

PRESS RELEASE
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LIFCO ISSUES TWO BOND LOANS OF IN TOTAL SEK 1,750 MILLION

Lifco AB (publ) has resolved to issue two unsecured bond loans with a tenor of two years.

The first bond loan amounts to SEK 1,050 million and carries a floating interest rate of three months STIBOR +0.75% annually with an effective margin of 0.55%. The second bond loan amounts to SEK 700 million and carries a fixed rate of 0.405% annually. The bonds generated strong investor interest and the issues were oversubscribed.

The proceeds from the bond issues will be used for refinancing of existing bank and bond loans. Lifco intends to list the new bonds on the corporate bond list of Nasdaq Stockholm.

Danske Bank and SEB have acted as financial advisors and Vinge has acted as legal advisor to Lifco.

For more information please contact:

Åse Lindskog
Media and investor relations manager
Phone +46 730 244 872, e-mail ir@lifco.se

About Lifco

Lifco offers a safe haven for small and medium-sized businesses. Lifco's business concept is to acquire and develop market-leading niche businesses with the potential to deliver sustainable earnings growth and robust cash flows. Lifco is guided by a clear philosophy implying that the company has a long-term view on its holdings, a focus on profitability and a strongly decentralised organisation. The Group has three business areas: Dental, Demolition & Tools and Systems Solutions. At the end of 2017 the Lifco Group consisted of 138 operating companies in 29 countries. In 2017 Lifco reported EBITA of SEK 1,732 million on net sales of SEK 10.0 billion. The EBITA margin was 17.3 per cent. Read more at www.lifco.se