of the group and the parent company are outlined in the income statement and balance sheet provided below.

Disclosure of significant events after the end of the period

After the end of the second quarter of 2026, Irisity agreed with its largest shareholder, Stockhorn Capital AB, to amend the existing credit facility from up to SEK 5 million to up to SEK 10 million. The terms of the facility otherwise remain unchanged, including an annual interest rate corresponding to STIBOR 3M plus 4 percentage points and no other costs for the company. No other significant events have occurred after the end of the period.

Other disclosures related to financial reporting

In the fourth quarter of 2025, the group revised the useful life of goodwill from the acquisition of Agent Video Intelligence Ltd from eight to five years and the financial statements were restated accordingly. During the same period, additional prior-years errors were identified, which led to restatements of accrued income and foreign exchange differences related to intangible assets and deferred tax.

All corrections were recognized in the opening balances for 2025, resulting in a restatement of previously reported Q2 2025 balance sheet figures. The Q1 and Q2 2025 income statements were not restated, as all adjustments were recognized and reported in Q4 2025.

Related party transactions

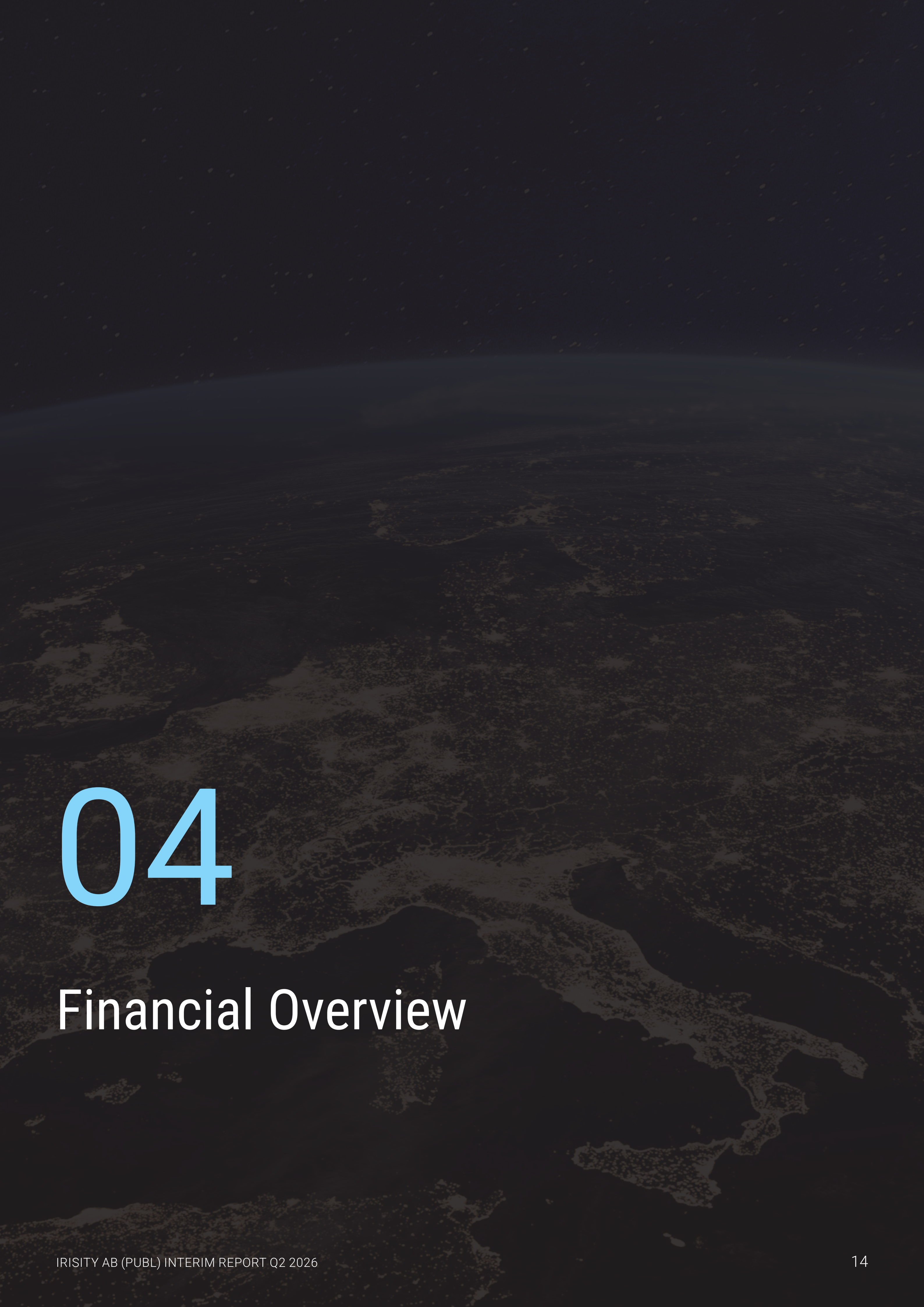
During the second quarter of 2026, the company entered into a credit facility agreement with Stockhorn Capital AB for up to MSEK 5.0. The facility was agreed following arm's-length negotiations and on market-based terms. As of 30 June 2026, the total outstanding loan from Stockhorn Capital AB, including the MSEK 5.0 credit facility, amounted to MSEK 13.1. No other related party transactions occurred during the second quarter of 2026 that had a material impact on the company's financial position or results.

