

Strong currency-adjusted growth and margin expansion

Comments on quarter 1

- Revenue for the quarter was SEK 7,491 million (7,665). The currency-adjusted growth was 9.3 percent (4.5), of which organic growth was 5.9 percent (4.4) and acquisitions contributed 3.4 percent (0.1). Including the exchange rate effect, the total growth was –2.3 percent (5.7).
- Operating income (EBITA) for the quarter was SEK 946 million (886) and the operating margin (EBITA) increased to 12.6 percent (11.6).
- Operating income (EBIT) before items affecting comparability for the quarter was SEK 896 million (823) and operating margin (EBIT) before items affecting comparability was 12.0 percent (10.7).
- Income before taxes for the quarter was SEK 757 million (531) and net income was SEK 530 million (382).
- Basic earnings per share for the quarter were SEK 7.91 (5.57) and diluted earnings per share were SEK 7.88 (5.56).
- Cash flow from operating activities was SEK 797 million (898) in the quarter. The cash flow from operating activities for the rolling twelve months was 95 percent (121) of operating income (EBITA).
- Loomis has set new near-term science-based GHG reduction targets within Scope 1, 2 and 3 which have been validated by the Science Based Targets initiative. Read more on page 7.
- Loomis enters Peru through the intended acquisition of Hermes Transportes Blindados via a public tender offer. Read more on page 9.

KEY RATIOS	2026	2025	2025	
	Quarter 1	Quarter 1	Change (%)	Full year
SEK m				
Revenue	7,491	7,665	–2.3	30,427
Of which:				
Organic growth	450	320		1,227
Acquisitions and divestments	261	4		600
Exchange rate effects	–886	88		–1,842
Total growth	–174	412		–15
Operating income (EBITA)	946	886		3,851
Operating margin (EBITA), %	12.6	11.6		12.7
Operating income (EBIT) before items affecting comparability	896	823		3,597
Operating margin (EBIT) before items affecting comparability, %	12.0	10.7		11.8
Income before tax	757	531		2,381
Profit for the period	530	382		1,582
Basic earnings per share, SEK	7.91	5.57		23.29
Tax rate, %	30	28		34
Cash flow from operating activities	797	898		3,826
Cash flow from operating activities as % of operating income (EBITA)	84	101		99

Explanation and reconciliation of alternative performance measures can be found on pages 23-24 and under Definitions on page 25.

Strong start to the year

+9.3%

Currency-adjusted growth, Q1

12.6%

Operating margin (EBITA) Q1



Our performance in the first quarter was strong. Revenue reached SEK 7.5 billion despite significant currency headwinds and we achieved an organic growth of 5.9 percent and a currency-adjusted growth of 9.3 percent. Both segment USA and segment Europe and Latin America contributed to the positive development with notably strong performance within our International and Automated Solutions business lines. We increased our EBITA margin by 1 percentage point year-over-year to 12.6 percent by successfully growing our business and executing our operational efficiency measures.

We continue to have a strong operating cash flow and balance sheet, which has enabled us to invest in the business, pursue acquisitions, and deliver the highest dividend in our history to shareholders. The cash flow from operating activities in relation to our EBITA for the latest twelve months was 95 percent.

Strong performance in Europe and Latin America

Segment Europe and Latin America delivered a strong performance in the quarter with revenues of SEK 3.6 billion. We achieved an organic growth of 6.6 percent, which was particularly strong considering the communicated revenue decline in the ATM business line. The uncertain geopolitical climate has increased global demand for secure logistics and the management of physical assets such as precious metals. This has positively impacted both our International and FXGS business lines, with the International business line growing by over 30 percent in the quarter compared to prior year. We also achieved double-digit growth within our Automated Solutions. The operating margin (EBITA) increased close to 1 percentage point to 10.2 percent.

Another record quarter for segment USA

Segment USA reported revenue of SEK 3.9 billion with a strong organic growth of 5.3 percent for the first quarter. The currency-adjusted growth was 10.8 percent. The volume growth in the Automated Solutions and International business lines, combined with improved efficiency, contributed to an increased operating result. Despite the significant currency headwinds of -15.2 percent, the business achieved record high operating profit (EBITA) above SEK 700 million. The operating margin reached 17.9 percent, which is a new record for us.

Early stages within segment SME/Pay

Revenues in segment SME/Pay increased to SEK 72 million in the first quarter. More than 45 percent of revenues now come from new SME customers within our core and adjacent business lines, demonstrating that our strategic focus on SMEs is delivering results. The operating loss (EBITA) decreased year over year, in line with our strategic priorities.

Entering Peru through strategic acquisition

We have reached a significant milestone with the intended acquisition of Hermes Transportes Blindados, marking our entry into Peru and expanding our presence in Latin America. Hermes' strong position in the SME segment provides a solid platform to expand our Automated Solutions offering in Peru. We also see strong potential to complement their established valuable logistics within the mining sector with Loomis International's service offering. I look forward to welcoming more than 3,200 new colleagues to Loomis.

Supporting customers as payments landscape evolves

Cash remains indispensable for societal resilience, and its continued relevance is increasingly recognized by governments and authorities through legislation that safeguards payment rights and access to cash. Most recently, New York has passed a new state law requiring stores to accept cash payments while in Switzerland a referendum was approved to enshrine cash in the constitution, with the Swiss National Bank guaranteeing the supply of cash. Such legislation underscores the societal value of a resilient cash infrastructure in an increasingly digital economy. Cash-acceptance laws reaffirm that access to cash and payment choice remain essential to financial inclusion, particularly in communities where cash is the primary means of payment.

In this context, Loomis plays a central role as a partner to the financial system, safeguarding continuity of cash infrastructure and access to cash while supporting merchants in meeting regulatory requirements safely and efficiently. Through our automated cash-handling solutions and our integrated cash and digital payment offerings for small and medium-sized enterprises, we are well prepared to help retailers accept cash seamlessly while adopting digital solutions, ensuring business continuity as payment ecosystems continue to evolve.

Delivering on our strategic priorities

Overall, we delivered a strong performance in the first quarter, and we are well on track to achieving our targets and priorities for the strategic period 2025 to 2027. On a rolling twelve-month basis, we achieved a currency-adjusted growth of 7.2 percent and an operating margin (EBITA) of 12.9 percent. Our new climate targets, which have been validated by the Science Based Targets initiative, is a milestone in our journey to lead sustainability in our industry. I would like to thank our coworkers for their dedication and our customers for their continued trust in us, and I look forward to our journey ahead.

Stockholm, Sweden
May 7, 2026

Aritz Larrea,
President and CEO

Revenue and Profitability

SEK m	2026	2025	2026	2025
	Quarter 1	Quarter 1	R12	Full year
Revenue	7,491	7,665	30,253	30,427
Revenue growth, %	-2.3	5.7	-1.9	-0.1
– of which organic growth, %	5.9	4.4	4.4	4.0
– of which acquisitions / divestments, %	3.4	0.1	2.8	2.0
– of which exchange rate effects, %	-11.6	1.2	-9.1	-6.1
Operating income (EBITA)	946	886	3,911	3,851
Operating margin (EBITA), %	12.6	11.6	12.9	12.7

Q1 Highlights

- Strong currency-adjusted growth and organic growth
- Highest operating margin (EBITA %) in a first quarter
- Negative impact from changes in exchange rates

Comments on quarter 1 2026

Revenue for the quarter amounted to SEK 7,491 million (7,665) with an organic growth of 5.9 percent. Acquisitions contributed to revenue growth while changes in exchange rates had a material negative impact. Notably, the high demand for movements and trading of precious metals had a positive impact on the growth in the quarter within the International and FXGS business lines. The Automated Solutions business line also delivered strong growth in the quarter. For revenue per business line, see note 3.

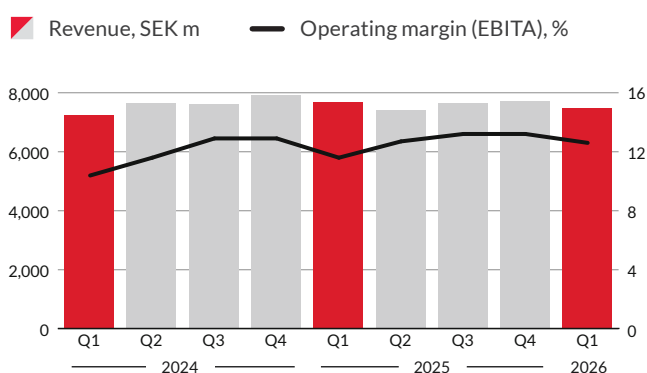
The operating income (EBITA) amounted to SEK 946 million (886), corresponding to a margin of 12.6 percent (11.6). The restructuring plans executed during 2025 delivered a positive impact in the quarter.

