



Interim Report January – September 2026

Q3

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Our actions are paying off
– results are improving.

Prevas | Hello Possibility.

Stronger results in Sweden and Denmark, Finland turning around

July – September 2026

- Net sales amounted to SEK 357.0 (355.2) million.
- EBITA amounted to SEK 30.1 (30.0) million, giving an EBITA margin of 8.4 (8.4) percent.
- The number of working days was 66 (66), unchanged from the same quarter of the previous year.
- EBIT amounted to SEK 26.5 (26.1) million, giving an EBIT margin of 7.4 (7.4) percent.
- Profit for the period amounted to SEK 17.3 (17.7) million.
- Earnings per share amounted to SEK 1.37 (1.34), basic, and SEK 1.37 (1.34), diluted.
- Cash flow from operating activities was SEK 31.9 (21.3) million.

January – September 2026

- Net sales amounted to SEK 1,188.0 (1,194.7) million.
- EBITA amounted to SEK 81.0 (86.3) million, giving an EBITA margin of 6.8 (7.2) percent. Operating profit for the first half of the year was impacted by restructuring costs totaling SEK 11.8 million. The measures have been implemented to strengthen efficiency and margins going forward. EBITA adjusted for restructuring costs amounted to SEK 92.8 million, corresponding to an adjusted EBITA margin of 7.8 percent.
- The number of working days was 187 (187), including the effect of the collectively agreed reduction in working hours equivalent to one working day during the period.
- EBIT amounted to SEK 69.9 (74.7) million, giving an EBIT margin of 5.9 (6.3) percent.
- Profit for the period amounted to SEK 44.1 (50.5) million.
- Earnings per share amounted to SEK 3.44 (3.82), basic, and SEK 3.44 (3.82), diluted.
- Cash flow from operating activities was SEK 84.6 (103.1) million.

8.4%

OPERATING MARGIN, EBITA
THIRD QUARTER

357 SEKm

NET SALES
THIRD QUARTER

31.9 SEKm

OPERATING CASH FLOW
THIRD QUARTER

Note. See definitions on page 22 and on the website prevas.com

Our actions are paying off – results are improving

The third quarter showed a clear improvement compared with the weak second quarter. After six quarters of negative organic growth, the Group has returned to positive growth. Sweden and Denmark delivered stronger results, with EBITA increasing by 12 and 39 percent, respectively, compared with the same quarter of the previous year. Denmark returned to profit after three loss-making quarters, while Finland also reported a positive EBITA.

EBITA for Prevas amounted to SEK 30.1 million, 8.4 percent, compared with SEK 30.0 million, 8.4 percent, in the previous year, while net sales amounted to SEK 357.0 (355.2) million. Cash flow from operating activities amounted to SEK 31.9 (21.3) million. Diluted earnings per share were SEK 1.37 (1.34). The number of working days was unchanged from the previous year.

Overall, both earnings and organic growth improved, despite a lower number of employees than in the previous year. The efficiency and improvement measures implemented, together with our investments in areas with higher profitability, are helping to move us in the right direction, although we still have work to do to achieve our financial targets.

Value-creating business and positive development

Operations in Sweden performed well during the quarter. Both earnings and organic growth increased. The improvement in earnings was driven by higher delivery volumes in projects with greater customer value, active efficiency measures and improved utilization. Encouragingly, the pace of recruitment increased across several business units during the quarter to meet demand. We are seeing signs of some improvement in market conditions in Sweden, although significant differences remain between segments, customers and regions.

In Finland, EBITA improved compared with the second quarter, driven by higher utilization and lower costs following the implementation of improvement measures. Orders signed towards the end of the second quarter made a positive contribution, although projects in the defense sector started later than planned. EBITA for the quarter was SEK 0.7 million, corresponding to 1.5 percent, well below our ambitions, and we are continuing our efforts to create a sustainably profitable business in Finland. The focus is on strengthening sales activities in a cautious market and delivering on orders received



to improve profitability. As part of the succession process in Finland, Hans-Erik Wikman, Deputy CEO of Prevas AB, will assume responsibility for the operations of Prevas Oy on November 1. Juha Ritala remains Chairman of the Board of Prevas Oy, supporting the company's strategic development.

In Denmark, utilization improved during the quarter. After three loss-making quarters, the operations reported a positive EBITA margin of 7.9 percent. The improvement was driven by the implementation of efficiency measures and growth in priority areas such as cybersecurity and Industrial Linux. The operations are now actively recruiting in selected growth areas. We are seeing signs of market stabilization in Denmark.

Strong performance in defense in Sweden and Denmark

The defense segment continued to perform well during the quarter, with net sales increasing by 6 percent compared with the previous year. Sales in Sweden and Denmark increased by 19 percent, while sales in Finland declined due to a strong comparative quarter that included a major project. Over the past twelve months, net sales in the defense sector amounted to SEK 283 million, corresponding to approximately 17 percent of Prevas' total net sales.

We continue to see good growth potential in the defense segment across the Nordic region.

Prevas creates opportunities through AI

Rapid developments in AI are creating new opportunities for Prevas. By combining our deep industrial domain expertise with AI, we can streamline development processes and solve more complex problems for our customers. During the quarter, for example, we used large language models (LLMs) to analyze log data in the steel industry and turned the insights gained into tangible improvements in the manufacturing process. We have also developed AI-based vision solutions for quality assurance in pipe manufacturing and streamlined internal processes. Projects that were previously commercially unviable are now becoming new business opportunities.

Solid foundation for continued progress

Our priorities for the coming quarters are clear – stronger sales activities, higher utilization, cost control and profitable organic growth. The positive developments in Sweden, improved earnings in Denmark and Finland, and continued demand in growth areas such as defense and cybersecurity provide a solid foundation for further improvements in earnings.

In a rapidly changing world, Prevas is well positioned, with long-standing customer relationships, deep industrial domain expertise and a proven ability to adapt quickly to new circumstances.

Hello Possibility!



Magnus Welén, CEO Prevas AB

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By combining our deep industrial domain expertise with AI, we can streamline development processes and solve more complex problems for our customers.

Events during the period

During the third quarter, Prevas undertook several customer projects and initiatives that strengthen its position in product and production development.

More information about the events is available on the Prevas website at www.prevas.com/news.

- Lunera Energi has commissioned Prevas to implement and deliver Octave EAM. The total contract value amounts to SEK 20 million and includes both services and recurring license revenue. The contract has a six-year term, with options to extend it by a further two years on two occasions, providing a basis for long-term customer relationships.
- Together with Alleima, Prevas has developed and verified a machine vision solution for automated quality control of tubes. Using camera technology and AI-based image analysis, the solution can identify surface defects directly in the production environment and provide operators with effective support in their quality control work.
- Prevas has helped Danish company Quadsat further develop the hardware platform for its advanced long-range drone-based electronic warfare solution. Through industrial hardware development and software review, Prevas has contributed to a robust and scalable solution designed for higher-volume production and operation in demanding environments.



Per Malmcrona and Ylva Amrén from Prevas. Order from Lunera Energi.

Events after the period

- Changes in Group management and Prevas Oy.
As part of the succession process in Finland, Hans-Erik Wikman, Deputy CEO of Prevas AB, will assume responsibility for the operations of Prevas Oy with effect from November 1, 2026. Hans-Erik will be responsible for the company's operational management, with the operations and management team reporting to him. At the same time, Juha Ritala is stepping down from Prevas' Group management but will remain Chairman of the Board of Prevas Oy, focusing on Board activities and supporting the company's strategic development.



Drone innovation, a project in collaboration with Quadsat.

Prevas in brief

Prevas is an innovative development hub focusing on product and production development, with ingenuity at the core. Combining strong technical expertise with business understanding, we help customers across a wide range of industries harness the full potential of today's technological advancements. Good for people, planet and profit.