True and fair view

The Managing Board has mandated the CEO to publish the report. The Managing Board and the CEO confirm that this report provides a true and fair view of the group's operations, position and performance, and describes material risks and uncertainties faced by the group.

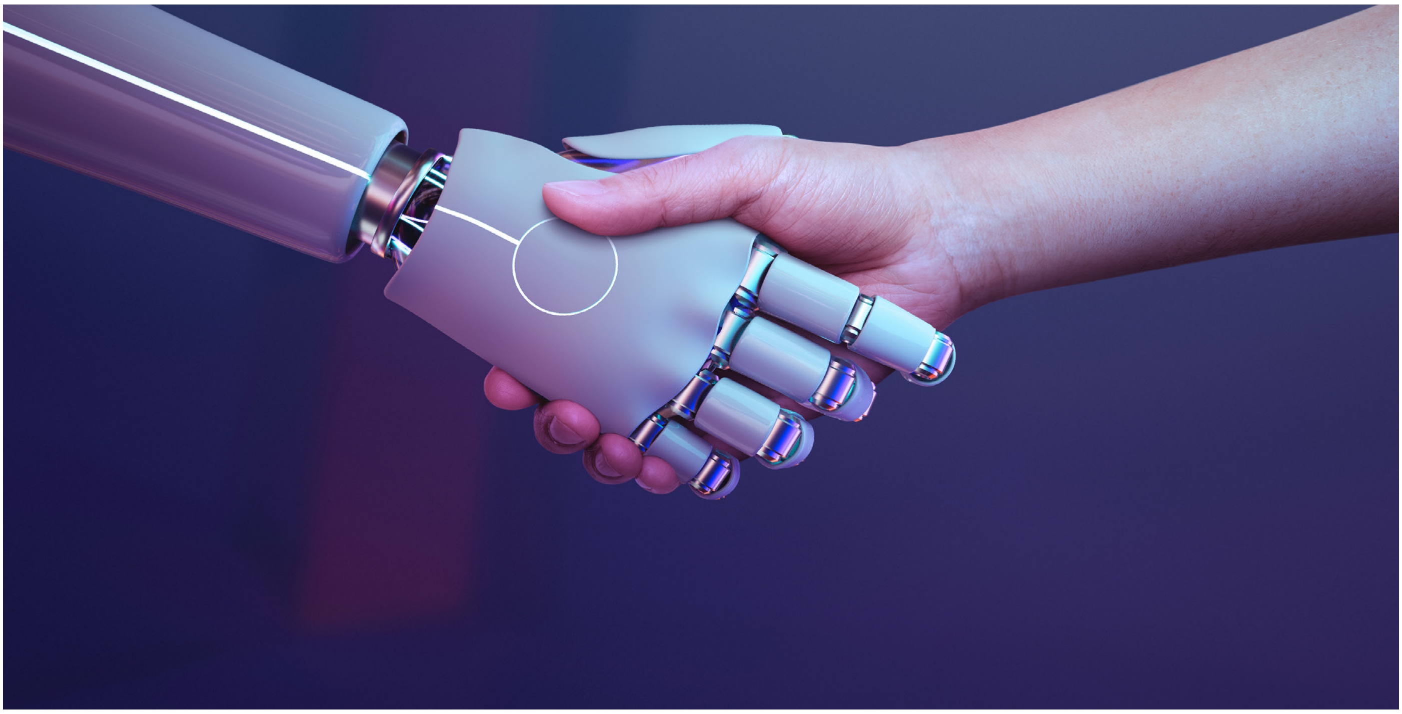
Other information

This report has not been reviewed by the company's auditors.



04

Financial Overview



Net sales and result

The group's net sales for the quarter amounted to MSEK 27.3 (17.9) and work performed for own account totalling MSEK 3.1 (6.2). EBITDA for the quarter stood at MSEK 1.6 (-12.0) and the result after tax amounted to MSEK -32.5 (-37.9). Amortization charges of MSEK -36.7 (-28.2) are mainly related to goodwill arising from the acquisitions of Ultinous Zrt and Agent Video Intelligence Ltd., as well as amortization attributable to capitalized development work.

Following a reassessment of the useful life of goodwill from the acquisition of Agent Video Intelligence Ltd from eight to five years in the fourth quarter of 2025, the amortization period was revised. The full-year impact for 2025 of this change was recognized in Q4 2025. Hence, the Q2 2025 comparative figure has not been restated. Consequently, the amortization charge for Q2 2026 is not directly comparable with Q2 2025.

Investments

During Q2 2026, R&D investments remained focused on product readiness, scalability and partner enablement across the IRIS+ platforms.

