

Nexam Chemical Holding AB (publ)

Interim Financial Report 1 January – 30 September 2016

Progress within PET-foam

Third quarter at a glance

Operational:

- Scale-up of NEXAMITE® at contract manufacturer. Multiplied production capacity reduces manufacturing cost.

Financials:

- Net sales for the third quarter totaled SEK 1,113,000 (4,197,000*). *Including sales of SEK 2,471,000 regarding products outside the company's strategic focus.
- The operating loss for the third quarter SEK -5,785,000 (-2,625,000).
- In comparison to the beginning of the year, cash and cash equivalents amounted to SEK 143,350,000 (36,305,000).
- Cash flow from operating activities was SEK -3,299,000 (-4,937,000).

Key events after the end of the period

- Supply agreement signed with Diab regarding high concentrated masterbatch for production of PET-foam.
- At an Extraordinary General Meeting on October 28 it was resolved, in accordance with the Boards proposal, to buy all outstanding warrants in the subsidiary Nexam Chemical AB. The total purchase price amounts to approximately SEK 4.7 million.

Key Figures for the Group

Key figures for the Group	Jul-Sep 2016	Jul-Sep 2015	Jan-Sep 2016	Jan-Sep 2015	Full year 2015
Net sales (SEK thousand)	1,113	4,197	6,171	5,329	7,842
Operating profit/loss (SEK thousand)	-5,785	-2,625	-17,087	-18,886	-23,809
Cash and cash equivalents (SEK thousand)	143,350	39,300	143,350	39,300	36,305
Cash flow (SEK thousand)	-3,672	-5,649	107,180	-23,360	-26,262
Equity (SEK thousand)	155,629	55,973	155,629	55,973	50,847
Equity per basic share (SEK)	2.40	1.08	2.40	1.08	0.98
Equity/asset ratio (%)	96	87	96	87	87
Total assets (SEK thousand)	162,459	64,468	162,459	64,468	58,674
Quick ratio (%)	3,469	919	3,469	919	847
Average number of basic shares	64,724,000	51,780,000	61,228,175	51,780,000	51,780,000
Average number of diluted shares	65,250,669	52,991,794	61,734,121	52,495,052	52,496,576
Basic earnings per share (SEK)	-0.09	-0.05	-0.28	-0.36	-0.46
Diluted earnings per share (SEK)	-0.09	-0.05	-0.28	-0.36	-0.46
Share price on balance sheet date (SEK)	10.15	9.70	10.15	9.70	12.50

Note: This Interim Financial Report has been translated from Swedish. The Swedish text shall govern for all purposes and prevail in case of any discrepancy with the English version.

Comments from the CEO, Anders Spetz

Endurance creates result!

In terms of sales, the third quarter of 2016 will not go down in history as one of the better for Nexam Chemical. We are currently in a phase where sales in individual quarters will continue to be volatile and the impact of individual orders significant. Viewed over a longer period of time we should of course expect continuous sales growth. Regardless of the reason, I can say that we are not satisfied with the sales we have delivered in the third quarter. But only judging the quarter from a sales perspective would be misleading, since it is important to note that Nexam Chemical during the period also developed positively in a number of areas. Many of our development projects with customers have taken decisive steps forward. Several customers have gone from tests in laboratories to pilot and full-scale trials in their production facilities. We have received positive signals in the form of indicative sales forecasts from our customers that is promising for the coming year.

We have a number of times seen that the time factor is challenging in a development company operating in the chemical industry. Not only do we need to thoroughly test and evaluate our products and their functionality, the same effort must be carried out by our customers and their customers as well. The final product must not only have the right properties, it should also be possible to manufacture in a rational and cost effective way. It should be safe to use and adapted to a recycling society and function for a long time without creating problems. We have previously been over-optimistic in assessing the time it takes from the first testing of a product until it is commercial and successfully launched. However, we know that our chemistry works and properly applied, provide completely new and revolutionary properties of different plastic and polymer materials.