We offer a comprehensive range of services and solutions tailored to meet the ever-evolving needs of modern industries. With a focus on innovation, technology and expertise, we help companies optimize and streamline their operations, develop their products, improve productivity and achieve sustainability.

	EBITA margin	Net sales growth	Net debt/ EBITDA	Dividend
Financial targets	EBITA margin target: At least 12% over time.	Net sales growth target: At least 10% per year over time, including acquisitions, with a focus on quality.	Net debt/EBITDA R12 target: No more than 2 over time.	Long-term payout ratio target: 40–60% of Prevas' profit after tax.
Outcome	8.4% The margin remained unchanged compared with the corresponding quarter of the previous year.	0.5% Net sales growth for the quarter was organic.	0.90 Net debt/EBITDA R12 at end of quarter.	73% The AGM adopted a dividend of SEK 4 per share for 2025, corresponding to a payout ratio of 73% of Prevas' profit after tax for 2025.
Historical outcome				

Hello Possibility

We solve problems. Many would probably say we do so through various technical solutions – and that's true. But perhaps even more important is our ingenuity. That's what Prevas is truly about. About seeing possibilities that others overlook – and turning them into opportunities.

Vision & Purpose

Ingenuity will save the world.

Mission

We co-create technological advancement for the betterment of all: people, planet and profit.

Values

We summarize our values with the acronym BOAT – Business driven, Open minded, Active and Team player.

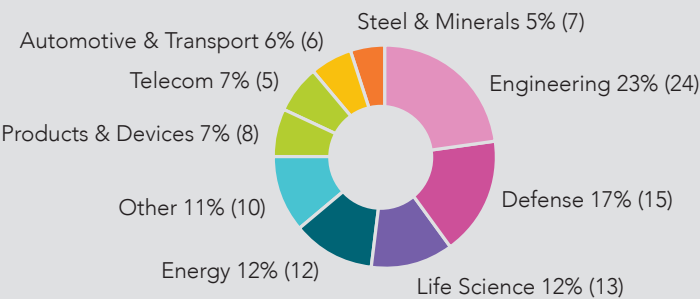
Employee promise

Home of Ingenuity.

Sectors and Customers

We have a very broad and well-balanced customer base spanning multiple sectors – from start-ups, small and medium-sized enterprises to global companies. Our five largest customers in the third quarter accounted for about a quarter of our net sales. For our largest customer, operating in the defense sector, net sales in the Sweden segment amounted to SEK 38 million during the quarter, representing more than 10 percent of Prevas’ total net sales.

Sector distribution,
Q1-3 2026



Engineering

The engineering industry is evolving through investments in skills as well as sustainability, digitalization and automation. We are well positioned with our industry experience and a creative approach to technological innovation.



Defense

The Nordic defense industry supplies the global market with world-leading products, solutions and services. Prevas’ experience and expertise meet the defense sector’s demands for advanced technology, reliability and environmental resilience.



Life Science

Our focus includes biotechnology, medical technology and pharmaceuticals. We understand rules and regulatory requirements, and how to efficiently develop and bring products to market. We also provide solutions for the manufacturing of products.



Energy

The energy sector plays a critical role in enabling the Nordic region to become climate-neutral. As a strategic competence partner to the energy and power sector, Prevas is at the heart of development of the sustainable energy systems of the future.



Products & Devices

Product development integrates advanced electronics, design, software and sustainability aspects. Prevas offers technical expertise and business insight to help bring customers’ products to market quickly.



Automotive & Transport

The automotive and transport industries are affected by several trends such as electrification, autonomy, digitalization, and resource efficiency. Prevas has extensive experience in delivering smart solutions and is a trusted development partner.



Telecom

Prevas has extensive experience in consulting services for mobile networks and provides key expertise in radio access functions. We also deliver central solutions for product traceability and tools for equipment management to telecom companies.



Steel & Minerals

Prevas is committed to contributing to the development of future fossil-free steel production. Our offerings include solutions for operational management, energy efficiency, automation and environmental monitoring.

Sustainability

Prevas and sustainability in brief

At Prevas, sustainability is about engineering that makes a real difference. The transformation of industry is one of the most important challenges of our time, as increasing demands from both regulation and the market drive the need for tangible technical innovation. We see it as our mission to be an active part of the solution.

At the same time, we work systematically to reduce our own climate footprint. This involves continuously improving how we use resources, travel and operate our business. For us, it is a given to take responsibility internally as well – and to develop in line with the requirements and expectations placed on us.

Our sustainability strategy is integrated into the business and takes shape through our Greengenuity approach – where engineering excellence meets a strong commitment to sustainability. By combining automation, digitalization, product development and system integration, we help our customers reduce resource use and climate impact while strengthening their competitiveness.

Four areas where we make a difference

We have identified four areas where we have a strong ability to contribute: more efficient resource and energy use, sustainable design and technology development, preventive maintenance that improves operational reliability and extends equipment lifespan, and product development with a positive sustainability impact.

Prevas' sustainability work can be linked to several of the UN's Sustainable Development Goals.

Read more about our sustainability work on pages 37–71 of the 2025 Annual and Sustainability Report



Ingenuity will save the world

Sustainability is more than a goal – it is an integral part of how we create value. By combining deep technical expertise with curiosity and creativity, we develop solutions that contribute to a more sustainable industry and a more resilient society.

Together with our customers, we translate sustainability into tangible results. In Karlstad, we have implemented data-driven maintenance that extends the lifespan of critical water and wastewater infrastructure, reduces resource use and enables better decision-making through real-time data. In battery production, we have developed an automated and digitally controlled production line for IONCOR that optimizes energy flows, minimizes waste and strengthens process quality.

We also drive circular innovation. For Resand, we have developed a solution that enables the reuse of up to 90 percent of foundry sand, reducing both climate impact and costs. At the same time, we contribute to increased safety and preparedness through advanced product development together with Serstech, where portable analytical instruments combine high precision with energy efficiency.

Common to all assignments is our focus on tangible results – for people, planet and profit.

Hello Possibility.

Financial information

Group

Net sales

July – September

Net sales amounted to SEK 357.0 (355.2) million, an increase of SEK 1.8 million and 0.5 percent. The number of working days was 66 (66), which means that net sales were not affected by any calendar effects. Net sales per employee amounted to SEK 393 (359) thousand.

January – September

Net sales amounted to SEK 1,188.0 (1,194.7) million, a decline of SEK -6.7 million and -0.6 percent. Net sales attributable to acquisitions in 2025 amounted to 1.1 percent. The number of working days was 187 (187), including the effect of the collectively agreed reduction in working hours equivalent to one working day during the period. Net sales per employee amounted to SEK 1,257 (1,207) thousand.

Earnings

July – September

EBITDA amounted to SEK 41.1 (41.6) million, giving an EBITDA margin of 11.5 (11.7) percent.

EBITA amounted to SEK 30.1 (30.0) million, giving an EBITA margin of 8.4 (8.4) percent.

EBIT amounted to SEK 26.5 (26.1) million, giving an EBIT margin of 7.4 (7.4) percent. EBIT was affected by acquisition-related costs of SEK 3.3 (3.6) million. Acquisition-related costs are recognized in the income statement under Other external expenses, SEK 0.2 (0.2) million, Personnel expenses, SEK 0.0 (0.2) million, and Depreciation and amortization, SEK 3.1 (3.2) million.

Net financial items amounted to SEK -4.0 (-3.4) million and were affected by exchange rate changes of SEK -0.8 (0.2) million. Net interest amounted to SEK -2.9 (-3.5) million.

