Continued strong growth and record high operating margin (EBITA %)

Comments on quarter 2

- Revenue for the quarter was SEK 7,891 million (7,407). The currency-adjusted growth was 9.1 percent (4.8), of which organic growth was 6.7 percent (3.8) and acquisitions contributed 2.5 percent (1.0). Including the exchange rate effect, the total growth was 6.5 percent (-3.0).
- Operating income (EBITA) for the quarter was SEK 1,102 million (944) and the operating margin (EBITA) increased to 14.0 percent (12.7).
- Operating income (EBIT) before items affecting comparability for the quarter was SEK 1,062 million (882) and operating margin (EBIT) before items affecting comparability was 13.5 percent (11.9).
- Income before taxes for the quarter was SEK 869 million (664) and profit for the period was SEK 608 million (478).
- Basic earnings per share for the quarter were SEK 9.09 (7.01) and diluted earnings per share were SEK 9.06 (6.99).
- Cash flow from operating activities was SEK 683 million (550) in the quarter. The cash flow from operating activities for the rolling twelve months was 95 percent (105) of operating income (EBITA).
- Net debt in relation to EBITDA was 1.60 times (1.75) in the quarter.
- Loomis expanded its presence in Latin America through the acquisition of Transportadora del Interior in Argentina and the announced acquisition of Hermes Transportes Blindados in Peru. Read more on page 9.

KEY RATIOS

SEK m	2026 Quarter 2	2025 Quarter 2	Change (%)	2026 Six months	2025 Six months	Change (%)	2025 Full year
Revenue	**7,891**	**7,407**	**6.5**	**15,381**	**15,072**	**2.0**	**30,427**
Of which:							
Organic growth	493	290	6.7	946	611	6.3	1,227
Acquisitions and divestments	183	78	2.5	444	82	2.9	600
Exchange rate effects	–193	–601	–2.6	–1,082	–513	–7.2	–1,842
Total growth	**483**	**–232**		**309**	**180**		**–15**
Operating income (EBITA)	**1,102**	**944**		**2,048**	**1,831**		**3,851**
Operating margin (EBITA), %	14.0	12.7		13.3	12.1		12.7
Operating income (EBIT) before items affecting comparability	**1,062**	**882**		**1,958**	**1,705**		**3,597**
Operating income (EBIT) before items affecting comparability	13.5	11.9		12.7	11.3		11.8
Income before tax	869	664		1,626	1,195		2,381
Profit for the period	608	478		1,138	860		1,582
Basic earnings per share, SEK	9.09	7.01		17.00	12.58		23.29
Tax rate, %	*30*	*28*		*30*	*28*		*34*
Cashflow from operating activities	683	550		1,480	1,447		3,826
Cashflow from operating activities as % of operating income (EBITA)	*62*	*58*		*72*	*79*		*99*

Explanation and reconciliation of alternative performance measures can be found on pages 23-24 and under Definitions on page 25.

This is a translation of the Swedish original report. In the event of differences between the English translation and the Swedish report, the Swedish report shall prevail.

Delivering on our strategy

+9.1%
Currency–adjusted growth, Q2

14.0%
Operating margin (EBITA) Q2

We delivered another very strong quarter reflecting the continued execution of our strategy and the strength of our diversified model. Revenue reached SEK 7.9 billion with a currency-adjusted growth of 9.1 percent. Both segment USA and segment Europe and Latin America contributed to the performance driven by continued strength in our International and Automated Solutions business lines. Operating income (EBITA) exceeded 1 billion SEK and we increased our EBITA margin by more than 1 percentage point year–over–year to 14.0 percent.

Our financial position remains strong. Supported by robust cash flow generation and a solid balance sheet, we continue to invest in long-term growth opportunities, pursue value-creating acquisitions, and maintain our commitment to delivering attractive returns to shareholders.

Strong performance in Europe and Latin America

Segment Europe and Latin America delivered a strong performance in the quarter with revenues of SEK 3.7 billion and a solid organic growth. Demand for secure logistics and the management of high-value assets remained strong during the quarter, supporting continued growth within both our International and FXGS business lines. Automated Solutions also delivered growth exceeding 20 percent compared to the prior year. The operating margin (EBITA) reached 12.4 percent, continuing our planned margin expansion despite short-term headwinds in the ATM business.

Segment USA continues to demonstrate strength

Segment USA reported record high revenue exceeding SEK 4 billion in this quarter with a strong organic and currency-adjusted growth. All lines of business grew compared to prior year, with double-digit growth for both the International and Automated Solutions business lines. Growth together with improvements in operational efficiency contributed to record operating income (EBITA). The business delivered an operating margin exceeding 18 percent, the highest in its history.

Positive momentum within segment SME/Pay

Revenue in segment SME/Pay increased to SEK 90 million in the second quarter. We continue to see encouraging momentum with our combined cash and digital offer, with contracts signed within additional business verticals, including sports arenas and healthcare. These new customer segments demonstrate the increasing relevance of our integrated payment offering and our ability to support small and medium-sized enterprises with efficient management of both cash and digital payments.

Strengthening our position in Latin America

We are progressing with the announced acquisition of Hermes Transportes Blindados in Peru, which is a significant milestone in our regional expansion strategy. Hermes provides a strong platform in the SME segment and attractive opportunities to expand both Automated Solutions and valuables logistics services. We expect to launch the public tender offer in August.

We have further strengthened our presence in Latin America through the acquisition of Transportadora del Interior in Argentina. The acquisition doubles our size in Argentina and expands our footprint into two of the country's strongest economic regions, creating opportunities to further develop our customer offering and market presence.

Supporting a resilient payment ecosystem

Support for cash as an essential part of the payment ecosystem continues to gain attention. Across a number of markets, policymakers and central banks continued to introduce initiatives aimed at ensuring access to cash and preserving payment choice. In Europe, the ECB reiterated its support for measures aimed at safeguarding the acceptance and availability of euro cash, while emphasizing that cash and a future digital euro should coexist as complementary forms of payment. Several countries have taken steps to strengthen the role of cash in society, including measures to safeguard its acceptance for essential goods and services. These efforts reflect the important role cash continues to play in supporting financial inclusion, consumer choice and the resilience of payment systems.

In this context, Loomis is well positioned to support this development of the payment ecosystem. As policymakers increasingly emphasize the importance of resilience, inclusion and payment choice, our cash-management infrastructure and technology solutions help ensure that cash remains available and accessible while enabling retailers and financial institutions to efficiently manage both cash and digital payments.

Well-positioned ahead

We continue to execute on our strategic priorities while strengthening the platform for long-term profitable growth. On a rolling twelve-month basis, currency-adjusted growth amounted to 8.2 percent and the operating margin (EBITA) was 13.2 percent. Loomis is well positioned to capture opportunities in both existing and new markets while making progress on our sustainability initiatives.

I would like to thank all our coworkers for their dedication and commitment, and our customers for the trust they place in Loomis every day.

Aritz Larrea,
President and CEO

Revenue and Profitability

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2026 R12	2025 Full year
Revenue	7,891	7,407	15,381	15,072	30,736	30,427
Revenue growth, %	6.5	–3.0	2.0	1.2	0.4	–0.1
- of which organic growth, %	6.7	3.8	6.3	4.1	5.1	4.0
- of which acquisitions/divestments, %	2.5	1.0	2.9	0.6	3.1	2.0
- of which exchange rate effects	–2.6	–7.9	–7.2	–3.4	–7.9	–6.1
Operating income (EBITA)	1,102	944	2,048	1,831	4,069	3,851
Operating margin (EBITA), %	14.0	12.7	13.3	12.1	13.2	12.7

Q2 Highlights

- Strong currency–adjusted growth and organic growth
- Record operating margin (EBITA %)
- Negative impact from changes in exchange rates

Comments on quarter 2 2026

Revenue for the quarter amounted to SEK 7,891 million (7,407) with an organic growth of 6.7 percent. Acquisitions contributed to revenue growth by 2.5 percent while changes in exchange rates had a –2.6 percent negative impact. The high demand for movements and trading of precious metals had a positive impact on the growth within the International and FXGS business lines in the quarter compared to prior year. The Automated Solutions business line also delivered double-digit growth in the second quarter. For revenue per business line, see note 3.

The operating income (EBITA) amounted to SEK 1,102 million (944), corresponding to a margin of 14.0 percent (12.7). Items affecting comparability amounted to SEK –30 million (–68), related to a reversal of earnout from the acquisition of Burroughs, a writedown of an IT project as well as a provision for a legal claim in Chile. Refer to note 6 for details.

Net financial expenses amounted to SEK –163 million (–150) in the quarter.

Income before tax was SEK 869 million (664). The tax expense for the quarter was SEK –261 million (–186), which represents a tax rate of 30 percent (28). Net income for the period amounted to SEK 608 million (478).

Basic earnings per share and diluted earnings per share amounted to SEK 9.09 (7.01) and SEK 9.06 (6.99) respectively.

Comments on six months 2026

Revenue for the first six months amounted to SEK 15,381 million (15,072) with an organic growth of 6.3 percent. Acquisitions contributed to revenue growth with 2.9 percent while changes in exchange rates had a material negative impact of –7.2 percent. Notably, the high demand for movements and trading of precious metals had a positive impact on the growth in the first six months within the International and FXGS business lines. The Automated Solutions business line also delivered strong growth in the period. For revenue per business line, see note 3.