For IRIS+ Enterprise, Irisity delivered the 2026 R1.2 on-premise release and cloud releases. Key developments included a new hardware calculator for deployment planning, further advances in smoke and fire detection, and strengthened platform security and administration. Broadened language support improved accessibility, while improved and streamlined on-premise installation and upgrade processes supported more efficient and reliable deployments.

For IRIS+ Professional, the emphasis remained on stability, partner-driven development and deployment readiness. Investments strengthened the video-processing pipeline, feature licensing and integration settings, while improving watchlist functionality and workflows across alarms, case management, video search and investigations.

Financial position

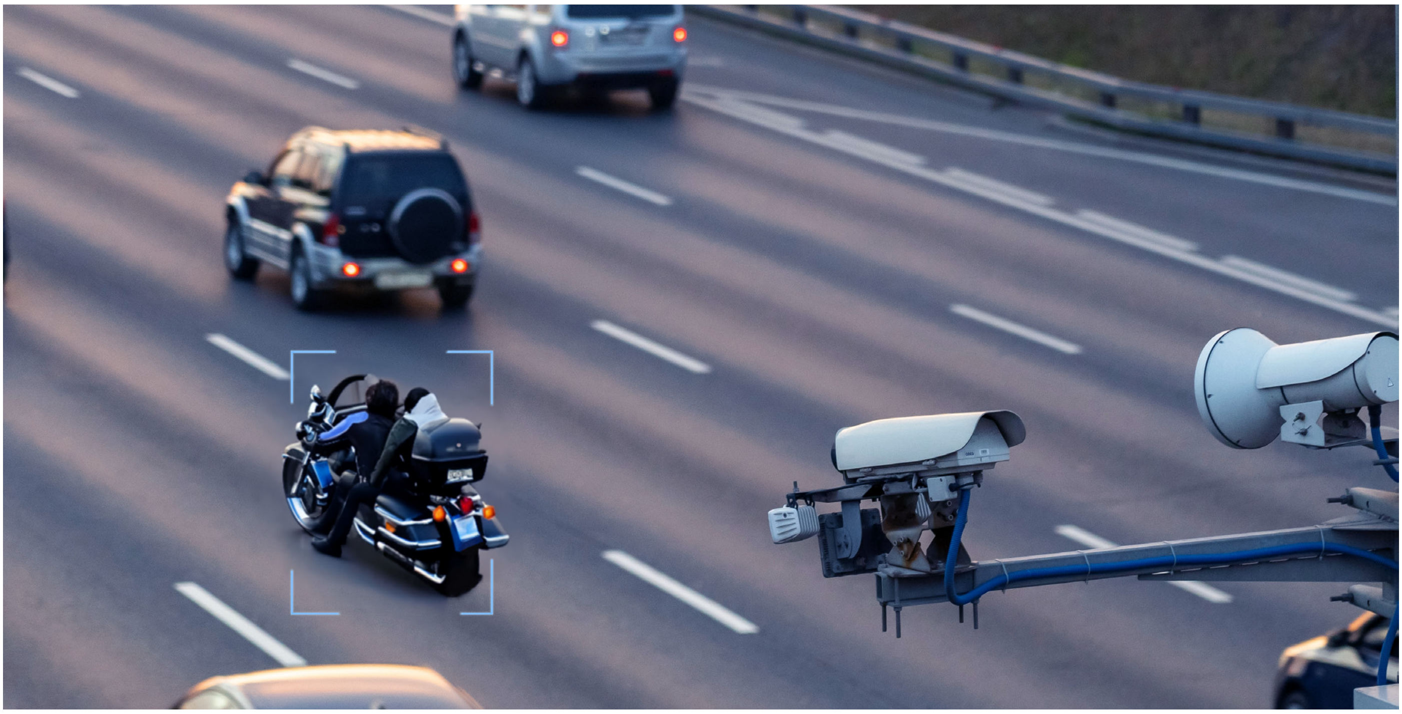
The group's cash flow from operating activities before changes in working capital amounted to MSEK 2.4 (-13.7) during the second quarter. The cash flow from operating activities was MSEK 1.5 (-7.4). During the same period, the cash flow from investing activities amounted to MSEK -4.5 (-4.5), mainly related to product development. For further explanation, it is described in more detail under the Investments section. Cash flow from financing activities was MSEK 4.7 (14.1). The cash flow for the period amounted to MSEK 1.7 (2.1).

The balance sheet total amounted to MSEK 357.5 (437.5) on June 30, 2026, with a 64.8 percent (77.3) solidity. The group's net debt amounted to MSEK 27.5 (14.1).

The parent company has a short term credit facility up to MSEK 20 in total, which on the balance sheet date was used with MSEK 17.8.

Staff and organization

At the end of the period, the company had 53 (73) full-time equivalent employees, 11 (16) of whom were women. In addition to the employees, the number of consultants is 14 (17). The workforce is distributed across Sweden, Norway, Hungary, USA, Israel, UAE, Brazil, Colombia, Argentina, UK and Mexico.