“...we know that our chemistry works and properly applied, provide completely new and revolutionary properties...”

I can say that we today are further into our development and that we work even closer with our customer and their customers, and actually in implementing our chemistry in their commercial products. This becomes clear with the recently signed supply agreement with the Swedish composite manufacturer Diab, a global and leading player within polyester foam. After working jointly with the development, we have reached a commercial breakthrough with our product NEXAMITE® within polyester foam. Developing masterbatch as a form of delivery has been crucial. Masterbatch is, simply put a very precise and homogenous mixture of Nexam Chemicals products in a plastic concentrate. It simplifies the correct dosage of NEXAMITE® the customer's production process. The NEXAMITE® in masterbatch has proven to be of importance for stable production characteristic, as well as in the finished product.

Diab see a possibility to launch a new generation of PET-foam based on the NEXAMITE®-formulation we deliver. We expect to see regular deliveries of commercial volumes during next year. Not only to Diab, but also to other customers within this segment. To ensure the supply of masterbatch, we have in close cooperation with our partners secured production capacity. Currently this is managed through contract manufacturing, but – as previously indicated – it is not unlikely that we will establish our own production capacity. We have during the year put a lot of time and effort into evaluating different alternatives and discussions are ongoing.

During the quarter, we have taken with a contract manufacturer and production within their facility has been scaled up for one of our products. With the contract manufacturer we can multiply the production capacity compared to our own pilot plant, resulting in substantially reduced manufacturing cost.

Valuable presence at K 2016

Mid-October me and my colleagues visited K 2016 in Düsseldorf, the world's largest fair for the plastic and rubber industry. It was a visit with high intensity and many valuable meetings and contacts. The fair is gigantic with

its 200 000 visitors and it is difficult for a small company to make itself heard, but we were able to establish contact with several new potential customers. We also had meetings on management level with some of our current customers and we understand that our technology is discussed on a strategic level. These customers see the collaboration with Nexam Chemical as an important tool for new business opportunities. Interesting seminars were held during the fair with connection to Nexam Chemical. Among other, a company presented flame retardants for polyester and our NEXAMITE®-products were recommended as an additive to improve mechanical properties in polyester.

Our focus areas

Foam of polyester

Almost a year has gone by since we signed a cooperation agreement with Diab and our mutual ambition to develop a new high performance PET-foam. Together, the parties found the form for how NEXAMITE® should be included in Diab's production process, which resulted in a new generation of foam. By adding our NEXAMITE® in a masterbatch, we have succeeded in "packaging" our product in a form which simplifies for Diab when adding it in their production process. The successful collaboration has resulted in a supply agreement between Nexam Chemical and Diab.

The parties intend to go forward and deepen the collaboration even further. The market for environmentally friendly PET-foam is an important and growing market where we now have established ourselves. The success together with Diab further strengthens the possibilities to succeed with also other foam manufacturers in the world. We are currently working with all leading players in this segment. Each customer is however unique and have their own production process. This requires us to adapt, ("package"), our product in a customer specific way. Again, it takes time but we are convinced that we will make it happen.

"... further strengthens the possibilities to succeed with also other foam manufacturers in the world

PE pipe

Several leading pipe manufacturers are conducting tests with polyethylene pipes containing NEXAMITE®. During the quarter we have added new customers within areas where we already accomplished "proof-of-concept" and are able to offer fully developed products. In parallel, development within new and advanced applications are ongoing together with selected pipe manufacturers. These manufacturers are in different phases in their evaluation, but in all cases the indications are positive. So far all manufacturers have continued with their development projects which is very promising. We have also received indications from one of our polyethylene manufacturing customer that they intend to convert parts of their production to NEXAMITE®-modified products. We have not seen this in our order books so far, but our experience from the long cooperation with the customer makes this highly credible. It looks, in other words, promising for next year also in this area.

