

Irisity's rights issue is completed, and the company receives a total of approximately SEK 26 million before set-offs

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The Board of Directors of Irisity AB (publ) ("Irisity" or the "Company") today announces the outcome of the new share issue with preferential rights for the Company's existing shareholders, the terms of which were published on 3 October 2025 (the "Rights Issue"). The Rights Issue was subscribed to 92.5 percent with and without the support of subscription rights. A total of 187,240,287 shares were subscribed with subscription rights, corresponding to 86.2 percent of the Rights Issue, and 13,593,129 shares were subscribed without subscription rights, corresponding to 6.3 percent of the Rights Issue. The underwriting commitments will therefore be utilized, which means that the underwriter will be allocated 16,324,200 shares in total, corresponding to approximately 7.5 percent of the shares offered. Irisity will receive a total of approximately SEK 26.1 million before issue costs and set-offs. The amount to be offset in the Rights Issue totaling approximately SEK 16.2 million.

Outcome of the Rights Issue

The subscription period for the Rights Issue ended on 19 November 2025, and the outcome shows that the Rights Issue was subscribed to 92.5 percent with and without the support of subscription rights. A total of 187,240,287 shares were subscribed with subscription rights, corresponding to 86.2 percent of the Rights Issue, and 13,593,129 shares were subscribed without subscription rights, corresponding to 6.3 percent of the Rights Issue. The underwriting commitments will therefore be utilized, which means that the underwriter will be allocated 16,324,200 shares in total, corresponding to approximately 7.5 percent of the shares offered. This means that the Company will raise approximately SEK 26.1 million before issue costs and set-offs through the Rights Issue.

"The significant interest in the Rights Issue reflects continued confidence in our ongoing transformation. With a more focused organization and a strengthened balance sheet, we are better positioned to advance our strategy and reinforce the Company's long-term prospects."

- Gustav Zaar, CFO and Acting CEO, Irisity AB

Notifications regarding the allocation of shares subscribed without subscription rights will be sent to those who have been allocated shares in the form of a contract note. Shareholders whose shares are registered with a nominee will receive allocation notifications in accordance with the nominee's procedures. Allocation of shares subscribed without subscription rights has been carried out in accordance with the principles set out in the information memorandum.

Number of shares, share capital, and dilution

Following the registration of the Rights Issue with the Swedish Companies Registration Office (Bolagsverket), the total number of shares in the Company will increase by 217,157,616 shares, from 167,044,324 shares to 384,201,940 shares. The share capital will increase by SEK 19,544,185.44, from SEK 15,033,989.16 to SEK 34,578,174.60.

Trading in BTA

Trading in paid subscribed shares (BTA) on Nasdaq First North Growth Market will continue until the issue has been registered with the Swedish Companies Registration Office and Euroclear Sweden AB, after which the BTAs will be converted into ordinary shares.

Advisors

Partner Fondkommission AB acts as Issuing Agent and Advokatfirman Vinge acts as Legal Advisor in connection with the Rights Issue.

For further information, please contact:

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About Irisity

Irisity's AI Open Platform enhances any camera and video management system by integrating a choice of advanced AI and video metadata management featuring hybrid architecture, built-in anonymization, and flexible deployment (on-premises, cloud, or hybrid). Globally trusted in over 3,000 locations, our platform delivers real-time, efficient, and precise data, augmenting human decisions to improve safety, operational efficiency and organizational intelligence.

The Irisity AB (publ) share is listed on Nasdaq First North Growth Market, with the ticker IRIS, the Company's Certified Adviser is DNB Carnegie Investment Bank AB.

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. A disclosure document prepared in accordance with Article 1.4(d)(b) and Annex IX of the Prospectus Regulation regarding the Rights Issue described in this press release has been prepared and published by the Company on 4 November 2025.

This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this announcement relating to the Rights Issue is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This press release does not constitute or form part of an offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public Rights Issue of the securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, within or into the USA, Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, South Africa, South Korea, Switzerland

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Forward-looking Statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's and the group's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company and the group operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is not required by law or Nasdaq First North Growth Market rulebook for issuers of shares.

Information to distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "**manufacturer**" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the offered shares have been subject to a product approval process, which has determined that such shares are:

(i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the shares in the Company may decline and investors could lose all or part of their investment; the shares in the Company offer no guaranteed income and no capital protection; and an investment in the shares in the Company is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Rights Issue. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares in the Company. Each distributor is responsible for undertaking its own target market assessment in respect of the shares in the Company and determining appropriate distribution channels.