The group's income statement (KSEK)

The group's income statement (KSEK)	April - June 2026	April - June 2025	January - June 2026	January - June 2025
Net sales	27,281	17,898	46,489	36,040
Work performed for own account	3,071	6,224	6,712	11,713
Other operating income	2,195	2,736	5,077	3,578
Cost of sales	-3,735	-3,785	-7,322	-9,817
Gross result	**28,812**	**23,073**	**50,956**	**41,514**
Other external charges	-7,277	-8,535	-14,497	-20,221
Personnel costs	-18,007	-25,119	-35,584	-48,681
Other operating costs	-1,921	-1,465	-4,288	-3,438
Amortization of intangible assets	-36,672	-28,163	-72,054	-61,191
Depreciation of tangible assets	-146	-158	-389	-372
Operating result	**-35,211**	**-40,367**	**-75,857**	**-92,389**
Interest income	715	95	715	99
Interest costs	-787	-497	-1,308	-1,093
Result after financial items	**-35,284**	**-40,769**	**-76,450**	**-93,384**
Income taxes	2,789	2,863	5,513	5,994
Net profit or loss for the period	**-32,494**	**-37,906**	**-70,936**	**-87,389**
Basic earnings per share (SEK)	-0.08	-0.23	-0.18	-0.52
Diluted earnings per share (SEK)	-0.08	-0.23	-0.18	-0.52
Number of shares at the end of the period	384,201,940	167,044,324	384,201,940	167,044,324
Fully diluted shares outstanding	384,201,940	167,044,324	384,201,940	167,044,324
Weighted average number of shares	384,201,940	126,464,762	384,201,940	120,411,458

The group's balance sheet (KSEK)

The group's balance sheet (KSEK)	30 June 2026	30 June 2025	31 December 2025
Assets			
Intangible fixed assets	262,337	293,808	282,879
Patent	120	179	149
Goodwill	26,109	70,918	57,357
Tangible fixed assets	314	1,130	815
Deferred tax assets	35,985	39,076	34,008
Total fixed assets	**324,865**	**405,111**	**375,209**
Accounts receivable	24,310	19,343	21,727
Other current assets	4,854	6,517	5,613
Cash and bank balances	3,439	6,548	2,987
Total current assets	**32,603**	**32,408**	**30,327**
Total assets	**357,468**	**437,519**	**405,536**

Equity and liabilities			
Share capital	34,578	15,034	34,578
Other contributed capital	1,068,541	1,062,684	1,068,541
Other equity including result for the period	-871,474	-739,598	-812,250
Total equity	**231,645**	**338,119**	**290,869**
Long-term liabilities	**6,797** [1]	**11,067**	**15,008**
Deferred tax liabilities	**38,250**	**25,251**	**41,811**
Short-term financial liabilities	30,889	17,723	10,578
Accounts payable	5,145	12,322	6,829
Other short-term liabilities	44,741 [2]	33,037	40,440
Total short-term liabilities	**80,775**	**63,082**	**57,848**
Total equity and liabilities	**357,468**	**437,519**	**405,536**

Pledged assets			
Business mortgages	20,000 [3]	35,000	35,000
Total	20,000 [3]	**35,000**	**35,000**

