

Press release

Lomma 2020-03-04

*The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.*

## **Bulletin from the extraordinary general meeting in Nexam Chemical Holding AB (publ) on March 4, 2020**

**Today, on March 4, 2020, an extraordinary general meeting was held in Nexam Chemical Holding AB (publ). A summary of the adopted resolutions follows below. All resolutions were adopted with the required majority**

### **Resolution on approval of the board of directors' resolution on rights issue of units**

The meeting resolved to approve the board of directors' resolution of February 14, 2020 on a rights issue of a maximum of 2,813,292 units. Upon full subscription in the issue, the company will receive gross proceeds of approximately SEK 62 million before issue costs, and upon full exercise of all warrants series TO 1 and TO 2 issued in connection with the issue, the company will receive additional proceeds of SEK 42 million before issue costs. Those who are registered as shareholders in the company on the record date March 11, 2020 will receive one (1) unit right per each existing share and twenty-four (24) unit rights will entitle to subscription of one (1) unit. Each unit consists of four (4) shares, one (1) warrant series TO 1 and one (1) warrant series TO 2. In total, the issue comprises a maximum of 11,253,168 shares, 2,813,292 warrants series TO 1 and 2,813,292 warrants series TO 2. The subscription price amounts to SEK 22, corresponding to a subscription price of SEK 5.50 per share.

The subscription period in the issue runs from and including March 16, 2020 to and including March 30, 2020. Each warrant series TO 1 entitles the right to subscribe for one (1) new share in the company during the period from and including September 6, 2021 to and including September 17, 2021 at a subscription price of SEK 6.50 and each warrant series TO 2 entitles the right to subscribe for one (1) new share in the company during the period from and including September 5, 2022 to and including September 16, 2022 at a subscription price of SEK 8.50.

Upon full subscription of all shares issued in the issue, the company's share capital will increase by not more than SEK 216,407.076929, and upon full exercise of all warrants series TO 1 and TO 2 issued in connection with the issue, the company's share capital will, in addition, increase by not more than SEK 108,203.538466.

Lomma on March 4, 2020  
Nexam Chemical Holding AB (publ)

### **For more information, please contact:**

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*This information was submitted for publication, through the agency of the contact person set out above, at [11:00] CET on March 4, 2020.*

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### **About Nexam Chemical**

*Nexam Chemical develops technology and products that make it possible to significantly improve the production process and properties of most types of plastics in a cost-effective manner and with retained production technology. The improved properties include strength, toughness, temperature and chemical resistance as well as service life. The improvements in properties that can be achieved by using Nexam Chemical's technology make it possible to replace metals and other heavier or more expensive materials with plastics in a number of applications. In applications where plastic is already used, Nexam Chemicals products can improve the manufacturing process, reducing material use and enable more environmental friendly alternatives. Example of commercial applications: pipe manufacturing, foam production and high-performance plastics. More information about the business will be found on [www.nexamchemical.com](http://www.nexamchemical.com). The company's Certified Adviser is FNCA Sweden AB. FNCA Sweden AB can be reached at [info@fnca.se](mailto:info@fnca.se) or by phone +46-8 528 00 399.*