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Press release

May 13, 2016

Hemfosa's rights issue fully subscribed

The result of Hemfosa Fastigheter AB's (publ) ("Hemfosa") rights issue, for which the subscription period ended on May 10, 2016, indicates that 26,189,261 ordinary shares, representing approximately 99.6 percent of the offered ordinary shares, were subscribed for by the exercise of subscription rights. Additionally, applications for subscription without subscription rights corresponding to 12,836,102 ordinary shares, corresponding to approximately 48.8 percent of the offered ordinary shares, have been received. Thus, the rights issue is fully subscribed. Through the rights issue, Hemfosa will receive proceeds amounting to approximately MSEK 1,814 before transaction costs.

– The rights issue represents a powerful move by Hemfosa and we are pleased that the response has been so positive. Our clear ambition is to continue growing and we see many attractive business opportunities in our three geographical markets. We have now created greater scope for acquisitions, which will allow us to continue to establish Hemfosa as a recognized and powerful player in community service properties," says Jens Engwall, CEO of Hemfosa Fastigheter.

Those who have subscribed for ordinary shares without subscription rights will be allotted shares according to the principles outlined in the prospectus. Such subscribers who have been allotted shares without subscription rights are expected to be notified on May 16, 2016. Only those who are allotted ordinary shares will be notified.

Through the rights issue Hemfosa's share capital increases by SEK 13,144,020.50 from SEK 71,220,103.50 to SEK 84,364,124 and the total number of ordinary shares increases by 26,288,041 from 131,440,208 to 157,728,249 when the rights issue is registered at the Swedish Companies Registration Office.

The final day for trading in paid subscribed shares (BTAs) is expected to be May 19, 2016. The new ordinary shares subscribed for with subscription rights are expected to start trading on Nasdaq Stockholm on May 23, 2016, and the shares subscribed for without subscription rights on May 25, 2016.

Financial and legal advisors

SEB Corporate Finance and Swedbank Corporate Finance are acting as financial advisors and Advokatfirman Cederquist as legal advisor to Hemfosa in connection to the rights issue.

Nacka May 13, 2016

Hemfosa Fastigheter AB (publ)

The Board of Directors

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Hemfosa AB (publ) discloses the information in this press release according to the Swedish Securities Markets Act and/or the Swedish Financial trading Act. The information was provided for public release on May 13, 2016 at 07:30 a.m.

Hemfosa Fastigheter AB (publ)

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About Hemfosa Fastigheter

Hemfosa is a Swedish property company with a property portfolio focused on service properties in the Nordics. This generates stable revenue flows and a healthy yield. Hemfosa also aims to create value by actively participating in the transaction market. As of March 31, 2016, Hemfosa owned commercial properties with a total property value of approximately SEK 37.6 billion, including the Company's share of the property value in joint ventures. The Company's ordinary share is listed as of March 2014 and preference share since December 2014, both on Nasdaq Stockholm. Read more at www.hemfosa.se.

IMPORTANT NOTICE

This press release does not contain or constitute an invitation or an offer to acquire, sell, subscribe for or otherwise trade in shares, subscription rights or other securities in Hemfosa. Invitation to the persons concerned to subscribe for shares in Hemfosa was only be made through the prospectus that has been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) and which has been published at Hemfosa's website. The prospectus contains, among other things, risk factors, financial statements as well as information regarding Hemfosa's Board of Directors. This press release has not been approved by any regulatory authority and is not a prospectus.

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