Net financial expenses decreased to SEK -139 million (-176) in the quarter, mainly due to lower interest rates.

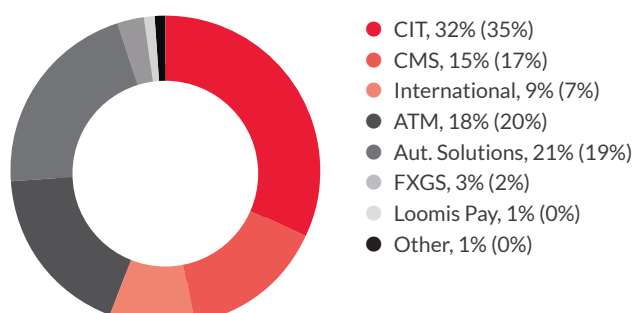
Income before tax was SEK 757 million (531). The tax expense for the quarter was SEK -227 million (-149), which represents a tax rate of 30 percent (28). Net income for the period amounted to SEK 530 million (382).

Basic earnings per share and diluted earnings per share amounted to SEK 7.91 (5.57) and 7.88 (5.56) respectively.

Revenue, SEK m and operating margin (EBITA), %



Revenue share per business line, Q1 2026



Segment Europe and Latin America

SEK m	2026	2025	2026	2025
	Quarter 1	Quarter 1	R12	Full year
Revenue	3,584	3,587	14,611	14,614
Revenue growth, %	-0.1	3.4	-2.0	-1.2
– of which organic growth, %	6.6	4.1	3.7	3.1
– of which acquisitions / divestments, %	0.8	–	0.4	0.2
– of which exchange rate effects, %	-7.5	-0.8	-6.1	-4.5
Operating income (EBITA)	367	333	1,752	1,717
Operating margin (EBITA), %	10.2	9.3	12.0	11.8

Q1 Highlights

- Strong organic growth
- Negative impact from changes in exchange rates
- Strong performance within the International, FXGS and Automated Solutions business lines
- Increased operating margin (EBITA %) in line with strategic priorities

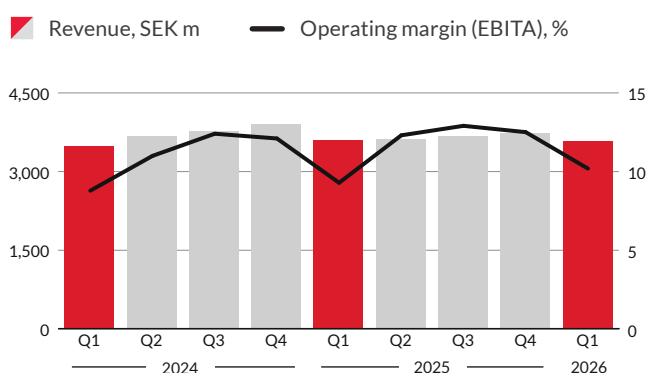
Comments on quarter 1 2026

Revenue within segment Europe and Latin America reached SEK 3,584 million (3,587). The organic growth was 6.6 percent with solid performance across most business lines. Acquisitions contributed to the revenue growth by 0.8 percent, while the exchange rate effect was -7.5 percent.

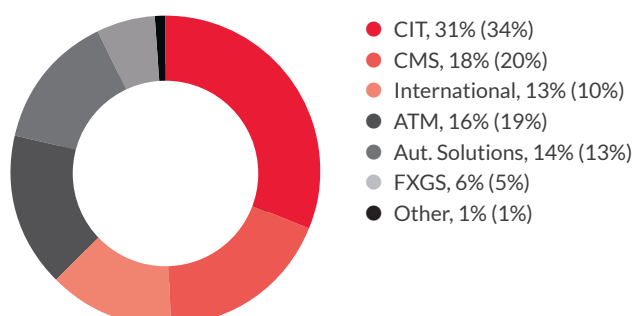
The increased demand for cross-border movement and storage of precious metals had a positive impact on the performance within the International and FXGS business lines. Notably, the International business line reported more than 30 percent total growth in the quarter compared to prior year, despite the currency headwinds. The performance within Automated Solutions was also strong, with double-digit growth despite the currency headwinds. The ATM business line declined compared to the previous year due to the previously communicated events. Refer to note 3 for the revenue per business line.

The operating profit (EBITA) amounted to SEK 367 million (333), corresponding to an increased margin of 10.2 percent (9.3). The margin expansion was supported by volume growth within the International, FXGS, and Automated Solutions business lines. In addition, the restructuring plans implemented during 2025 contributed positively to the performance in the quarter.

Revenue, SEK m and operating margin (EBITA), %



Revenue share per business line, Q1 2026



Segment USA

SEK m	2026	2025	2026	2025
	Quarter 1	Quarter 1	R12	Full year
Revenue	3,919	4,104	15,666	15,850
Revenue growth, %	-4.5	8.0	-2.1	1.0
– of which organic growth, %	5.3	4.9	5.1	5.0
– of which acquisitions / divestments, %	5.5	–	4.8	3.5
– of which exchange rate effects, %	-15.2	3.0	-12.0	-7.5
Operating income (EBITA)	703	679	2,652	2,628
Operating margin (EBITA), %	17.9	16.6	16.9	16.6

Q1 Highlights

- Record revenue and operating profit (EBITA) in local currency
- Record-high operating margin (EBITA %)
- Strong currency-adjusted growth and organic growth
- Negative impact from changes in exchange rates

Comments on quarter 1 2026

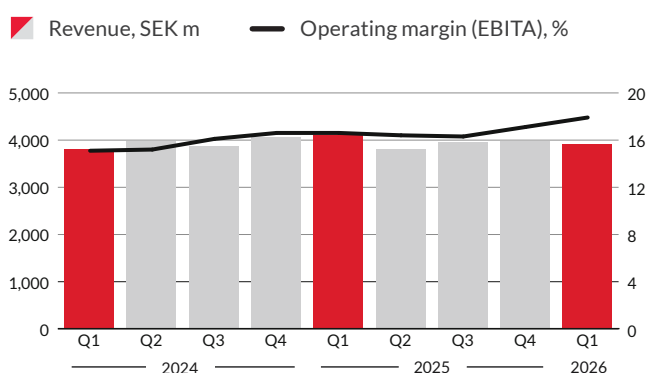
Revenue in segment USA amounted to SEK 3,919 million (4,104) with an organic growth of 5.3 percent in the quarter. Acquisitions contributed to the revenue growth by 5.5 percent, while the exchange rate effect was -15.2 percent. Notably, the International business line had a strong performance in the quarter, impacted by an increased demand for cross-border movement of precious metals. The Automated Solutions business line continued to have strong organic growth. Price indexation related to higher fuel costs in March, following developments in Iran, also contributed positively to revenue in the first quarter. Refer to note 3 for the revenue per business line.

The operating income (EBITA) increased to a record of SEK 703 million (679), corresponding to a record high margin of 17.9 percent (16.6).

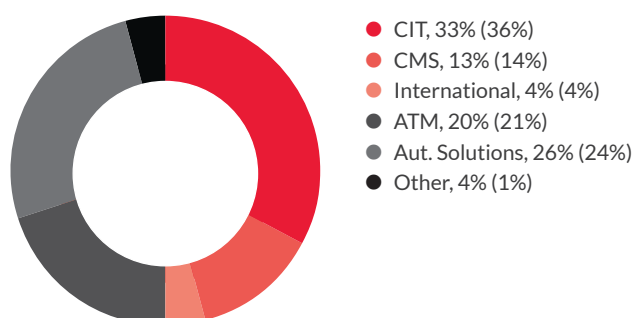
The implemented operational efficiency programs continue to drive margin expansion, enabling higher service quality and the capture of business growth without increasing headcount. Volume growth within the International and Automated Solutions business lines has further supported margin improvement.

The precious metals storage facility in Canada, which was acquired at the end of 2025, has been successfully integrated during the quarter and positively contributed to profitability. In addition, the sale of a facility and the relocation to a new leased facility had a slightly positive and non-recurring impact on the margin.

