

13 April 2021

Contemplated sale of shares in Readly International AB

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Cleantech Europe II Luxembourg Sarl and Readly Co-Investment LP (jointly “**Zouk Capital**”) have distributed approximately 7.1 million shares in Readly International AB (“**Readly**”) to their limited partners. A number of limited partners (the “**Sellers**”) have requested that Zouk Capital explore the conditions for a placement of the Sellers’ obtained shares. ABG Sundal Collier has, for this purpose, been engaged to carry out an accelerated book building process (the “**Placement**”).

In total, approximately 3 million existing shares in Readly will be offered for sale, on behalf of the Sellers. The price per share in the Placement will be determined through the accelerated book building process. The Placement will target qualified and institutional investors in Sweden and internationally. The process commences today, the 13th of April at 17:31 CEST and may be terminated at any time on short notice.

Zouk Capital is acting solely on behalf of and under the instructions of the selling limited partners in relation to the contemplated Placement. Zouk Capital has not advised the Sellers in their decision to sell shares, nor have they provided any information to the Sellers that has not been publicly disclosed. Neither Zouk Capital nor any of its representatives will sell any shares in the Placement.

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ABG Sundal Collier AB acts as sole bookrunner in connection with the contemplated Placement.