Contingent liabilities	**None**	**None**	**None**

1. As of 30 June 2026, 97.4% of the liability balance consisted of deferred income.

2. As of 30 June 2026, deferred income represented 53.5% of the liability balance

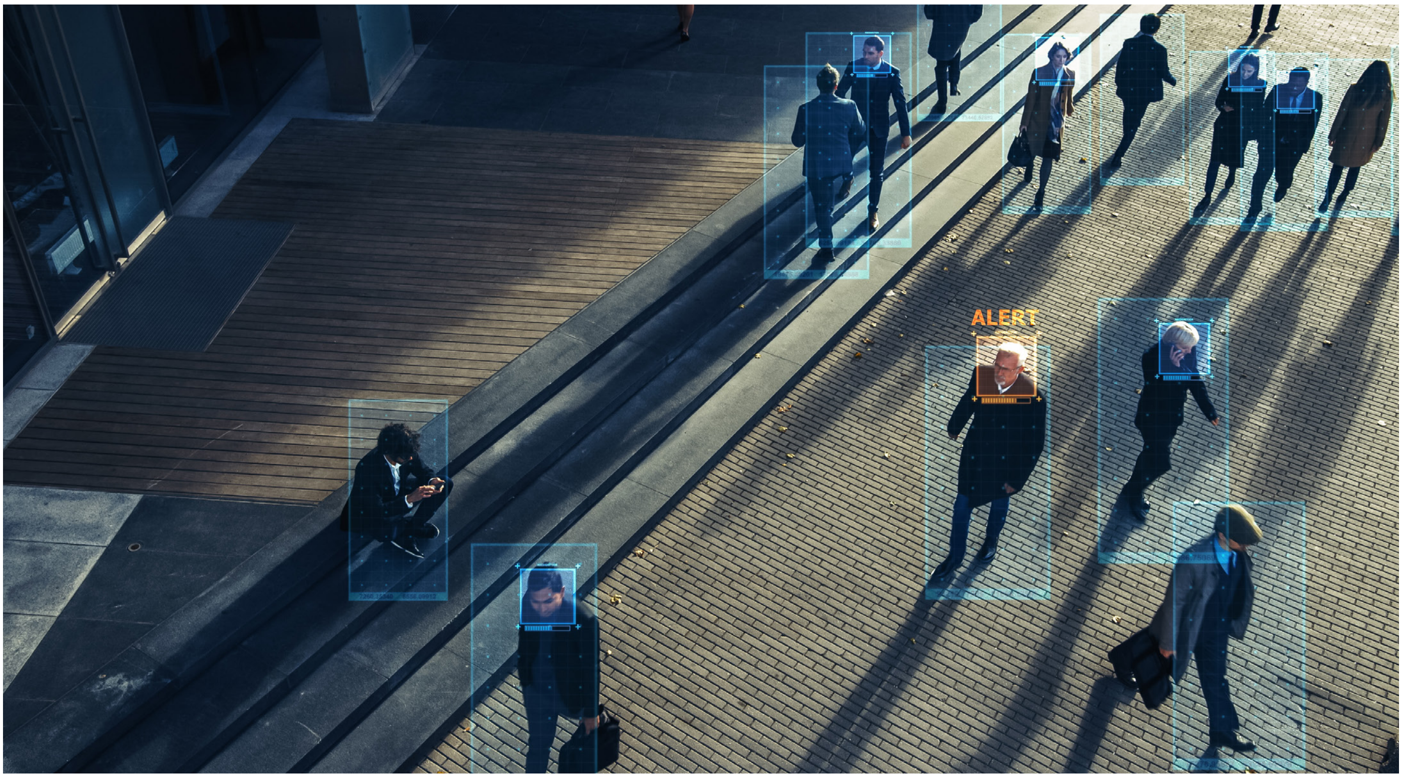
3. As of the balance sheet date, MSEK 35.0 in corporate mortgages remains listed in public records, despite having been repaid and currently pending formal release.

The group's changes in equity (KSEK)

The group's changes in equity (KSEK)	Share capital	Share premium reserve	Other equity including result for the period	Total
Opening balance equity 2025-01-01	**10,286**	**1,047,341**	**-563,263**	**494,364**
Transactions with owners				
New share issue	24,292	22,867		47,159
Non-cash issue				0
Costs attributable to the issue		-1,667		-1,667
Conversion difference			-63,663	-63,663
Result for the year			-185,323	-185,323
Closing balance equity 2025-12-31	**34,578**	**1,068,541**	**-812,250**	**290,869**
Opening balance equity 2025-01-01	**10,286**	**1,047,341**	**-563,263**	**494,364**
Transactions with owners				
New share issue	4,747	15,597		20,345
Non-cash issue				
Costs attributable to the issue		-255		-255
Conversion difference			-88,945	-88,945
Result for the period			-87,389	-87,389
Closing balance equity 2025-06-30	**15,033**	**1,062,683**	**-739,597**	**338,119**
Opening balance equity 2026-01-01	**34,578**	**1,068,541**	**-812,250**	**290,869**
Conversion difference			11,712	**11,712**
Result for the period			-70,936	**-70,936**
Closing balance equity 2026-06-30	**34,578**	**1,068,541**	**-871,474**	**231,645**

The group's cash flow statement (KSEK)

The group's cash flow statement (KSEK)	April - June 2026	April - June 2025	January - June 2026	January - June 2025	January - December 2025
Cash flow from operating activities before change in working capital	2,387	-13,754	-3,776	-34,523	-52,082
Cash flow from operating activities	1,532	-7,418	-3,002	-20,973	-40,206
Cash flow from investing activities	-4,476	-4,514	-8,898	-6,771	-15,134
Cash flow from financing activities	4,676	14,068	12,222	26,696	50,443
Cash flow for the period	1,731	2,136	323	-1,048	-4,897
Cash and cash equivalents at the beginning of the period	1,797	4,322	2,987	7,551	7,551
Exchange rate difference in cash equivalents	-89	91	129	46	333
Cash and cash equivalents at the end of the period	3,439	6,548	3,439	6,548	2,987



The parent company's income statement (KSEK)

The parent company's income statement (KSEK)	April - June 2026	April - June 2025	January - June 2026	January - June 2025
Net sales	13,756	10,901	26,949	18,680
Work performed for own account	1,208	2,047	2,429	3,066
Other operating income	2,195	2,656	5,085	3,534
Cost of sales	-1,462	-2,402	-5,514	-6,024
Gross profit	**15,697**	**13,202**	**28,948**	**19,256**
Other external charges	-4,361	-5,147	-8,564	-12,381
Personnel costs	-10,667	-12,324	-21,090	-23,080
Other operating costs	-2,059	-1,413	-4,440	-3,369
Amortization of intangible assets	-3,205	-3,187	-6,371	-6,342
Depreciation of tangible assets	-19	-24	-43	-48
Operating result	**-4,614**	**-8,893**	**-11,560**	**-25,963**
Interest income	1	0	1	0
Interest costs	-600	-433	-913	-926
Profit after financial items	**-5,213**	**-9,326**	**-12,472**	**-26,889**
Net profit or loss for the period	**-5,213**	**-9,326**	**-12,472**	**-26,889**

