

RNB RETAIL AND BRANDS

PRESS RELEASE

April 16, 2021

RNB RETAIL AND BRANDS AB (PUBL) makes a partial repayment of SEK 158 678 000 on its outstanding senior bond

RNB RETAIL AND BRANDS AB (publ) (the "**Company**") today announces that it makes a partial repayment in the amount of SEK 158 678 000 on the notes with ISIN SE0010625830 (the "**Notes**") (the "**Partial Repayment**").

The Partial Repayment is made pursuant to clause 11.6 (*Mandatory partial repayment due to the Permitted Disposal*) of the terms and conditions of the Notes. The Partial Repayment is made following the Company's disposal of all shares in Polarn O. Pyret AB.

The record date for the Partial Repayment is 27 April 2021 and the Partial Repayment will take place on 4 May 2021.

For further information about the Partial Repayment, please see the Notice of Partial Repayment distributed to the holders of the Notes and published on the Company's website today.

For further information, please contact:

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For pictures please visit www.rnb.se/Press/

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This information is information that RNB RETAIL AND BRANDS AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 11:30 CEST on April 16, 2021.

RNB RETAIL AND BRANDS owns, operates and develops stores and e-commerce in fashion, clothing and accessories. The focus is on providing a service and shopping experience beyond the ordinary. Sales are conducted through the Brothers concept. Brothers is a nationwide men's fashion chain with 44 stores including an e-commerce. Brothers is the obvious destination for updated, relaxed and well-dressed fashion in affordable quality with a superb fit for all men in all situations. RNB RETAIL AND BRANDS is listed on Nasdaq Stockholm (RNBS). www.rnb.se