

UPDATED QUARTERLY KEY FIGURES

Net sales

SEK M	Q1 2012	Q4 2011	Q3 2011	Q2 2011	Q1 2011	Q4 2010	Q3 2010	Q2 2010	Q1 2010
<i>Continuing operations</i>									
Trelleborg Wheel Systems	1 128	954	953	1 006	950	738	732	795	725
Trelleborg Sealing Solutions	1 973	1 706	1 864	1 905	1 813	1 574	1 630	1 713	1 520
Trelleborg Engineered Systems	2 780	2 562	2 498	2 763	2 567	2 765	2 518	2 809	2 600
Other companies	1	14	30	-16	83	76	61	64	56
Eliminations	-109	-77	-108	-116	-111	-109	-93	-111	-148
Continuing operations	5 773	5 159	5 237	5 542	5 302	5 044	4 848	5 270	4 753
Trelleborg Automotive ⁾	1 890	1 794	1 779	1 827	1 712	1 618	1 584	1 715	1 579
Discontinuing operations	110	153	175	214	256	383	433	829	722
Trelleborg Group	7 773	7 106	7 191	7 583	7 270	7 045	6 865	7 814	7 054

⁾ operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.

EBITDA

SEK M	Q1 2012	Q4 2011	Q3 2011	Q2 2011	Q1 2011	Q4 2010	Q3 2010	Q2 2010	Q1 2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	179	122	123	132	115	77	101	82	100
Trelleborg Sealing Solutions	481	359	472	469	397	280	318	348	261
Trelleborg Engineered Systems	250	161	275	321	285	316	322	381	268
Other companies	-9	-20	-18	-19	-20	-22	-21	-12	-25
Group items	-60	-72	-68	-67	-48	-83	-64	-50	-26
Total excl. items affecting comparability	841	550	784	836	729	568	656	749	578
<i>Items affecting comparability</i>									
Trelleborg Wheel Systems	-	-	-	-	-	-8	-1	-3	-4
Trelleborg Sealing Solutions	-3	-4	-9	-5	-3	-	-8	1	-5
Trelleborg Engineered Systems	-6	-48	-27	-10	3	-39	-38	-22	-13
Other companies	0	-12	-3	-11	-1	-9	-6	-5	-1
Group items	-10	-	-1	-	-	-1	-	-	-3
Total items affecting comparability	-19	-64	-40	-26	-1	-57	-53	-29	-26
Continuing operations	822	486	744	810	728	511	603	720	552
Trelleborg Automotive ⁾	137	185	94	92	113	144	142	166	169
Discontinuing operations	13	18	22	27	284	44	69	-130	46
Trelleborg Group	972	689	860	929	1 125	699	814	756	767

⁾ operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.

EBITDA %

%	Q1 2012	Q4 2011	Q3 2011	Q2 2011	Q1 2011	Q4 2010	Q3 2010	Q2 2010	Q1 2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	15,9	12,8	12,9	13,1	12,1	10,4	13,8	10,3	13,8
Trelleborg Sealing Solutions	24,4	21,0	25,4	24,6	21,9	17,7	19,5	20,3	17,1
Trelleborg Engineered Systems	9,0	6,3	11,0	11,6	11,1	11,4	12,8	13,5	10,3
Total excl. items affecting comparability	14,6	10,7	15,0	15,1	13,7	11,3	13,5	14,2	12,2
<i>Including items affecting comparability</i>									
Trelleborg Wheel Systems	15,9	12,9	12,9	13,1	12,1	9,3	13,6	10,0	13,1
Trelleborg Sealing Solutions	24,3	20,8	24,9	24,3	21,7	17,8	19,0	20,4	16,8
Trelleborg Engineered Systems	8,8	4,4	9,9	11,3	11,2	10,0	11,4	12,7	9,8
Continuing operations	14,2	9,4	14,2	14,6	13,7	10,1	12,5	13,6	11,6
Trelleborg Automotive ⁾	7,0	10,1	5,1	4,9	6,4	8,7	8,8	9,4	10,5
Trelleborg Group	12,5	9,6	11,9	12,2	15,5	9,9	11,8	9,6	10,9

⁾ operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.