During the last six months we have delivered relatively large test volumes to several global polyethylene manufacturers. All of these are in need to improve their products in order to maintain their competitiveness towards the pipe industry. Evaluation of our products are ongoing and each respective manufacturer aim to find the right dosage in its process / product to get the maximum effect of NEXAMITE®. If we can succeed with one or some of these global players we will have a very large business opportunity. Realistically we should however be aware that sales of larger volumes, even if successful performance, lies yet some year ahead.

High performance

Sales of products to high performance is relatively constant. New commercial customers have been added, but the volume per customer is still low. During the quarter, we have received indications from a couple of customers within a specific high performance area that the production volume at the end-customer is increasing. Our sales forecast has, as a consequence, been reviewed upwards, and we are preparing for larger volumes through an increased cooperation with production partners with the aim to increase inventory to meet the expected increase in demand.

Market activities

We still have a high focus on commercialization and continuously take steps forward. The additional resources we direct towards sales and marketing results in more intensive activities towards the market. We see a breakthrough in the success of formulating and implementing masterbatch as a form of delivering our product. The results, in terms of quality and performance, previously reached by our customers in small scale can now be achieved with considerably greater stability on a larger scale.

Communication

It is very gratifying to see that the interest for Nexam Chemical is not only large in the world of plastic, but also from many of our shareholders. We receive many questions and the eagerness is high. Why does it take so long? What progress is being made and which customers are you working with? Why do you not communicate more results? I like to be able to answer all relevant questions that we receive, but it will not always be possible. Nexam Chemicals chemistry have the potential to improve both the process ability and the product properties for our customers. To develop new processes and products could mean considerable competitive advantages. The work with developing such solutions are made under strict confidentiality.

Our customers need to be able to trust that Nexam Chemical do not disclose confidential information or indicate that a certain manufacturer are developing within a specific area. The consequence is that we also in the future need to be careful with information regarding partners and specific applications and products. Not until our customer officially launch their commercial product are we able to reveal our participation and only if it is in our customer's interest.

However, there is of course a potential to improve our communication. Our ambition is to give correct and relevant information and to keep all Nexam Chemical stakeholders informed about the company. On top of regulatory information, press releases and so on, we have now started to publish a newsletter on a regular basis where we in more general terms describe our operations.

I can promise that in everything we do, we always have our customers and shareholders best interest in mind.

Anders Spetz, CEO



This is Nexam Chemical

Nexam Chemical

Nexam Chemical develops technology and products that make it possible to significantly improve the properties and performance of most types of plastics in a cost-effective manner and with the production technology intact. The properties that are improved include temperature resistance and service life. The property improvements that can be achieved by using Nexam Chemical's technology make it possible to replace metals and other heavier and more expensive materials with plastics in a number of different applications. The company was founded in July 2009 after a management buy-out of a crosslinker project from the Perstorp Group. By then, Perstorp had put a number of years into the development of the project, but decided to divest its involvement in the field to instead focus on aldehyde-based chemistry. The Company's head office and laboratory for development of plastic applications are located in Lund, Sweden. New development and formulation evaluation takes place in the chemistry laboratory in St. Andrews, Scotland where also the facility for pilot production is located. Large scale production is performed in collaboration with contract manufacturers.

Ongoing partnerships and customer projects

Since Nexam Chemical's technology was introduced in 2009, a number of development projects and partnerships have been entered into, with a range of parties, of which several are world leaders in their respective niches. Nexam Chemical works with several of the largest chemical and material companies in the world.

Vision and mission

Nexam Chemical's vision is to be a recognized world leader in the field of property modification of plastic and polymer materials via heat-activated crosslinking.

Financials

Sales and profit

Net sales for the third quarter totaled SEK 1,113,000 (4,197,000). The comparative figures for the third quarter 2015 includes SEK 2,471,000 in sales of products outside the company's strategic focus. Other operating income for the quarter amounts to SEK 451,000 (850,000) and refers primarily to grants from Vinnova/Eurostar.

