SENSYS GATSO GROUP AB
INTERIM REPORT
Q2 2026 | JANUARY-JUNE 2026

"Disciplined Execution Driving Performance"

GROUP RESULTS

"Disciplined Execution Driving Performance"

MSEK 204 (204)
Revenue

MSEK 39.8 (31.4)
Operating profit (EBITDA)

SEK 1.3 (-0.8)
Earnings per share

MSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Revenue	204.0	204.1	363.6	356.5
Operating profit (EBITDA)	39.8	31.4	62.0	42.4
Operating profit (EBIT)	25.1	18.0	33.3	16.9
Net profit for the period	14.5	- 8.9	21.2	- 23.7
Earnings per share (SEK)	1.3	- 0.8	1.8	- 2.1
Cash flow from operating activities	24.7	10.0	19.0	- 21.0
Equity/Assets Ratio (%)	53.9	50.1	53.9	50.1
Net interest bearing debt	243.8	290.7	243.8	290.7

SENSYS GATSO IDENTIFIES NEW BUSINESS SEGMENTS

As of the first quarter of 2026, Sensys Gatso has changed its Business Segments to better align with the current company organisation. Sensys Gatso identifies two Business Segments; North America and International. Head office expenses and eliminations for the group consolidation are grouped as Head office expenses. Historical numbers have been recalculated and are presented under the Data section in the report (page 22).

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COMMENTS FROM THE CEO

"Disciplined Execution Driving Performance"

Disciplined Execution Driving Performance

Q2 saw us build on our momentum from the past four quarters, with disciplined execution and commercial focus driving a material increase in profitability and improved sales performance. As we reach mid-year, revenue is up 2 percent over 2025, with EBITDA margin expanding from 11,9 to 17,0 percent, an increase of 5,1 percentage points. Based on this strong first half margin performance, we are increasing our EBITDA guidance for the year from 14-16 to 15-17 percent. Furthermore, and as detailed below, the strategic restructuring of our North American business is beginning to bear fruit, with multiple new customer signings and a significant backlog increase in the quarter. By maintaining our strategic focus on core markets, efficiently converting backlog to revenue, effectively managing costs and continuing to invest in sales and marketing, we are well positioned to continue driving shareholder value through profitable growth.

Strong Q2 Financial Results

Turning to the specifics of our Q2 financial results, we saw significant improvements in EBITDA and EBIT on revenue in line with the same period in 2025.

Solid Revenue Overcoming Headwinds

Improved quarter over quarter performance in North America (15,5 percent revenue increase from Q1) as well as effective project delivery and strong maintenance contract performance in our International segment drove Q2 revenue. Specifically, revenue landed at MSEK 204 for the quarter consistent with Q2 2025 (MSEK 204). Our Swedish and Dutch projects continue to provide a stable revenue foundation, while the performance of our global maintenance contracts highlight the quality and durability of our systems and the value of maintenance agreements that follow on Product sales in our core markets. While achieving these revenue results, we navigated headwinds in our North American segment as well as project delays in our International segment.

In many of our North American contracts, revenue is tied to violation volumes, which are highest in the first year of operation and normalise over time. Albany, one of our largest speed enforcement programs, was implemented in 2025 and is now in this normalisation phase, resulting in lower revenue compared to the same period last year. To mitigate this impact and grow the business, our focus is on increasing new business intake, expanding backlog, and converting this backlog to revenue. As detailed below, Q2 saw significant progress in these areas, with strong new business intake and a material increase in backlog. To build on this momentum, we will continue to invest in sales and marketing while aggressively pursuing new opportunities.

In our International segment, changes in expected customer order and delivery schedules impacted the timing of some planned Q2 revenue. Based on current project plans and customer communications, we anticipate achieving the majority of delayed Q2 revenue in the second half of the year, while continuing to closely monitor the situation.

