

Report from the extraordinary general meeting in Speqta AB (publ) on 10 April 2024



At the extraordinary general meeting in Speqta AB (publ), reg. no. 556710-8757 (the “Company”) on 10 April 2024, the following resolutions, among others, were adopted. For more detailed information on the content of the resolutions, please refer to the notice of the extraordinary general meeting that has previously been published and is available on the Company’s website, www.speqta.com.

Resolutions regarding changes to the articles of association and reduction of the share capital without cancellation of shares

The general meeting resolved in accordance with the board of directors’ proposal to amend the articles of association as regards the share capital. According to the new articles of association, the Company’s share capital shall amount to not less than SEK 80,000,000 and not more than SEK 320,000,000.

Furthermore, it was resolved in accordance with the board of directors’ proposal to reduce the share capital by SEK 38,014,706.493108 without cancellation of shares. The purpose of the reduction is allocation to non-restricted equity. After the reduction, the Company’s share capital amounts to SEK 83,051,217.69 divided into 24,213,183 shares (before the resolution and registration of the directed share issues as described below). The reduction means that the quota value of the share is changed from SEK 5.00000037926067 to SEK 3.43 per share.

Resolution regarding approval of the board of directors’ resolution on issuance of shares with derogation from the shareholders’ preferential rights

The general meeting resolved to approve the board of directors’ resolution of 11 March 2024 on a directed share issue of 11,888,889 shares, subject to approval by an extraordinary general meeting of the Company, directed to Swedish and international institutional and other qualified investors. The subscription price in the directed share issue amounted to SEK 4.5 per share and was determined through an accelerated bookbuilding procedure.

The new share issue entails an increase of the Company’s share capital by a maximum of SEK 40,778,889.27 through a directed share issue of a maximum of 11,888,889 shares, each with a quota value of SEK 3.43 (after the resolution and registration of the reduction of the share capital as described above), whereby the share capital is restored, i.e. to an amount corresponding to the reduction as described above.

Resolution regarding approval of the board of directors' resolution on issuance of shares with derogation from the shareholders' preferential rights directed to a company closely related to a board member

The general meeting resolved to approve the board of directors' resolution (excluding Mikael Lindblom) of 11 March 2024 on a directed share issue of 333,333 shares, conditional upon approval by an extraordinary general meeting of the Company, directed to Ekdala Invest AB which is a company wholly owned by Mikael Lindblom. The subscription price in the directed share issue amounted to SEK 4.5 per share and was determined through an accelerated bookbuilding procedure.

The new share issue entails an increase of the Company's share capital by a maximum of SEK 1,143,332.19 through a directed share issue of a maximum of 333,333 shares, each with a quota value of SEK 3.43 (after the resolution and registration of the reduction of the share capital as described above).

As Ekdala Invest AB is a company wholly owned by Mikael Lindblom, the issue was subject to the rules in Chapter 16 of the Swedish Companies Act and was supported by shares representing at least nine-tenths of the votes cast and the shares represented at the general meeting.

The information was submitted for publication, through the agency of the contact person set out below, at 10:40 CEST on 10 April 2024.

For additional information, please contact:

Johan Rutgersson, Chairman Speqta AB

Mobile: +46 (0) 70 815 72 00

E-mail: johan@dewell.se

www.speqta.com

About Speqta

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