

Press release

Lomma 2026-02-25

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Nexam Chemical carries out a directed issue of shares to an underwriter in connection with the completed rights issue

The board of directors of Nexam Chemical Holding AB (publ) ("Nexam Chemical" or the "Company") has, based on the authorization granted by the extraordinary general meeting on 19 January 2026, resolved on a directed issue of 168,750 shares to an underwriter who has entered into underwriting commitment in the rights issue of shares announced on 22 December 2025 (the "Rights Issue") and who has chosen to receive underwriting compensation in the form of newly issued shares in Nexam Chemical (the "Compensation Issue"). The subscription price in the Compensation Issue amounts to SEK 2.40 per share, which corresponds to the subscription price in the Rights Issue. Payment is made by set-off of the underwriter's claim for underwriting compensation.

As previously communicated in connection with the Rights Issue, the investors who guaranteed the Rights Issue had the possibility to choose to receive underwriting compensation either in cash or in the form of newly issued shares in the Company. In accordance with the underwriting agreements, the so-called bottom underwriting entitled to underwriting compensation corresponding to seven (7) percent of the guaranteed amount in cash alternatively in the form of newly issued shares in the Company, and the so-called top underwriting entitled to underwriting compensation corresponding to eight (8) percent of the guaranteed amount in cash alternatively in the form of newly issued shares in the Company. In total, one investor has chosen to receive underwriting compensation in the form of newly issued shares in accordance with the below.

Subscriber	Number of subscribed shares	Total subscription amount (SEK)
Rickard Rönblom	168,750	405,000
Total	168,750	405,000

Due to this, the board of directors of Nexam Chemical has, based on the authorization granted by the extraordinary general meeting on 19 January 2026, resolved on the Compensation Issue, which comprises a total of 168,750 shares, corresponding to approximately SEK 0.4 million. The underwriters who have not chosen to receive underwriting compensation in the form of newly issued shares will

instead receive a cash amount for each underwriting commitment. The cash component of the underwriting compensation totals approximately SEK 2.6 million.

The subscription price in the Compensation Issue amounts to SEK 2.40 per share, which corresponds to the subscription price in the Rights Issue. The basis for calculating the subscription price was determined through negotiations between the underwriters and the Company, in consultation with financial advisors and through analysis of a number of market factors. In light of this, it is the board of directors' assessment that the subscription price is at market.

The reasons for the deviation from the shareholders' preferential right are as follows. In accordance with the executed underwriting agreements, underwriting compensation shall, for the bottom underwriting, be paid either in cash or in the form of newly issued shares in the Company at an amount corresponding to seven (7) percent of the guaranteed amount, and, for the top underwriting, either in cash or in the form of newly issued shares in the Company at an amount corresponding to eight (8) percent of the guaranteed amount. As a result of the underwriting commitments, the subscriber thus has a claim on the Company regarding underwriting compensation. The subscriber in the table above has declared its willingness to allow the Company to offset the debt regarding underwriting compensation by carrying out an offset issue. The Compensation Issue is thus carried out in order to fulfil the Company's obligations to the underwriter as a result of the underwriting agreements entered into. The Company's alternative to carrying out the Compensation Issue is to instead settle the underwriting compensation through cash payment. The board of directors is of the opinion that, taking into account current market conditions, it is in the interest of the Company's financial position and in the interest of the shareholders to carry out the Compensation Issue on the stated terms and conditions, as the Company will then release funds that strengthen the Company's working capital.

Through the Compensation Issue, the number of shares in Nexam Chemical will increase by 168,750 shares, from 102,493,342 shares to 102,662,092 shares, and the share capital will increase by SEK 3,245.192308, from SEK 1,971,025.807743 to SEK 1,974,271.000051 (calculated on the number of outstanding shares and the share capital in the Company after registration of the Rights Issue with the Swedish Companies Registration Office). Thus, the Compensation Issue entails a dilution effect of approximately 0.16 percent.

Advisers

Corpura Fondkommission AB, www.corpura.se, is acting as Sole Coordinator and Bookrunner in connection with the Rights Issue. Setterwalls Advokatbyrå AB is acting as legal adviser to the Company in connection with the Rights Issue. Aqurat Fondkommission AB is acting as the issuing agent.

IMPORTANT INFORMATION

The release, announcement or distribution of this press release may, in certain jurisdictions, be subject to legal restrictions. The recipients of this press release in jurisdictions where this press release has been published or distributed shall inform themselves of and follow such legal restrictions. The recipient of this press release is responsible for using this press release, and the information contained herein, in accordance with applicable rules in each jurisdiction.

This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for any securities in Nexam Chemical in any jurisdiction, neither from Nexam Chemical nor from someone else.

This press release is not a prospectus for the purposes of the Prospectus Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been prepared in connection with the Rights Issue. The Company has prepared the information document in the form provided for in Annex IX to the Prospectus Regulation (the "**Information Document**"). The Information Document is available on the Company's website, www.nexamchemical.com. Any invitation to the persons concerned to subscribe for shares in Nexam Chemical has only been made through the Information Document. The Swedish Financial Supervisory Authority, which is the national competent authority, has neither approved nor reviewed the Information Document. Each investor is advised to make their own assessment of whether it is appropriate to invest in the Company. This press release does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this announcement is only for the purpose of describing the Rights Issue and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's and the group's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company and the group operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or Nasdaq First North Premier Growth Market's rule book for issuers.

Information to distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the offered shares have been subject to a product approval process, which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "**Target Market Assessment**").

Notwithstanding the Target Market Assessment, distributors should note that: the price of the shares in the Company may decline and investors could lose all or part of their investment; the shares in the Company offer no guaranteed income and no capital protection; and an investment in the shares in the Company is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without

prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Rights Issue.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares in the Company.

Each distributor is responsible for undertaking its own target market assessment in respect of the shares in the Company and determining appropriate distribution channels.

Foreign direct investments

As Nexam Chemical is deemed to carry out activities worthy of protection in accordance with the Swedish Screening of Foreign Direct Investments Act (Sw. lag (2023:560) om granskning av utländska direktinvesteringar), certain investments in the Rights Issue may require examination by the Inspectorate of Strategic Products. More information about this is available on the Company's website, www.nexamchemical.com.

Note: This press release has been translated from Swedish. The Swedish text shall govern for all purposes and prevail in case of any discrepancy with the English version.

For more information, please visit www.nexamchemical.com or contact:

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This information was submitted for publication, through the agency of the contact person set out above, on 25 February 2026 at 09:15 CET.

About Nexam Chemical

Nexam Chemical develops technology and products that make it possible to significantly improve the production process and properties of most types of plastics in a cost-effective manner and with retained production technology. The improved properties include strength, toughness, temperature and chemical resistance as well as service life. The improvements in properties that can be achieved by using Nexam Chemical's technology make it possible to replace metals and other heavier or more expensive materials with plastics in a number of applications. In applications where plastic is already used, Nexam Chemicals products can improve the manufacturing process, reducing material use and enable more environmental friendly alternatives. Example of commercial applications: pipe manufacturing, foam production and high-performance plastics. More information about the business will be found on www.nexamchemical.com. The company's Certified Adviser is Bergs Securities AB. Bergs Securities AB can be reached at info@bergssecurities.se or by phone +46-8 408 933 50.