Revenue, SEK m and operating margin (EBITA), %



Revenue share per business line, Q1 2026



Segment SME/Pay

SEK m	2026	2025	2026	2025
	Quarter 1	Quarter 1	R12	Full year
Revenue	72	30	251	208
Revenue growth, %	143.4	86.1	108.9	95.9
– of which organic growth, %	130.1	62.6	98.1	84.1
– of which acquisitions / divestments, %	24.4	23.4	17.4	16.3
– of which exchange rate effects, %	-11.1	0.1	-6.6	-4.5
Operating income (EBITA)	-39	-52	-148	-161

Q1 Highlights

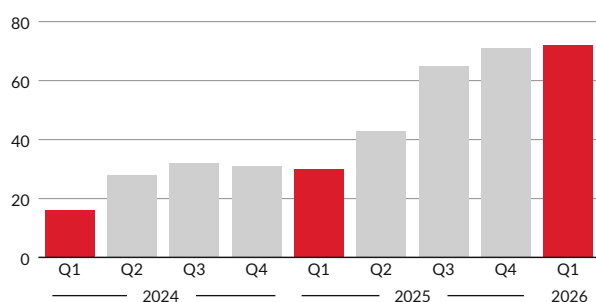
- Strong revenue growth
- Reduction in operating loss (EBITA)
- Positive contribution from acquisitions within Loomis Pay

Comments on quarter 1 2026

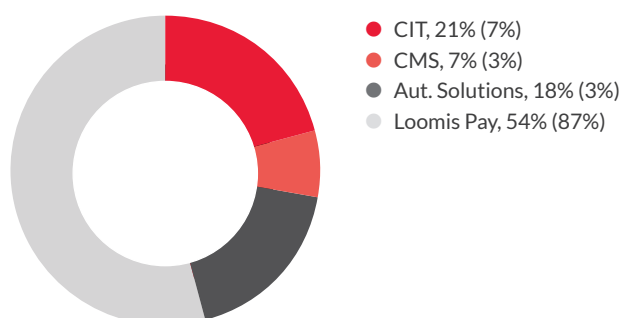
Revenue within segment SME/Pay amounted to SEK 72 million (30) in the quarter, with an organic growth of 130.1 percent compared to the previous year. Acquisitions contributed with a strong growth of 24.4 percent. More than 45 percent of the segment's revenues are coming from new SME customers in the CIT, CMS and Automated Solutions business lines. Within Loomis Pay, the migration from Loomis in-house POS (Point-of-Sale) platform to locally tailored partnership solutions is ongoing which has a slight negative impact on revenue. Refer to Note 3 for the revenue per business line.

The operating income (EBITA) amounted to SEK -39 million (-52). The reduction in the operating loss compared to the previous year is in line with the strategic priorities for the segment.

Revenue, SEK m



Revenue share per business line, Q1 2026



Sustainability

Sustainability at Loomis

Loomis is part of the infrastructure that is critical for society, and thereby, the Group contributes to an inclusive and resilient society. Consequently, this requires Loomis to take long-term responsibility for the business and the impact of the Group’s operations on society, people, and the environment. The starting point of Loomis’ sustainability work is the Group’s double materiality analysis which sets the foundation for sustainability initiatives. Loomis’ sustainability ambitions are aligned with the Group’s long-term business needs and ambitions. Loomis structures its sustainability topics into three areas: environmental sustainability, social responsibility and governance and compliance.

Environmental sustainability

New climate targets validated by SBTi

Loomis has set new near-term science-based GHG reduction targets within Scope 1, 2 and 3 and has become the first company in its industry to receive validation from the Science Based Targets initiative (SBTi). The validation demonstrates Loomis’ commitment to reducing the Group’s negative impact on the climate by adopting climate targets that conform to the IPCC’s recommendation to limit global warming to well below 2 °C.

Loomis climate targets cover Scope 1, 2 and 3 and include both the company’s direct and indirect emissions across the value chain. Loomis has chosen to set near-term targets to ensure that its emission reduction commitments are achievable, realistic, and grounded in operational realities.

The targets that have been validated by the SBTi are:

- reduce absolute scope 1 and 2 GHG emissions 48.0 percent by 2030 from the base year 2019
- reduce absolute scope 3 GHG emissions from capital goods, fuel- and energy-related activities, business travel, downstream transportation and distribution and downstream leased assets with 37.5 percent by 2035 from base year 2024

Loomis already has a strategic target to reach a 34 percent absolute reduction in Scope 1 and 2 by 2027 compared to the 2019 base year. This target remains and is an important milestone to reaching the 2030 target.

Comments on the performance January–March 2026

Loomis is making progress against its carbon emissions reduction plan. The usage of the biofuel HVO has increased by 10 percent in the first quarter compared to the previous year. 40 percent of the Group’s electricity usage now comes from renewable sources. The combined Scope 1 and 2 emissions have increased slightly year-over-year as a result of the acquisitions completed in 2025. Compared to the fourth quarter 2025, Loomis has reduced its Scope 1 and 2 emissions by 3 percent.

Continuing to decrease emissions while growing the business is challenging, but something that the company is fully committed to. Initiatives are ongoing to align Burroughs with Loomis’s carbon emissions reduction plan by introducing hybrid options in the vehicle fleet.

Social responsibility

Loomis Adopts New Operational Health and Safety Policy

Loomis has adopted a new Operational Health and Safety Policy, reinforcing the company’s commitment to the safety and wellbeing of its employees. The policy was adopted by the Loomis Board of Directors in February 2026 and marks an important step in strengthening health and safety practices across the Group. The policy sets out Loomis’ commitment to providing and maintaining a secure, healthy, and respectful working environment for employees, contractors, visitors, and other stakeholders. Implementation of the policy will begin during 2026 as part of a structured rollout across the Loomis Group.

Progress against injury reduction target

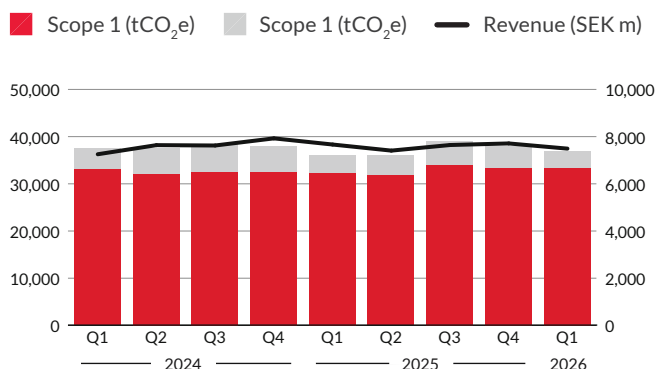
Loomis has a target to reduce the recordable work-related injury rate by 10 percent by 2027 compared with 2024. On a rolling twelve-months basis, the injury rate is slightly below this level. Continuing to keep employees safe and further reducing injuries is a key priority for the company.

Sustainability Report 2025

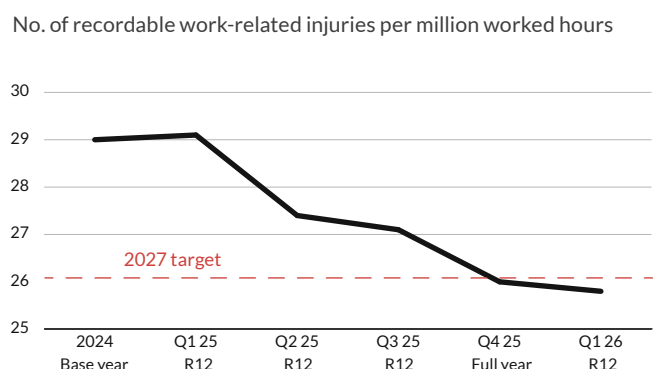
More information on Loomis’ sustainability initiatives and KPIs is available in the Annual and Sustainability Report for 2025, which was published at the end of March 2026.

The 2025 Sustainability Report is the Group’s first to be reported in accordance with the Corporate Sustainability Reporting Directive (CSRD) in alignment with the European Sustainability Reporting Standards (ESRS).

Scope 1 & 2 emissions (tCO₂e) and Revenue (SEK m)



Work-related injury rate



Cash flow and investments

January–March 2026

Cash flow from operating activities, excluding the IFRS 16 effects, amounted to SEK 797 million (898) in the first quarter. The cash flow was equivalent to 84 percent (101) of operating income (EBITA). On a rolling twelve-month basis the cash flow from operating activities in relation to the operating income (EBITA) was 95 percent.

Free cash flow for the first quarter amounted to SEK 642 million (343). The period in the previous year was negatively impacted by higher taxes paid, where tax payments in the US were postponed from 2024 to 2025.