The parent company’s balance sheet (KSEK)

The parent company’s balance sheet (KSEK)	30 June 2026	30 June 2025 (Restated)	31 December 2025
Assets			
Intangible fixed assets	38,190	46,485	42,062
Tangible fixed assets	38	129	81
Financial fixed assets	394,878	424,332	394,878
Receivables from group companies	66	65	63
Total fixed assets	**433,173**	**471,011**	**437,084**
Accounts receivable	15,693	14,779	13,342
Receivables from group companies	23,940	15,608	26,131
Other current assets	2,514	2,647	2,732
Cash and bank balances	170	2,736	326
Total current assets	**42,317**	**35,770**	**42,531**
Total assets	**475,490**	**506,781**	**479,614**
Equity and liabilities			
Restricted equity	72,648	61,340	76,490
Non-restricted equity	325,969	387,202	334,598
Total equity	**398,617**	**448,542**	**411,089**
Long-term liabilities	**0**	**2,956**	**8,089**
Short-term financial liabilities	30,889	17,723	10,578
Advance from customer	2,308	286	1,341
Accounts payable	3,073	9,012	5,764
Liabilities to group companies	8,249	7,277	16,135
Other short-term liabilities	32,355	20,985	26,619
Total current liabilities	**76,873**	**55,283**	**60,437**
Total equity and liabilities	**475,490**	**506,781**	**479,614**
Pledged assets			
Business mortgages	20,000 [4]	35,000	35,000
Total	**20,000 [4]**	**35,000**	**35,000**
Contingent liabilities	**None**	**None**	**None**

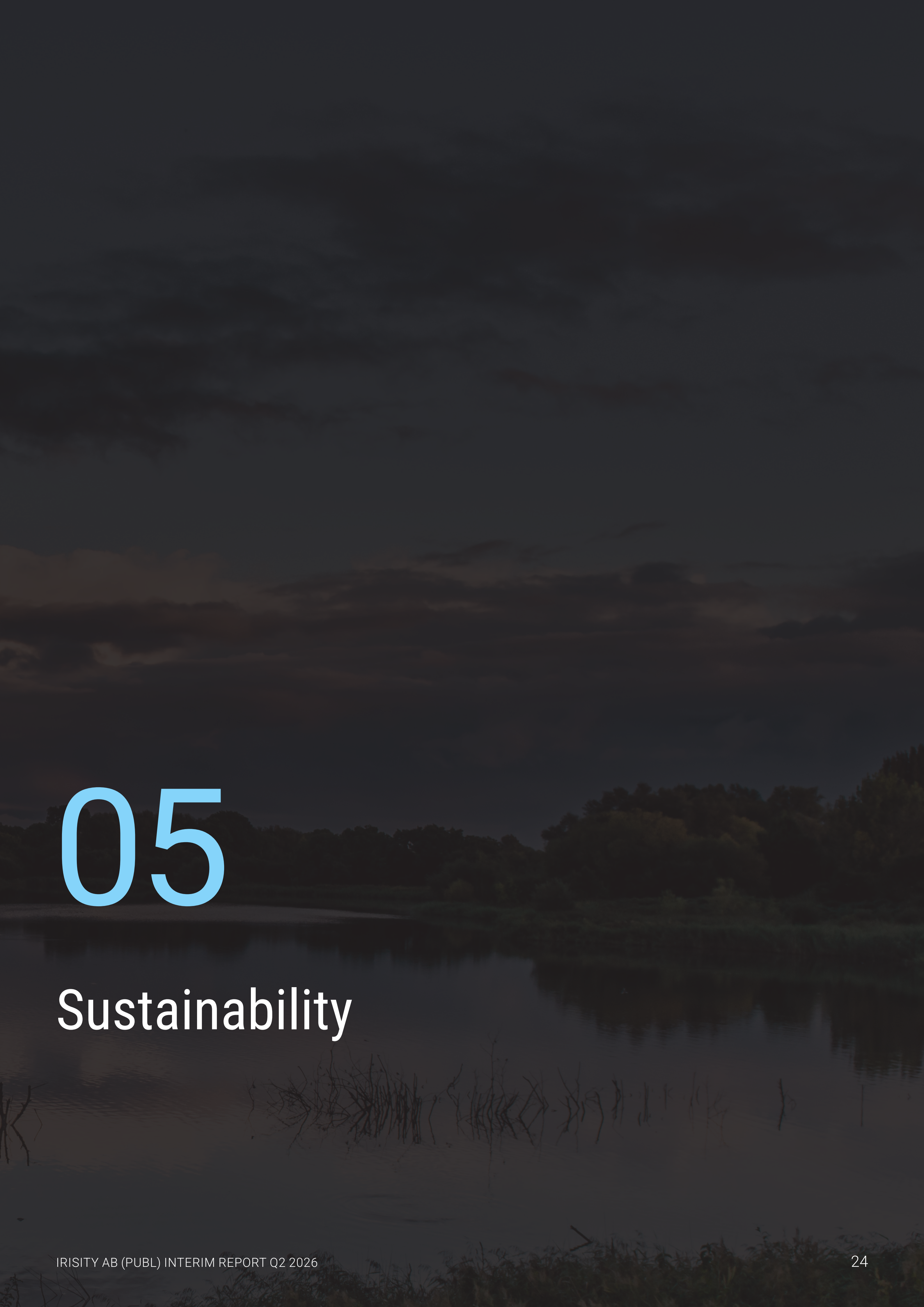
4. As of the balance sheet date, MSEK 35.0 in corporate mortgages remains listed in public records, despite having been repaid and currently pending formal release.