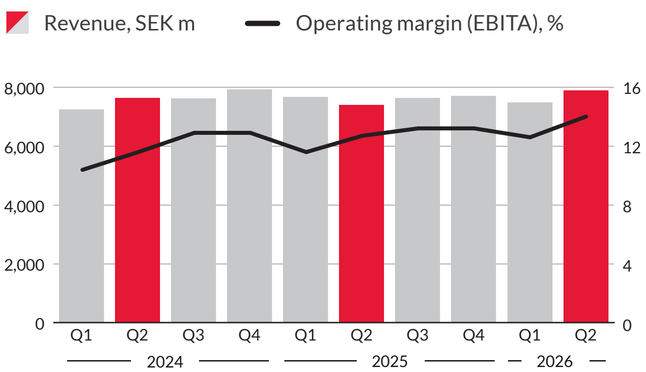
The operating income (EBITA) amounted to SEK 2,048 million (1,831), corresponding to a margin of 13.3 percent (12.1). Items affecting comparability amounted to SEK –30 million (–185), refer to note 6 for details.

Net financial expenses decreased to SEK –303 million (–326) in the period.

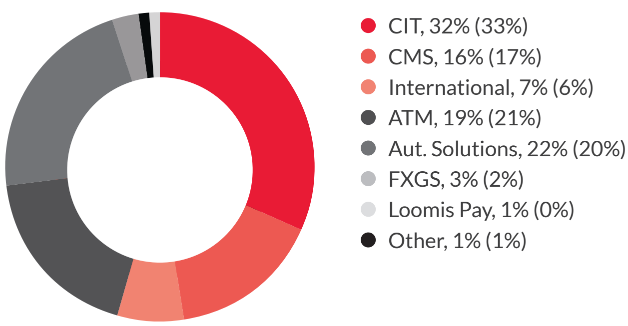
Income before tax was SEK 1,626 million (1,195). The tax expense for the period was SEK –488 million (–335), which represents a tax rate of 30 percent (28). Net income for the period amounted to SEK 1,138 million (860).

Basic earnings per share and diluted earnings per share amounted to SEK 17.00 (12.58) and SEK 16.94 (12.55) respectively.

Revenue, SEK m and operating margin (EBITA), %



Revenue share per business line, Q2 2026



Segment Europe and Latin America

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2026 R12	2025 Full year
Revenue	3,731	3,620	7,314	7,207	14,721	14,614
Revenue growth, %	3.1	−1.4	1.5	0.9	−0.9	−1.2
- of which organic growth, %	3.9	4.1	5.2	4.1	3.6	3.1
- of which acquisitions/divestments, %	0.9	-	0.9	-	0.7	0.2
- of which exchange rate effects	−1.8	−5.5	−4.6	−3.2	−5.2	−4.5
Operating income (EBITA)	463	445	830	777	1,770	1,717
Operating margin (EBITA), %	12.4	12.3	11.3	10.8	12.0	11.8

Q2 Highlights

- Solid currency-adjusted growth of 4.8 percent
- Strong performance within the International, FXGS and Automated Solutions business lines
- Stable operating margin (EBITA %) despite ATM headwinds

Comments on quarter 2 2026

Revenue within segment Europe and Latin America increased to SEK 3,731 million (3,620). The organic growth was 3.9 percent with solid performance across most business lines. Acquisitions contributed to the revenue growth by 0.9 percent, while the exchange rate effect was −1.8 percent.

The International business line reported total growth of more than 30 percent in the quarter compared with prior year, driven by an increased volume of cross-border logistics and storage of precious metals. New geographical lanes within Loomis International contributed positively to the growth within the period. The performance within Automated Solutions and FXGS business lines was also strong. Refer to note 3 for the revenue per business line.

The operating profit (EBITA) amounted to SEK 463 million (445), corresponding to a margin of 12.4 percent (12.3). Margin expansion was driven by a favorable business mix, efficiency initiatives, and the restructuring plans initiated in 2025, partially offset by the decline in ATM and higher fuel prices.

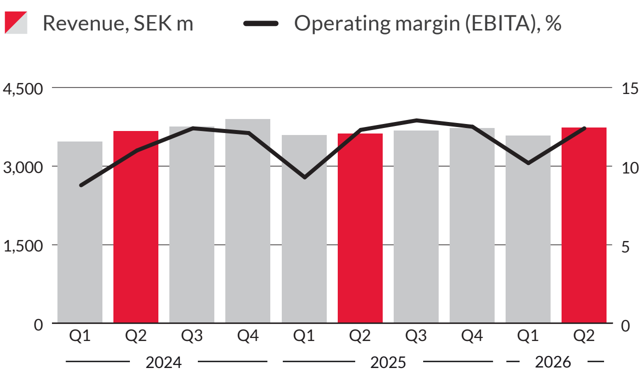
Comments on six months 2026

Revenue within segment Europe and Latin America reached SEK 7,314 million (7,207) for the first six months. The organic growth was 5.2 percent with solid performance across most business lines. Acquisitions contributed to the revenue growth by 0.9 percent, while the exchange rate effect was −4.6 percent.

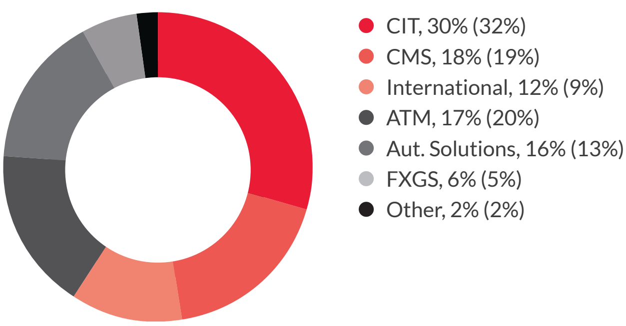
The increased demand for cross–border movement and storage of precious metals had a positive impact on the performance within the International and FXGS business lines. Notably, the International business line reported more than 30 percent total growth in the first six months compared to prior year, despite the currency headwinds. The performance within Automated Solutions was also strong, with double-digit growth despite the currency headwinds. The ATM business line declined compared to the previous year due to the previously communicated events. Refer to note 3 for the revenue per business line.

The operating profit (EBITA) amounted to SEK 830 million (777), corresponding to an increased margin of 11.3 percent (10.8). The margin expansion was supported by volume growth within the International, FXGS, and Automated Solutions business lines. In addition, the restructuring plans implemented during 2025 contributed positively to the performance in the quarter.

Revenue, SEK m and operating margin (EBITA), %



Revenue share per business line, Q2 2026



Segment USA

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2026 R12	2025 Full year
Revenue	4,150	3,811	8,069	7,915	16,004	15,850
Revenue growth, %	8.9	–4.0	2.0	1.9	1.0	1.0
- of which organic growth, %	8.5	4.2	6.9	4.6	6.1	5.0
- of which acquisitions/divestments, %	3.8	1.9	4.7	1.0	5.3	3.5
- of which exchange rate effects	–3.4	–10.1	–9.6	–3.7	–10.4	–7.5
Operating income (EBITA)	763	623	1,467	1,303	2,792	2,628
Operating margin (EBITA), %	18.4	16.4	18.2	16.5	17.4	16.6

Q2 Highlights

- Record revenue and operating profit (EBITA)
- Operating margin (EBITA %) above 18 percent
- Strong currency–adjusted growth and organic growth

Comments on quarter 2 2026

Revenue in segment USA amounted to a record high SEK 4,150 million (3,811) with an organic growth of 8.5 percent. Acquisitions contributed to the revenue growth by 3.8 percent, while the exchange rate effect was –3.4 percent. All lines of business showed organic growth in the quarter compared to prior year. Notably, the International business line had a strong performance in the quarter, impacted by an increased demand for cross–border movement of precious metals. The Automated Solutions business line continued to have strong organic growth. Price indexation related to higher fuel prices also contributed positively to revenue in the second quarter. Refer to note 3 for the revenue per business line.

The operating income (EBITA) increased to a record of SEK 763 million (623), corresponding to a record high margin of 18.4 percent (16.4).

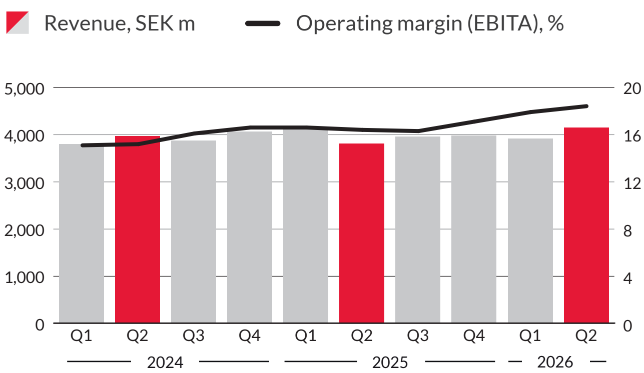
The implemented operational efficiency programs continue to drive margin expansion, enabling higher service quality and the capture of business growth without increasing headcount. Growth within the International and Automated Solutions business lines has further supported margin improvement.

Comments on six months 2026

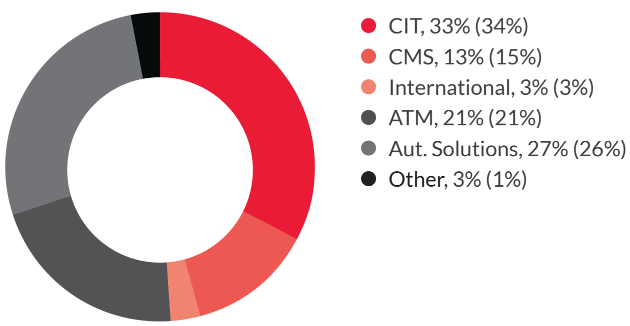
Revenue in segment USA amounted to SEK 8,069 million (7,915) with an organic growth of 6.9 percent in the first six months. Acquisitions contributed to the revenue growth by 4.7 percent, while the exchange rate effect was –9.6 percent. Notably, the International business line had a strong performance in the period, impacted by an increased demand for cross–border movement of precious metals. The Automated Solutions business line continued to deliver double-digit organic growth. Price indexation related to higher fuel prices, which is more non-recurring in nature, also contributed positively to revenue in the period. Refer to note 3 for the revenue per business line.