Net investments in fixed assets for the quarter amounted to SEK -299 million (-345), which can be compared with depreciation (excluding the effect of IFRS 16) of SEK 383 million (410). Investments made during the quarter were mainly in buildings, vehicles, machinery and equipment and correspond to 4.0 percent (4.5) of revenue. Investments in relation to depreciation (excluding IFRS 16) for the year amounted to 0.8 (0.8).

Capital employed and financial position

Capital employed

The capital employed as of March 31, 2026 amounted to SEK 23,292 million (22,700 as of December 31, 2025), which is equivalent to 77 percent (74) of revenue. Higher operating results and continued optimization of capital employed resulted in an improved return of capital employed of 16.7 percent (16.1).

Shareholders' equity and financing

Shareholders' equity increased during the quarter by SEK 969 million, amounting to SEK 12,970 million as of March 31, 2026 (12,001 as of December 31, 2025). The difference is largely explained by translation differences of SEK 375 million and net profit for the period of SEK 530 million. The return on shareholders' equity was 13.8 percent (12.7) and the equity ratio was 33.7 percent (34.4).

Net debt amounted to SEK 10,322 million as of March 31, 2026 (10,699 as of December 31, 2025). Net debt/EBITDA improved to 1.49 (1.55 as of December 31, 2025), which is well below Loomis' ambition of being below 2.00.

As of March 31, 2026, the long-term loan facilities totaled SEK 10.6 billion and the short-term loan facilities totaled SEK 0.9 billion. Unutilized loan facilities amounted to SEK 4.8 billion, of which none are used as back-up for outstanding commercial paper. Available liquid funds amounted to SEK 3.4 billion (see Note 7).

Employees

The number of full-time equivalent employees (FTEs) as of March 31, 2026 was approximately 23,500 (24,100).

Other events

Events during the period, January–March 2026

On March 26 it was announced that Johan Wilsby has resigned from his role as Loomis's Chief Financial Officer and member of Group Management. Johan Wilsby continues in his current role until September 25, 2026. The recruitment process for a new Chief Financial Officer is ongoing.

Events after the end of the period

On April 27 it was announced that Loomis has set new near-term science-based GHG reduction targets within Scope 1, 2 and 3 and has become the first company in its industry to receive validation from the Science Based Targets initiative (SBTi). The targets that have been validated by the SBTi are:

- Loomis commits to reduce absolute scope 1 and 2 GHG emissions 48.0 percent by 2030 from the base year 2019.
- Loomis also commits to reduce absolute scope 3 GHG emissions from capital goods, fuel- and energy-related activities, business travel, downstream transportation and distribution and downstream leased assets with 37.5 percent by 2035 from the base year 2024.

On May 5 it was announced that Loomis Loomis has entered a Tender Offer Agreement ("TOA") with CVC Capital Partners and other minority shareholders representing 99.49 percent of the outstanding shares in the Peru-based cash and valuables management company Hemes Transportes Blindados S.A. ("Hermes"), publicly listed on the Lima Stock Exchange. Under the TOA, Loomis will launch a public tender offer ("Oferta Pública de Adquisición") for up to 100 percent of the shares of Hermes, at an enterprise value of approximately SEK 4 billion on a cash and debt free basis. The public tender offer is expected to be launched during the second or third quarter, with closing anticipated in the third quarter of 2026.

Loomis AB held its annual general meeting (AGM) on May 6, 2026. For information on the decisions made at the AGM, please refer to the General Meeting section on Loomis' website, <https://www.loomis.com/en/about-us/corporate-governance/general-meetings>

Financial reports

Condensed consolidated income statement

	Note	2026	2025	2026	2025
SEK m		Quarter 1	Quarter 1	R12	Full year
Revenue	3,4	7,491	7,665	30,253	30,427
Production expenses		-5,275	-5,518	-21,418	-21,661
Gross income		2,216	2,147	8,835	8,765
Selling and administration expenses		-1,304	-1,294	-5,068	-5,058
Other income and expenses		-16	-29	-97	-110
Items affecting comparability	6	-	-117	-451	-568
Operating income (EBIT)		896	706	3,219	3,029
Finance income		21	24	99	102
Finance costs		-159	-197	-702	-740
Loss on monetary net assets/liabilities		-1	-3	-8	-11
Income before taxes		757	531	2,607	2,381
Income tax		-227	-149	-877	-799
Net income for the period ¹⁾		530	382	1,730	1,582
Other comprehensive income					
Items that will not be reclassified to profit and loss					
Actuarial gains and losses, net of tax		55	91	-47	-10
Items that may be reclassified to profit and loss					
Translation differences		375	-1,096	-157	-1,628
Other comprehensive income for the period, net after tax		430	-1,005	-204	-1,639
Total comprehensive income for the period²⁾		960	-623	1,525	-57
Earnings per share, SEK					
Basic earnings per share		7.91	5.57	25.60	23.29
Diluted earnings per share		7.88	5.56	25.51	23.21
Number of shares					
Number of shares outstanding (million)	10	66.9	68.5	66.9	66.9
Average number of shares outstanding before dilution (million)		66.9	68.5	67.6	67.9
Average number of shares outstanding after dilution (million)		67.2	68.6	67.8	68.2

1) Net income for the period is entirely attributable to the owners of the Parent company.

2) Comprehensive income is entirely attributable to the owners of the Parent company.

Financial reports

Consolidated balance sheet

	Note	2026	2025	2025
SEK m		Mar 31	Mar 31	Dec 31
ASSETS				
Non-current assets				
Goodwill		8,856	8,918	8,629
Intangible assets		1,597	1,381	1,589
Buildings and land		1,081	1,083	1,050
Machinery and equipment		4,760	5,041	4,708
Right-of-use assets		6,113	5,978	5,911
Contract assets		487	419	432
Deferred tax assets		568	383	553
Pension plan assets		268	279	204
Interest-bearing financial assets	8	5	33	11
Other non-current receivables		352	372	320
Total non-current assets		24,087	23,887	23,405
Current assets				
Inventory		663	448	587
Trade receivables		3,647	3,253	3,478
Other current receivables		373	338	361
Current tax assets		262	206	346
Prepaid expenses and accrued income		1,592	1,424	1,353
Interest-bearing financial assets	8	34	691	16
Cash and cash equivalents	7	7,822	7,622	7,491
Total current assets		14,393	13,983	13,632
TOTAL ASSETS		38,480	37,869	37,037
EQUITY AND LIABILITIES				
Equity				
	10			
Share capital		376	376	376
Other capital contributed		4,594	4,594	4,594
Other reserves ¹⁾		217	936	-167
Retained earnings including net income for the year ¹⁾		7,782	7,106	7,198
Total equity		12,970	13,012	12,001
Non-current liabilities				
Interest-bearing non-current lease liabilities		4,835	4,512	4,618
Loans payable	8	6,117	6,837	6,081
Deferred tax liabilities		412	242	381
Provisions for claims reserves		635	629	515
Provisions for pensions and similar commitments		538	516	547
Other provisions		251	194	234
Other non-current liabilities		374	348	345
Total non-current liabilities		13,162	13,278	12,721
Current liabilities				
Interest-bearing current lease liabilities		1,768	1,871	1,753
Loans payable	8	802	26	783
Trade payables		1,206	896	1,086
Provisions for claims reserves		211	407	304
Current tax liabilities		331	346	277
Liabilities, cash processing operations		4,361	4,706	4,612
Accrued expenses and deferred income		2,508	2,143	2,250
Other provisions		159	213	226
Other current liabilities		1,002	972	1,024
Total current liabilities		12,348	11,579	12,315
TOTAL EQUITY AND LIABILITIES		38,480	37,869	37,037

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Consolidated statement of changes in equity

SEK m	2026	2025	2025
	Quarter 1	Quarter 1	Full year
Opening balance	12,001	13,631	13,631
Actuarial gains and losses after tax	55	91	-10
Exchange differences	375	-1,096	-1,628
Total other comprehensive income	430	-1,005	-1,639
Net income for the period	530	382	1,582
Total comprehensive income for the period¹⁾	960	-623	-57
Dividend paid to Parent Company's shareholders	-	-	-959
Share-based payment	9	5	-14
Acquisition and cancellation of own shares	-	-	-600
Closing balance	12,970	13,012	12,001

1) Total comprehensive income is entirely attributable to the owners of the Parent company.