Operating profit

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	156	99	98	108	96	51	77	59	76
Trelleborg Sealing Solutions	429	301	422	420	352	234	262	297	209
Trelleborg Engineered Systems	160	77	188	241	199	229	235	283	175
Other companies	-10	-21	-20	-21	-23	-23	-25	-14	-27
Group items	-64	-74	-71	-69	-50	-85	-66	-54	-27
Total excl. items affecting comparability	671	382	617	679	574	406	483	571	406
<i>Items affecting comparability</i>									
Trelleborg Wheel Systems	-	0	-	-	-	-8	-1	-3	-4
Trelleborg Sealing Solutions	-3	-2	-9	-6	-3	-7	-9	-	-5
Trelleborg Engineered Systems	-6	-47	-34	-10	3	-40	-36	-23	-13
Other companies	0	-12	-3	-11	-1	-8	-7	-4	-1
Group items	-10	-2	-	-1	-	-1	-	-	-3
Total items affecting comparability	-19	-63	-46	-28	-1	-64	-53	-30	-26
Continuing operations	652	319	571	651	573	342	430	541	380
Trelleborg Automotive ⁾	81	125	32	34	53	48	63	88	91
Discontinuing operations	11	15	18	19	279	33	52	-146	30
Trelleborg Group	744	459	621	704	905	423	545	483	501

⁾ operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.

ROS %

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
%	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	13,8	10,4	10,3	10,8	10,1	7,0	10,5	7,4	10,5
Trelleborg Sealing Solutions	21,7	17,7	22,6	22,0	19,4	14,8	16,1	17,3	13,8
Trelleborg Engineered Systems	5,7	3,0	7,5	8,7	7,7	8,3	9,3	10,1	6,7
Total excl. items affecting comparability	11,6	7,4	11,8	12,2	10,8	8,0	10,0	10,8	8,5
<i>Including items affecting comparability</i>									
Trelleborg Wheel Systems	13,8	10,4	10,3	10,8	10,1	6,0	10,4	7,0	9,9
Trelleborg Sealing Solutions	21,6	17,5	22,2	21,7	19,3	14,4	15,5	17,3	13,5
Trelleborg Engineered Systems	5,5	1,1	6,2	8,4	7,9	6,9	7,9	9,3	6,2
Continuing operations	11,3	6,2	10,9	11,8	10,8	6,8	8,9	10,3	8,0
Trelleborg Automotive ⁾	4,1	6,7	1,7	1,7	2,9	2,7	3,8	4,9	5,6
Trelleborg Group	9,5	6,4	8,6	9,3	12,5	6,0	7,9	6,2	7,1

⁾ operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.

Capital employed

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations</i>									
Trelleborg Wheel Systems	2 395	2 191	2 347	2 182	2 150	1 712	1 823	1 876	1 897
Trelleborg Sealing Solutions	7 373	7 339	7 541	7 350	6 839	6 841	6 746	7 273	7 187
Trelleborg Engineered Systems	7 442	7 260	7 401	7 063	6 761	6 574	6 779	7 122	6 971
Other companies	-32	102	75	119	102	78	93	179	132
Group items	-43	-172	-126	-119	-170	-32	-17	6	53
Provision for restructuring costs and legal costs	-75	-93	-125	-125	-166	-193	-232	-279	-345
Total	17 060	16 627	17 113	16 470	15 516	14 980	15 192	16 177	15 895
Trelleborg Automotive ⁾	2 908	2 810	2 817	2 730	2 754	2 617	2 753	2 882	2 918
Discontinuing operations	74	137	122	188	177	493	555	564	894
Trelleborg Group	20 042	19 574	20 052	19 388	18 447	18 090	18 500	19 623	19 707

⁾ operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.

Return on capital employed R12, % (ROCE)

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
%	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	20,1	18,2	17,0	16,9	14,9	14,1	13,7	12,3	13,2
Trelleborg Sealing Solutions	21,4	20,7	20,2	18,2	16,4	14,1	12,8	10,6	7,2
Trelleborg Engineered Systems	9,1	9,9	12,3	13,1	13,7	13,3	12,6	12,1	10,0
Total excl. items affecting comparability	13,9	13,6	14,1	13,5	12,8	11,6	10,8	9,6	7,3
<i>Including items affecting comparability</i>									
Trelleborg Wheel Systems	20,1	18,3	16,7	16,5	14,3	13,3	13,2	11,3	12,3
Trelleborg Sealing Solutions	21,1	20,4	19,9	17,8	16,2	13,9	11,9	9,8	5,2
Trelleborg Engineered Systems	7,8	8,7	11,2	12,0	12,4	11,8	9,6	9,5	7,7
Continuing operations	13,1	12,9	13,4	12,7	12,0	10,7	9,0	8,0	5,5
Trelleborg Automotive ⁾	9,6	8,8	6,1	7,1	9,0	10,1	11,0	10,3	7,2
Trelleborg Group	12,8	13,9	14,0	13,7	12,4	10,1	8,7	7,7	6,0

⁾ operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.