The operating income (EBITA) increased to SEK 1,467 million (1,303), corresponding to a margin of 18.2 percent (16.5).

Revenue, SEK m and operating margin (EBITA), %



Revenue share per business line, Q2 2026



Segment SME/Pay

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2026 R12	2025 Full year
Revenue	90	43	162	73	297	208
Revenue growth, %	108.6	55.6	122.7	66.7	119.7	95.9
- of which organic growth, %	99.8	54.6	111.3	57.6	107.6	84.1
- of which acquisitions/divestments, %	12.4	3.9	17.3	11.0	18.6	16.3
- of which exchange rate effects	−3.6	−2.9	−5.9	−1.8	−6.4	−4.5
Operating income (EBITA)	−35	−41	−74	−93	−142	−161

Q2 Highlights

- Strong revenue growth
- Reduction in operating loss (EBITA)
- Positive contribution from acquisitions within Loomis Pay

Comments on quarter 2 2026

Revenue within segment SME/Pay amounted to SEK 90 million (43) in the quarter, with an organic growth of 99.8 percent compared to the previous year. Acquisitions contributed with a growth of 12.4 percent, while the exchange rate effect was −3.6 percent.

Close to 50 percent of the segment's revenues are coming from new SME customers in the CIT, CMS and Automated Solutions business lines. Refer to Note 3 for the revenue per business line.

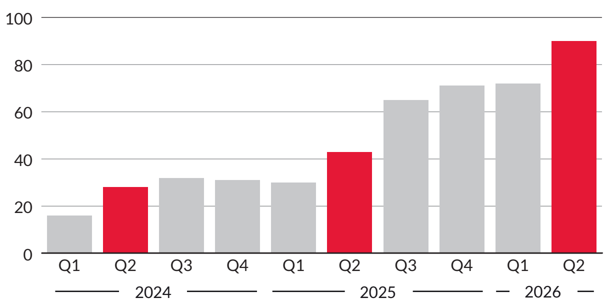
The operating income (EBITA) amounted to SEK −35 million (−41). The reduction in the operating loss compared to the previous year is in line with the strategic priorities for the segment.

Comments on six months 2026

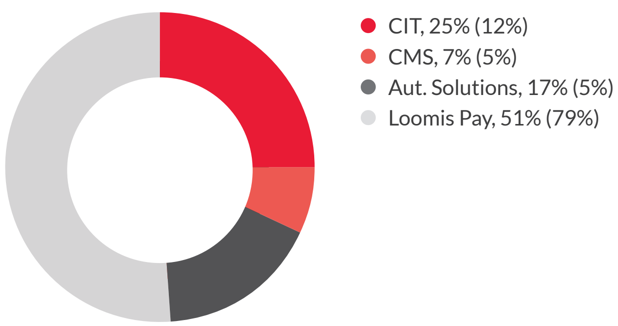
Revenue within segment SME/Pay amounted to SEK 162 million (73) in the first six months, with an organic growth of 111.3 percent compared to the previous year. Acquisitions contributed with a strong growth of 17.3 percent, while the exchange rate effect was −5.9 percent. Within Loomis Pay, the migration from Loomis in-house POS (Point-of-Sale) platform to locally tailored partnership solutions is ongoing which has a slight negative impact on revenue. Refer to Note 3 for the revenue per business line.

The operating income (EBITA) for the period amounted to SEK −74 million (−93).

Revenue, SEK m



Revenue share per business line, Q2 2026



Sustainability

Sustainability at Loomis

Loomis is part of the infrastructure that is critical for society, and thereby, the Group contributes to an inclusive and resilient society. Consequently, this requires Loomis to take long-term responsibility for the business and the impact of the Group's operations on society, people, and the environment. The starting point of Loomis' sustainability work is the Group's double materiality analysis which sets the foundation for sustainability initiatives. Loomis' sustainability ambitions are aligned with the Group's long-term business needs and ambitions. Loomis structures its sustainability topics into three areas: environmental sustainability, social responsibility and governance and compliance.

Environmental sustainability

New climate targets validated by SBTi

In April, Loomis became the first company in its industry to receive validation from the Science Based Targets initiative (SBTi) for its carbon emissions reduction targets. The validation demonstrates Loomis' commitment to reducing the Group's negative impact on the climate by adopting climate targets that conform to the Intergovernmental Panel on Climate Change (IPCC) recommendation to limit global warming to well below 2 °C.

Loomis climate targets cover Scope 1, 2 and 3 and include both the company's direct and indirect emissions across the value chain. Loomis has chosen to set near-term targets to ensure that its emission reduction commitments are achievable, realistic, and grounded in operational realities.

The targets that have been validated by the SBTi are:

- reduce absolute scope 1 and 2 GHG emissions by 48.0 percent by 2030 from the base year 2019
- reduce absolute scope 3 GHG emissions from capital goods, fuel- and energy-related activities, business travel, downstream transportation and distribution and downstream leased assets with 37.5 percent by 2035 from base year 2024

Loomis continues to work towards its target of achieving a 34 percent absolute reduction in Scope 1 and 2 by 2027 compared to the 2019 base year.

Comments on the performance April-June 2026

Loomis is making progress against its carbon emissions reduction plan. The usage of the biofuel HVO has increased by more than 25 percent in the second quarter compared to the previous year and now accounts for 6 percent of the total fuel consumption. The combined Scope 1 and 2 emissions for the second quarter have decreased, both compared to the prior year and the prior quarter. Compared to the first quarter of 2026, Loomis has reduced its Scope 1 and 2 emissions by about 4 percent.

Continuing to decrease emissions while growing the business is challenging, but something that the company is fully committed to. Initiatives are ongoing to align Burroughs with Loomis's carbon emissions reduction plan by replacing the vehicle fleet with hybrid options.

Social responsibility

Progress against injury reduction target

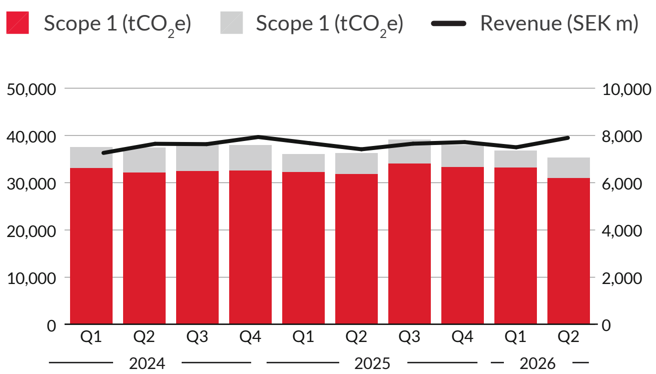
Loomis has a target to reduce the work-related injury rate by 10 percent by 2027 compared with 2024. Since 2024, Loomis has reduced the number of injuries, and on a rolling twelve-month basis, the injury rate remains slightly above the targeted level. Compared with the first quarter, the injury rate increased slightly. Continuing to keep employees safe and further reducing injuries remain key priorities for the company. The implementation of Loomis' new Operational Health and Safety Program will further strengthen the company's efforts to protect employees and improve workplace safety.

Sustainability Report 2025

More information on Loomis' sustainability initiatives and KPIs is available in the Annual and Sustainability Report for 2025, which was published at the end of March 2026.

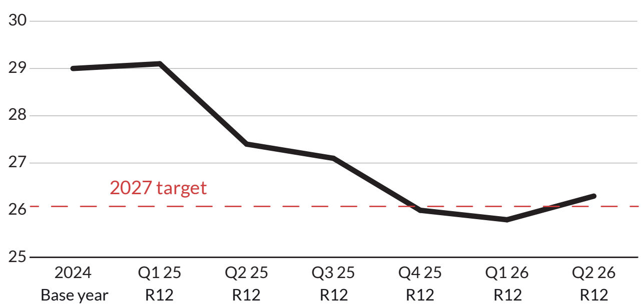
The 2025 Sustainability Report is the Group's first in accordance with the Corporate Sustainability Reporting Directive (CSRD) in alignment with the European Sustainability Reporting Standards (ESRS).

Scope 1 & 2 emissions (tCO_2e) and Revenue (SEK m)



Work-related injury rate

No. of recordable work-related injuries per million worked hours



Cash flow and investments

January–June 2026

Cash flow from operating activities, excluding the IFRS 16 effects, amounted to SEK 1,480 million (1,447) in the first six months. Despite investments into working capital, the cash flow was equivalent to 72 percent (79) of operating income (EBITA). On a rolling twelve-month basis the cash flow from operating activities in relation to the operating income (EBITA) was 95 percent (105).

Free cash flow for the first six months amounted to SEK 932 million (356). Prior year was negatively impacted by higher taxes paid, where tax payments in the US were postponed from 2024 to 2025.

Net investments in fixed assets for the period amounted to SEK -640 million (–655), which can be compared with depreciation (excluding the effect of IFRS 16) of SEK 773 million (795). Investments made during the year were mainly in buildings, vehicles, machinery and equipment and correspond to 4.2 percent (4.3) of revenue. Investments in relation to depreciation (excluding IFRS 16) for the year amounted to 0.8 (0.8).

Capital employed and financial position

Capital employed

The capital employed as of June 30, 2026 amounted to SEK 23,869 million (22,700 as of December 31, 2025), which is equivalent to 78 percent (75) of revenue. Higher operating results and continued optimization of capital employed resulted in a continued improved return on capital employed of 17.3 percent (16.3).