Tax expense amounted to SEK 5.2 (5.0) million, corresponding to a tax rate of 23.1 (22.2) percent. The higher effective tax rate compared with the corresponding quarter of the previous year was primarily due to non-deductible expenses.

Profit for the period amounted to SEK 17.3 (17.7) million.

Earnings per share amounted to SEK 1.37 (1.34), basic, and SEK 1.37 (1.34), diluted.

January – September

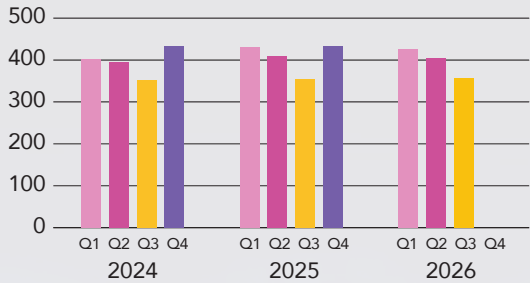
EBITDA amounted to SEK 114.6 (121.0) million, giving an EBITDA margin of 9.6 (10.1) percent.

EBITA amounted to SEK 81.0 (86.3) million, giving an EBITA margin of 6.8 (7.2) percent. During the first half of the year, restructuring measures were implemented with the aim of improving margins. Restructuring costs of SEK 11.8 million impacted earnings.

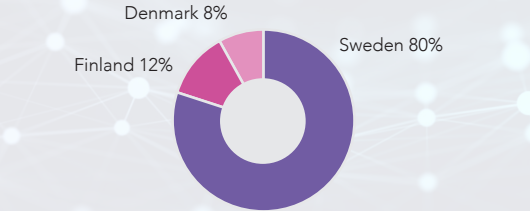
EBIT amounted to SEK 69.9 (74.7) million, giving an EBIT margin of 5.9 (6.3) percent. EBIT was negatively affected by acquisition-related costs of SEK 10.2 (11.1) million. Acquisition-related costs are recognized in the income statement under Other external expenses, SEK 0.8 (0.9) million, Personnel expenses, SEK 0.0 (1.0) million, and Depreciation and amortization, SEK 9.4 (9.2) million.

Net financial items amounted to SEK -12.2 (-10.3) million and

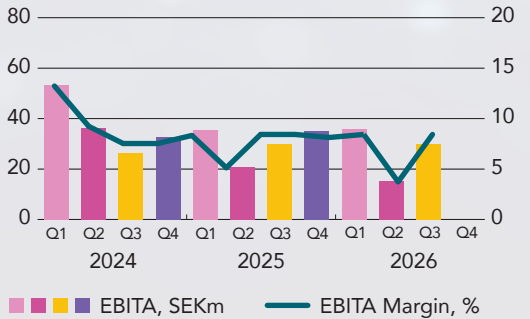
Net sales, SEK million



Net sales by segment, Q1-3 2026



EBITA and EBITA margin



were affected by exchange rate changes of SEK -2.6 (0.9) million. Net interest amounted to SEK -8.8 (-10.5) million.

Tax expense amounted to SEK 13.6 (13.9) million, corresponding to a tax rate of 23.6 (21.6) percent. The high effective tax rate compared with the corresponding period of the previous year is mainly attributable to higher non-deductible expenses and a smaller positive effect from tax losses than in the previous year.

Profit for the period amounted to SEK 44.1 (50.5) million.

Earnings per share amounted to SEK 3.44 (3.82), basic, and SEK 3.44 (3.82), diluted.

Cash flow, cash and cash equivalents and financing

July – September

Cash flow from operating activities improved compared with the corresponding quarter of the previous year and amounted to SEK 31.9 (21.3) million. Cash flow before changes in working capital amounted to SEK 29.3 (26.2) million, and changes in working capital made a positive contribution of approximately SEK 2.6 million, compared with a negative impact of approximately SEK 4.9 million in the previous year. A decrease in operating receivables had a positive cash flow effect of SEK 50.9 (50.3) million, while a decrease in operating liabilities had a negative cash flow effect of SEK -48.2 (-55.8) million.

Cash flow from financing activities amounted to SEK -33.4 million (-12.1). The decrease was primarily attributable to a SEK 12.9 million reduction in the utilization of the overdraft facility, as well as to proceeds from borrowings of SEK 10.8 million in connection with the acquisition of OIM in the corresponding quarter of the previous year. Repayments of loans and lease liabilities amounted to a total of SEK -20.0 million (-22.9), which had a positive impact on cash flow of SEK 2.9 million compared with the corresponding quarter of the previous year.

Available cash and cash equivalents amounted to SEK 0.8 (7.1) million at the end of the quarter. The SEK 100 (100) million overdraft facility was drawn by SEK 11.3 (0) million.

January – September

Cash flow from operating activities was SEK 84.6 (103.1) million. Changes in working capital had a positive impact of SEK 7.1 (27.6) million. A decrease in operating receivables had a positive cash flow effect of SEK 16.6 (53.9) million, while a decrease in operating liabilities had a negative cash flow effect of SEK 9.9 (27.1) million.

Available cash and cash equivalents amounted to SEK 0.8 (7.1) million at the end of the period. The SEK 100 (100) million overdraft facility was drawn by SEK 11.3 (0) million.

Financial position

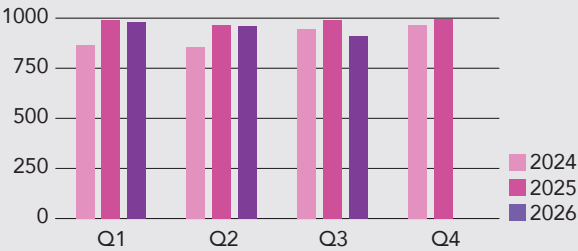
The Group's equity at the end of the period was SEK 706.8 (685.0) million, corresponding to an equity ratio of 54.0 (50.0) percent. Equity per share attributable to owners of the parent amounted to SEK 50.26 (48.50), basic, and SEK 50.26 (48.50), diluted.

Interest-bearing liabilities excluding the overdraft facility have decreased by SEK 61 million since the beginning of the year, mainly due to repayments of bank loans of SEK 40 million and lease liabilities of SEK 22 million.

Right-of-use assets amounted to SEK 120.5 (160.6) million. As in the previous year, a reassessment of lease terms for premises was carried out during the quarter. The decrease in the value of right-of-use assets is mainly attributable to changes in premises as part of the efficiency measures implemented.

Prevas' balance sheet remains strong, and net debt/EBITDA R12 is expected to remain well below the target level of 2 in the coming quarters. At the end of the quarter, net debt/EBITDA R12 was 0.90 (1.06).

Average number of employees



31.9SEKm

OPERATING CASH FLOW
THIRD QUARTER

Customer satisfaction for the quarter was 8.7 (on a scale of 1 to 10).

Employees

The average number of employees in the third quarter was 909 (990), distributed as follows: Sweden 682 (739), Denmark 62 (71), Finland 140 (156) and central 25 (24). From 2026, the Sweden segment also includes employees previously reported under the Other segment. The number of employees at the end of the quarter was 980 (1,066). The percentage of female employees was 18.4 percent (19.1).

Investments

July – September

During the quarter, the Group's investments in non-current assets amounted to SEK 0.6 (1.8) million, of which SEK 0.4 (0.3) million related to machinery, equipment and leasehold improvements, and SEK 0.2 (1.5) million related to intangible assets.

January – September

During the period, the Group's investments in non-current assets amounted to SEK 3.9 (5.3) million, of which SEK 3.1 (2.3) million related to machinery, equipment and leasehold improvements, and SEK 0.8 (3.0) million related to intangible assets.

Significant events during and after the period

Prevas AB's 2025 annual and sustainability report and remuneration report are available on the Company's website prevas.com.

