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Press release, 19 April 2024

Nobia publishes the final outcome of its fully guaranteed rights issue

The subscription period for Nobia AB's (publ) ("Nobia" or the "Company") rights issue of approximately SEK 1,262 million (the "Rights Issue") ended on 17 April 2024. The result of the Rights Issue shows that 497,084,028 shares have been subscribed for by virtue of subscription rights. Additionally, applications to subscribe for 194,244,293 shares without subscription rights have been received. The remaining 7,674,435 shares have been allotted to persons who have subscribed for shares without subscription rights. The Rights Issue is thus fully subscribed.

"It is very pleasing to see the high level of interest in the Rights Issue. We are grateful for the trust and support of all our shareholders. With the completion of the Rights Issue and the extension of our long-term financing, we have taken several actions that significantly strengthen our financial position. These steps allow us to continue executing our strategy and finalize the important Jönköping factory, which will give our strong brands superior competitive advantages and deliver value to shareholders and customers", says Nobia's incoming President and CEO, Kristoffer Ljungfelt.

- The subscription price in the Rights Issue has been set at SEK 2.50 per share in Nobia.
- The result shows that 497,084,028 shares, corresponding to approximately 98.48 percent of the shares offered in the Rights Issue, have been subscribed for by virtue of subscription rights. Additionally, applications to subscribe for 194,244,293 shares without subscription rights have been received. The Rights Issue is thus fully subscribed and no guarantee undertaking will be utilized.
- Allotment of shares subscribed for without subscription rights has been made in accordance with the principles described in the prospectus. As confirmation of allotment of new shares subscribed for without subscription rights, a contract note will be sent to those who have been allotted shares, which is expected to take place on or about 22 April 2024. No notice will be sent to those who have not been allotted shares. Subscribed and allotted shares must be paid for in cash in accordance with the instructions on the contract note. Nominee-registered shareholders will receive notice of allotment and payment in accordance with the procedures of each nominee.
- As a result of the Rights Issue, Nobia will receive proceeds amounting to approximately SEK 1,262 million prior to deduction of issue costs. Through the Rights Issue, Nobia's share capital will increase by SEK 168,250,186.391553, from SEK 56,763,597.145992 to SEK

225,013,783.537545, and the number of shares in Nobia will increase by 504,758,463 shares, from 170,293,458 shares to 675,051,921 shares.

- New shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office (the “**SCRO**”) around 23 April 2024. Trading in new shares subscribed for with subscription rights is expected to commence around 30 April 2024.
- New shares subscribed for without subscription rights are expected to be registered with the SCRO on or about 26 April 2024. Trading in new shares subscribed for without subscription rights is expected to commence around 30 April 2024.
- The last day of trading in paid subscribed shares (“**BTA**”) is expected to be 24 April 2024.

Advisors

Carnegie Investment Bank AB (publ) (“**Carnegie**”) acts as financial advisor to Nobia in connection with the Rights Issue. Carnegie, Handelsbanken Capital Markets and Nordea Bank Abp, filial i Sverige act as Joint Global Coordinators and Joint Bookrunners (jointly the “**Joint Global Coordinators**”) in connection with the Rights Issue. White & Case acts as legal advisor to Nobia in connection with the Rights Issue. Baker McKenzie acts as legal advisor to the Joint Global Coordinators in the Rights Issue.

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Nobia develops and sells kitchen solutions through a number of strong brands in Europe, including Magnet in the UK; HTH, Norema, Sigdal, Invita and Marbodal in Scandinavia; and Novart in Finland. Nobia generates profitability by combining economies of scale with attractive kitchen offerings. The Company has approximately 4,700 employees and net sales of about SEK 12 billion. The share is listed on Nasdaq Stockholm under the ticker NOBI.

IMPORTANT INFORMATION

None of the securities referred to herein have been or will be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state or other jurisdiction in the United States, and may not be offered, pledged, sold, delivered or otherwise transferred, directly or indirectly, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with applicable other securities laws. There will not be any public offering of any of the securities in the United States.

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Carnegie, Handelsbanken Capital Markets and Nordea Bank Abp, filial i Sverige are acting for Nobia in connection with the Rights Issue and no one else and will not be responsible to anyone other than Nobia for providing the protections afforded to its clients nor for giving advice in relation to the transaction or any other matter referred to herein.

This press release contains forward-looking statements that reflect Nobia AB (publ)'s current view of future events as well as financial and operational development. Words such as "intend", "assess", "expect", "may", "plan", "estimate" and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect Nobia AB (publ)'s beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected

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person or for the benefit of a person who is registered in, these countries. The Company has not made an offer to the public in to subscribe for or acquire the securities mentioned in this press release other than in Sweden.

In the EEA Member States, with the exception of Sweden, (each such EEA Member State, a "**Relevant State**"), this press release and the information contained herein are intended only for and directed to qualified investors as defined in Article 2 (e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**"). The securities mentioned in this press release are not intended to be offered to the public in any Relevant State and are only available to qualified investors except in accordance with exceptions in the Prospectus Regulation. Persons in any Relevant State who are not qualified investors should not take any actions based on this press release, nor rely on it.