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Press release

Nobia AB (publ)

17 March 2026

Nobia publishes the final outcome of its fully guaranteed rights issue

The subscription period in Nobia AB's (publ) ("Nobia" or the "Company") rights issue of approximately SEK 1,500 million (the "Rights Issue") ended on 11 March 2026. The result of the Rights Issue shows that 828,834,300 shares have been subscribed for with subscription rights. Additionally, 12,429,805 shares have been allotted to investors who have subscribed for shares without subscription rights. The Rights Issue is thus fully subscribed and the guarantee undertakings from Nordstjernen Aktiebolag ("Nordstjernen") and If Skadeförsäkring AB ("If Skadeförsäkring") will consequently not be utilized.

"We are truly pleased with the strong shareholder support demonstrated by our oversubscribed rights issue, which significantly strengthens our financial position and reflects the confidence in our strategy: increasing the focus on our core Nordic markets, centred around the new factory, Nobia Park, Sweden, and our recognised brands with strong market positions and structurally higher margins. Giving Nobia the best preconditions for strong profitable growth going forward", says Kristoffer Ljungfelt, President & CEO.

- The Rights Issue comprised a maximum of 841,264,105 shares and the subscription price in the Rights Issue was SEK 1.78 per share in Nobia.
- The result shows that 828,834,300 shares, corresponding to approximately 98.5 percent of the shares offered in the Rights Issue, have been subscribed for with subscription rights. Additionally, 12,429,805 shares have been allotted to investors who have subscribed for shares without subscription rights, corresponding to approximately 1.5 percent of the shares in the Rights Issue. The Rights Issue is thus fully subscribed and the guarantee undertakings from Nordstjernen and If Skadeförsäkring will consequently not be utilized.
- Allotment of shares subscribed for without subscription rights has been made in accordance with the principles described in the Annex IX document published by Nobia on 19 February 2026. As confirmation of allotment of new shares subscribed for without subscription rights, a contract note will be sent to those who have been allotted shares, which is expected to take place on or about 17 March 2026. No notice will be sent to those who have not been allotted

shares. Subscribed and allotted shares must be paid for in cash in accordance with the instructions on the contract note. Nominee-registered shareholders will receive notice of allotment and payment in accordance with the procedures of each nominee.

- As a result of the Rights Issue, Nobia will receive proceeds amounting to approximately SEK 1,500 million prior to deduction of issue costs, which are estimated to amount to approximately SEK 13.1 million. In addition, Nordstjernan and If Skadeförsäkring will receive cash consideration equal to two percent of the guaranteed amount, corresponding to approximately SEK 16.3 million. Through the Rights Issue, Nobia's share capital will increase by SEK 8,408,805.588930, from SEK 225,013,783.537545 to SEK 233,422,589.126475,¹ and the number of shares in Nobia will increase by 841,264,105 shares, from 675,051,921 shares to 1,516,316,026 shares.
- The new shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office (the "SCRO") around 26 March 2026. Trading in the new shares is expected to commence around 31 March 2026.
- The last day of trading in paid subscribed shares ("BTA") is expected to be 20 March 2026.

Advisors

Handelsbanken and Nordea Bank Abp, filial i Sverige act as financial advisors and Bookrunners in connection with the Rights Issue. White & Case acts as legal advisor to Nobia in connection with the Rights Issue.

For further information:

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Nobia develops, manufactures and sells kitchen solutions through a number of strong brands, including HTH, Norema, Sigdal, Invita, Superfront and Marbodal in Scandinavia as well as Novart in Finland. Nobia generates profitability by combining economies of scale with attractive kitchen offerings. The Group has approximately 2,000 employees and net sales of about SEK 5.6 billion. The share is listed on Nasdaq Stockholm under the ticker NOBI. www.nobia.com.

IMPORTANT INFORMATION

This press release does not contain or constitute an offer to subscribe, acquire or otherwise trade in shares, subscription rights or other securities in Nobia. This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 and has not been approved by any regulatory authority in any jurisdiction. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in securities. In connection with the Rights Issue, the Company has prepared a disclosure document in accordance with Article 1.4 db of the Prospectus Regulation. The disclosure document has been prepared in accordance with the requirements of

¹ Following registration of the extraordinary general meeting's resolution in accordance with the proposals set out in the notice to the extraordinary general meeting published on 14 January 2026, including (i) a reduction of the share capital without redemption of shares and (ii) a bonus issue without the issuance of new shares.

Annex IX to the Prospectus Regulation. The disclosure document does not constitute a prospectus under the Prospectus Regulation and will neither be reviewed nor approved by the Swedish Financial Supervisory Authority.

