



Rejlers is one of the largest engineering consultancy firms in the Nordic region. Our 2,000 experts work with projects in the areas of Building and property, Energy, Industry and Infrastructure. At Rejlers, you will meet specialist engineers with the knowledge, cutting edge expertise and energy to achieve results. We are still experiencing rapid growth and can now be found in 80 locations in Sweden, Finland and Norway. Rejlers recorded revenue of SEK 2.3 billion in 2016 and its class B share is listed on NASDAQ Stockholm.

Press release
13-03-2017

Communiqué from Extraordinary General Meeting of Shareholders in Rejlers AB

At Rejlers AB's (publ) ("Rejlers") Extraordinary General Meeting in Stockholm, Sweden, on 13 March 2017, it was resolved to approve the Board's decision from 8 February 2017 to implement a rights issue with preferential rights for Rejlers' shareholders.

Peter Rejler, President and CEO, informed shareholders about the background and the reasons for the rights issue, that is implemented to accelerate the transformation process and strengthen the financial position and operational flexibility of the company.

At a subscription price of SEK 39 per share, regardless of share class, full subscription of the rights issue will raise approximately SEK 202 million to Rejlers and the company's share capital will increase from SEK 25,843,442 to approximately SEK 36,180,818. The number of shares in Rejlers may increase from a total of 12,921,721, of which 1,251,250 are class A shares and 11,670,471 are class B shares, to a maximum of 18,090,409 shares, of which 1,751,750 are class A shares and 16,338,659 are class B shares. In total 5,168,688 shares will be issued in the rights issue, of which 500,500 are of class A and 4,668,188 are of class B. The record date for determining which holders of shares are entitled to receive subscription rights is March 15, 2017.

For more information about the rights issue, please refer to previous press releases from the company issued on 9 February 2017 and 7 March 2017.

For further information:

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