



Press release

Stockholm, Sweden
September 4, 2025

Loomis issues SEK 1,800 million in Sustainability-Linked Bonds

Loomis AB has completed the issuance of SEK 1,800 million sustainability-linked senior unsecured bonds with tenors of 3 and 5 years, both in floating rate tranches.

The 3 year bonds amounted to SEK 1,000 million and carries an annual rate of 3m Stibor + 0.70%. The SEK 5 year bonds amounted to SEK 800 million and carries an annual rate of 3m Stibor + 1.05%.

The bonds have been issued under Loomis' EUR 2 billion EMTN Programme dated 29 August 2025. The proceeds will be used for general corporate purposes and to refinance loans.

"The transaction was well received and met with considerable investor demand, as evidenced by an order book exceeding SEK 3 billion," comments Johan Wilsby, Loomis Chief Financial Officer.

The bonds were issued in accordance with Loomis' Sustainability-Linked Finance Framework with a Second party Opinion from Sustainalytics, both dated July 2024. Loomis has tied the sustainability-linked bonds to the outcome of its target to reduce absolute Scope 1 and 2 emissions by 34% by 2027 from baseline year 2019.

By continuing to integrate sustainability targets into the financing of the company, Loomis further strengthens its sustainability commitments.

The joint lead managers were Danske Ban and Nordea.

The bonds will be listed and admitted to trading on the regulated market of Euronext Dublin.

Loomis AB has in connection with the issuance offered bondholders the opportunity and thereby carried out partial repurchases of its outstanding bond loan of SEK 1,500 million due in November 2026 (ISIN: SE0013360559). In total, repurchases will have been made for a nominal amount of SEK 930 million as of September 11.

This press release is also available on the company's website, www.loomis.com.

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Loomis offers secure and effective comprehensive solutions for managing payments, including the distribution, handling, storage and recycling of cash and other valuables. Loomis' customers are mainly financial institutions and retailers. Loomis operates through an international network of around 400 branches in 27 countries. Loomis employs around 24,000 people and had revenue in 2024 of more than SEK 30 billion. Loomis is listed on Nasdaq Stockholm Large-Cap list.