Shareholders' equity and financing

Shareholders' equity increased during the year by SEK 435 million, amounting to SEK 12,436 million as of June 30, 2026 (12,001 as of December 31, 2025). The difference is largely explained by translation differences of SEK 607 million, dividend of SEK -1,338 and net profit for the period of SEK 1,138 million. The return on shareholders' equity was 15.0 percent (13.6) and the equity ratio was 32.0 percent (31.4).

Net debt amounted to SEK 11,433 million as of June 30, 2026 (10,699 as of December 31, 2025). Net debt/EBITDA amounted to 1.60 (1.55 as of December 31, 2025), which is well below Loomis' ambition of being below 2.00.

As of June 30, 2026, the long-term loan facilities totaled SEK 10.7 billion and the short-term loan facilities totaled SEK 1.2 billion. Unutilized loan facilities amounted to SEK 4.9 billion, of which none are used as back-up for outstanding commercial paper. Available liquid funds amounted to SEK 2.7 billion (see Note 7).

Employees

The number of full-time equivalent employees (FTEs) as of June 30, 2026 was approximately 23,400 (24,400).

Other events

Events during the period, April–June 2026

On April 27 it was announced that Loomis has set new near-term science-based GHG reduction targets within Scope 1, 2 and 3 and has become the first company in its industry to receive validation from the Science Based Targets initiative (SBTi). The targets that have been validated by the SBTi are:

- Loomis commits to reduce absolute scope 1 and 2 GHG emissions 48.0 percent by 2030 from the base year 2019.
- Loomis also commits to reduce absolute scope 3 GHG emissions from capital goods, fuel- and energy-related activities, business travel, downstream transportation and distribution and downstream leased assets with 37.5 percent by 2035 from the base year 2024.

On May 5 it was announced that Loomis had entered a Tender Offer Agreement ("TOA") with CVC Capital Partners and other minority shareholders representing 99.49 percent of the outstanding shares in the Peru-based cash and valuables management company Hermes Transportes Blindados S.A. ("Hermes"), publicly listed on the Lima Stock Exchange. Under the TOA, Loomis will launch a public tender offer ("Oferta Pública de Adquisición") for up to 100 percent of the shares of Hermes, at an enterprise value of approximately SEK 4 billion on a cash and debt free basis. The public tender offer is expected to be launched during the third quarter. The acquisition is expected to be closed during the beginning of the fourth quarter of 2026.

Loomis AB held its annual general meeting (AGM) on May 6, 2026. For information on the decisions made at the AGM, please refer to the General Meeting section on Loomis' website, https://www.loomis.com/en/about-us/corporate-governance/general-meetings

In accordance with the resolution by the Annual General Meeting on May 6, 2026, Loomis AB has cancelled 1,500,000 repurchased treasury shares which were held by the company. The share capital of SEK 376,399,145 remains unchanged since, simultaneous with the resolution to reduce the share capital by means of withdrawal of repurchased treasury shares, it was resolved to increase the share capital by a transfer from non-restricted shareholders' equity to the share capital (bonus issue), without the issuing of any new shares. Thereby the share capital was restored to its balance prior to the reduction. Loomis' holding of own shares after the cancellation amounts to 77,753 shares. The total number of shares in the company, including the treasury shares held by Loomis, amounts to 67,000,000 shares with the equivalent number of votes.

In June, Loomis issued SEK 1,000 million in sustainability-linked bonds with a 5-year maturity and a floating interest rate of 3m Stibor +0.95%. The proceeds will be used for general corporate purposes and to refinance existing debt. Loomis has linked the sustainability-linked bonds to its 2030 target. In connection with the issuance, Loomis repurchased SEK 639 million of its outstanding bonds maturing in May 2027.

On June 18, it was announced that Loomis had entered into an agreement to acquire Transportadora del Interior S.A., a regional cash management company in Argentina, for an enterprise value of ARS 27.5 billion (approximately SEK 180 million) on a cash and debt free basis. The acquisition was completed on July 6, 2026. In 2025, the company reported revenues of approximately ARS 14.6 billion (approximately SEK 96 million) and had 200 employees.

Events after the end of the period

On July 8, it was announced that Tobias Hägglöv has been appointed Loomis new Chief Financial Officer and member of Group Management. He will assume the position on September 14, 2026, and succeeds Johan Wilsby.

Financial reports

Condensed consolidated income statement

SEK m	Note	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2026 R12	2025 Full year
Revenue	3, 4	**7,891**	**7,407**	**15,381**	**15,072**	**30,736**	**30,427**
Production expenses		–5,519	–5,281	–10,793	–10,800	–21,655	–21,661
Gross income		**2,372**	**2,126**	**4,588**	**4,273**	**9,080**	**8,765**
Selling and administration expenses		–1,304	–1,216	–2,608	–2,510	–5,156	–5,058
Other income and expenses		–5	–28	–21	–57	–74	–110
Items affecting comparability	6	–30	–68	–30	–185	–413	–568
Operating income (EBIT)		**1,032**	**814**	**1,928**	**1,520**	**3,437**	**3,029**
Finance income		10	36	31	60	73	102
Finance costs		–174	–185	–334	–382	–692	–740
Monetary net assets/liabilities		1	–2	0	–5	–5	–11
Income before taxes		**869**	**664**	**1,626**	**1,195**	**2,812**	**2,381**
Income tax		–261	–186	–488	–335	–952	–799
Net income for the period [1]		**608**	**478**	**1,138**	**860**	**1,860**	**1,582**
Other comprehensive income							
Items that will not be reclassified to profit and loss							
Actuarial gains and losses, net of tax		2	–3	56	89	–43	–10
Items that may be reclassified to profit and loss							
Translation differences		231	–137	607	–1,233	212	–1,628
Other comprehensive income for the period, net after tax		**233**	**–140**	**663**	**–1,145**	**169**	**–1,639**
Total comprehensive income for the period [2]		**841**	**339**	**1,800**	**–285**	**2,028**	**–57**
Earnings per share, SEK							
Basic earnings per share		9.09	7.01	17.00	12.58	27.66	23.29
Diluted earnings per share		9.06	6.99	16.94	12.55	27.56	23.21
Number of shares (millions)							
Number of shares outstanding	10	66.9	68.0	66.9	68.0	66.9	66.9
Average number of shares outstanding before dilution		66.9	68.3	66.9	68.4	67.2	67.9
Average number of shares outstanding after dilution		67.1	68.5	67.2	68.5	67.5	68.2

1) Net income for the period is entirely attributable to the owners of the Parent company.
2) Comprehensive income is entirely attributable to the owners of the Parent company.

Financial reports

Consolidated balance sheet

SEK m	Note	2026 Jun 30	2025 Jun 30	2025 Dec 31
ASSETS				
Non-current assets				
Goodwill		9,014	9,234	8,629
Intangible assets		1,588	1,683	1,589
Buildings and land		1,093	1,080	1,050
Machinery and equipment		4,799	4,902	4,708
Right-of-use assets		6,158	6,112	5,911
Contract assets		497	405	432
Deferred tax assets		568	607	553
Pension plan assets		282	273	204
Interest-bearing financial assets	8	5	22	11
Other non-current receivables		358	366	320
Total non-current assets		**24,364**	**24,684**	**23,405**
Current assets				
Inventory		840	581	587
Trade receivables		3,855	3,401	3,478
Other current receivables		341	314	361
Current tax assets		205	383	346
Prepaid expenses and accrued income		1,258	1,384	1,353
Interest-bearing financial assets	8	18	74	16
Cash and cash equivalents	7	8,033	7,836	7,491
Total current assets		**14,550**	**13,975**	**13,632**
TOTAL ASSETS		**38,914**	**38,659**	**37,037**
EQUITY AND LIABILITIES				
Equity	**10**			
Share capital		376	376	376
Other capital contributed		4,594	4,594	4,594
Other reserves		420	570	−167
Retained earnings including net income for the year		7,045	6,610	7,198
Total equity		**12,436**	**12,151**	**12,001**
Non-current liabilities				
Interest-bearing non-current lease liabilities		4,898	4,650	4,618
Loans payable	8	6,159	6,438	6,081
Deferred tax liabilities		389	404	381
Provisions for claims reserves		637	580	515
Provisions for pensions and similar commitments		551	522	547
Other provisions		257	192	234
Other non-current liabilities		423	347	345
Total non-current liabilities		**13,314**	**13,134**	**12,721**
Current liabilities				
Interest-bearing current lease liabilities		1,750	1,867	1,753
Loans payable	8	1,073	932	783
Trade payables		1,089	899	1,086
Provisions for claims reserves		250	377	304
Current tax liabilities		305	269	277
Liabilities, cash processing operations		5,306	5,780	4,612
Accrued expenses and deferred income		2,318	2,158	2,250
Other provisions		192	266	226
Other current liabilities		881	827	1,024
Total current liabilities		**13,164**	**13,374**	**12,315**
TOTAL EQUITY AND LIABILITIES		**38,914**	**38,659**	**37,037**

Financial reports

Consolidated statement of changes in equity

SEK m	2026 Jun 30	2025 Jun 30	2025 Full year
Opening balance	12,001	13,631	13,631
Actuarial gains and losses after tax	56	89	–10
Exchange differences	607	–1,233	–1,628
Total other comprehensive income	**12,664**	**–1,145**	**–1,639**
Net income for the period	1,138	860	1,582
Total comprehensive income for the period [1]	**13,802**	**–285**	**–57**
Dividend paid to Parent Company's shareholders	–1,338	–959	–959
Share-based payment	–27	–37	–14
Acquisition and cancellation of own shares	-	–200	–600
Closing balance	**12,436**	**12,151**	**12,001**

1) Total comprehensive income is entirely attributable to the owners of the Parent company.