Consolidated statement of cash flows

SEK m	2026	2025	2025
	Quarter 1	Quarter 1 ²⁾	Full year
Operating activities			
Income before taxes	757	531	2,381
Depreciation and amortization	782	802	3,186
Other non-cash items	129	273	973
Financial items received	17	20	101
Financial items paid	-140	-215	-757
Income tax paid	-88	-416	-1,255
Change in trade receivables	-81	12	-291
Change in other working capital and other items	-108	-19	270
Cash flow from operating activities	1,267	987	4,609
Investing activities			
Investments in non-current assets	-299	-345	-1,406
Disposals of non-current assets	-	-	0
Acquisitions of operations	-1	-	-693
Cash flow from investing activities	-300	-345	-2,099
Financing activities			
Dividend paid	-	-	-959
Acquisition of own shares	-	-	-600
Issuance of bonds	-	-	1,800
Redemption of commercial papers and other long-term borrowing	-	-	-1,844
Short-term interest-bearing deposits	-	-300	307
Change in other interest-bearing liabilities	-420	-443	-1,295
Cash flow from financing activities	-420	-743	-2,590
Cash flow for the period	547	-100	-80
Cash and cash equivalents at beginning of period¹⁾	2,853	3,074	3,074
Translation differences in cash and cash equivalents	29	-89	-142
Cash and cash equivalents at end of period¹⁾	3,429	2,886	2,853

1) Excluding funds within cash processing operations. See also Note 7 Cash and cash equivalents.

2) The Consolidated Statement of Cash flows for Quarter 1 2025 is restated. For more information see quarterly report January-June 2025

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Consolidated Statement of cash flows excluding IFRS 16 effects, Additional information

SEK m	2026		2025	
	Quarter 1	Quarter 1 ³⁾	R12	Full year
Operating income (EBITA) ¹⁾	899	837	3,740	3,678
Depreciation and amortization ¹⁾	383	410	1,550	1,576
Change in trade receivables	-81	12	-384	-291
Change in other working capital and other items ¹⁾	-105	-18	181	269
Cash flow from operating activities before investments	1,096	1,242	5,086	5,232
Investments in non-current assets, net	-299	-345	-1,361	-1,406
Cash flow from operating activities	797	898	3,726	3,826
Financial items paid and received ¹⁾	-67	-139	-358	-430
Income tax paid	-88	-416	-926	-1,255
Free cash flow	642	343	2,441	2,142
Cash flow effect of items affecting comparability	-11	-22	-174	-184
Acquisition of operations	-1	-	-694	-693
Acquisition-related costs and revenue, paid and received ²⁾	-16	-27	-158	-169
Dividend paid	-	-	-959	-959
Acquisition of own shares	-	-	-600	-600
Issuance of bonds	-	-	1,800	1,800
Redemption of commercial papers, and other long-term borrowing	-	-	-1,844	-1,844
Short-term interest-bearing deposits	-	-300	607	307
Change in other interest-bearing liabilities ¹⁾	-67	-93	146	119
Cash flow for the period	547	-100	567	-80

1) Excluding IFRS 16 effects.

2) Refers to the cash flow effect of acquisition-related transaction-, restructuring and integration costs.

3) The Consolidated Statement of Cash flows for Quarter 1 2025 is restated. For more information quarterly report January-June 2025.

Notes

Note 1 – Accounting policies

The Group's financial reports are prepared in accordance with International Financial Reporting Standards (IAS/IFRS, as adopted by the European Union) issued by the International Accounting Standards Board, and statements issued by the IFRS Interpretations Committee (IFRIC). This interim report has been prepared according to IAS 34 Interim Financial Reporting.

The most important accounting policies in accordance with IFRS, which constitute the accounting standard for the preparation of this interim report, can be found in the annual report for 2025.

New or changed standards and interpretations that entered into force on January 1, 2026 did not have a material effect on the Group's financial statements.

Critical estimates and assessments

For critical estimates and assessments as well as contingent liabilities, please refer to pages 130 and 160 of the 2025 Annual Report. There have been no other significant changes compared to what is described in the Annual Report.

Parent Company – Loomis AB

The Parent Company's financial statements have been prepared in accordance with the Swedish Annual Accounts Act and RFR 2 Accounting for Legal Entities.

Note 2 – Risks and uncertainties

Risk management and key risks

A robust and effective risk management program is one of Loomis' most important success factors. Given its history and the nature of its service offering, Loomis has extensive experience managing risk and takes a structured and proactive approach throughout the organization—at both the local and central levels. Well-managed risk can create opportunities and add value to the business, while risk that is not efficiently managed can cause negative impacts and losses.

Loomis' Enterprise Risk Management (ERM) program provides a framework for the Group's risk activities. The purpose of the ERM framework is to proactively manage the portfolio of risks identified throughout the organization. The ERM activities are conducted holistically and proactively to support the achievement of Loomis' mission, strategy and business objectives.

Loomis classifies its risks into six categories: strategic risks, operational risks, compliance and legal risks, hazard risks, information and technology risks and financial risks. There are risks that pertain to Loomis itself and the industry as well as risks that are more general in nature.

Risks that have been identified to be of key significance include payment market changes, data privacy, health and safety, attracting and retaining employees, fraud and corruption, information security/cyber risk, physical security, climate change, compliance, money laundering and financial risks.

For further information on Loomis ERM framework as well as risks and the risk management approach, see pages 51–57 of Loomis' Annual and Sustainability Report 2025.

Uncertainty factors

Changes in general economic conditions and market trends have various effects on demand for cash handling services. These include cash usage trends, changes in consumption levels, the risk of robbery and bad debt losses, and the staff turnover rate.

The preparation of financial reports requires the Board of Directors and Group Management to make estimates and judgments. Estimates and judgments affect both the income statement and the balance sheet as well as disclosures of items like contingent liabilities. Actual outcomes may deviate from these estimates and judgments depending on other circumstances or conditions.

In 2026, the actual financial outcome of certain previously reported items affecting comparability, provisions and contingent liabilities, as described in the Annual and Sustainability Report 2025 and where applicable, under the heading "Critical accounting estimates and judgments" in Note 1 of this report, may deviate from the financial assessments and provisions made by management. This may impact the Group's profitability and financial position.

Seasonal variations

Loomis' earnings fluctuate across the seasons and this should be taken into consideration when making assessments based on interim financial information. The primary reason for these seasonal variations is that the number of payment transactions increases during the vacation periods.

Note 3 – Revenue by business line**Revenue per business line, quarter**

SEK m	Quarter 1 2026					Quarter 1 2025				
	Europe and Latin America	USA	SME/Pay	Group-wide functions and eliminations	Total	Europe and Latin America	USA	SME/Pay	Group-wide functions and eliminations	Total
Cash in transit (CIT)	1,127	1,289	15	-	2,431	1,206	1,482	2	-	2,690
Cash management services (CMS)	658	497	5	-	1,160	700	587	1	-	1,287
ATM	564	800	-	-	1,364	678	861	-	-	1,539
Automated Solutions	507	1,024	13	-	1,544	453	992	1	-	1,446
International	473	164	-	-	637	360	146	-	-	506
FXGS	203	-	-	-	203	149	-	-	-	149
Loomis Pay	-	-	39	-	39	-	-	26	-	26
Other and internal sales	51	147	-	-84	113	41	35	-	-55	22
Total revenue	3,584	3,919	72	-84	7,491	3,587	4,104	30	-55	7,665

Timing of revenue recognition, external

At a point in time	784	219	-	-	1,003	590	112	-	-	702
Over time	2,772	3,644	72	-	6,488	2,978	3,956	30	-	6,963
Total external revenue	3,556	3,863	72	-	7,491	3,567	4,068	30	-	7,665

Revenue per business line, full year

SEK m	Full year 2025				
	Europe and Latin America	USA	SME/Pay	Group-wide functions and eliminations	Total
Cash in transit (CIT)	4,730	5,378	33	-	10,140
Cash management services (CMS)	2,818	2,242	9	-	5,070
ATM	2,707	3,310	-	-	6,016
Automated Solutions	2,004	4,038	22	-	6,064
International	1,468	561	-	-	2,029
FXGS	689	-	-	-	689
Loomis Pay	-	-	144	-	144
Other and internal sales	198	320	-	-245	274
Total revenue	14,614	15,850	208	-245	30,427

Timing of revenue recognition, external					
At a point in time	2,665	629	-	-	3,294
Over time	11,843	15,082	208	-	27,133
Total external revenue	14,508	15,711	208	-	30,427

Revenue by significant geographical market

SEK m	2026	2025	2025
	Quarter 1	Quarter 1	Full year
USA	3,845	4,073	15,716
France	909	919	3,817
Spain	452	448	1,888
Switzerland	510	463	1,877
UK	283	329	1,156
Sweden	162	219	778
Other countries	1,331	1,213	5,195
Total revenue	7,491	7,665	30,427

External revenue is reported per significant geographical market.