Increased Profitability

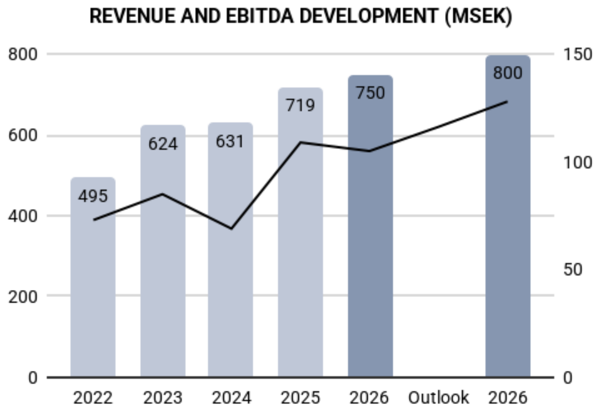
Our ongoing focus on operational efficiency continues to produce margin expansion. Q2 EBITDA grew from MSEK 31,4 last year to MSEK 39,8, improving margin from 15,4 to 19,5 percent for the quarter. This improved EBITDA margin flows down to EBIT, which landed at MSEK 25,1 (18,0) for the quarter, a 39 percent increase over Q2 2025. Along with economies of scale, strong project management in our core Swedish and Dutch programs contributes significantly to profitability improvements. Q2 also saw the go-live of our new Xilium Traffic Event Service, which we expect to roll out to all customers in North America through the remainder of this year. The realization of this investment in our software platform, which includes additional automation, is expected to increase violation processing efficiency while also enhancing the user experience.

Building the North American Backlog

As noted above, the strategic reorganization of the North American business began yielding results in Q2. New Business Intake (ARR) for the quarter reached MSEK 16,5, expanding our North American Backlog (ARR) to MSEK 35,3. This success includes new customer signings in Colorado, New York and Pennsylvania, a trend that continued after the quarter's close with a strategic win in Minnesota, a new State for the North American segment. Furthermore, as we look to convert backlog to revenue, we saw new programs go live in Pennsylvania and Connecticut during Q2. We will continue to aggressively pursue opportunities and to prioritize investing in our North American commercial organization to maintain momentum and drive growth in this key market.

A New CTO

To accelerate our next phase of innovation and growth, we were pleased in Q2 to appoint Johan Norrman as our new Chief Technology Officer. Johan joins group management to lead our global technology strategy, product development, and research and development initiatives. He brings over 20 years of experience as a leader in global technology organizations, with a proven track record in integrating hardware and software platforms, deploying advanced AI-driven video solutions, and driving significant technology transformations. His expertise and leadership will be instrumental to executing our mission of consistently evolving our technology portfolio and ensuring that our roadmap directly supports our commercial strategy and market competitiveness.



Financial Outlook 2026 - Increased EBITDA Guidance

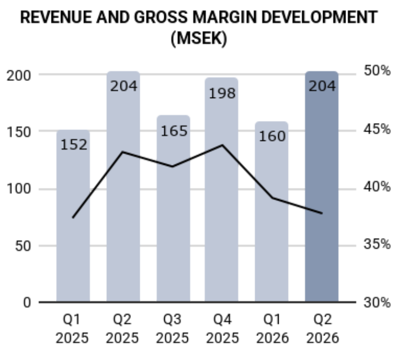
Looking ahead, we are reaffirming our full-year revenue guidance of MSEK 750-800, while continuing to closely monitor project schedules and global political developments, particularly in the Middle East, that may continue to impact order and delivery timelines. Furthermore, with our strong margin performance year-to-date, we are increasing full year EBITDA guidance from 14-16 to 15–17 percent. Overall, our ongoing focus on disciplined execution positions us well to navigate the remainder of the year.

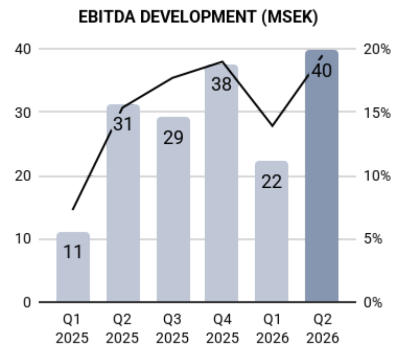
Lewis Miller
CEO

GROUP RESULTS

Sensys Gatso is a global company providing traffic enforcement solutions to our customers around the world through entities in Europe, North America, Australia and the Middle East. As a trusted industry leader, we design, develop, assemble, deploy and support innovative traffic enforcement systems and programs with the mission of saving lives by changing driver behavior. Our main revenue streams are one-time Product sales and Services with a recurring character.