Consolidated statement of cash flows

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2025 Full year
Operating activities					
Income before taxes	869	664	1,626	1,195	2,381
Depreciation and amortization	810	775	1,592	1,577	3,186
Other non-cash items	217	125	346	397	973
Financial items received	7	44	24	64	101
Financial items paid	–180	–188	–320	–403	–757
Income tax paid	–277	–448	–365	–865	–1,255
Change in trade receivables	–143	–137	–224	–125	–291
Change in other working capital and other items [2]	–276	–285	–384	–304	270
Cash flow from operating activities	**1,027**	**550**	**2,294**	**1,537**	**4,609**
Investing activities					
Investments in non-current assets	–341	–310	–640	–655	–1,406
Disposals of non-current assets	-	-	-	-	0
Acquisitions of operations	-	–552	–1	–552	–693
Cash flow from investing activities	**–341**	**–862**	**–641**	**–1,206**	**–2,099**
Financing activities					
Dividend paid	–1,338	–959	–1,338	–959	–959
Acquisition of own shares	-	–200	0	–200	–600
Issuance of bonds	1,000	-	1,000	-	1,800
Issuance of commercial papers and other long-term borrowing	-	-	-	-	0
Redemption of commercial papers and other long-term borrowing	–639	-	–639	-	–1,844
Short-term interest-bearing deposits	-	607	-	307	307
Change in other interest-bearing liabilities	–459	2	–879	–441	–1,295
Cash flow from financing activities	**–1,436**	**–550**	**–1,856**	**–1,292**	**–2,590**
Cash flow for the period	**–750**	**–862**	**–203**	**–961**	**–80**
Cash and cash equivalents at beginning of period 1)	3,429	2,886	2,853	3,074	3,074
Translation differences in cash and cash equivalents	13	4	42	–84	–142
Cash and cash equivalents at end of period [1]	**2,692**	**2,029**	**2,692**	**2,029**	**2,853**

1) Excluding funds within cash processing operations. See also Note 7 Cash and cash equivalents.

Financial reports

Consolidated Statement of cash flows excluding IFRS 16 effects, Additional information

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2026 R12	2025 Full year
Operating income (EBITA) 1)	1,058	899	1,957	1,737	3,898	3,678
Depreciation and amortization 1)	391	385	774	795	1,556	1,576
Change in trade receivables	−144	−137	−225	−125	−391	−291
Change in other working capital and other items 1)	−281	−288	−386	−305	188	269
Cash flow from operating activities before investments	**1,024**	**860**	**2,120**	**2,102**	**5,251**	**5,232**
Investments in non-current assets, net	−341	−310	−640	−655	−1,392	−1,406
Cash flow from operating activities	**683**	**550**	**1,480**	**1,447**	**3,859**	**3,826**
Financial items paid and received 1)	−116	−88	−183	−227	−386	−430
Income tax paid	−276	−448	−364	−865	−754	−1,255
Free cash flow	**291**	**13**	**933**	**356**	**2,719**	**2,142**
Cash flow effect of items affecting comparability	23	−31	12	−53	−119	−184
Acquisition of operations	-	−552	−1	−552	−142	−693
Acquisition-related costs and revenue, paid and received 2)	−5	−91	−21	−118	−72	−169
Dividend paid	−1,338	−959	−1,338	−959	−1,338	−959
Acquisition of own shares	-	−200	-	−200	−400	−600
Issuance of bonds	1,000	-	1,000	-	2,800	1,800
Issuance of commercial papers and other long-term borrowing	-	-	-	-	-	-
Redemption of commercial papers and other long-term borrowing	−639	-	−639	-	−2,482	−1,844
Short-term interest-bearing deposits	-	607	0	307	-	307
Change in other interest-bearing liabilities 1)	−82	350	−149	257	−286	119
Cash flow for the period	**−750**	**−862**	**−203**	**−961**	**680**	**−80**

1) Excluding IFRS 16 effects.

2) Refers to the cash flow effect of acquisition-related transaction-, restructuring and integration costs.

Notes

Note 1 – Accounting policies

The Group's financial reports are prepared in accordance with International Financial Reporting Standards (IAS/IFRS, as adopted by the European Union) issued by the International Accounting Standards Board, and statements issued by the IFRS Interpretations Committee (IFRIC). This interim report has been prepared according to IAS 34 Interim Financial Reporting.

The most important accounting policies in accordance with IFRS, which constitute the accounting standard for the preparation of this interim report, can be found in the annual report for 2025.

New or changed standards and interpretations that entered into force on January 1, 2026 did not have a material effect on the Group's financial statements.

The new standard IFRS 18 Presentation and Disclosure in Financial Statements is expected to become effective for financial years beginning on or after 1 January 2027 and requires comparative information to be restated in accordance with the standard. Loomis is preparing for the implementation of IFRS 18 and evaluating its effects on the Group's financial reporting. The standard is expected to result in some changes to the presentation and disclosure of information in the financial statements.

Critical estimates and assessments

For critical estimates and assessments as well as contingent liabilities, please refer to pages 130 and 160 of the 2025 Annual Report. There have been no other significant changes compared to what is described in the Annual Report.

Parent Company – Loomis AB

The Parent Company's financial statements have been prepared in accordance with the Swedish Annual Accounts Act and RFR 2 Accounting for Legal Entities.

Note 2 – Risks and uncertainties

Risk management and key risks

A robust and effective risk management program is one of Loomis' most important success factors. Given its history and the nature of its service offering, Loomis has extensive experience managing risk and takes a structured and proactive approach throughout the organization—at both the local and central levels. Well-managed risk can create opportunities and add value to the business, while risk that is not efficiently managed can cause negative impacts and losses.

Loomis' Enterprise Risk Management (ERM) program provides a framework for the Group's risk activities. The purpose of the ERM framework is to proactively manage the portfolio of risks identified throughout the organization. The ERM activities are conducted holistically and proactively to support the achievement of Loomis' mission, strategy and business objectives.

Loomis classifies its risks into six categories: strategic risks, operational risks, compliance and legal risks, hazard risks, information and technology risks and financial risks. There are risks that pertain to Loomis itself and the industry as well as risks that are more general in nature.

Risks that have been identified to be of key significance include payment market changes, data privacy, health and safety, attracting and retaining employees, fraud and corruption, information security/cyber risk, physical security, climate change, compliance, money laundering and financial risks.

For further information on Loomis ERM framework as well as risks and the risk management approach, see pages 51–57 of Loomis' Annual and Sustainability Report 2025.

Uncertainty factors

Changes in general economic conditions and market trends have various effects on demand for cash handling services. These include cash usage trends, changes in consumption levels, the risk of robbery and bad debt losses, and the staff turnover rate.

The preparation of financial reports requires the Board of Directors and Group Management to make estimates and judgments. Estimates and judgments affect both the income statement and the balance sheet as well as disclosures of items like contingent liabilities. Actual outcomes may deviate from these estimates and judgments depending on other circumstances or conditions.

In 2026, the actual financial outcome of certain previously reported items affecting comparability, provisions and contingent liabilities, as described in the Annual and Sustainability Report 2025 and, where applicable, under the heading "Critical accounting estimates and judgments" in Note 1 of this report, may deviate from the financial assessments and provisions made by management. This may impact the Group's profitability and financial position.

Seasonal variations

Loomis' earnings fluctuate across the seasons, and this should be taken into consideration when making assessments based on interim financial information. The primary reason for these seasonal variations is that the number of payment transactions increases during the vacation periods.

Note 3 – Revenue by business line

Revenue per business line, quarter

	Quarter 2 2026					Quarter 2 2025				
SEK m	Europe and Latin America	USA	SME/Pay	Group-wide functions and eliminations	Total	Europe and Latin America	USA	SME/Pay	Group-wide functions and eliminations	Total
Cash in transit (CIT)	1,134	1,376	22	-	2,532	1,168	1,300	5	-	2,473
Cash management services (CMS)	681	548	6	-	1,235	678	558	2	-	1,238
ATM	616	856	-	-	1,472	720	802	-	-	1,522
Automated Solutions	589	1,103	15	-	1,707	479	973	2	-	1,454
International	438	140	-	-	578	333	126	-	-	460
FXGS	207	-	-	-	207	183	-	-	-	183
Loomis Pay	-	-	46	-	46	-	-	34	-	34
Other and internal sales	66	127	-	−80	113	58	52	-	−67	43
Total revenue	**3,731**	**4,150**	**90**	**−80**	**7,891**	**3,620**	**3,811**	**43**	**−67**	**7,407**
Timing of revenue recognition, external										
At a point in time	825	198	-	-	1,023	623	116	-	-	739
Over time	2,866	3,912	90	-	6,868	2,962	3,663	43	-	6,668
Total external revenue	**3,690**	**4,110**	**90**	**-**	**7,891**	**3,586**	**3,778**	**43**	**-**	**7,407**

Revenue per business line, year to date

	Six months 2026					Six months 2025				
SEK m	Europe and Latin America	USA	SME/Pay	Group-wide functions and eliminations	Total	Europe and Latin America	USA	SME/Pay	Group-wide functions and eliminations	Total
Cash in transit (CIT)	2,261	2,665	37	-	4,963	2,374	2,782	7	-	5,163
Cash management services (CMS)	1,339	1,045	11	-	2,395	1,378	1,145	3	-	2,526
ATM	1,180	1,656	-	-	2,836	1,398	1,663	-	-	3,061
Automated Solutions	1,096	2,126	28	-	3,251	933	1,964	3	-	2,900
International	912	304	-	-	1,215	693	272	-	-	966
FXGS	410	-	-	-	410	332	-	-	-	332
Loomis Pay	-	-	85	-	85	-	-	60	-	60
Other and internal sales	116	274	-	−164	226	100	87	-	−122	65
Total revenue	**7,314**	**8,069**	**162**	**−164**	**15,381**	**7,207**	**7,915**	**73**	**−122**	**15,072**
Timing of revenue recognition, external										
At a point in time	1,609	417	-	-	2,026	1,213	228	-	-	1,441
Over time	5,637	7,556	162	-	13,356	5,940	7,618	73	-	13,631
Total external revenue	**7,246**	**7,973**	**162**	**-**	**15,381**	**7,153**	**7,847**	**73**	**-**	**15,072**

Revenue by significant geographical market

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2025 Full year
USA	4,095	3,791	7,939	7,864	15,716
France	903	942	1,812	1,861	3,817
Spain	485	460	937	908	1,888
Switzerland	507	447	1,017	910	1,877
UK	259	293	542	623	1,156
Sweden	185	238	347	458	778
Other countries	1,456	1,236	2,787	2,450	5,195
Total revenue	**7,891**	**7,407**	**15,381**	**15,072**	**30,427**

External revenue is reported per significant geographical market.