The parent company's changes in equity (KSEK)

The parent company's changes in equity (KSEK)	Share capital	Share premium reserve	Other equity including result for the period	Total
Opening balance equity 2025-01-01	**10,286**	**1,047,341**	**-602,286**	**455,340**
New share issue	24,292	22,867		47,159
Costs attributable to the issue		-1,667		-1,667
Result for the year			-89,744	-89,744
Closing balance equity 2025-12-31	**34,578**	**1,068,541**	**-692,030**	**411,089**
Opening balance equity 2025-01-01	**10,286**	**1,047,341**	**-602,286**	**455,340**
New share issue	4,747	15,597		20,345
Costs attributable to the issue		-255		-255
Result for the period			-26,889	-26,889
Closing balance equity 2025-06-30	**10,286**	**1,062,684**	**-629,175**	**448,542**
Opening balance equity 2026-01-01	**34,578**	**1,068,541**	**-692,030**	**411,089**
Result for the period			-12,472	-12,472
Closing balance equity 2026-06-30	**34,578**	**1,068,541**	**-704,502**	**398,617**

The parent company's cash flow statement (KSEK)

The parent company's cash flow statement (KSEK)	April - June 2026	April - June 2025	January - June 2026	January - June 2025	January - December 2025
Cash flow from operating activities before change in working capital	-1,527	-6,115	-6,117	-19,436	-38,682
Cash flow from operating activities	-3,661	-9,304	-9,876	-21,116	-45,212
Cash flow from investing activities	-1,279	-2,043	-2,503	-3,049	-5,110
Cash flow from financing activities	4,677	14,070	12,222	26,696	50,131
Cash flow for the period	-266	2,722	-157	2,530	121
Cash and cash equivalents at the beginning of the period	436	14	326	205	205
Cash and cash equivalents at the end of the period	170	2,736	170	2,736	326



