

Notice of written procedure for bonds issued by Nordic Service Partners Holding AB (publ)

(Stockholm, 7 July 2015)

Nordic Service Partners Holding AB (publ) has, on instruction from Danske Koncept Restauranter Holding ApS, requested that the holders of its senior secured bonds with ISIN SE0005994217 approve a waiver request regarding the listing requirement of the shares in the issuer pursuant to the terms and conditions of the bonds.

CorpNordic Sweden AB, acting in its capacity as agent for the holders under the terms and conditions of the bonds, has on request of the issuer on 6 July 2015 initiated a written procedure in which the holders can approve or reject a waiver request from the issuer at the instigation of Danske Koncept Restauranter Holding ApS. The request involves a permanent waiver of the issuer's undertaking to ensure that its shares continue being listed on NASDAQ OMX, as set out in clause 12.2 of the terms and conditions of the bonds. The request is presented following a public offer relating to all shares in the issuer by Danske Koncept Restauranter Holding ApS.

Voting forms must be received by the agent no later than at 17:00 CET on 21 July 2015.

To be eligible to participate in the written procedure a holder must fulfill the formal requirements of being a Holder (as defined in the terms and conditions of the bonds) on 10 July 2015.

The issuer offers an incentive fee to all holders that approve the waiver request in an amount equal to 4 per cent of such holder's nominal amount of bonds (before tax), payable if and when a the delisting of the shares in the issuer occurs.

The formal notice of the written procedure has been sent by ordinary mail to direct registered holders and registered authorised nominees in accordance with the terms and conditions of the bonds.

A copy of the notice with more information on the written procedure and how to participate can be downloaded from the agent's webpage: www.corpnordic.com. Further information can also be found at the issuer's webpage: www.nordicservicepartners.se.

For further information:

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