Note 4 – Segment overview

Loomis has operations in a number of countries, with country presidents being responsible for each country. Segment presidents supervise operations in a number of countries and also support the respective country president. Operating segments are reported in accordance with Loomis' internal reporting, provided to the Loomis' CEO who has been identified as the most senior executive operating decision-maker within Loomis. Loomis has the following segments: Europe and Latin America, USA, SME/Pay and Group-wide functions. Presidents for the segments are responsible for following up the Segments' revenue, operating income (EBITA) as well as operating income (EBIT) before items affecting comparability, according to the manner in which Loomis reports its consolidated income statement. This then forms the basis for how the CEO monitors development, allocates resources, etc. Loomis has therefore chosen this structure for its segment reporting. For definitions of these measures, refer to definitions on page 25 as well as the alternative performance measures on page 24.

Revenue

	2025					2026				
SEK m	**Q1**	**Q2**	**Q3**	**Q4**	**Full year**	**Q1**	**Q2**	**Q3**	**Q4**	**Full year**
Europe and Latin America	3,587	3,620	3,680	3,727	14,614	3,584	3,731	-	-	-
USA	4,104	3,811	3,956	3,979	15,850	3,919	4,150	-	-	-
SME/Pay	30	43	65	71	208	72	90	-	-	-
Group-wide functions	-	-	-	-	-	-	-	-	-	-
Eliminations	−55	−67	−57	−66	−245	−84	−80	-	-	-
Total revenue	**7,665**	**7,407**	**7,644**	**7,711**	**30,427**	**7,491**	**7,891**	**-**	**-**	**-**

Operating income (EBITA)

	2025					2026				
SEK m	**Q1**	**Q2**	**Q3**	**Q4**	**Full year**	**Q1**	**Q2**	**Q3**	**Q4**	**Full year**
Europe and Latin America	333	445	473	467	1,717	367	463	-	-	-
USA	679	623	643	682	2,628	703	763	-	-	-
SME/Pay	−52	−41	−32	−36	−161	−39	−35	-	-	-
Group-wide functions	−73	−83	−78	−97	−332	−85	−90	-	-	-
Operating income (EBITA)	**887**	**944**	**1,006**	**1,014**	**3,851**	**946**	**1,102**	**-**	**-**	**-**

Operating income (EBIT)

	2025					2026				
SEK m	**Q1**	**Q2**	**Q3**	**Q4**	**Full year**	**Q1**	**Q2**	**Q3**	**Q4**	**Full year**
Europe and Latin America	300	412	440	430	1,582	339	434	-	-	-
USA	674	595	634	672	2,575	695	751	-	-	-
SME/Pay	−52	−41	−32	−36	−161	−39	−36	-	-	-
Group-wide functions	−99	−85	−81	−135	−400	−98	−87	-	-	-
Operating income (EBIT) before items affecting comparability	**823**	**882**	**961**	**930**	**3,597**	**896**	**1,062**	**-**	**-**	**-**
Items affecting comparability	−117	−68	−23	−360	−568	-	−30	-	-	-
Operating income (EBIT)	**706**	**814**	**938**	**570**	**3,029**	**896**	**1,032**	**-**	**-**	**-**

Segment overview income statement

SEK m	Six months 2026 Europe and Latin America	USA	SME/Pay	Group-wide functions	Eliminations	Total
Revenue	7,252	7,700	149	-	−164	14,937
Revenue, acquisitions	63	369	13	-	-	444
Total revenue	**7,314**	**8,069**	**162**	-	**−164**	**15,381**
Production expenses	−5,355	−5,419	−183	-	164	−10,793
Gross income	**1,959**	**2,650**	**−21**	-	-	**4,588**
Selling and administrative expenses	−1,180	−1,200	−54	−175	-	−2,608
Other income and expenses	−6	−5	-	−11	-	−21
Items affecting comparability	−23	103	-	−110	-	−30
Operating income (EBIT)	**750**	**1,548**	**−75**	**−295**	-	**1,928**
Net financial items	-	-	-	−303	-	−303
Loss on monetary net assets/liabilities	-	-	-	0	-	0
Income before taxes	**750**	**1,548**	**−75**	**−598**	-	**1,625**

Segment overview income statement

SEK m	Six months 2025 Europe and Latin America	USA	SME/Pay	Group-wide functions	Eliminations	Total
Revenue	7,207	7,837	68	-	−122	14,990
Revenue, acquisitions	-	77	5	-	-	82
Total revenue	**7,207**	**7,914**	**73**	-	**−122**	**15,072**
Production expenses	−5,355	−5,463	−103	-	122	−10,800
Gross income	**1,852**	**2,452**	**−31**	-	-	**4,273**
Selling and administrative expenses	−1,135	−1,157	−62	−157	-	−2,510
Other income and expenses	−5	−25	-	−27	-	−57
Items affecting comparability	−223	38	-	0	-	−185
Operating income (EBIT)	**489**	**1,308**	**−93**	**−183**	-	**1,520**
Net financial items	-	-	-	−321	-	−321
Loss on monetary net assets/liabilities	-	-	-	−5	-	−5
Income before taxes	**489**	**1,308**	**−93**	**−509**	-	**1,195**

Segment overview balance sheet

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Europe and Latin America			
Assets	20,700	20,963	18,879
Liabilities	9,132	9,566	8,054
USA			
Assets	15,959	15,890	14,198
Liabilities	4,056	3,955	2,796
Other [1)]			
Assets	2,254	1,806	3,960
Liabilities	13,290	12,988	14,187
Equity	12,436	12,151	12,001
Group total			
Assets	38,914	38,659	37,037
Liabilities	26,478	26,509	25,036
Equity	12,436	12,151	12,001

1) Segment Other includes Group-wide functions and SME/Pay.

Note 5 – Acquisitions

No acquisitions have been completed during the period.

For acquisitions completed during 2025, refer to Note 12 in the 2025 Annual Report.

Note 6 – Items affecting comparability

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2025 Full year
Provision for litigation and claims [1]	−23	-	−23	-	−42
Impairment of goodwill within segment Europe and Latin America	-	-	-	-	−314
M&A related IAC [2]	103	29	103	29	39
Write-down of IT project	−110	-	−110	-	-
Restructuring costs within segment Europe and Latin America	-	−96	-	−213	−251
Total items affecting comparability	**−30**	**−68**	**−30**	**−185**	**−568**

1) Related to the ongoing legal dispute in Denmark and Chile. Refer to page 9 as well as Note 28 in the Annual and Sustainability Report 2025 for details.
2) Mainly related to the reversal of earnout provisions.

Note 7 – Cash and cash equivalents

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Cash and cash equivalents	8,033	7,836	7,491
Adjusted for inventory of cash within the cash processing operations	−3,399	−4,228	−3,727
Adjusted for prepayments from customers	−1,942	−1,580	−912
Cash and cash equivalents excluding funds for cash processing activities	**2,692**	**2,029**	**2,853**

Note 8 – Financial instruments

Fair value estimations

Fair value measurement of financial instruments is performed with guidance from the most reliable market prices available. The fair values of instruments that are listed, for example, on the largest bond and interest markets, are measured using the actual spot rates. Conversion of market values to Swedish krona has been performed at the spot rate. For instruments where there is no readily available price on the market, the cash flows have been discounted with the help of a deposit/swap rate for the cash flow currency. Fair values of financial liabilities are calculated by discounting future cash flows with actual market rates for similar financial instruments. The Group's financial assets and liabilities are measured at fair value in accordance with the following hierarchy:

Financial Instruments; reported values by measurement category:

SEK m	IFRS 9 Category	Jun 30, 2026 Carrying amount / Fair value	Dec 31, 2025 Carrying amount / Fair value
Financial assets			
Interest-bearing financial fixed assets	1	5	11
Accounts receivable	1	3,855	3,478
Interest-bearing financial current assets	2	18	16
Liquid funds [1)]	1	2,692	2,853
Financial liabilities			
Current loans payable	4	57	128
Current loans payable	3	2,766	2,408
Long-term loans payable	4	34	32
Long-term loans payable	3	11,023	10,667
Accounts payable	3	1,089	1,086

1) Excluding liquid funds in the cash processing operations. For more information about funds in the cash processing operations, refer to Note 7 Liquid funds.