Together with Alleima, Prevas has developed and verified a machine vision solution for automated quality control of tubes. Using camera technology and AI-based image analysis, the solution can identify surface defects directly in the production environment and provide operators with effective support in their quality control work.

Lunera Energi has commissioned Prevas to implement and deliver Octave EAM. The total contract value amounts to

SEK 20 million and includes both services and recurring license revenue. The agreement has a term of six years, with an option to extend it by two years on two occasions. The agreement further strengthens our position as a leading EAM partner in the Nordic region.

Prevas has helped Danish company Quadsat further develop the hardware platform for its advanced long-range drone-based electronic warfare solution. Through industrial hardware development and software review, Prevas has contributed to a robust and scalable solution designed for higher-volume production and operation in demanding environments.

Changes in Group management and Prevas Oy. As part of the succession process in Finland, Hans-Erik Wikman, Deputy CEO of Prevas AB, will assume responsibility for the operations of Prevas Oy with effect from November 1, 2026. Hans-Erik will be responsible for the company's operational management, with the operations and management team reporting to him. At the same time, Juha Ritala is stepping down from Prevas' Group management but will remain Chairman of the Board of Prevas Oy, focusing on Board activities and supporting the company's strategic development.

Strong operational performance – projects delivered on time

As part of its certified quality system, the Company continuously monitors customer satisfaction, delivery reliability and warranty performance. Since it was founded in 1985, Prevas has maintained an exceptionally high customer satisfaction level and consistently strong quality scores for delivery reliability and warranty service. Customer satisfaction for the quarter was 8.7 (on a scale of 1 to 10).

Parent Company

July – September

Net sales amounted to SEK 167.9 (162.3) million and profit after financial items was SEK 8.3 (7.8) million.



Net financial items amounted to SEK -3.4 (-2.0) million and were negatively affected by exchange rate changes of SEK -1.5 (-0.2) million.

January – September

Net sales amounted to SEK 591.4 (573.1) million and profit after financial items was SEK 32.7 (35.4) million.

During the period, restructuring measures were implemented to improve the margin. These measures reduced earnings and had a negative impact on utilization. Excluding the effects of the measures, the utilization rate developed positively compared with the corresponding period of the previous year.

Net financial items amounted to SEK -6.2 (-2.7) million and were negatively affected by exchange rate changes of SEK -3.3 (1.3) million.

Risks and uncertainties

Prevas has been relatively unaffected by the ongoing war in Ukraine, which continues to have severe humanitarian consequences. Prevas does not have any employees, partners or customer assignments in either Russia or Ukraine. Other factors, such as inflation and disruptions in transport, raw materials, components and semiconductor supply, contribute to overall uncertainty about future developments, particularly among the Group's customers. These risks are difficult to assess, and Prevas' strategy for addressing them is to remain as adaptable and dynamic as possible.

Prevas has not yet seen any direct effects of the current geopolitical environment, including increased tensions in the Strait of Hormuz and changing tariff conditions. However, we are aware that several of our customers may be affected. Prevas is well prepared and has both the expertise and capacity to take necessary measures quickly should the situation change.

Market development during the quarter was stable, with continued strong demand in defense and cybersecurity. Prevas continues to face a competitive labor market, making it important to work actively on employer branding. This is essential in both retaining employees and attracting new talent. Prevas has worked for a number of years to establish itself as an attractive employer – a strategy that has proven successful. Being recognized as an employer offering engaging assignments and development opportunities will remain a key factor going forward.

Information security requirements are becoming increasingly stringent. As society becomes increasingly digitalized, the risks of confidential information being stolen or disclosed to unauthorized parties – and thereby causing harm – also increase. Prevas takes a systematic approach to information security, continuously implementing preventive measures and adapting safeguards based on the organization's needs and risks.

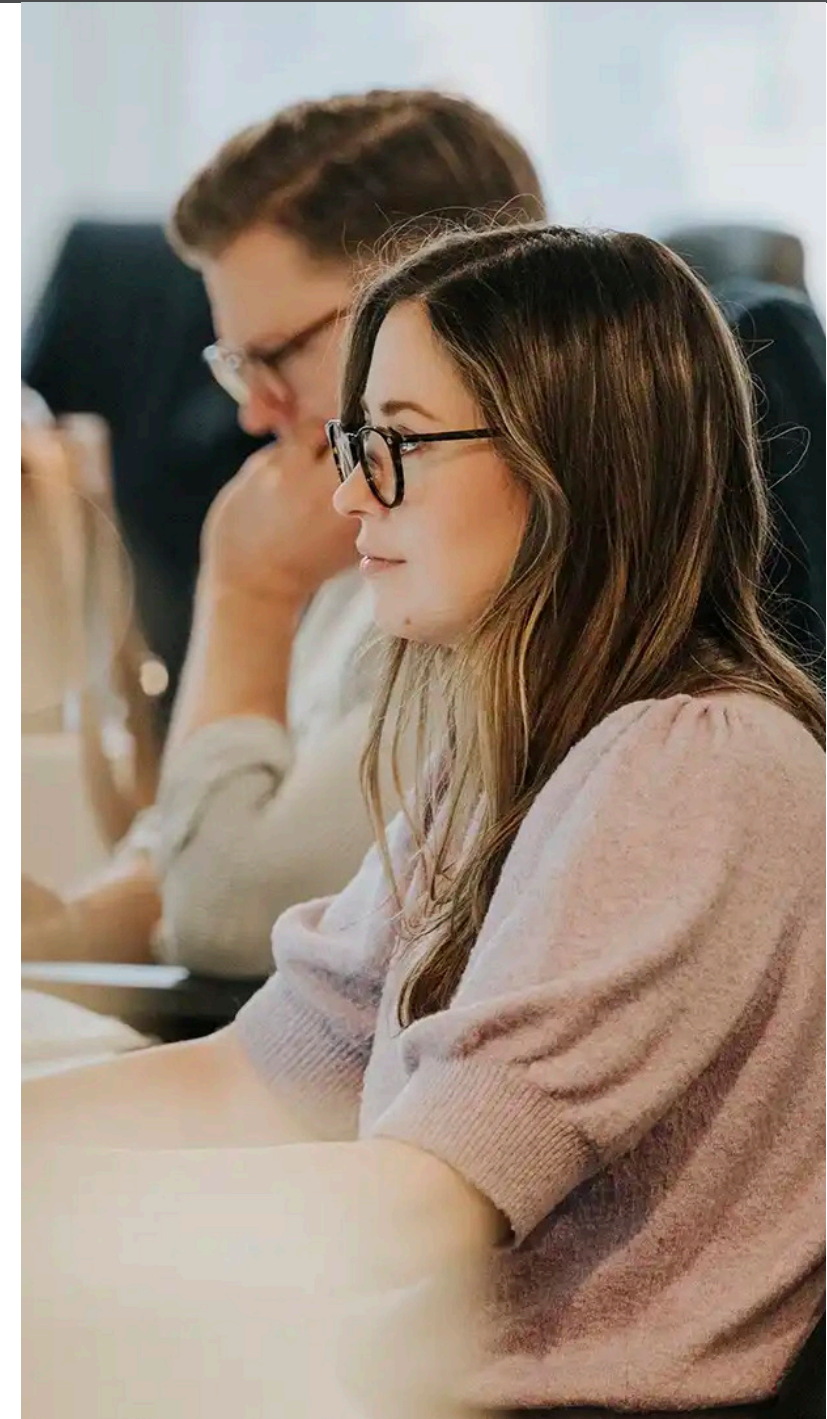
It is Prevas' assessment that the overall risk level will remain unchanged in 2026. More information about the Company's risks and how they are managed can be found in the 2025 Annual Report. The risks are also considered to be similar for the Parent Company.