The personnel expenses during the first quarter totaled SEK -4,382,000 (-3,141,000) and other operating expenses totaled SEK -1,958,000 (-1,987,000). The increase in expenses compared to last year is connected to recruitment and increased personnel. The cost has increased, twelve months rolling, with SEK 1,212,000, which is connected to the ongoing expansion. The profit/loss before tax for the quarter came in at SEK -5,825,000 (--2,681,000).

Personnel and organization

Compared to the previous quarter, the average number of employees have increased to 13 (12) whereof 9 (9) in Sweden and 5 (4) in Scotland. The number of employees at the end of the period was fourteen.

Investments

During the quarter, investments in tangible assets totaled SEK 83,000 (268,000).

Cash flow

The cash flow during the quarter amounted to SEK --3,672,000 (-5,649,000). Cash flow was positively affected by the change in working capital. Cash flow from the operating activities was for the period SEK -3,299,000 (-4,937,000).

Financial position

Compared to the beginning of the year, the equity/assets ratio was 96 (87) percent, and the equity was SEK 155,629,000 (50,847,000). Cash and cash equivalents amounted to SEK 143,350,000 (36,305,000) compared to the beginning of the year. The long-term interest bearing liabilities includes a bank loan from Handelsbanken in Scotland relating to the operations in Nexam St Andrews Ltd.

Financial Statements in summary

Income statement for the Group					
(SEK thousand)	Jul-Sep 2016	Jul-Sep 2015	Jan-Sep 2016	Jan-Sep 2015	Full year 2015
Net sales	1,113	4,197	6,171	5,329	7,842
Other operating income	451	850	1,553	2,701	3,425
Raw materials and consumables	-476	-1,930	-4,079	-2,578	-4,329
Other operating expenses	-1,958	-1,987	-7,247	-10,061	-12,530
Personnel expenses	-4,382	-3,141	-11,893	-12,368	-15,710
Depreciation, amortization & impairment	-533	-614	-1,592	-1,909	-2,507
Operating profit/loss	-5,785	-2,625	-17,087	-18,886	-23,809
Financial net	-40	-56	-128	107	100
Profit/loss before tax	-5,825	-2,681	-17,215	-18,779	-23,709
Income tax	-	33	-	33	-
Profit/loss for the period	-5,825	-2,648	-17,215	-18,746	-23,709

Balance sheet for the Group				
(SEK thousand)		30 Sep 2016	30 Sep 2015	31 Dec 2015
Assets				
Non-current assets				
Intangible assets		1,945	2,091	2,054
Tangible assets		9,201	11,723	10,648
Financial assets		245	330	188
Total non-current assets		11,391	14,144	12,890
Current assets				
Inventories		5,663	5,671	5,734
Other current assets		2,055	5,353	3,745
Cash and bank balance		143,350	39,300	36,305
Total current assets		151,068	50,324	45,784
Total assets		162,459	64,468	58,674
Equity and liabilities				
Equity		155,629	55,973	50,847
Liabilities				
Provisions		298	149	179
Non-current liabilities		2,341	3,488	2,922
Current liabilities		4,191	4,858	4,726
Total liabilities		6,830	8,495	7,827
Total equity and liabilities		162,459	64,468	58,674

Statement of changes in equity					
(SEK thousand)	Jul-Sep 2016	Jul-Sep 2015	Jan-Sep 2016	Jan-Sep 2015	Full year 2015
Equity at the start of the period	161,546	58,721	50,847	73,804	73,804
New share issues and subscription rights	-	26	129,440	631	631
Issuing costs	-	-	-6,881	-	-
Profit/loss for the period	-5,825	-2,648	-17,215	-18,746	-23,709
Translation difference	-92	-126	-562	284	121
Equity at the end of the period	155,629	55,973	155,629	55,973	50,847

