

Press release 31 May 2023

Change of number of shares and votes in Rejlers

As previously announced, Rejlers AB (publ) ("Rejlers") has carried out a new share issue of 1,725,000 shares of series B at a subscription price of SEK 145 per share. The raising proceeds of approximately SEK 250 million, of which the main part is used for partly repayment of credit facilities taken in Rejlers AB in connection with the acquisition of Eurocon Consulting AB.

As a result thereof, the number of shares and votes in Rejlers has changed. The number of shares in Rejlers today, the last trading day of the month, amounts to 22,106,849 shares, whereof 1,749,250 shares of series A and 20,357,599 shares of series B. The total number of votes in Rejlers amounts to 37,850,099.

For further information, please contact:

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This is information that Rejlers AB (publ) is obliged to make public pursuant to the the Financial Instruments Trading Act (1991:980). The information was submitted for publication, through the agency of the contact person set out above, on 31 May 2023, 16.00 CEST.

About Rejlers

Rejlers is one of the leading engineering consultancy firms in the Nordic region. With cutting-edge expertise, we help companies, public authorities and other organisations meet tomorrow's societal challenges. Our services are important building blocks for achieving a sustainable society. Founded in 1942, Rejlers success is built on the ability to constantly embrace new knowledge. Our vision "Home of the learning minds" guides us to continuous learning, development and growth. With operations in Sweden, Finland, Norway and the United Arab Emirates, Rejlers has over 3000 experts in technology areas such as energy, industry, infrastructure and real estate. In 2022, the company had a turnover of 3.5 billion SEK and its class B share is listed on Mid Cap, Nasdaq Stockholm. www.rejlers.com