

PRESS RELEASE
1 September, 2017

Balder completes previously announced issues on the European capital market

Fastighets AB Balder (publ) has today issued EUR 850 million on the European capital market. EUR 500 million was issued as a senior unsecured bond with maturity 2026 at a fixed interest rate of 1.95 % and EUR 350 million as a hybrid capital security with a fixed interest rate of 3.13 %.

The proceeds from the bond issue of EUR 500 million will be used to repay secured debt.

The issue of the hybrid capital security means that Balder now intends to retire all outstanding preference shares. Redemption can take place after a resolution at a extra general meeting.

For further information, please contact
CEO Erik Selin, tel. +46 706 074 790 or
Head of Finance Marcus Hansson, tel. +46 768 369 848

This is information that Fastighets AB Balder is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 08.25 CET on September 1, 2017.

Fastighets AB Balder is a listed real estate company which shall meet the needs of different customer groups for premises and housing through local support. Balder's real estate portfolio had a value of SEK 89.0 billion as of 30 June 2017. The Balder share is listed on Nasdaq Stockholm, Large Cap