Related-party transactions

These types of transactions are disclosed in the 2025 Annual Report under Note 26 and are mainly related to purchases and sales between Group companies. There will be corresponding transactions in 2026.

Accounting policies

This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting. The consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the EU, and, where applicable, the Swedish Annual



Accounts Act. The Parent Company's financial statements have been prepared in accordance with the Swedish Annual Accounts Act and RFR 2 Accounting for Legal Entities. The same accounting policies and calculation methods have been applied in this report as in the most recent Annual Report. No updates to other standards have affected reporting during 2026.

Prevas is preparing for the implementation of IFRS 18, which will apply from the 2027 financial year. The standard introduces new presentation and disclosure requirements for financial statements, including changes to the structure of the income statement and certain performance measures. Prevas' preliminary assessment is that its implementation will not have any material impact on the Group's financial results or key performance measures.

Financial instruments

The carrying amounts of cash and cash equivalents, trade receivables, contract assets, interest-bearing liabilities, trade payables and contract liabilities are considered to approximate their fair values.

Each contingent consideration to be transferred by the Group is recognized at the acquisition-date fair value. Contingent consideration amounted to SEK 6.4 million at the end of the period. Subsequent changes in the fair value of contingent consideration classified as an asset or liability are recognized in profit or loss as finance income or finance costs.

Contingent consideration is measured at fair value within Level 3 of the fair value hierarchy under IFRS 13. The valuation is based on the present value of estimated future cash flows. Cash flows expected to be settled later than 12 months are discounted using a risk-free rate based on the Riksbank's policy rate at the end of September of the previous year, with the addition of a market-based risk premium corresponding to the required return on equity, resulting in a pre-tax discount rate. The valuation is updated quarterly, and the discount rate is adjusted annually in connection with the year-end closing. As of September 30, 2026, the discount rate applied was 13.45 percent.

The contingent consideration is conditional on the achievement of specified earnings targets. The expected outcome is reassessed each quarter based on current earnings performance and available information. During the year, the carrying amount of the contingent consideration increased by SEK 0.1 million as a result of revised estimates of the expected outcome and the effects of discounting. The fair value of the contingent consideration is considered to have low sensitivity to changes in the discount rate applied.

The CEO confirms that the interim report provides a true and fair overview of the Parent Company's and the Group's operations, financial position and results, and describes the significant risks and uncertainties facing the Parent Company and the companies included in the Group.

Västerås, October 27, 2026
Prevas AB (publ)

Magnus Welén
CEO Prevas AB

Financial calendar

Year-end report 2026, Feb 10, 2027.

Interim report Jan–Mar 2027, May 4, 2027.

Interim report Jan–Jun 2027, July 16, 2027.

Interim report Jan–Sep 2027, Oct 26, 2027.

Year-end report 2027, Feb 9, 2028.

2027 Annual General Meeting

Prevas AB's AGM, Västerås May 18, 2027.

Annual and Sustainability Report

Planned for publication in week 16, 2027.

This information is information that Prevas AB (publ) is obliged to make public in accordance with the EU Market Abuse Regulation and the Swedish Securities Market Act.

The information was submitted for publication through the agency of the contact persons set out below at 08.30 CET on October 27, 2026.

This interim report has been prepared in Swedish and translated into English. In the event of any discrepancies between the Swedish original and the translation, the Swedish shall have precedence.

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Auditor's Review Report

To the Board of Directors of Prevas AB (publ.), corp ID 556252-1384

Introduction

We have reviewed the condensed interim financial information (interim report) for Prevas AB as of September 30, 2026 and for the nine-month period then ended. The Board of Directors and the CEO are responsible for the preparation and presentation of this interim financial report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review

We conducted our review in accordance with the International Standard on Review Engagements, ISRE 2410 *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*. A review consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review has a different focus and is substantially less extensive than an audit conducted in accordance with International Standards on Auditing and generally accepted auditing standards in Sweden.

The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act regarding the Group, and in accordance with the Swedish Annual Accounts Act regarding the Parent Company.

Örebro, October 27, 2026
Ernst & Young AB

Jens Bertling
Authorized Public Accountant



Condensed income statement Group

SEK thousand	Note	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full-year 2025
Net sales	2	357,049	355,215	1,187,980	1,194,684	1,626,990
Other operating income		340	195	730	372	583
Other external expenses		-105,575	-95,257	-328,525	-318,500	-444,321
Personnel expenses		-210,895	-218,957	-746,356	-757,463	-1,018,086
Depreciation and amortization	5	-14,433	-15,052	-43,916	-44,358	-59,310
EBIT	1, 4	26,486	26,144	69,913	74,735	105,856
Net financial items		-4,006	-3,414	-12,226	-10,296	-13,013
Profit before tax		22,480	22,730	57,687	64,439	92,843
Income tax		-5,187	-5,035	-13,597	-13,916	-20,370
Profit for the period		17,293	17,695	44,090	50,523	72,473
Profit for the period attributable to owners of the parent		17,643	17,244	44,350	49,215	70,789
Profit for the period attributable to non-controlling interests		-350	451	-260	1,308	1,684
Basic earnings per share attributable to owners of the parent, SEK		1.37	1.34	3.44	3.82	5.49
Diluted earnings per share attributable to owners of the parent, SEK		1.37	1.34	3.44	3.82	5.49

Condensed statement of comprehensive income, Group

SEK thousand	Note	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full year 2025
Profit for the period		17,293	17,695	44,090	50,523	72,473
Items that may be reclassified subsequently to profit or loss:						
Translation differences attributable to foreign operations*		8,096	-2,372	16,935	-12,196	-19,470
Comprehensive income for the period after tax		25,389	15,323	61,025	38,327	53,003
Comprehensive income for the period attributable to owners of the parent		25,290	15,045	60,343	37,847	52,606
Comprehensive income for the period attributable to non-controlling interests		99	278	682	480	397

*) In 2025 and 2026, the amount of translation differences attributable to foreign operations was mainly affected by the development of the Swedish krona against the euro.