Cash flow statement for the group					
(SEK thousand)	Jul-Sep 2016	Jul-Sep 2015	Jan-Sep 2016	Jan-Sep 2015	Full year 2015
Cash flow from operating activities before changes in working capital	-5,214	-1,826	-15,279	-16,687	-20,997
Changes in working capital	1,915	-3,111	1,038	-5,432	-4,058
Cash flow from operating activities	-3,299	-4,937	-14,241	-22,119	-25,055
Net cash from investing activities	-61	-268	-230	-798	-616
Net cash from financing activities	-312	-444	121,651	-443	-591
Net cash flow for the period	-3,672	-5,649	107,180	-23,360	-26,262
Cash and cash equivalents at start of period	147,051	44,931	36,305	62,543	62,543
Translation difference in cash & cash equivalents	-29	18	-135	117	24
Cash and cash equivalents at the end of period	143,350	39,300	143,350	39,300	36,305

Income statement for parent company					
(SEK thousand)	Jul-Sep 2016	Jul-Sep 2015	Jan-Sep 2016	Jan-Sep 2015	Full year 2015
Net sales	1,433	844	6,049	4,932	5,877
Other operating expenses	-851	-373	-2,598	-2,276	-3,044
Personnel expenses	-2,452	-1,314	-6,067	-4,780	-5,823
Operating profit/loss	-1,870	-843	-2,616	-2,124	-2,990
Financial net	97	98	291	552	695
Profit/loss before tax	-1,773	-745	-2,325	-1,572	-2,295
Income tax	-	33	-	33	-
Profit/loss for the period	-1,773	-712	-2,325	-1,539	-2,295

Balance sheet for the parent company			
(SEK thousand)	30 Sep 2016	30 Sep 2015	31 Dec 2015
Assets			
Non-current assets			
Financial assets	264,730	251,642	254,673
Total non-current assets	264,730	251,642	254,673
Current assets			
Other current assets	28,427	19,517	20,711
Cash and bank balance	133,561	35,789	30,721
Total current assets	161,988	55,306	51,432
Total assets	426,718	306,948	306,105
Equity and liabilities			
Equity	424,543	305,065	304,309
Liabilities			
Provisions	298	149	179
Current liabilities	1,877	1,734	1,617
Total liabilities	2,175	1,883	1,796
Total equity and liabilities	426,718	306,948	306,105

Certification Board of Directors

The Board of Directors and CEO certify that the interim report provides a fair view of the Group's business, financial position and performance and describes the material risks and uncertainties to which the parent company and the companies in the Group are exposed.

Lund 8 November 2016

Anders Spetz
CEO

Lennart Holm
Chairman of the Board

Daniel Röme
Member of the Board

Cecilia Jinert Johansson
Member of the Board

Per-Ewe Wendel
Member of the Board

Auditor's review report

To the Board of Directors of Nexam Chemical Holding AB (publ)
Corp.Id.No 556919-9432

Introduction

We have performed a review of the condensed interim financial statements (the interim report) for Nexam Chemical Holding AB (publ) at September 30, 2016 and the nine months' period then ended. The Board of Directors and the President are responsible for the preparation and presentation of this interim report in accordance with the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review

We conducted our review in accordance with the Standard on Review Engagements ISRE 2410 Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the International Standards on Auditing and other generally accepted auditing practices.

The procedures performed in a review do not enable us to obtain a level of assurance that would make us aware of all significant matters that might be identified in an audit. Therefore, the conclusion expressed based on a review does not give the same level of assurance as a conclusion expressed based on an audit.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report, in all material aspects, is not prepared for the Group and the Parent company in accordance with the Swedish Annual Accounts Act. aspects, is not prepared for the Group and the Parent company in accordance with BFNAR 2007:1 and the Swedish Annual Accounts Act.

Helsingborg, November 8th, 2016

Mazars SET Revisionsbyrå AB

Bengt Ekenberg
Authorized Public Accountant

Share capital, shares and ownership

The Company's share capital totals SEK 1,244,692.31, divided into 64,724,000 outstanding shares. The Company only has one class of shares and all shares have equal rights to dividends. The shares of Nexam Chemical Holding AB were listed on NASDAQ Stockholm First North on 23 April 2013. Approximately 6.3 million shares have been turned over during the third quarter 2016 and the average price during the period was SEK 10.77 per share.