Categories of financial instruments

1: Financial assets at amortized cost
2: Financial assets at fair value through profit or loss
3: Financial liabilities at amortized cost
4: Financial liabilities at fair value through profit or loss

Loomis' financial instruments are measured in accordance with the following levels:

- Level 1: Fair value is based on quoted prices on an active market for identical assets or liabilities.
- Level 2: Fair value is based on inputs other than what is available under level 1. Measurement of assets and liabilities is based on direct or indirect market data such as interest rates and currency rates.
- Level 3: Measurement of assets and liabilities is based entirely on unobservable market data.

Financial assets

SEK m	Level 1	Level 2	Level 3	Total
Financial assets				
Derivative instruments held for trading	-	2	-	**2**
Derivative instruments used for hedging	-	-	-	**-**
Total assets	**-**	**2**	**-**	**2**

Financial liabilities

SEK m	Level 1	Level 2	Level 3	Total
Financial liabilities				
Derivative instruments held for trading	-	5	-	**5**
Derivative instruments used for hedging	-	23	-	**23**
Deferred consideration	-	-	63	**63**
Total liabilities	**-**	**28**	**63**	**91**

Note 9 – Transactions with related parties

Transactions between Loomis and related parties are described in Note 31 of the 2025 Annual Report. There have been no transactions with related parties during the period that have materially impacted the Company's earnings and financial position.

Note 10 – Number of shares as of June 30, 2026

	No. of shares	No. of votes	Quota value	SEK m
Shares	68,500,000	68,500,000	5	376
Cancellation of treasury shares	−1,500,000	−1,500,000		
Total no. of shares	**67,000,000**	**67,000,000**	**5**	**376**
Total treasury shares [1]	−77,753	−77,753		
Total no. of shares outstanding	**66,922,247**	**66,922,247**		

1) Loomis has not repurchased any shares during the year.

Note 11 – Contingent liabilities, group

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Guarantees and other commitments	2,843	2,319	2,718

For details of the Group's contingent liabilities, see Note 28 in the Annual and Sustainability Report 2025.

Key ratios

SEK m / SEK / %	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2026 R12	2025 Full year
Currency-adjusted growth, %	*9.1*	*4.8*	*9.2*	*4.7*	*8.2*	*6.0*
Organic growth, %	*6.7*	*3.8*	*6.3*	*4.1*	*5.1*	*4.0*
Total growth, %	*6.5*	*–3.0*	*2.0*	*1.2*	*0.4*	*–0.1*
Gross margin, %	*30.1*	*28.7*	*29.8*	*28.3*	*29.5*	*28.8*
Selling and administration expenses as % of total revenue	*–16.5*	*–16.4*	*–17.0*	*–16.7*	*–16.8*	*–16.6*
Operating margin (EBITA), %	*14.0*	*12.7*	*13.3*	*12.1*	*13.2*	*12.7*
Tax rate, %	*30.0*	*28.0*	*30.0*	*28.0*	*33.9*	*33.5*
Net margin, %	*7.7*	*6.5*	*7.4*	*5.7*	*6.1*	*5.2*
Return on equity, % [1]	*15.0*	*13.6*	*15.0*	*13.6*	*15.0*	*12.5*
Return on capital employed, % [1]	*17.3*	*16.3*	*17.3*	*16.3*	*17.3*	*16.3*
Equity ratio, %	*32.0*	*31.4*	*32.0*	*31.4*	*32.0*	*32.4*
Cash and cash equivalents excl. funds within cash processing operations (SEK m)	2,692	2,029	2,692	2,029	2,692	2,853
Net debt (SEK m)	11,433	12,011	11,433	12,011	11,433	10,699
Net debt / EBITDA	1.60	1.75	1.60	1.75	1.60	1.55
Cash flow from operating activities as % of operating income (EBITA) [2]	62	58	72	79	95	99
Investments in relation to depreciation [3]	0.9	0.8	0.8	0.8	0.9	0.9
Investments as % of total revenue	*4.3*	*4.2*	*4.2*	*4.3*	*4.5*	*4.6*
Basic earnings per share, SEK	9.09	7.01	17.00	12.58	27.66	23.29
Equity per share, SEK	*185.83*	*178.81*	*185.83*	*178.81*	*185.83*	*179.33*
Cash flow from operating activities per share, SEK	15.30	8.04	34.15	22.43	79.57	67.69
Dividend per share, SEK	20.00	14.00	20.00	14.00	20.00	14.00
Number of shares outstanding (millions)	66.9	68.0	66.9	68.0	66.9	66.9
Average number of shares outstanding before dilution (millions)	66.9	68.3	66.9	68.4	67.2	67.9

1) Return ratios are calculated on R12.

2) Excluding IFRS 16 effects.

3) Historically calculated on cash flow including IFRS 16 effects, adjusted to be calculated on cash flow excluding IFRS 16 effects.

Parent Company

Parent company summary statement of income

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2025 Full year
Revenue	280	262	580	553	1,095
Operating income (EBIT)	−26	50	107	178	343
Income after financial items	1,121	1,380	1,231	1,465	1,961
Net income for the period	**1,133**	**1,368**	**1,220**	**1,436**	**1,940**

The Parent Company's revenue consists mainly of revenue from subsidiaries in the form of management, trademark and IT fees.

Parent company condensed balance sheet

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Non-current assets	12,701	9,425	8,922
Current assets	4,403	6,108	7,494
Total assets	**17,105**	**15,533**	**16,416**
Equity	6,648	6,662	6,790
Untaxed reserves	1	1	1
Non-current liabilities	6,189	6,468	6,076
Current liabilities	4,267	2,402	3,550
Total equity and liabilities	**17,105**	**15,533**	**16,416**

The Parent Company's non-current assets consist mainly of shares in subsidiaries. The liabilities are mainly external liabilities and liabilities to subsidiaries.

Contingent liabilities, parent company

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Guarantees and other commitments	8,439	8,915	9,060

Alternative performance measures

Use of alternative performance measures

To support Group Management and other stakeholders in analyzing the Group's financial performance, Loomis reports certain performance measures that are not defined under IFRS. Group Management believes that this information facilitates analysis of the Group's performance. The Loomis Group primarily uses the following alternative performance measures (see also Definitions for a full list of measures):

- Currency–adjusted growth and Organic growth in sales
- Operating income (EBITA) and Operating margin (EBITA), %
- Cash flow from operating activities as % of operating income (EBITA)
- Net debt and Net debt/EBITDA
- Equity ratio, %
- Capital employed and Return on capital employed
- Return on equity

Cash flow from operating activities as % of operating income (EBITA)

Loomis' main measure of cash flow (cash flow from operating activities) focuses on the current cash flow from operating activities based on EBITA adding back amortization/depreciation and the effect of changes in trade receivables, as well as changes in other working capital and other items. Cash flow from operating activities reflects the cash flow that operating activities generate before payments of financial items, income tax, items affecting comparability, acquisitions and divestments, as well as dividends and changes in the Group's net debt. Cash flow from operating activities as a percentage of operating income (EBITA) illustrates the cash conversion that Loomis has, i.e. how recognized earnings have resulted in cash flow.

Loomis provides an alternative presentation of cash flow which includes cash flow from operating activities adjusted for the impact of IFRS 16 Leases. This is presented in the section Financial Reports in this report.

Currency–adjusted growth and Organic growth in sales

Since Loomis generates most of its revenue in currencies other than the reporting currency (i.e. Swedish kronor, SEK) and exchange rates have historically proved to be relatively volatile, and since the Group has made a number of acquisitions, sales growth is presented both as exchange rate adjusted and adjusted for both exchange rate fluctuations and effects from acquisitions. This makes it possible to analyze and explain growth, excluding exchange rate effects and acquisitions.

SEK m	2026 Quarter 2	2025 Quarter 2	Growth	Growth, %
Recognized revenue	7,891	7,407	483	6.5
Organic growth			493	6.7
Revenue, acquisitions			183	2.5
Real growth			676	9.1
Exchange rate effects			−193	−2.6

SEK m	2026 Six months	2025 Six months	Growth	Growth, %
Recognized revenue	15,381	15,072	309	2.0
Organic growth			946	6.3
Revenue, acquisitions			444	2.9
Real growth			1,391	9.2
Exchange rate effects			−1,082	−7.2

Operating income (EBIT) before items affecting comparability, Operating income (EBITA) and Operating margin (EBITA), %

Loomis' internal control of operating activities is focused on the operating income that is created within and can be impacted by local operating activities. For this reason Loomis has chosen to focus on earnings and margins before interest, taxes, amortization of acquisition-related intangible assets, acquisition-related costs and revenue, and items affecting comparability.

SEK m	2026 Quarter 2	2025 Quarter 2	2026 Six months	2025 Six months	2025 Full year
Operating income (EBIT)	1,032	814	1,928	1,520	3,029
Adding back items affecting comparability	30	68	30	185	568
Operating income (EBIT) before items affecting comparability	**1,062**	**882**	**1,958**	**1,705**	**3,597**
Adding back acquisition-related costs	5	28	21	57	110
Adding back amortization of acquisition-related intangible assets	35	34	69	68	144
Operating income (EBITA)	**1,102**	**944**	**2,048**	**1,831**	**3,851**
Calculation of operating margin (EBITA), %					
EBITA	1,102	944	2,048	1,831	3,851
Total revenue	7,891	7,407	15,381	15,072	30,427
EBITA / Total revenue, %	*14.0*	*12.7*	*13.3*	*12.1*	*12.7*

Alternative performance measures

Net debt and Net debt/EBITDA

Net debt is an important concept for understanding a Company's financing structure and leverage. Net debt is the net of interest-bearing liabilities and assets, and is used together with equity to finance the Group's capital employed. Loomis excludes funds within cash processing operations and financing of funds within cash processing operations (stock funding) from the definition of net debt. The financial leverage is measured by calculating net debt as percentage of operating income after adding back amortization and depreciation, i.e. net debt/EBITDA.

