

PRESS RELEASE
24 November 2021

LIFCO ISSUES BOND LOAN OF SEK 1,000 MILLION

Lifco has issued an unsecured bond loan with a tenor of 2.25 years within its MTN program (Medium Term Notes).

The bond loan amounts to SEK 1,000 million with maturity on 6 March 2024 and carries a floating interest rate of three months STIBOR +0.59% annually. The bond issue was met with strong demand.

The proceeds from the bond issue will be used for refinancing of existing bonds. Lifco intends to list the new bonds on the corporate bond list of Nasdaq Stockholm.

Danske Bank and SEB acted as lead banks for the issuance.

For more information please contact:

Per Waldemarson
CEO and President Lifco
E-mail per.waldemarson@lifco.se

Åse Lindskog
Media and investor relations manager
Phone +46 730 244 872, e-mail ir@lifco.se

About Lifco

Lifco offers a safe haven for small and medium-sized businesses. Lifco's business concept is to acquire and develop market-leading niche businesses with the potential to deliver sustainable earnings growth and robust cash flows. Lifco is guided by a clear philosophy centred on long-term growth, a focus on profitability and a strongly decentralised organisation. The Group has three business areas: Dental, Demolition & Tools and Systems Solutions. At year-end 2020, the Lifco Group consisted of 175 operating companies in 31 countries. In 2020, Lifco reported EBITA of SEK 2,702 million on net sales of SEK 13.8 billion. The EBITA margin was 19.6 per cent. Read more at www.lifco.se.