Incentive programs

The company has five ongoing incentive programs with a total of 2,674,625 outstanding warrants, which all entitles the holders to subscribe for one new share. All warrants have been issued at market value, calculated according to the "Black Scholes" formula. If all currently outstanding warrants are exercised, the total dilution will be approximately 4.9 %. Regarding the first three incentive programs (2009/2016, 2010/2017, 2012/2018), the subsidiary Nexam Chemical AB has issued 7,280 warrants, which each entitles the holders to a right to subscribe for one share in the subsidiary. Nexam Chemical Holding AB (publ) has entered into an agreement with the warrant holders which give the Company the right to acquire any possible subscribed shares in the subsidiary against payment in the form of 182.5034 newly issued in Nexam Chemical Holding AB (publ). In the table below, the option price, exercise price and number of outstanding warrants for these three incentive programs have been recalculated in accordance with this agreement.

On 28 October 2016, an Extraordinary General Meeting (EGM) was held in Nexam Chemical Holding AB (publ). The EGM resolved in accordance with the proposal from the Board to acquire all outstanding warrants in the subsidiary Nexam Chemical AB from ten warrant holders. The total purchase price for 7,280 warrants, which entitles the warrant holder to subscribe for equivalent 1,328,625 shares in Nexam Chemical Holding AB (publ), amounts to approximately SEK 4.7 million.

For more information and the full terms and conditions of incentive programs 2014/2017 and 2015/2018, please see the resolutions from the Annual General Meetings in 2014 and 2015.

Allotment date	Price per warrant (SEK)	Earliest redemption date	Final due date	Redemption price (SEK)	Outstanding warrants 30 September 2016	Dilution if fully exercised
2009-12-11	0,20	2016-09-15	2016-12-15	5.48	372,307	0,6%
2010-12-20	0,20	2017-09-15	2017-12-15	5.48	419,758	0,6%
2012-11-01	0,11	2018-10-01	2018-12-31	10.96	536,560	0,8%
2014-10-31	0,20	2017-09-25	2017-10-09	35.20	700,000	1,1%
2015-06-17	0,76	2018-09-03	2018-09-17	13.00	646,000	1,0%
					2,674,625	4,0%

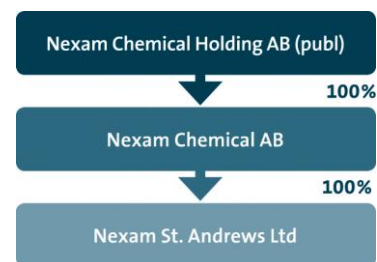
Shareholders

The number of shareholders as of 30 September 2016 was 8,193, a decrease of 97 shareholders during the third quarter.

Shareholders	Shares	Percent
Försäkringsbolaget, Avanza Pension	7,123,183	11,0%
SIX SIS AG	5,614,440	8,7%
Handelsbanken Fonder	3,000,000	4,6%
Länsförsäkringar Småbolag Sverige	2,346,782	3,6%
Lennart Holm, privat och via bolag	2,101,596	3,2%
Danske Invest Sverige Fokus	2,000,000	3,1%
Nordnet Pensionsförsäkring AB	1,888,872	2,9%
Daniel Röme, via bolag	1,500,237	2,3%
Michael Karlsson	947,942	1,5%
Björn Parkander	912,517	1,4%
Other shareholders (approx. 8,200)	37,288,431	57,6%
Total	64,724,000	100,0%

Group structure and additional information

Nexam Chemical Holding AB is a Swedish public limited liability company and its corporate ID no. is 556919-9432. The group of companies consists of Nexam Chemical Holding AB (publ), wholly-owned subsidiary Nexam Chemical AB (corporate ID no. 556784-6711) and Nexam Chemical AB's subsidiary in Scotland, Nexam St. Andrews Ltd. (corp. ID no. SC410830).