Reconciliation of Net debt and calculation of Net debt/EBITDA

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Short-term loans	1,073	932	783
Long-term loans	6,159	6,438	6,081
Total loans payable	**7,232**	**7,371**	**6,864**
Cash and cash equivalents excluding funds in cash processing operations	−2,692	−2,029	−2,853
Other interest-bearing assets	−23	−96	−26
Financial net debt	**4,516**	**5,245**	**3,985**
Lease liabilities	6,648	6,517	6,371
Pension net, assets (-) liabilities (+)	269	249	343
Net debt	**11,433**	**12,011**	**10,699**

SEK m	2026 Quarter 2	2025 Quarter 2	2025 Full year
Operating income (EBITA), R12	4,069	3,832	3,851
Adding back depreciation/amortization, R12	3,056	3,028	3,042
EBITDA, R12	7,125	6,859	6,894
Net debt / EBITDA (times)	**1.60**	**1.75**	**1.55**

Equity ratio, %

The equity ratio is a measure that show the ratio of equity financing in relation to the company's total assets. The measure is used as an indication of financial strength and resilience to losses.

Reconciliation equity ratio, %

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Equity	12,436	12,151	12,001
Total assets	38,914	38,659	37,037
Equity ratio, %	*32.0*	*31.4*	*32.4*

Capital employed and Return on capital employed, %

Capital employed is a measure of how much capital is tied up in operating activities and is therefore expected to generate returns in the form of operating income. Capital employed is equivalent to the sum of all financing in the form of net debt and equity. Loomis includes funds within cash processing operations and financing of funds within cash processing operations (stock funding) in the definition of capital employed.

Reconciliation of capital employed and return on capital employed, %

SEK m	2026 Jun 30	2025 Jun 30	2025 Dec 31
Non-current assets			
Goodwill	9,014	9,234	8,629
Acquisition-related intangible assets	776	885	799
Other intangible assets	812	798	790
Land and buildings	1,093	1,080	1,050
Machinery and equipment	4,799	4,902	4,708
Right-of-use assets	6,158	6,112	5,911
Other operating assets (1)	1,423	1,378	1,304
Current assets			
Inventory	840	581	587
Trade receivables	3,855	3,401	3,478
Other operating assets (2)	1,803	2,081	2,060
Funds in cash processing operations	5,341	5,808	4,639
Non-current liabilities			
Deferred tax liability	−389	−404	−381
Provisions for claims reserves	−637	−580	−515
Other provisions	−257	−192	−234
Other non-current liabilities	−423	−347	−345
Current liabilities			
Trade payables	−1,089	−899	−1,086
Liabilities in cash processing operations	−5,306	−5,780	−4,612
Accrued expenses and deferred income	−2,318	−2,158	−2,250
Other operating liabilities (3)	−1,628	−1,739	−1,832
Capital employed	**23,869**	**24,161**	**22,700**
Capital employed (average)	**23,576**	**23,508**	**23,576**
Operating income (EBITA), R12	4,069	3,832	3,851
Return on capital employed, %	*17.3*	*16.3*	*16.3*

1) Includes the items Contract assets, Deferred tax assets and Other non-current receivables.

2) Includes the items Other current receivables, Current tax assets, and Prepaid expenses and accrued income.

3) Includes the items Provisions for claims reserves, Current tax liabilities, Other provisions and Other current liabilities.

Return on equity

Return on equity is an important concept for understanding a Company's return on the capital that the shareholders have injected and earned. The return is calculated as earnings for the period (rolling 12 months) in relation to average equity for the period.

SEK m	2026 Quarter 2	2025 Quarter 2	2025 Full year
Net income for the period, R12	1,860	1,746	1,582
Equity (average)	12,397	12,864	12,645
Return on equity, %	*15.0*	*13.6*	*12.5*

Definitions

Gross margin, %	Gross income as a percentage of total revenue.
Operating income (EBITA)	Earnings Before Interest, Taxes, Amortization of acquisition-related intangible assets, Acquisition-related costs and revenue and items affecting comparability.
Operating margin (EBITA), %	Earnings Before Interest, Taxes, Amortization of acquisition-related intangible assets, Acquisition-related costs and revenue and items affecting comparability, as a percentage of revenue.
Operating income (EBITDA)	Earnings Before Interest, Taxes, Depreciation, Amortization of acquisition-related intangible assets, Acquisition-related costs and revenue and items affecting comparability.
Operating income (EBIT)	Earnings Before Interest and Taxes.
Operating income (EBIT before items affecting comparability)	Earnings Before Interest, Taxes and items affecting comparability.
Items affecting comparability	Items affecting comparability are reported events and transactions whose effects on profit and loss are important to note when the period's results are compared with previous periods, such as capital gains and losses on disposals of significant cash generating units, material impairment losses or other significant items affecting comparability.
Currency-adjusted growth, %	Increase in revenue for the period, adjusted for changes in exchange rates, as a percentage of the previous year's revenue. Also referred to as currency-adjusted growth.
Organic growth, %	Increase in revenue for the period, adjusted for acquisition/divestments and changes in exchange rates, as a percentage of the previous year's revenue adjusted for divestments.
Total growth, %	Increase in revenue for the period as a percentage of the previous year's revenue.
Net margin, %	Net income for the period after tax as a percentage of total revenue.
Basic earnings per share	Net income for the period in relation to the average number of shares outstanding during the period.
Diluted earnings per share	Net income for the period in relation to the average number of shares outstanding after dilution during the period.
Cash flow from operations per share	Cash flow from operations for the period in relation to the number of shares after dilution.
Investments in relation to depreciation	Net investments in non-current assets, for the period, in relation to depreciation, excluding IFRS 16 effects.
Investments as % of total revenue	Net investments in non-current assets for the period as a percentage of total revenue.
Equity per share	Equity in relation to the number of shares outstanding before dilution.
Cash flow from operating activities as % of operating income (EBITA)	Operating income, EBITA, (excluding IFRS 16), adjusted for depreciation (excluding IFRS 16), changes in trade receivables and other items (excluding IFRS 16) and net investments in non-current assets as a percentage of operating income, EBITA.
Return on equity, %	Net income for the period (rolling 12 months) as a percentage of the average balance of equity.
Return on capital employed, %	Operating income EBITA (rolling 12 months) as a percentage of the average balance of capital employed.
Equity ratio, %	Equity as a percentage of total assets.
Capital employed	Equity with the addition of net debt.
Net debt	Interest-bearing liabilities less interest-bearing assets and cash and cash equivalents excluding funds for cash processing activities.
Net debt/EBITDA	Net debt as percentage of operating income after adding back depreciation and amortization.
R12	Rolling 12 months.
Scope 1	Greenhouse Gas (GHG) emissions from sources that an organization own or controls directly.
Scope 2	Greenhouse Gas (GHG) emissions that an organization causes indirectly when the energy it purchases, and uses is produced.
Recordable work-related injury rate	The number of work-related injuries that arise from exposure to hazards at work, resulting in fatalities, days away from work, restricted work or transfer to another job, medical treatment beyond first aid, loss of consciousness, fractures or other work-related chronic irreversible conditions per million of hours worked.
Other	Amounts in tables and other combined amounts have been rounded off on an individual basis. Minor differences due to this rounding-off, may, therefore, appear in the totals.

Outlook

The company is not providing any forecast information for 2026.

Stockholm, July 24, 2026

Lars Blecko
Chairman of the Board

Alf Göransson
Board member

Cecilia Daun Wennborg
Board member

Liv Forhaug
Board member

Johan Lundberg
Board member

Marita Odélius
Board member

Santiago Galaz
Board member

Chalanja Henningsson
Board member,
employee representative

Aritz Larrea
President and CEO

This interim report has not been subject
to a review by the Company's auditors

Loomis in brief

Financial targets 2025–2027

- **Revenue:** Compounded annual growth rate, currency adjusted, of 5–7 percent per year
- **Operating margin EBITA:** 12–14 percent during the entire strategic period

Sustainability targets 2025–2027

- **Reduction of CO_2e (scope 1 and 2)** by 34 percent compared with 2019
- **Reduction of the recordable work-related injury rate** by 10 percent compared with 2024

Dividend policy

- 40–60 percent of net income for the year

Operations

Loomis offers secure and efficient high-security logistics and comprehensive payments management, including transportation, processing and storage of cash and valuables. The company serves financial institutions, retailers, and governmental authorities globally. Loomis employs 24,000 people, operates around 400 branches in more than 25 countries, and had revenue of more than SEK 30 billion in 2025. Loomis AB is listed on the Nasdaq Stockholm Large-Cap list.

Telephone conference and audiocast

A conference call will be held on July 24, 2026 at 10:30 a.m. (CEST).

To follow the conference call via telephone and participate in the Q&A session please call (local call);
United Kingdom: +44 (0) 161 2508 206
USA: +1 (0) 561 771 1427
Sweden: +46 (0)8 505 100 39
International: +39 02 304 64 867

The audiocast can be followed at our website www.loomis.com.
A recorded version of the audiocast will be available at www.loomis.com after the conference.

Upcoming reporting dates

Interim Report	January–September 2026	October 30, 2026

For further information

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Further information can also be found on the Loomis website: www.loomis.com

This information is information that Loomis AB is obliged to make public pursuant to the EU Market Abuse Regulation and the Market Securities Act. The information was submitted for publication, through the agency of the contact person set out above, at 07:30 a.m. (CEST) on July 24, 2026.

LOOMIS

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