

Press release

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Nexam Chemical announces the outcome of the rights issue

Nexam Chemical Holding AB (publ) ("Nexam Chemical" or the "Company") today announces the outcome of the rights issue of shares of approximately SEK 51.8 million, which was announced on 22 December 2025 (the "Rights Issue"). The outcome shows that 13,974,950 shares were subscribed for with and without subscription rights, corresponding to approximately SEK 33.5 million and approximately 64.8 per cent of the Rights Issue. In addition, the existing shareholders and external investors who have provided top-down underwriting commitments, including Claes Mellgren and Per Olof Andersson, have been allotted 7,602,594 shares, corresponding to approximately SEK 18.2 million and approximately 35.2 per cent of the Rights Issue. The Rights Issue has thus been subscribed for in full and will provide the Company with approximately SEK 51.8 million before deduction of issue costs.

Nexam Chemical's CEO, Ronnie Törnqvist, comments

"I would like to thank both existing and new shareholders for the support we have received in the Rights Issue. It is gratifying that several of our larger existing shareholders have chosen to increase their holdings, while we also welcome new investors to our shareholder base, including Monitor ERP Group AB.

Through the Rights Issue, we strengthen our financial position at a time when we are seeing a clear commercial breakthrough in our Recycling business, with several customers now transitioning to industrial production using our additives. With the strengthened financial position, we can now increase the pace of the scale-up and further strengthen our ability to create long-term value."

Outcome of the Rights Issue

The subscription period in the Rights Issue, which comprised a maximum of 21,577,544 shares, ended on 9 February 2026. The outcome shows that 10,004,232 shares, corresponding to approximately 46.4 per cent of the Rights Issue, were subscribed for with subscription rights. Furthermore, 3,970,718 shares were subscribed for without subscription rights, corresponding to approximately 18.4 per cent of the Rights Issue. In addition, existing shareholders and external investors who have provided top-down underwriting commitments have been allotted 7,602,594 shares, corresponding to approximately 35.2 per cent of the Rights Issue. The total subscription in the Rights Issue thus amounts to 21,577,544 shares, corresponding to 100 per cent of the Rights Issue.

Through the Rights Issue, the Company will receive approximately SEK 51.8 million before deduction of issue costs, which are estimated to amount to approximately SEK 6.6 million, of which approximately SEK 3.0 million is attributable to underwriting compensation (assuming that all underwriters elect to receive underwriting compensation in cash). In light of the Rights Issue not being oversubscribed, the Board of Directors will not exercise the option to increase the issue amount by up to an additional SEK 15.0 million.

Notification of Allotment

Those who have subscribed for shares without subscription rights in the Rights Issue have been allotted shares in accordance with the principles set out in the information document published by the Company on 23 January 2026 (the “**Information Document**”). Notification of allotment has been sent in the form of a settlement note. Investors who subscribed through a nominee have received notification of allotment in accordance with the respective nominee’s procedures. Only those who have been allotted shares have been notified.

Shares and Share Capital

Through the Rights Issue, the number of shares in the Company increases by 21,577,544 shares, from 80,915,798 shares to 102,493,342 shares, and the share capital increases by SEK 414,952.769242, from SEK 1,556,073.038501 to SEK 1,971,025.807743, corresponding to a dilution effect of approximately 21.1 per cent of the total number of shares and votes in the Company.

Underwriting Compensation

In connection with the Rights Issue, a number of investors have entered into underwriting commitments. For bottom underwriting commitments, underwriting compensation of 7 per cent of the guaranteed amount is payable in cash or in the form of newly issued shares. For top-down underwriting commitments, underwriting compensation of 8 per cent of the guaranteed amount is payable in cash or in the form of newly issued shares. The subscription price for any shares issued as underwriting compensation has, in accordance with the entered into underwriting agreements, been set at SEK 2.40 per share, corresponding to the subscription price in the completed Rights Issue. If all underwriters elect to receive underwriting compensation in shares, a total of 1,261,748 new shares will be issued as underwriting compensation. The underwriters will notify whether they wish to receive their compensation in cash or in newly issued shares no later than 16 February 2026.