The information in this press release is not for release, publication or distribution, directly or indirectly, in or into the United States, Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, South Africa, or any other jurisdiction where such release, publication or distribution would violate applicable laws or regulations or would require additional documentation to be prepared or registered or require any other action to be taken, in addition to what is required under Swedish law. Any failure to comply with the restrictions described may result in a violation of applicable securities regulations.

No subscription rights, paid subscription shares (Sw. Betalda tecknade aktier) or shares issued by Nobia have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or the securities legislation of any state or other jurisdiction of the United States and no subscription rights, paid subscription shares or shares may be offered, subscribed for, exercised, pledged, granted, sold, resold, delivered or otherwise transferred, directly or indirectly, in or into the United States, other than according to applicable exceptions from, or in a transaction not subject to, the registration requirements of the Securities Act, and in accordance with securities laws in the state or other jurisdiction in question in the United States. There will be no public offering of such securities in the United States. The securities referred to herein have not been approved or disapproved by the U.S. Securities and Exchange Commission (SEC), any state securities commission or other regulatory authority in the United States, nor have any of the foregoing authorities passed upon or endorsed the merits of the Rights Issue or the accuracy or adequacy of this document. Any representation to the contrary is a criminal offence in the United States.

This press release is distributed to and directed only at (i) persons who are outside the United Kingdom or (ii) persons who have professional experience in matters relating to investments falling within the definition of "professional investors" in Article 19(2) of the UK Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (iii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order or (iv) certified high net worth individuals and certified and self-certified sophisticated investors as described in Articles 48, 50, and 50A respectively of the Order or (v) persons to whom this press release may otherwise be lawfully communicated (all such persons together being referred to as "relevant persons"). Any investment to which this press release relates will only be available to and will only be directed to and distributed to relevant persons. Any person who is not a relevant person should not take any action based on this press release, nor act or rely on it.

Handelsbanken and Nordea Bank Abp, filial i Sverige are acting exclusively for Nobia in connection with the Rights Issue and not for anyone else. Handelsbanken and Nordea Bank Abp, filial i Sverige are not responsible to anyone other than Nobia for providing the protections provided to their customers or for providing advice in connection with the Rights Issue or in respect of anything else referred to herein.

Information to distributors

In consideration of the product governance requirements in: (a) EU Directive 2014/65/EU on markets in financial instruments (“**MiFID II**”), (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II, and (c) Chapter 5 of the Swedish Financial Supervisory Authority’s regulations regarding investment services and activities (FFFS 2017:2) (jointly referred to below as “MiFID II’s product governance requirements”), and without any liability to pay damages for claims that may rest with a “manufacturer” (in accordance with MiFID II’s product governance requirements) that may otherwise be relevant, the shares, subscription rights and BTAs in the Company have been subject to a product approval process whereby the target market for the shares, subscription rights and BTAs in the Company comprises (i) retail clients, and (ii) investors who meet the requirements for non-retail clients and equivalent counterparties, each in accordance with MiFID II (the “target market”).

Notwithstanding the assessment of the target market, distributors are to note the following: the value of the shares, subscription rights and BTAs in the Company may decline and it is not certain that investors will recover all or any portion of the amount invested; the shares, subscription rights and BTAs in the Company offer no guaranteed income and no protection of capital; and an investment in the shares, subscription rights and BTAs in the Company is suitable only for investors who do not require a guaranteed income or protection of capital, who (either themselves or together with an appropriate financial advisor or other type of advisor) are capable of evaluating the benefits and risks of such an investment and who have sufficient funds with which to sustain such losses as may arise from the investment. The assessment of the target market does not impact the requirements in the contractual, statutory, regulatory or sales restrictions in relation to the Rights Issue.

The assessment of the target market is not to be considered to be: (a) an assessment of suitability and appropriateness under MiFID II, or (b) a recommendation to any investors or group of investors to invest in, procure or take any other action regarding shares, subscription rights and BTAs in the Company.

Each distributor is responsible for performing their own assessment of the target market regarding the Company’s shares, subscription rights and BTAs and for deciding on suitable channels of distribution.

Forward-looking statements

This press release contains certain forward-looking statements which reflect Nobia’s current view on future events and anticipated financial and operational performance. Words such as “intend”, “assess”, “expect”, “may”, “plan”, “believe”, “estimate” and other expressions entailing indications or predictions of future development or trends, not based on historical facts, constitute forward-looking statements. Forward-looking statements are inherently associated with both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements are not a guarantee of future results or development, and actual outcomes may differ materially from the statements set forth in the forward-looking statements. Forward-looking statements in the press release speak only as of the date of the press release and are subject to change without notice. Nobia makes no undertakings to publish updates or revisions to forward-looking statements as a result of new information, future events or the like beyond what is required by applicable laws or stock market regulation.