Accounting policies

Nexam Chemical applies the Annual Accounts Act and the Swedish Accounting Standards Board BFNAR 2012:1 (K3) in the preparation of their financial statements. The accounting policies applied are the same as those used in

the 2015 Annual Report. For more information, see the Group's 2015 Annual Report. This interim report has been prepared according to BFNAR 2007:1.

Risks and uncertainties

The Group's operations are affected by a number of factors which can result in a risk for the Group's operations and profit. See the annual report for 2015 on

Nexam Chemical's website for information about the Company's risks and uncertainties.

Estimates and judgements

In order to be able to prepare the financial statements, the Board of Directors and the Management make judgements and assumptions on the basis of available information that impact the company's financial performance and financial position.

can be reasonably expected under prevailing conditions. The actual outcome may differ from the judgements made. The areas where estimates and assumptions could lead to a significant risk of adjustments to the figures reported for the company's financial performance, and position in future reporting periods, are primarily judgements about market conditions and thus the value of the Group's non-current assets.

Estimates and judgements are evaluated on an ongoing basis and are based on historical experience and other factors, including expectations about future events that

Financial calendar

16 Feb 2017	2016 Year-End-Report
10 May 2017	Interim Report January-March 2017
16 May 2017	Annual General Meeting
18 Aug 2017	Interim Report January-June 2017
8 Nov 2017	Interim Report January-September 2017
14 Feb 2018	2017 Year-End-Report

Interim reports are available on www.nexamchemical.com.

Annual General Meeting

The Annual General Meeting (AGM) of Nexam Chemical Holding AB (publ) will be held on Tuesday, 16 May 2017, at 3:00 pm, at Elite Hotel Ideon, Scheelevägen 27 in Lund, Sweden.

Shareholders are entitled to have items put on the agenda for the Annual General Meeting, if a request has been received by the Board of Directors no later than 28 March 2017.

The Board of Directors can be contacted via email at: styrelsen@nexamchemical.com or by regular mail addressed to:
Nexam Chemical Holding AB (publ)
Att: Board of Directors
Scheelevägen 19
223 63 LUND, Sweden.

For further information concerning the report, please contact:

Anders Spetz, CEO
Tel: +46-(0)703 47 97 00
E-mail: anders.spetz@nexamchemical.com

The Nomination Committee for the AGM 2017 consists of the following persons:

Magnus Strömer, Chairman of the Nomination Committee and nominated by Handelsbanken Fonder; Jesper Bonnivier, nominated by Länsförsäkringar Småbolag Sverige; and Lennart Holm

Shareholders who wish to submit proposals to the Nomination Committee can contact the Nomination Committee via email at: valberedning@nexamchemical.com, or by regular mail addressed to:

Nexam Chemical Holding AB (publ)
Att: Nomination Committee
Scheelevägen 19
223 63 LUND, Sweden.

Proposals should be received by the Nomination Committee no later than 1 March 2017 for the Nomination Committee to be able to process them with sufficient care.

Contact & Media

Company

Nexam Chemical Holding AB (publ)
Scheelevägen 19
223 63 LUND, Sweden
Tel. +46-(0)703 47 97 00
www.nexamchemical.com

Certified Adviser

FNCA Sweden AB
Humlegårdsgatan 5
102 48 STOCKHOLM, Sweden
Tel. +46-(0)8 528 00 399
www.fnca.se

Account Operator

Euroclear Sweden AB
Box 7822
103 97 STOCKHOLM, Sweden
Tel. +46-(0)8 402 90 00
www.euroclear.nu

Auditor

Bengt Ekenberg
MAZARS SET Revisionsbyrå AB
Terminalgatan 1
252 78 HELSINGBORG, Sweden



Nexam Chemical Holding AB (publ)
Scheelevägen 19
223 63 LUND
Tel. 0703-47 97 00
www.nexamchemical.com