

Press release

January 25, 2016

Hemfosa Fastigheter AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Hemfosa Fastigheter AB (publ) ("**Hemfosa**") issued on 6 December 2016 a senior unsecured bond loan of SEK 750,000,000, within a total framework amount of SEK 1,000,000,000, on the Swedish bond market. The bonds carry a floating interest of STIBOR 3m + 2.80 per cent *per annum* and matures 6 December 2019.

Hemfosa has applied for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading as soon as possible.

In connection with this Hemfosa has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on Hemfosa's website (www.hemfosa.se).

For further information, please contact:

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About Hemfosa Fastigheter

Hemfosa is a Swedish property company focusing on community service properties in the Nordic region with its largest tenants being the Swedish state and municipalities. This provides stable cash flows and a healthy yield. In order to create value, Hemfosa also aims to actively participate in the transaction market. As per September 30, 2016, Hemfosa owned properties with a total property value of approximately SEK 36.7 billion, including the company's share of the property value in joint ventures. Hemfosa's common share has been listed since March 2014 and Hemfosa's preference share since December 2014, both on Nasdaq Stockholm. Read more at www.hemfosa.se.

Hemfosa Fastigheter AB

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