A resolution to issue new shares as compensation to the underwriters will, if applicable, be resolved by the Board of Directors based on the authorisation granted by the extraordinary general meeting of the Company on 19 January 2026. Information regarding such issue resolution will, if applicable, be announced through a separate press release.

Paid Subscribed Shares (BTA)

The last day of trading in paid subscribed shares (BTA) is expected to be 27 February 2026.

Advisers

Corpura Fondkommission AB, www.corpura.se, is acting as Sole Coordinator and Bookrunner in connection with the Rights Issue. Setterwalls Advokatbyrå AB is acting as legal adviser to the Company in connection with the Rights Issue. Aqurat Fondkommission AB is acting as the issuing agent.

This information was submitted for publication, through the agency of the contact person set out above, on 11 February 2026 at 17:30 CET.

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This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for any securities in Nexam Chemical in any jurisdiction, neither from Nexam Chemical nor from someone else.

This press release is not a prospectus for the purposes of the Prospectus Regulation (EU) 2017/1129 ("**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been prepared in connection with the Rights Issue. The Company has prepared the Information Document in the form provided for in Annex IX to the Prospectus Regulation. The Information Document is available on the Company's website, www.nexamchemical.com. Any invitation to the persons concerned to subscribe for shares in Nexam Chemical has only been made through the Information Document. The Swedish Financial Supervisory Authority, which is the national competent authority, has neither approved nor reviewed the Information Document. Each investor is advised to make their own assessment of whether it is appropriate to invest in the Company. This press release does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this announcement is only for the purpose of describing the Rights Issue and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

This press release does not constitute or form part of an offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public Rights Issue of the securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, within or into the USA, Australia, Belarus, Canada, Hong Kong, Japan, New Zealand, Russia, Singapore, South Africa, South Korea, Switzerland or in any other jurisdiction where such announcement, publication or distribution of the information would not comply with applicable laws and regulations or where such actions are subject to legal restrictions or would require additional

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's and the group's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company and the group operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or Nasdaq First North Premier Growth Market's rule book for issuers.

Information to distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any

liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the offered shares have been subject to a product approval process, which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "**Target Market Assessment**").

Notwithstanding the Target Market Assessment, distributors should note that: the price of the shares in the Company may decline and investors could lose all or part of their investment; the shares in the Company offer no guaranteed income and no capital protection; and an investment in the shares in the Company is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Rights Issue.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares in the Company.

Each distributor is responsible for undertaking its own target market assessment in respect of the shares in the Company and determining appropriate distribution channels.

Foreign direct investments

As Nexam Chemical is deemed to carry out activities worthy of protection in accordance with the Swedish Screening of Foreign Direct Investments Act (Sw. lag (2023:560) om granskning av utländska direktinvesteringar), certain investments in the Rights Issue may require examination by the Inspectorate of Strategic Products. More information about this is available on the Company's website, www.nexamchemical.com.

Note: This press release has been translated from Swedish. The Swedish text shall govern for all purposes and prevail in case of any discrepancy with the English version.

For more information, please visit www.nexamchemical.com or contact:

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About Nexam Chemical

Nexam Chemical develops technology and products that make it possible to significantly improve the production process and properties of most types of plastics in a cost-effective manner and with retained production technology. The improved properties include strength, toughness, temperature and chemical resistance as well as service life. The improvements in properties that can be achieved by using Nexam Chemical's technology make it possible to replace metals and other heavier

or more expensive materials with plastics in a number of applications. In applications where plastic is already used, Nexam Chemicals products can improve the manufacturing process, reducing material use and enable more environmental friendly alternatives. Example of commercial applications: pipe manufacturing, foam production and high-performance plastics. More information about the business will be found on www.nexamchemical.com. The company's Certified Adviser is Bergs Securities AB. Bergs Securities AB can be reached at info@bergssecurities.se or by phone +46-8 408 933 50.