TSEK	Note	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Product		92 568	110 150	159 586	169 574
Services		111 450	93 957	203 980	186 941
Revenue	6	**204 018**	**204 107**	**363 566**	**356 515**
Cost of Revenue		-127 205	-116 452	-224 551	-212 089
Expenses		-51 686	-69 676	-105 674	-127 575
Reversal of Depreciation and Amortisation		14 642	13 376	28 637	25 577
Operating profit (EBITDA)		**39 769**	**31 355**	**61 978**	**42 428**
Depreciation and amortisation		-14 642	-13 376	-28 637	-25 577
Operating income (EBIT)		**25 127**	**17 979**	**33 341**	**16 851**
Financial items, taxes and other		-10 622	-26 914	-12 175	-40 523
Profit for the period	7	**14 505**	**-8 935**	**21 166**	**-23 672**
Gross margin		*37.7%*	*42.9%*	*38.2%*	*40.5%*
EBITDA Margin		*19.5%*	*15.4%*	*17.0%*	*11.9%*





APRIL-JUNE 2026

Revenue and gross margin
Revenue in the quarter amounted to MSEK 204,0 (204,1), with a gross margin of 37,7% (42,9%).
Total Product revenue amounted to MSEK 92,6 (110,2) and Services revenue reached MSEK 111,5 (94,0). Additional detail is included in the segment reporting.

Expenses
The operating expenses for the quarter totaled MSEK 51,7 (69,7). The decrease in expenses is driven by efficient cost management and a reduction in one-off expenses and income. In Q2 2025, these one-off items amounted to MSEK 6.1 and were related to recruitment fees for the new CEO, provisioning on LATAM receivables, and insurance recovery.

Profitability
The EBITDA in the quarter amounted to MSEK 39,8 (31,4). The operating profit (EBIT) for the quarter amounted to MSEK 25,1 (18,0).

The profit for the period was MSEK 14,5 (-8,9), with a profit per share of SEK 1,17 (-0,77). Better profitability was achieved through a lower expense level.

Employees
The average number of full-time employees (FTE) was 266 compared to (269).

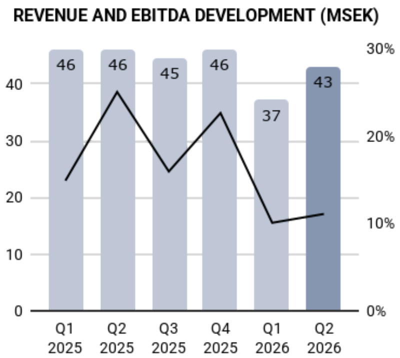
Financial highlights, year to date (jan-june) development
H1 2026 revenue amounted to MSEK 363,6 (356,5), with a gross margin of 38,2% (40,5%). The decrease in gross margin resulted from lower margin Product sales and a one-off increase in service activities. Expenses year to date decreased from MSEK 127,6 to MSEK 105,7 driven by efficient cost management and one-off items impacting H1 2025 expenses. This resulted in an improved EBITDA margin of 17,0% (11,9%) with MSEK 62,0 (42,4) in absolute EBITDA. The EBIT amounted to MSEK 33,3 (16,9). The profit for the period amounting to MSEK 21,2 (-23,7) improved due to better operational performance and less impact of financial items relating to currency translation effects.

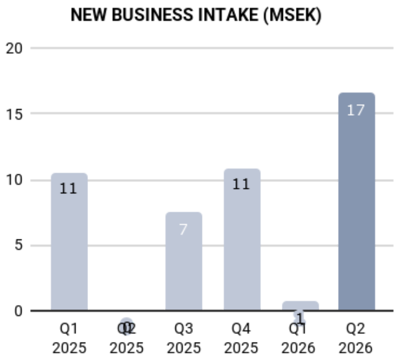
BUSINESS SEGMENTS

NORTH AMERICA

In our North American business segment, Sensys Gatso provides turnkey Automated Traffic Enforcement services to State and local government customers in the United States. In this recurring revenue model, we own and support the deployment of enforcement solutions while providing associated services including field maintenance, event processing, notice printing and mailing, payment processing, customer service and court support.