Condensed balance sheet

Group

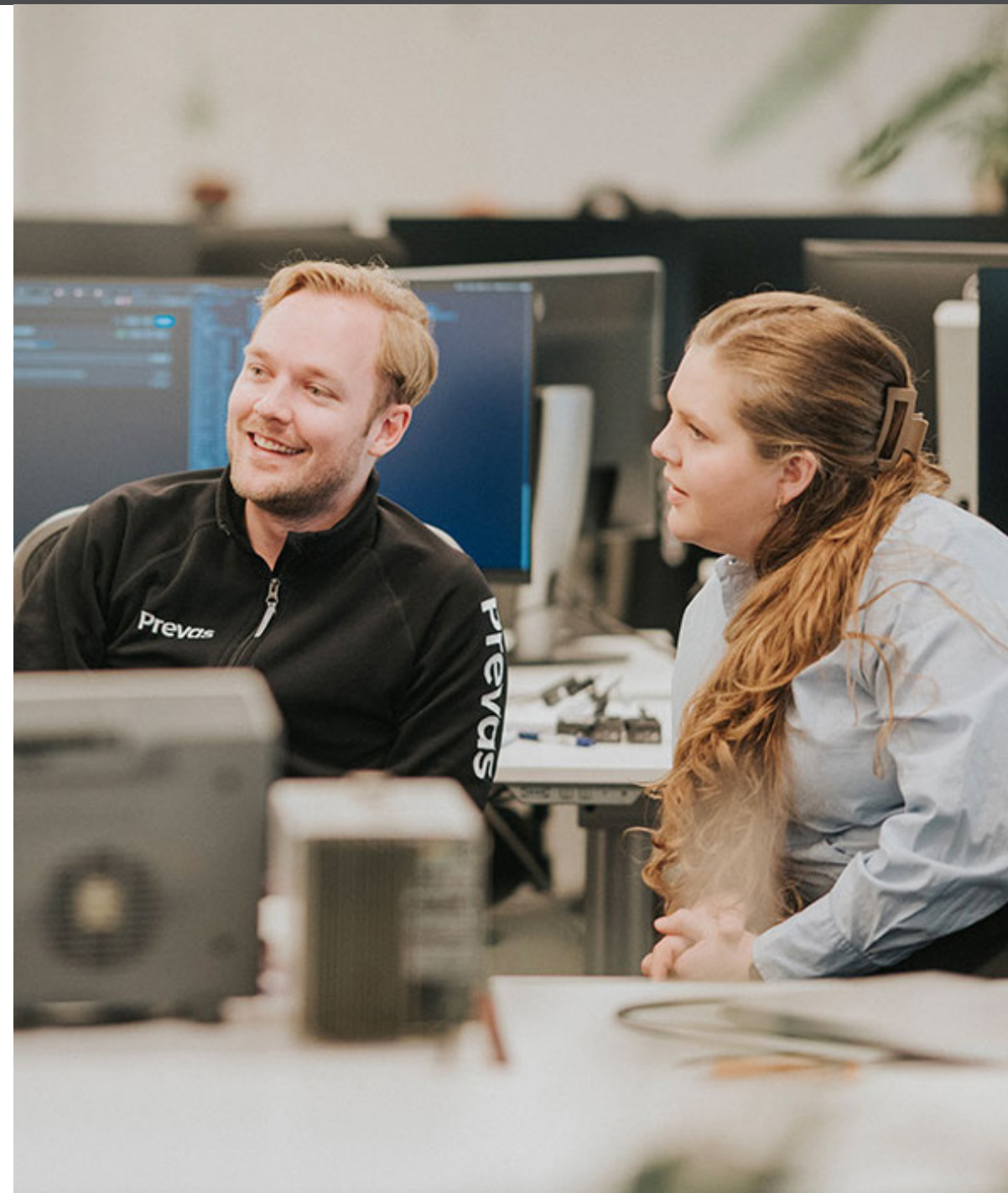
SEK thousand	Sep 30 2026	Sep 30 2025	Dec 31 2025
Goodwill	685,559	678,544	672,632
Other intangible assets	32,694	44,369	41,454
Property, plant and equipment	12,494	13,645	13,087
Right-of-use assets	120,519	160,572	145,758
Deferred tax asset	33,825	40,286	36,527
Financial assets	36	36	36
Total non-current assets	885,127	937,452	909,494
Inventories	1,937	2,659	2,407
Trade receivables	267,173	235,817	333,912
Current tax receivables	32,358	26,035	21,172
Other receivables	1,771	6,270	5,060
Work performed but not invoiced	93,321	128,648	52,909
Prepaid expenses and accrued income	25,777	25,934	19,857
Cash and cash equivalents	768	7,084	21,185
Total current assets	423,105	432,447	456,502
TOTAL ASSETS	1,308,232	1,369,899	1,365,996

SEK thousand	Sep 30 2026	Sep 30 2025	Dec 31 2025
Share capital	32,213	32,213	32,213
Other paid-in capital	215,399	215,528	215,439
Reserves	5,918	-3,261	-10,075
Retained earnings including profit for the period	394,123	380,467	401,861
Owners of the parent, total	647,653	624,948	639,438
Non-controlling interests	59,186	60,068	59,721
Total equity	706,839	685,016	699,159
Non-current non-interest-bearing liabilities	3,118	4,696	2,741
Non-current interest-bearing liabilities	132,467	219,356	192,585
Provisions	3,153	1,918	3,216
Deferred tax liability	74,071	80,505	80,494
Total non-current liabilities	212,809	306,475	279,035
Overdraft facilities	11,263	–	–
Current interest-bearing liabilities	87,408	89,694	88,199
Trade payables	59,059	58,779	69,006
Other liabilities	70,959	62,568	71,472
Invoiced but not performed	15,520	24,393	25,317
Accrued expenses and deferred income	144,375	142,974	133,807
Total current liabilities	388,584	378,408	387,802
TOTAL LIABILITIES AND EQUITY	1,308,232	1,369,899	1,365,996

Condensed changes in equity

Group

SEK thousand	Sep 30 2026	Sep 30 2025	Full year 2025
Opening balance	699,159	703,056	703,056
Total comprehensive income for the period attributable to owners of the parent	60,343	37,847	52,606
Total comprehensive income for the period attributable to non-controlling interests	682	480	397
Changes in ownership attributable to non-controlling interests	–	5,232	4,967
Disposals and changes in ownership attributable to non-controlling interests	–	–	-179
Share-based incentive programs	-40	1,801	1,712
Dividend attributable to non-controlling interests	-1,765	-2,196	-2,196
Dividend	-51,541	-61,205	-61,205
Closing balance	706,839	685,016	699,159
Equity attributable to owners of the parent	647,653	624,948	639,438
Equity attributable to non-controlling interests	59,186	60,068	59,721



Condensed cash flow statement

Group

SEK thousand	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full year 2025
OPERATING ACTIVITIES					
Profit before tax	22,480	22,730	57,687	64,439	92,843
Adjustments for non-cash items:					
Depreciation and amortization	14,433	15,052	43,916	44,358	59,309
Other	3,329	4,794	10,906	9,758	15,082
Income tax paid	-7,201	-10,232	-25,438	-33,010	-40,846
Interest paid	-3,754	-6,125	-9,566	-9,989	-13,656
Cash flow from operating activities before change in working capital	29,287	26,219	77,505	75,556	112,732
Changes in inventories	-116	550	510	755	997
Changes in operating receivables	50,896	50,318	16,563	53,911	31,514
Changes in operating liabilities	-48,196	-55,755	-9,938	-27,084	-1,531
Cash flow from operating activities	31,871	21,332	84,640	103,138	143,712
INVESTING ACTIVITIES					
Acquisition of businesses and shares, excl. cash and cash equivalents	–	-17,182	–	-17,182	-17,182
Divestment of businesses and shares, excl. cash and cash equivalents	–	–	–	–	550
Contingent consideration relating to prior-year acquisitions	–	–	–	-288	-288
Investments in intangible assets	-180	-1,526	-827	-3,049	-4,290
Investments in property, plant and equipment	-399	-283	-3,064	-2,280	-3,184
Cash flow from investing activities	-579	-18,991	-3,891	-22,799	-24,394

SEK thousand	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full year 2025
FINANCING ACTIVITIES					
Repayment of lease liabilities	-5,413	-9,862	-22,162	-26,235	-35,893
Dividend	-500	–	-53,306	-63,401	-63,401
Issue of shares/warrants,					
LTI 2024/2027 and LTI 2025/2028	–	–	-40	1,801	1,712
Change in overdraft facilities	-12,891	–	11,263	–	–
Repayment of borrowings	-14,572	-13,004	-40,259	-37,864	-50,577
Proceeds from borrowings	–	10,800	–	10,800	10,800
Cash flow from financing activities	-33,376	-12,066	-104,504	-114,899	-137,359
Cash flow for the period	-2,084	-9,725	-23,755	-34,560	-18,041
Cash & cash equivalents at beginning of period	930	17,230	21,185	43,813	43,813
Exchange differences	1,922	-421	3,338	-2,169	-4,587
Cash & cash equivalents at end of period	768	7,084	768	7,084	21,185