05

Sustainability

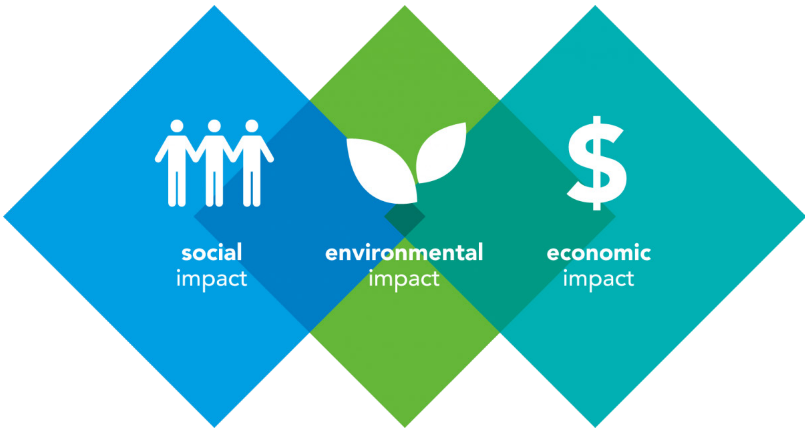
Irisity sustainability – Smart @ Heart

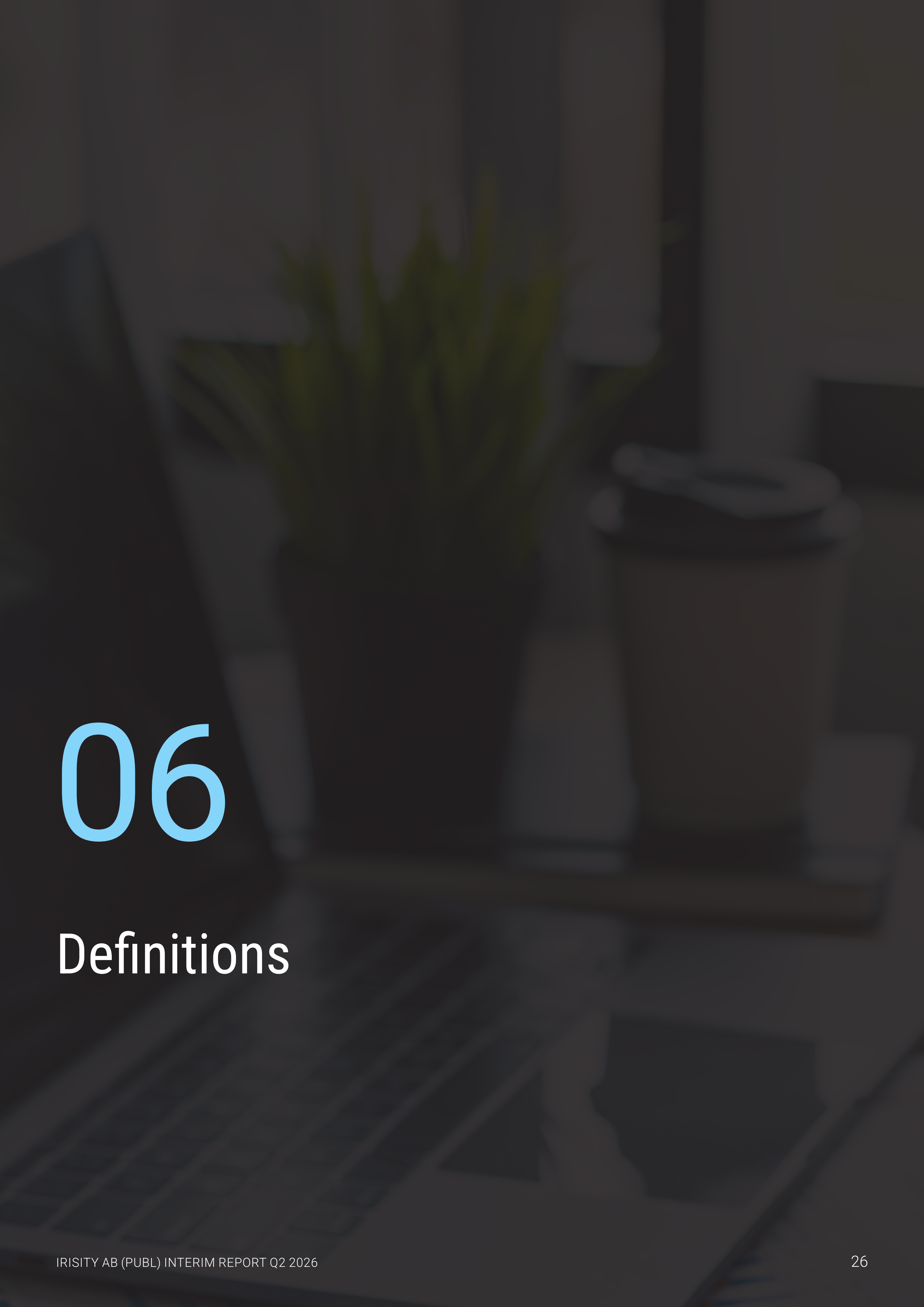
We create safe cities, safe working environments – protecting assets and people by delivering sustainable solutions through products, services and operations.

We cultivate a corporate culture based on freedom and responsibility, a positive people culture with fairness and equality and gender balance.

We want to inspire and drive change, with the ambition to enable the security industry and society to change making the most out of intelligent technology.

Technology in service of mankind, enabling ethical use of advanced video analytics solutions, making the most out of intelligent technology, while preserving integrity, equality and freedom.





06

Definitions

Definitions

Invoiced
The total amount of invoices that have been created and sent out during a period.

Collections
Total amount paid by customers during a period.

Operating result
Profit or loss before financial items.

Operating margin (percent)
Operating result divided by net turnover (since the operating margin is calculated in accordance with the definition of net turnover in the Annual Account Act, work performed for own account is not included in the margin calculation).

Solidity (percent)
Adjusted equity capital in relation to the balance sheet total, expressed in percent.

Balance sheet total
The total of assets or the total of debts and equity.

Net debt
Interest-bearing liabilities less interest-bearing assets and liquid assets.

Number of shares (ST)
The number of outstanding shares at the end of the period.

Result per share (SEK)
The result after taxes for the period divided by the number of shares.

The object
The object refers to the physical location where a client has installed Irisity's surveillance solution. A municipality may for instance use the system in a number of schools. Each school would then be considered a separate object.

MRR
Monthly recurring revenue.

R&D
Research and development.

Payment model
Depending on their needs, the company's customers can choose between the following payment models:

- Licensing – the customer pays a continuous fee for the service
- One-time purchase – the customer purchases a version of a specific algorithm of the software
- Support subscription – the customer pays a continuous support fee in respect of the service connected to the licenses.

Adjusted EBITDA
EBITDA adjusted for items affecting comparability.

07

Financial Calendar

Publication dates for interim reports

2026-11-17	Interim Report 2026 Q3

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This information is information that Irisity AB is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, on August 27, 2026.