



Announcement of outcome of the offer by AGROMINO ´S MAJOR SHAREHOLDER

In order to comply with the Takeover Rules issued by Nasdaq Stockholm, Agromino A/S makes the following announcement:

The major shareholder of Agromino A/S, company Mabon investiční fond s proměnným základním kapitálem a.s. ("Mabon"), have today announced on its website the outcome of mandatory public cash offer to the shareholders and warrant holders of Agromino ("Offer").

Based on press release, the Offer was accepted by shareholders and warrant holders in Agromino representing 3,525,494 shares and 101,294,920 warrants, which corresponds to approximately 35.5 per cent of the shares included in the Offer and approximately 50.8 per cent of the total number of issued warrants.

Consequently, upon settlement of the Offer, Mabon will be the owner of 11,026,544 shares and 101,294,920 warrants in Agromino, which will correspond to approximately 63.3 per cent of the total number shares and approximately 50.8 per cent of the total number of issued warrants in Agromino.

Mabon's board of directors has resolved not to extend the acceptance period for the Offer. Payment of the consideration to the shareholders of Agromino that have accepted the Offer during the acceptance period is expected to commence on January 23rd 2019. Shareholders whose holdings are nominee-registered will receive payment of considerations in accordance with the procedure of the respective trustee.

Relevant press release with further information may be accessed by clicking on the following link: <http://www.mabon.info/mandatory-bid/>.

Investor enquiries

Mr. Jan Urban, Vice-chairman of the Board of Directors of Agromino A/S Tel: +38 044 586 4445,
e-mail: mail@agromino.com

About Agromino

We are farmers and agribusiness managers, with operations in Ukraine, Russia and Estonia. Agromino A/S shares are traded on the main market of Nasdaq Stockholm.

For subscription to Agromino A/S announcements please contact us: mail@agromino.com. If you do not want to receive Agromino A/S press releases automatically in the future, please send an e-mail to the following address: unsubscribe@agromino.com.

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