Quarterly overview

Group

	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024	Q1 2024
Net sales, SEK million	357.0	405.1	425.8	432.3	355.2	408.8	430.7	432.0	351.9	395.6	407.1
EBITA, SEK million	30.1	15.1	35.7	35.1	30.0	20.7	35.6	32.6	26.5	36.2	53.5
EBITA margin, %	8.4	3.7	8.4	8.1	8.4	5.1	8.3	7.5	7.5	9.2	13.2
EBIT, SEK million	26.5	11.5	31.9	31.1	26.1	16.6	32.0	28.7	17.9	31.8	44.2
EBIT margin, %	7.4	2.8	7.5	7.2	7.4	4.1	7.4	6.6	5.1	8.0	10.9
Number of working days	66	59	62	62	66	59	62	62	66	60	63
Number of employees at end of period	980	982	1,045	1,051	1,066	1,033	1,053	1,086	1,082	899	902
Average number of employees	909	959	979	997	990	966	990	967	948	854	865
Net sales/employee, SEK thousand	393	422	435	434	359	423	435	447	371	463	471
Equity ratio, %	54.0	49.8	53.1	51.2	50.0	48.4	50.3	48.9	48.3	58.2	60.9
Basic earnings per share, SEK	1.37	0.50	1.57	1.67	1.34	0.73	1.75	1.81	0.75	2.02	2.56
Diluted earnings per share, SEK	1.37	0.50	1.57	1.67	1.34	0.73	1.75	1.81	0.75	2.01	2.54
Basic equity per share, SEK	50.26	48.30	51.51	49.63	48.50	47.33	50.67	50.43	48.28	47.78	50.20
Diluted equity per share, SEK	50.26	48.30	51.51	49.63	48.50	47.33	50.67	50.43	48.28	47.57	49.96

Note 1 Operating segments

From 2026, the Sweden segment also includes operations previously reported in the Other segment (which included Norway), to reflect how management now monitors the business. From 2026, Group adjustments are reported within the respective segments. The comparative year has been restated to reflect these adjustments.

July – September 2026

SEK thousand	Sweden *	Denmark	Finland	Group-wide	Total Group
Sales to external customers	274,213	34,244	48,592	–	357,049
Sales to other segments	609	-7	316	-918	–
Personnel expenses	-166,125	-18,140	-26,630	–	-210,895
EBITDA	34,896	3,749	2,452	–	41,097
Depreciation and amortization	-10,440	-1,109	-2,885	–	-14,433
EBITA	26,689	2,706	713	–	30,108
EBIT	24,406	2,512	-433	–	26,486
Financial items	-3,547	278	-737	–	-4,006
Profit before tax	20,859	2,791	-1,170	–	22,480

January – September 2026

SEK thousand	Sweden *	Denmark	Finland	Group-wide	Total Group
Sales to external customers	947,051	100,409	140,520	–	1,187,980
Sales to other segments	1,119	50	798	-1,967	–
Personnel expenses	-597,025	-58,972	-90,359	–	-746,356
EBITDA	107,865	3,895	2,880	–	114,639
Depreciation and amortization	-31,906	-3,371	-8,639	–	-43,916
EBITA	82,637	719	-2,390	–	80,966
EBIT	75,809	-136	-5,759	–	69,913
Financial items	-10,341	333	-2,219	–	-12,226
Profit before tax	65,468	197	-7,978	–	57,687

July – September 2025

SEK thousand	Sweden *	Denmark	Finland	Group-wide	Total Group
Sales to external customers	270,914	34,492	49,809	–	355,215
Sales to other segments	405	47	418	-870	–
Personnel expenses	-172,893	-19,589	-26,475	–	-218,957
EBITDA	32,534	3,056	6,042	–	41,632
Depreciation and amortization	-10,917	-1,173	-2,961	–	-15,052
EBITA	23,827	1,948	4,226	–	30,002
EBIT	21,181	1,882	3,081	–	26,144
Financial items	-2,368	-227	-819	–	-3,414
Profit before tax	18,813	1,655	2,263	–	22,730

January – September 2025

SEK thousand	Sweden *	Denmark	Finland	Group-wide	Total Group
Sales to external customers	936,216	114,062	144,406	–	1,194,684
Sales to other segments	1,377	145	468	-1,991	–
Personnel expenses	-598,910	-67,568	-90,986	–	-757,463
EBITDA	101,386	8,053	11,582	–	121,021
Depreciation and amortization	-31,955	-3,528	-8,875	–	-44,358
EBITA	75,432	4,723	6,172	–	86,328
EBIT	67,503	4,525	2,707	–	74,735
Financial items	-6,530	-1,028	-2,738	–	-10,296
Profit before tax	60,973	3,497	-30	–	64,439

*) The Sweden segment also includes Norway and other operations previously reported in the Other segment.

Note 2 Sales to external customers by sector and segment

July – September 2026

Sectors	Sweden *	Denmark	Finland	Total Group	Change vs 2025
Energy	27,009	7,397	12,197	46,603	5%
Automotive & transport	19,313	25	–	19,338	-3%
Defense	54,312	3,348	3,126	60,786	6%
Life Science	30,715	6,978	–	37,693	-16%
Products & devices	17,734	7,399	69	25,202	3%
Steel & minerals	14,780	–	3,090	17,870	-28%
Telecom	22,178	758	–	22,936	16%
Engineering	53,653	4,475	23,130	81,258	-2%
Other	34,519	3,864	6,980	45,363	25%
Total	274,213	34,244	48,592	357,049	1%

January – September 2026

Sectors	Sweden *	Denmark	Finland	Total Group	Change vs 2025
Energy	89,212	24,600	24,208	138,020	-7%
Automotive & transport	76,913	1,040	–	77,953	7%
Defense	178,821	7,005	16,975	202,801	12%
Life Science	130,492	16,669	–	147,161	-4%
Products & devices	65,810	22,529	400	88,739	-12%
Steel & minerals	46,999	–	10,444	57,443	-29%
Telecom	77,695	3,449	–	81,144	31%
Engineering	178,940	13,612	74,932	267,484	-4%
Other	102,169	11,505	13,561	127,235	9%
Total	947,051	100,409	140,520	1,187,980	-1%

July – September 2025

Sectors	Sweden *	Denmark	Finland	Total Group
Energy	31,548	9,213	3,784	44,545
Automotive & transport	19,809	56	–	19,865
Defense	45,956	2,561	8,997	57,514
Life Science	37,136	7,658	–	44,794
Products & devices	16,551	6,946	1,047	24,544
Steel & minerals	19,526	–	5,446	24,972
Telecom	17,872	1,857	–	19,729
Engineering	53,173	4,591	25,124	82,888
Other	29,343	1,610	5,411	36,364
Total	270,914	34,492	49,809	355,215

January – September 2025

Sectors	Sweden *	Denmark	Finland	Total Group
Energy	104,612	32,042	11,300	147,954
Automotive & transport	72,645	188	–	72,833
Defense	149,725	8,359	23,156	181,240
Life Science	127,582	25,982	–	153,564
Products & devices	71,385	23,455	5,985	100,825
Steel & minerals	66,897	–	14,066	80,963
Telecom	58,420	3,628	–	62,048
Engineering	184,207	15,322	78,907	278,436
Other	100,743	5,086	10,992	116,821
Total	936,216	114,062	144,406	1,194,684

*) The Sweden segment also includes Norway and other operations previously reported in the Other segment.