Note 4 – Segment overview

Loomis has operations in a number of countries, with country presidents being responsible for each country. Segment presidents supervise operations in a number of countries and also support the respective country president. Operating segments are reported in accordance with Loomis' internal reporting, provided to the Loomis' CEO who has been identified as the most senior executive operating decision-maker within Loomis. Loomis has the following segments: Europe and Latin America, USA, SME/Pay and Group-wide functions. Presidents for the

segments are responsible for following up the Segments' revenue, operating income (EBITA) as well as operating income (EBIT) before items affecting comparability, according to the manner in which Loomis reports its consolidated income statement. This then forms the basis for how the CEO monitors development, allocates resources etc. Loomis has therefore chosen this structure for its segment reporting. For definitions of these measures, refer to definitions on page 25 as well as the alternative performance measures on pages 24.

Revenue

SEK m	2025					2026				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Europe and Latin America	3,587	3,620	3,680	3,727	14,614	3,584	-	-	-	-
USA	4,104	3,811	3,956	3,979	15,850	3,919	-	-	-	-
SME/Pay	30	43	65	71	208	72	-	-	-	-
Group-wide functions	-	-	-	-	-	-	-	-	-	-
Eliminations	-55	-67	-57	-66	-245	-84	-	-	-	-
Total revenue	7,665	7,407	7,644	7,711	30,427	7,491	-	-	-	-

Operating income (EBITA)

SEK m	2025					2026				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Europe and Latin America	333	445	473	467	1,717	367	-	-	-	-
USA	679	623	643	682	2,628	703	-	-	-	-
SME/Pay	-52	-41	-32	-36	-161	-39	-	-	-	-
Group-wide functions	-73	-83	-78	-97	-332	-85	-	-	-	-
Operating income (EBITA)	887	944	1,006	1,014	3,851	946	-	-	-	-

Operating income (EBIT)

SEK m	2025					2026				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Europe and Latin America	300	412	440	430	1,582	339	-	-	-	-
USA	674	595	634	672	2,575	695	-	-	-	-
SME/Pay	-52	-41	-32	-36	-161	-39	-	-	-	-
Group-wide functions	-99	-85	-81	-135	-400	-98	-	-	-	-
Operating income (EBIT) before items affecting comparability	823	882	961	930	3,597	896	-	-	-	-
Items affecting comparability	-117	-68	-23	-360	-568	-	-	-	-	-
Operating income (EBIT)	706	814	938	570	3,029	896	-	-	-	-

Segment overview income statement

Quarter 1 2026						
SEK m	Europe and Latin America	USA	SME/Pay	Group-wide functions	Eliminations	Total
Revenue	3,555	3,694	65	-	-84	7,230
Revenue, acquisitions	29	225	7	-	-	261
Total revenue	3,584	3,919	72	-	-84	7,491
Production expenses	-2,644	-2,636	-79	-	84	-5,275
Gross income	939	1,283	-7	-	-	2,216
Selling and administrative expenses	-598	-588	-32	-85	-	-1,304
Other income and expenses	-2	-1	-	-13	-	-16
Items affecting comparability	-	-	-	-	-	-
Operating income (EBIT)	339	695	-39	-98	-	896
Net financial items	-	-	-	-139	-	-139
Loss on monetary net assets/liabilities	-	-	-	-1	-	-1
Income before taxes	339	695	-39	-238	-	757

Segment overview income statement

Quarter 1 2025						
SEK m	Europe and Latin America	USA	SME/Pay	Group-wide functions	Eliminations	Total
Revenue	3,587	4,104	26	-	-55	7,661
Revenue, acquisitions	-	-	4	-	-	4
Total revenue	3,587	4,104	30	-	-55	7,665
Production expenses	-2,713	-2,823	-38	-	55	-5,518
Gross income	874	1,281	-8	-	-	2,147
Selling and administrative expenses	-572	-605	-44	-73	-	-1,294
Other income and expenses	-2	-2	-	-25	-	-29
Items affecting comparability	-117	-	-	-	-	-117
Operating income (EBIT)	182	674	-52	-99	-	706
Net financial items	-	-	-	-173	-	-173
Loss on monetary net assets/liabilities	-	-	-	-3	-	-3
Income before taxes	182	674	-52	-274	-	531

Segment overview balance sheet

SEK m	2026	2025	2025
	Mar 31	Mar 31	Dec 31
Europe and Latin America			
Assets	19,507	19,641	18,879
Liabilities	8,498	8,442	8,054
USA			
Assets	15,726	14,865	14,198
Liabilities	3,974	3,630	2,796
Other ¹⁾			
Assets	3,247	3,364	3,960
Liabilities	13,038	12,785	14,187
Equity	12,970	13,012	12,001
Group total			
Assets	38,480	37,869	37,037
Liabilities	25,510	24,857	25,036
Equity	12,970	13,012	12,001

1) Segment Other includes Group-wide functions and SME/Pay.

Note 5 – Acquisitions

No acquisitions have been completed during the period.

For acquisitions completed during 2025, refer to Note 12 in the 2025 Annual Report.

Note 6 – Items affecting comparability

SEK m	2026	2025	2025
	Quarter 1	Quarter 1	Full year
Provision for litigation and claims ¹⁾	-	-	-42
Impairment of goodwill within segment Europe and Latin America	-	-	-314
M&A related IAC ²⁾	-	-	39
Restructuring costs within segment Europe and Latin America	-	-117	-251
Total items affecting comparability	-	-117	-568

1) Related to the ongoing legal dispute in Denmark. Refer to page 9 as well as Note 28 in the Annual and Sustainability Report 2025 for details.

2) Mainly related to the reversal of earnout provisions.

Note 7 – Cash and cash equivalents

SEK m	2026	2025	2025
	Mar 31	Mar 31	Dec 31
Cash and cash equivalents	7,822	7,622	7,491
Adjusted for inventory of cash within the cash processing operations	-3,597	-3,455	-3,727
Adjusted for prepayments from customers	-796	-1,281	-912
Cash and cash equivalents excluding funds for cash processing activities	3,429	2,886	2,853

Note 8 – Financial instruments

Fair value estimations

Fair value measurement of financial instruments is performed with guidance from the most reliable market prices available. The fair values of instruments that are listed, for example on the largest bond and interest markets, are measured using the actual spot rates. Conversion of market values to Swedish krona has been performed at the spot rate. For instruments where

there is no readily available price on the market, the cash flows have been discounted with the help of a deposit/swap rate for the cash flow currency. Fair values of financial liabilities are calculated by discounting future cash flows with actual market rates for similar financial instruments. The Group's financial assets and liabilities are measured at fair value in accordance with the following hierarchy:

Financial Instruments; reported values by measurement category:

SEK m	IFRS 9 Category	Mar. 31, 2026 Carrying amount/ Fair value	Dec. 31, 2025 Carrying amount/ Fair value
Financial assets			
Interest-bearing financial fixed assets	1	5	11
Accounts receivable	1	3,647	3,478
Interest-bearing financial current assets	2	34	16
Liquid funds ¹⁾	1	3,429	2,853
Financial liabilities			
Current loans payable	4	199	128
Current loans payable	3	2,370	2,408
Long-term loans payable	4	34	32
Long-term loans payable	3	10,918	10,667
Accounts payable	3	1,206	1,086

1) Excluding liquid funds in the cash processing operations. For more information about funds in the cash processing operations, refer to Note 7 Liquid funds.

Categories of financial instruments

- 1: Financial assets at amortized cost
- 2: Financial assets at fair value through profit or loss
- 3: Financial liabilities at amortized cost
- 4: Financial liabilities at fair value through profit or loss

Loomis' financial instruments are measured in accordance with the following levels:

- Level 1: Fair value is based on quoted prices on an active market for identical assets or liabilities.
- Level 2: Fair value is based on inputs other than what is available under level 1. Measurement of assets and liabilities is based on direct or indirect market data such as interest rates and currency rates.
- Level 3: Measurement of assets and liabilities is based entirely on unobservable market data.

SEK m	Mar. 31, 2026			
	Level 1	Level 2	Level 3	Total
Financial assets				
- Derivative instruments held for trading	-	1	-	1
- Derivative instruments used for hedging	-	-	-	-
Total assets	-	1	-	1

SEK m	Mar. 31, 2026			
	Level 1	Level 2	Level 3	Total
Financial liabilities				
- Derivative instruments held for trading	-	25	-	25
- Derivative instruments used for hedging	-	41	-	41
- Deferred consideration	-	-	166	166
Total liabilities	-	67	166	233

Note 9 – Transactions with related parties

Transactions between Loomis and related parties are described in Note 31 of the 2025 Annual Report. There have been no transactions with related parties during the period that have materially impacted the Company's earnings and financial position.

