

Press release,

September 23, 2019

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Hemfosa Fastigheter AB (publ) intends to issue green senior unsecured bonds

Hemfosa Fastigheter AB (publ) (the "Company" or "Hemfosa") intends to offer bond investors to invest in new senior unsecured green bonds in SEK with a tenor of around 3 years, subject to market conditions. The issue is intended to be issued under Hemfosa's green bond framework. The framework and related governance policies and reporting standards is graded "Medium Green" by CICERO Shades of Green.

The proceeds from the issue is intended be used in accordance with Hemfosa's green bond framework, which entails financing or refinancing of green property and investments in energy efficiency. Green property comprise, *inter alia*, buildings with certificates such as Miljöbyggnad Silver, GreenBuilding and Passivhus, as well as buildings with an energy consumption which is 25 percent lower than national building requirements.

The purpose of the issue is to support further growth in the general business operations and is part of Hemfosa's ongoing liability management.

The Company has appointed Skandinaviska Enskilda Banken AB (publ) to act as sole bookrunner in connection with the issue.

For further information, please contact:

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The information was submitted for publication through the contact person stated above, at 10.00 CEST, September 23, 2019

About Hemfosa Fastigheter

Hemfosa is a Swedish property company focused on community service properties in the Nordic region, with the Swedish state and municipalities as its largest tenants. This provides stable revenue flows and a healthy yield. Hemfosa also aims to create value through active participation in the transaction market. At June 30, 2019, Hemfosa owned properties with a total property value of approximately SEK 39 billion. The company's ordinary share has been listed since March 2014, and the preference share since December 2014, both on Nasdaq Stockholm. Read more at www.hemfosa.se

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