Note 3 Key performance measures Group

SEK thousand	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full year 2025
EBITDA margin	11.5%	11.7%	9.6%	10.1%	10.3%
EBITA margin	8.4%	8.4%	6.8%	7.2%	7.5%
EBIT margin	7.4%	7.4%	5.9%	6.3%	6.5%
Operating margin	6.3%	6.4%	4.9%	5.4%	5.7%
Average number of shares outstanding, thousand					
before dilution	12,885	12,885	12,885	12,885	12,885
after dilution	12,885	12,885	12,885	12,885	12,885
Basic earnings per share, SEK	1.37	1.34	3.44	3.82	5.49
Diluted earnings per share, SEK	1.37	1.34	3.44	3.82	5.49
Basic equity per share, SEK			50.26	48.50	49.63
Diluted equity per share, SEK			50.26	48.50	49.63
Equity ratio			54.0%	50.0%	51.2%
Return on capital employed			8.3%	8.2%	11.7%
Return on equity			6.3%	7.3%	10.3%
Average number of employees	909	990	945	990	992
Number of working days	66	66	187	187	249
Net sales per employee, SEK thousand	393	359	1,257	1,207	1,640
Total sales per employee, SEK thousand	393	359	1,258	1,207	1,641

Definitions of performance measures can be found on pages 84–85 of the 2025 Annual Report. Current performance measures and definitions are also available on the website: www.prevas.com.

Note 4 Acquisition-related items Group

SEK thousand	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full year 2025
Amortization of acquisition-related intangible assets	-3,129	-3,186	-9,432	-9,190	-12,360
Transaction costs	-178	-186	-810	-928	-1,499
Cost of future services received	–	-250	–	-1,000	-1,000
Acquisition-related items	-3,307	-3,622	-10,242	-11,118	-14,859

Note 5 Depreciation and amortization

SEK thousand	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full year 2025
Group					
Amortization of intangible assets	-3,444	-3,422	-10,242	-9,665	-13,031
Depreciation of right-of-use assets	-9,732	-10,381	-29,931	-30,906	-41,247
Depreciation of property, plant and equipment	-1,257	-1,249	-3,743	-3,787	-5,032
	-14,433	-15,052	-43,916	-44,358	-59,310
Parent Company					
Amortization of intangible assets	-3,043	-2,907	-9,000	-8,451	-11,379
Depreciation of property, plant and equipment	-255	-250	-741	-817	-1,059
	-3,298	-3,157	-9,741	-9,268	-12,438

Definition of key performance measures

EBITA – Operating profit before amortization and impairment of intangible assets and acquisition-related items.

EBITA margin – Operating profit before amortization and impairment of intangible assets and acquisition-related items, as a percentage of net sales.

Note 6 Acquisitions

Group

Acquisitions 2026

There were no acquisitions during the first three quarters of 2026.

Acquisitions 2025

Following regulatory approval, Prevas completed the acquisition of 80 percent of the shares in OIM Sweden AB, with closing on July 1, 2025. The acquisition strengthens the Company's presence in the Öresund region and brings specialist expertise in advanced product development, notably in Medtech and Cleantech. In 2024, OIM reported net sales of approximately SEK 36 million and had 35 employees. The purchase price amounted to SEK 20.9 million. The acquisition of 80 percent of OIM Sweden AB had a marginal impact on Prevas' earnings per share for 2025.

If the acquisition had taken place on January 1, 2025, net sales for OIM would have amounted to SEK 35,450 thousand, EBITA would have been SEK 499 thousand and profit for the period after tax would have been affected by SEK 252 thousand. The difference between EBITA and profit after tax consists of net financial items and tax.

More information can be found on the Company's website prevas.com.

Condensed income statement

Parent Company

SEK thousand	Note	Q3 2026	Q3 2025	Q1–3 2026	Q1–3 2025	Full year 2025
Net sales		167,918	162,278	591,390	573,075	775,255
Other operating income		–	–	4	–	–
Other external expenses		-69,003	-61,195	-236,059	-208,683	-285,675
Personnel expenses		-83,857	-88,192	-306,664	-316,987	-422,175
Depreciation and amortization	5	-3,298	-3,157	-9,741	-9,268	-12,438
EBIT		11,760	9,734	38,930	38,137	54,967
Profit from investments in Group companies		–	–	2,675	2,255	2,642
Interest and similar income		2,461	1,640	10,038	9,807	13,775
Interest and similar expenses		-5,876	-3,619	-18,920	-14,798	-19,903
Profit after financial items		8,345	7,755	32,723	35,401	51,481
Change in tax allocation reserve		–	–	–	–	-13,800
Group contributions paid		–	–	–	–	-1,433
Income tax		-2,487	-2,202	-8,591	-9,048	-10,279
Profit for the period		5,858	5,553	24,132	26,353	25,969



Condensed balance sheet

Parent Company

SEK thousand	Sep 30 2026	Sep 30 2025	Dec 31 2025
ASSETS			
NON-CURRENT ASSETS			
Goodwill	3,290	13,410	10,880
Intangible assets	6,684	6,425	7,268
Property, plant and equipment	2,115	1,647	1,544
Financial assets			
Investments in Group companies	568,665	570,162	570,000
Deferred tax asset	1,490	1,043	1,130
Receivables from Group companies	22,823	31,178	26,147
Other financial assets	36	36	36
Total non-current assets	605,103	623,901	617,005
CURRENT ASSETS			
CURRENT RECEIVABLES			
Inventories	110	452	522
Trade receivables	120,019	90,960	144,181
Receivables from Group companies	24,850	26,774	26,174
Current tax receivables	11,932	14,756	9,150
Other receivables	425	656	760
Work performed but not invoiced	34,927	66,158	18,320
Prepaid expenses and accrued income	15,640	14,808	11,501
Total current receivables	207,903	214,564	210,608
Cash and bank balances	–	2,141	17,740
Total current assets	207,903	216,705	228,348
TOTAL ASSETS	813,006	840,606	845,353

SEK thousand	Sep 30 2026	Sep 30 2025	Dec 31 2025
EQUITY AND LIABILITIES			
RESTRICTED EQUITY			
Share capital	32,213	32,213	32,213
Statutory reserve	9,965	9,965	9,965
Total restricted equity	42,178	42,178	42,178
UNRESTRICTED EQUITY			
Share premium reserve	163,510	163,638	163,549
Retained earnings	-19,466	6,106	6,106
Profit for the period	24,132	26,353	25,969
Total unrestricted equity	168,176	196,097	195,625
TOTAL EQUITY	210,354	238,275	237,803
UNTAXED RESERVES	106,900	93,100	106,900
PROVISIONS			
Provisions for warranties	213	153	150
Other provisions	1,412	1,000	1,071
Total provisions	1,625	1,153	1,221
NON-CURRENT LIABILITIES			
Liabilities to credit institutions	46,472	98,345	84,647
Total non-current liabilities	46,472	98,345	84,647
CURRENT LIABILITIES			
Overdraft facilities	11,263	–	–
Liabilities to credit institutions	52,696	52,285	51,927
Trade payables	23,581	29,838	40,004
Liabilities to Group companies	268,282	243,034	245,931
Other liabilities	24,812	22,386	21,471
Invoiced but not performed	5,014	2,030	6,402
Accrued expenses and deferred income	62,007	60,160	49,047
Total current liabilities	447,655	409,733	414,782
TOTAL EQUITY AND LIABILITIES	813,006	840,606	845,353

Invitation to the presentation of Prevas' interim report January–September 2026

A press and analyst presentation will be held on Tuesday, October 27 at 09.30, which can be followed via webcast <https://www.finwire.tv/webcast/prevas/q3-2026/>.

About Prevas

Prevas is an innovative development hub focusing on product and production development, with ingenuity at the core. Combining strong technical expertise with business understanding, we help customers across a wide range of industries harness the full potential of today's technological advancements. Good for people, planet and profit. Prevas was founded in 1985 and currently has about 1,000 employees in Sweden, Finland, Denmark and Norway. Prevas has been listed on Nasdaq Stockholm since 1998. For more information about Prevas, visit www.prevas.com.

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