Note 10 – Number of shares as of March 31, 2026

	No. of shares	No. of votes	Quota value	SEK m
Shares	68,500,000	68,500,000	5	376
Total no. of shares	68,500,000	68,500,000		376
Total treasury shares ¹⁾	-1,577,753	-1,577,753		
Total no. of shares outstanding	66,922,247	66,922,247		

1) Loomis has not repurchased any shares during quarter 1, 2026.

Note 11 – Contingent liabilities, group

	2026	2025	2025
SEK m	Mar 31	Mar 31	Dec 31
Guarantees and other commitments	2,767	2,268	2,718

For details of the Group's contingent liabilities, see Note 28 in the Annual and Sustainability Report 2025.

Key ratios

	2026	2025	2026	2025
	Quarter 1	Quarter 1	R12	Full year
Currency-adjusted growth, %	9.3	4.5	7.2	6.0
Organic growth, %	5.9	4.4	4.4	4.0
Total growth, %	-2.3	5.7	-1.9	-0.1
Gross margin, %	29.6	28.0	29.2	28.8
Selling and administration expenses a % of total revenue	-17.4	-16.9	-16.8	-16.6
Operating margin (EBITA), %	12.6	11.6	12.9	12.7
Tax rate, %	30.0	28.1	33.6	33.5
Net margin, %	7.1	5.0	5.7	5.2
Return on equity, % ¹⁾	13.8	12.7	13.8	12.5
Return on capital employed, % ¹⁾	16.7	16.1	16.7	16.3
Equity ratio, %	33.7	34.4	33.7	32.4
Cash and cash equivalents excluding funds within cash processing operations (SEK m)	3,429	2,886	3,429	2,853
Net debt (SEK m)	10,322	9,873	10,322	10,699
Net debt/EBITDA	1.49	1.46	1.49	1.55
Cash flow from operating activities ²⁾ as % of operating income (EBITA)	84	101	95	99
Investments in relation to depreciation ³⁾	0.8	0.8	0.9	0.9
Investments as % of total revenue	4.0	4.5	4.5	4.6
Basic earnings per share, SEK	7.91	5.57	25.60	23.29
Equity per share, SEK	193.81	190.00	193.81	179.33
Cash flow from operating activities per share, SEK	18.85	15.82	72.08	67.69
Dividend per share, SEK	-	-	14.00	14.00
Number of shares outstanding (millions)	66.9	68.5	66.9	66.9
Average number of shares outstanding before dilution (millions)	66.9	68.5	67.6	67.9

1) Return ratios are calculated on R12.

2) Excluding IFRS 16 effects.

3) Historically calculated on cash flow including IFRS 16 effects, adjusted to be calculated on cash flow excluding IFRS 16 effects. Comparable figures have been restated for quarter 1, 2025.

Parent Company

Parent company summary statement of income

	2026	2025	2025
SEK m	Quarter 1	Quarter 1	Full year
Revenue	300	291	1,095
Operating income (EBIT)	133	128	343
Income after financial items	110	85	1,961
Net income for the period	87	67	1,940

The Parent Company's revenue consists mainly of revenue from subsidiaries in the form of management, trademark and IT fees.

Parent company condensed balance sheet

	2026	2025	2025
SEK m	Mar 31	Mar 31	Dec 31
Non-current assets	12,637	8,649	8,922
Current assets	4,204	7,099	7,494
Total assets	16,841	15,748	16,416
Equity	6,886	6,494	6,790
Untaxed reserves	1	1	1
Non-current liabilities	6,201	6,680	6,076
Current liabilities	3,753	2,573	3,550
Total equity and liabilities	16,841	15,748	16,416

The Parent Company's non-current assets consist mainly of shares in subsidiaries. The liabilities are mainly external liabilities and liabilities to subsidiaries.

Contingent liabilities, parent company

	2026	2025	2025
SEK m	Mar 31	Mar 31	Dec 31
Guarantees and other commitments	8,527	8,010	9,060

Alternative performance measures

Use of alternative performance measures

To support Group Management and other stakeholders in analyzing the Group's financial performance, Loomis reports certain performance measures that are not defined under IFRS. Group Management believes that this information facilitates analysis of the Group's performance. The Loomis Group primarily uses the following alternative performance measures (see also Definitions for a full list of measures):

- Currency-adjusted growth and Organic growth in sales
- Operating income (EBITA) and Operating margin (EBITA), %
- Cash flow from operating activities as % of operating income (EBITA)
- Net debt and Net debt/EBITDA
- Equity ratio, %
- Capital employed and Return on capital employed
- Return on equity

Cash flow from operating activities as % of operating income (EBITA)

Loomis' main measure of cash flow (cash flow from operating activities) focuses on the current cash flow from operating activities based on EBITA adding back amortization/depreciation and the effect of changes in trade receivables, as well as changes in other working capital and other items. Cash flow from operating activities reflects the cash flow that operating activities generate before payments of financial items, income tax, items affecting comparability, acquisitions and divestments, as well as dividends and changes in the Group's net debt. Cash flow from operating activities as a percentage of operating income (EBITA) illustrates the cash conversion that Loomis has, i.e. how recognized earnings have resulted in cash flow.

Loomis provides an alternative presentation of cash flow which includes cash flow from operating activities adjusted for the impact of IFRS 16 Leases. This is presented in the section Financial Reports in this report.

Currency-adjusted growth and Organic growth in sales

Since Loomis generates most of its revenue in currencies other than the reporting currency (i.e. Swedish kronor, SEK) and exchange rates have historically proved to be relatively volatile, and since the Group has made a number of acquisitions, sales growth is presented both as exchange rate adjusted and adjusted for both exchange rate fluctuations and effects from acquisitions. This makes it possible to analyze and explain growth, excluding exchange rate effects and acquisitions.

	2026	2025		
SEK m	Quarter 1	Quarter 1	Growth	Growth, %
Recognized revenue	7,491	7,665	-174	-2.3
Organic growth			450	5.9
Revenue, acquisitions			261	3.4
Currency-adjusted growth			711	9.3
Exchange rate effects			-886	-11.6

Operating income (EBIT) before items affecting comparability, Operating income (EBITA) and Operating margin (EBITA), %

Loomis' internal control of operating activities is focused on the operating income that is created within and can be impacted by local operating activities. For this reason Loomis has chosen to focus on earnings and margins before interest, taxes, amortization of acquisition-related intangible assets, acquisition-related costs and revenue, and items affecting comparability.

	2026	2025	2025
SEK m	Quarter 1	Quarter 1	Full year
Operating income (EBIT)	896	706	3,029
Adding back items affecting comparability	-	117	568
Operating income (EBIT) before items affecting comparability	896	823	3,597
Adding back acquisition-related costs	16	29	110
Adding back amortization of acquisition-related intangible assets	34	34	144
Operating income (EBITA)	946	886	3,851
Calculation of operating margin (EBITA), %			
EBITA	946	886	3,851
Total revenue	7,491	7,665	30,427
EBITA/Total revenue, %	12.6	11.6	12.7

Alternative performance measures

Net debt and Net debt/EBITDA

Net debt is an important concept for understanding a Company's financing structure and leverage. Net debt is the net of interest-bearing liabilities and assets, and is used together with equity to finance the Group's capital employed. Loomis excludes funds within cash processing operations and financing of funds within cash processing operations (stock funding) from the definition of net debt. The financial leverage is measured by calculating net debt as percentage of operating income after adding back amortization and depreciation, i.e. net debt/EBITDA.

Reconciliation of Net debt and calculation of Net debt/EBITDA

	2026	2025	2025
SEK m	Mar 31	Mar 31	Dec 31
Short-term loans	802	26	783
Long-term loans	6,117	6,837	6,081
Total loans payable	6,919	6,863	6,864
Cash and cash equivalents excluding funds in cash processing operations	-3,429	-2,886	-2,853
Other interest-bearing assets	-39	-724	-26
Financial net debt	3,450	3,253	3,985
Lease liabilities	6,602	6,383	6,371
Pension net, assets (-) liabilities (+)	270	237	343
Net debt	10,322	9,873	10,699

	2026	2025	2025
SEK m	Quarter 1	Quarter 1	Full year
Operating income (EBITA), R12	3,911	3,774	3,851
Adding back depreciation/amortization, R12	3,021	3,009	3,042
EBITDA, R12	6,932	6,783	6,894
Net debt/EBITDA (times)	1.49	1.46	1.55

Equity ratio, %

The equity ratio is a measure that show the ratio of equity financing in relation to the company's total assets. The measure is used as an indication of financial strength and resilience to losses.

