

Press release

Nacka, 30 April 2014

Hemfosa Fastigheter successfully issues bond loans of SEK 1,200 million

Hemfosa Fastigheter AB (publ) is issuing unsecured bonds with a tenor of three years. The issue amounts to 1,200 SEK million of which 1,100 SEK million carries a floating rate of STIBOR 3M + 2.25 per cent and 100 SEK million carries a fixed rate of 3.40 percent. The bonds generated strong investor interest and the issue was oversubscribed despite an increase of the initial volume.

The proceeds from the bond issue will be used for refinancing of existing bank loans and for ongoing operations. Hemfosa Fastigheter intends to list the bonds on NASDAQ OMX Stockholm within 60 days.

Skandinaviska Enskilda Banken AB and Swedbank AB have acted as financial advisors, and Cederquist has been legal counsel to Hemfosa Fastigheter.

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Hemfosa Fastigheter AB (publ) is required to make this information publicly available in accordance with regulations for trading with financial instruments. The information was made available for public release on the 30 April 2014 at 8.00.

About Hemfosa Fastigheter

Hemfosa is a Swedish real estate company with a well-balanced and geographically diversified property portfolio with a focus on community properties with state and municipalities as the largest tenants. This provides stable cash flows with good yield. In conjunction with value creation, Hemfosa also aims to actively participate in the transaction market. Hemfosa owns commercial properties in Sweden with a total property value of SEK 18.5bn, including the Company's share of the property value of joint ventures. The Company's share is listed on NASDAQ OMX Stockholm Mid Cap since March 21 2014.

Hemfosa Fastigheter AB (publ)

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