Below: Operating cashflow figures with each subcomponent

EBITDA

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	184	125	125	135	118	81	102	85	103
Trelleborg Sealing Solutions	488	356	478	474	402	283	321	355	264
Trelleborg Engineered Systems	259	180	303	331	295	333	332	390	278
Other companies	-2	-26	31	-10	-13	-26	-12	-8	-17
Group items	-87	-101	-99	-95	-74	-107	-87	-77	-50
Operating cash flow	842	534	838	835	728	564	656	745	578

Capital expenditure

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	-32	-78	-35	-27	-16	-39	-14	-32	-19
Trelleborg Sealing Solutions	-35	-128	-49	-42	-22	-115	-31	-30	-13
Trelleborg Engineered Systems	-86	-136	-135	-68	-40	-105	-57	-56	-47
Other companies	0	-12	-4	-4	-5	-5	-1	0	0
Group items	-14	-3	-2	-6	-6	-2	-1	-2	-1
Operating cash flow	-167	-357	-225	-147	-89	-266	-104	-120	-80

Sold non current assets

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	0	2	1	1	0	0	1	0	1
Trelleborg Sealing Solutions	3	4	2	2	2	-2	7	9	0
Trelleborg Engineered Systems	0	5	4	2	3	3	9	1	1
Other companies	0	0	0	0	0	1	-	-	0
Group items	0	1	0	1	0	1	9	0	6
Operating cash flow	3	12	7	6	5	3	26	10	8

Change in working capital

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	-277	170	-83	2	-255	127	-65	44	-124
Trelleborg Sealing Solutions	-192	114	28	-80	-180	46	59	-69	-88
Trelleborg Engineered Systems	-316	86	16	-180	-319	226	-130	-100	-290
Other companies	-8	-6	8	-11	2	13	4	-11	6
Group items	38	62	1	-47	76	-14	6	12	-3
Operating cash flow	-755	426	-30	-316	-676	398	-126	-124	-499

Operating cash flow

	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	-125	219	8	111	-153	169	24	97	-39
Trelleborg Sealing Solutions	264	346	459	354	202	212	356	265	163
Trelleborg Engineered Systems	-143	135	188	85	-61	457	154	235	-58
Other companies	-10	-44	35	-25	-16	-17	-9	-19	-11
Group items	-63	-41	-100	-147	-4	-122	-73	-67	-48
Operating cash flow	-77	615	590	378	-32	699	452	511	7

Income Statements

Group	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2012	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations</i>									
Net sales	5 773	5 159	5 237	5 542	5 302	5 044	4 848	5 270	4 753
Cost of goods sold	-3 925	-3 665	-3 495	-3 694	-3 619	-3 470	-3 291	-3 544	-3 263
Gross profit	1 848	1 494	1 742	1 848	1 683	1 574	1 557	1 726	1 490
Selling expenses	-519	-516	-505	-515	-504	-510	-477	-513	-487
Administrative expenses	-592	-658	-593	-613	-554	-654	-535	-582	-545
Research and development costs	-76	-73	-65	-68	-71	-71	-66	-72	-68
Other operating income/expenses	-9	72	-8	-1	19	3	-49	-18	-10
Profit from part. in assoc. companies	0	0	0	0	0	0	0	0	0
Operating profit	652	319	571	651	573	342	430	541	380
Financial income and expenses	-44	-69	-27	-40	-27	-34	-31	-42	-59
Profit before tax	608	250	544	611	546	308	399	499	321
Tax	-168	-112	-143	-178	-167	-69	-120	-146	-84
Net profit	440	138	401	433	379	239	279	353	237
<i>Trelleborg Automotive*</i>									
Net sales	1 890	1 794	1 779	1 827	1 712	1 618	1 584	1 715	1 579
Operating profit	81	125	32	34	53	48	63	88	91
<i>Discontinued operations</i>									
Net sales	110	153	175	214	256	383	433	829	722
Operating profit	11	15	18	19	279	33	52	-146	30
<i>Trelleborg Automotive* / Discontinued operations</i>									
Profit before tax	81	146	23	44	316	72	88	-65	110
Net profit	61	128	19	34	306	23	76	-79	55
<i>Group, total</i>									
Net sales	7 773	7 106	7 191	7 583	7 270	7 045	6 865	7 814	7 054
Operating profit	744	459	621	704	905	423	545	483	501
Profit before tax	689	396	567	655	862	380	487	434	431
Total net profit	501	266	420	467	685	262	355	274	292
- equity holders of the parent	494	262	413	465	679	257	351	269	285
- non-controlling interest	7	4	7	2	6	5	4	5	7
Earnings per share									
SEK	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
	2012	2011	2011	2011	2011	2010	2010	2010	2010
Continuing operations	1,60	0,50	1,45	1,60	1,40	0,90	1,00	1,30	0,85
TAU* / Discontinued operations	0,20	0,45	0,10	0,10	1,10	0,05	0,30	-0,30	0,20
Group, total	1,80	0,95	1,55	1,70	2,50	0,95	1,30	1,00	1,05

* operations included in Trelleborg Vibracoustic joint venture as from beginning Q3.