Reconciliation equity ratio, %

	2026	2025	2025
SEK m	Mar 31	Mar 31	Dec 31
Equity	12,970	13,012	12,001
Total assets	38,480	37,869	37,037
Equity ratio, %	33.7	34.4	32.4

Capital employed and Return on capital employed, %

Capital employed is a measure of how much capital is tied up in operating activities and is therefore expected to generate returns in the form of operating income. Capital employed is equivalent to the sum of all financing in the form of net debt and equity. Loomis includes funds within cash processing operations and financing of funds within cash processing operations (stock funding) in the definition of capital employed.

Reconciliation of capital employed and return on capital employed, %

	2026	2025	2025
SEK m	Mar 31	Mar 31	Dec 31
Non-current assets			
Goodwill	8,856	8,918	8,629
Acquisition-related intangible assets	791	687	799
Other intangible assets	806	693	790
Land and buildings	1,081	1,083	1,050
Machinery and equipment	4,760	5,041	4,708
Right-of-use assets	6,113	5,978	5,911
Other operating assets ¹⁾	1,407	1,175	1,304
Current assets			
Inventory	663	448	587
Trade receivables	3,647	3,253	3,478
Other operating assets ²⁾	2,227	1,969	2,060
Funds in cash processing operations	4,393	4,736	4,639
Non-current liabilities			
Deferred tax liability	-412	-242	-381
Provisions for claims reserves	-635	-629	-515
Other provisions	-251	-194	-234
Other non-current liabilities	-374	-348	-345
Current liabilities			
Trade payables	-1,206	-896	-1,086
Liabilities in cash processing operations	-4,361	-4,706	-4,612
Accrued expenses and deferred income	-2,508	-2,143	-2,250
Other operating liabilities ³⁾	-1,704	-1,938	-1,832
Capital employed	23,292	22,885	22,700
Capital employed (average)	23,379	23,442	23,576
Operating income (EBITA), R12	3,911	3,774	3,851
Return on capital employed, %	16.7	16.1	16.3

1) Includes the items Contract assets, Deferred tax assets and Other non-current receivables.

2) Includes the items Other current receivables, Current tax assets, and Prepaid expenses and accrued income.

3) Includes the items Provisions for claims reserves, Current tax liabilities, Other provisions and Other current liabilities.

Return on equity

Return on equity is an important concept for understanding a Company's return on the capital that the shareholders have injected and earned. The return is calculated as earnings for the period (rolling 12 months) in relation to average equity for the period.

	2026	2025	2025
SEK m	Quarter 1	Quarter 1	Full year
Net income for the period, R12	1,730	1,664	1,582
Equity (average)	12,513	13,141	12,645
Return on equity, %	13.8	12.7	12.5

Definitions

Gross margin, %	Gross income as a percentage of total revenue.
Operating income (EBITA)	Earnings Before Interest, Taxes, Amortization of acquisition-related intangible assets, Acquisition-related costs and revenue and items affecting comparability.
Operating margin (EBITA), %	Earnings Before Interest, Taxes, Amortization of acquisition-related intangible assets, Acquisition-related costs and revenue and items affecting comparability, as a percentage of revenue.
Operating income (EBITDA)	Earnings Before Interest, Taxes, Depreciation, Amortization of acquisition-related intangible assets, Acquisition-related costs and revenue and items affecting comparability.
Operating income (EBIT)	Earnings Before Interest and Taxes.
Operating income (EBIT before items affecting comparability)	Earnings Before Interest, Taxes and items affecting comparability.
Items affecting comparability	Items affecting comparability are reported events and transactions whose effects on profit and loss are important to note when the period's results are compared with previous periods, such as capital gains and losses on disposals of significant cash generating units, material impairment losses or other significant items affecting comparability.
Currency-adjusted growth, %	Increase in revenue for the period, adjusted for changes in exchange rates, as a percentage of the previous year's revenue. Also referred to as currency-adjusted growth.
Organic growth, %	Increase in revenue for the period, adjusted for acquisition/divestments and changes in exchange rates, as a percentage of the previous year's revenue adjusted for divestments.
Total growth, %	Increase in revenue for the period as a percentage of the previous year's revenue.
Net margin, %	Net income for the period after tax as a percentage of total revenue.
Basic earnings per share	Net income for the period in relation to the average number of shares outstanding during the period.
Diluted earnings per share	Net income for the period in relation to the average number of shares outstanding after dilution during the period.
Cash flow from operations per share	Cash flow from operations for the period in relation to the number of shares after dilution.
Investments in relation to depreciation	Net investments in non-current assets, for the period, in relation to depreciation, excluding IFRS 16 effects.
Investments as % of total revenue	Net investments in non-current assets for the period as a percentage of total revenue.
Equity per share	Equity in relation to the number of shares outstanding before dilution.
Cash flow from operating activities as % of operating income (EBITA)	Operating income, EBITA, (excluding IFRS 16), adjusted for depreciation (excluding IFRS 16), changes in trade receivables and other items (excluding IFRS 16) and net investments in non-current assets as a percentage of operating income, EBITA.
Return on equity, %	Net income for the period (rolling 12 months) as a percentage of the average balance of equity.
Return on capital employed, %	Operating income EBITA (rolling 12 months) as a percentage of the average balance of capital employed.
Equity ratio, %	Equity as a percentage of total assets.
Capital employed	Equity with the addition of net debt.
Net debt	Interest-bearing liabilities less interest-bearing assets and cash and cash equivalents excluding funds for cash processing activities.
Net debt/EBITDA	Net debt as percentage of operating income after adding back depreciation and amortization.
R12	Rolling 12 months.
Scope 1	Greenhouse Gas (GHG) emissions from sources that an organization own or controls directly.
Scope 2	Greenhouse Gas (GHG) emissions that an organization causes indirectly when the energy it purchases, and uses is produced.
Recordable work-related injury rate	The number of work-related injuries that arise from exposure to hazards at work, resulting in fatalities, days away from work, restricted work or transfer to another job, medical treatment beyond first aid, loss of consciousness, fractures or other work-related chronic irreversible conditions per million of hours worked.
Other	Amounts in tables and other combined amounts have been rounded off on an individual basis. Minor differences due to this rounding-off, may, therefore, appear in the totals.

Outlook

The company is not providing any forecast information for 2026.

Stockholm, May 7, 2026

Aritz Larrea
President and CEO

*This interim report has not been subject
to a review by the Company's auditors*

Loomis in brief

Financial targets 2025–2027

- **Revenue:** Compounded annual growth rate, currency adjusted, of 5–7 percent per year
- **Operating margin EBITA:** 12–14 percent during the entire strategic period

Sustainability targets 2025–2027

- **Reduction of CO₂e (scope 1 and 2)** by 34 percent compared with 2019
- **Reduction of the recordable work-related injury rate** by 10 percent compared with 2024

Dividend policy

- 40–60 percent of net income for the year

Operations

Loomis offers secure and efficient high-security logistics and comprehensive payments management, including transportation, processing and storage of cash and valuables. The company serves financial institutions, retailers, and governmental authorities globally. Loomis employs 24,000 people, operates around 400 branches in more than 25 countries, and had revenue of more than SEK 30 billion in 2025. Loomis AB is listed on the Nasdaq Stockholm Large-Cap list.

Telephone conference and audiocast

A conference call will be held on May 7, 2026 at 10:00 a.m. (CEST).

To follow the conference call via telephone and participate in the Q&A session please call (local call);

United Kingdom: +44 (0) 161 2508 206

USA: +1 (0) 561 771 1427

Sweden: +46 (0)8 505 100 39

International: +39 02 304 64 867

The audiocast can be followed at our website www.loomis.com.

A recorded version of the audiocast will be available at www.loomis.com after the conference.

Upcoming reporting dates

Interim Report	January–June 2026	July 24, 2026
Interim Report	January–September 2026	October 30, 2026

For further information

Jenny Boström, Head of Sustainability and IR, +46 (0)79 006 45 92, e-mail: jenny.bostrom@loomis.com

Further information can also be found on the Loomis website: www.loomis.com

This information is information that Loomis AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 07:30 a.m. (CEST) on May 7, 2026.