TSEK	Note	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Services		43 048	46 248	80 326	92 461
Inter-segment transactions		0	0	0	0
Revenue North America	6	**43 048**	**46 248**	**80 326**	**92 461**
Cost of Revenue and Expenses		-45 427	-41 778	-85 844	-87 342
Reversal of Depreciation and Amortisation		7 148	7 113	14 040	13 345
Operating income (EBITDA)		**4 769**	**11 583**	**8 522**	**18 464**
Depreciation and amortisation		-7 148	-7 113	-14 040	-13 345
Operating income (EBIT)	2	**-2 379**	**4 470**	**-5 518**	**5 119**
New Business Intake (ARR)		*16 539*	*0*	*17 197*	*10 520*
Backlog (ARR)		*35 273*	*n/a*	*35 273*	*n/a*
EBITDA Margin		*11.1%*	*25.0%*	*10.6%*	*20.0%*





APRIL-JUNE 2026

Revenue
Q2 segment revenue amounted to MSEK 43,0 (46,2). For the first half year the revenue amounted to MSEK 80,3 (92,5). Currency movements impacting revenue in the quarter were less significant than Q1 of 2026 (MSEK +1,7).

As was the case in Q1, year over year North American revenue was impacted by the normalization of violation volumes in our large Albany, NY program. This compliance effect drove a Q2 Revenue Retention Rate of 87% compared to Q2 2025. When Albany is excluded, the Q2 Revenue Retention Rate increases to 106% due to improved performance across the broader North American existing customer base.

Expenses
Q2 cost of revenue and expenses amounted to MSEK 45,4 (41,8). Adjusting for a one-time insurance recovery of MSEK 8 in Q2 2025, year over year expenses fell by MSEK 4,4 in the quarter. Although Q2 expenses were lower, leverage on our cost of revenue declined due to the Revenue Retention Rate discussed above.

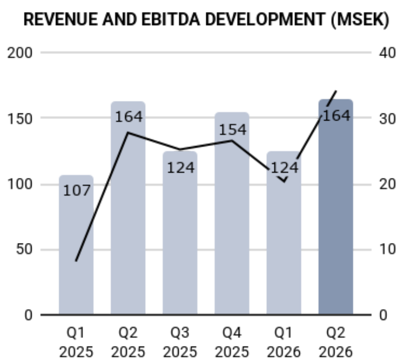
Profitability
Segment EBITDA resulted in a profit of MSEK 4,7 (11,6), or 11,1% margin compared to 25,0% in Q2 2025. Operating profit amounted to MSEK -2,4 (4,5). The one time insurance recovery noted above positively impacted Q2 2025 profit by MSEK 8. Adjusting for this recovery, underlying operating profit improved by MSEK 1,1 in the quarter.

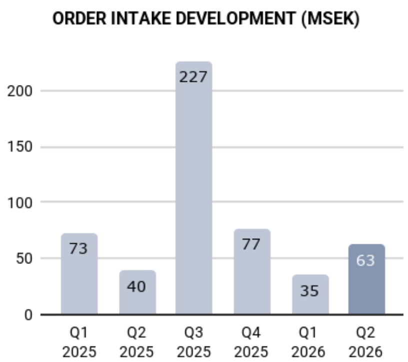
New Business Intake & Backlog
New Business Intake (ARR) for the quarter was MSEK 16,5, including new customer signings in Colorado, New York and Pennsylvania. Total Backlog (ARR) increased from MSEK 23,2 at the end of Q1 to MSEK 35,3 at Q2 close.

INTERNATIONAL

In our International business segment, Sensys Gatso provides Automated Traffic Enforcement solutions to customers outside North America through a combination of Product sales and recurring Services. Sales occur both direct to customers and through channel partners, and often include follow-on maintenance and other support of a recurring nature. Similar to our North American segment, certain jurisdictions such as Australia are increasingly adopting turnkey Automated Traffic Enforcement services.

TSEK	Note	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Product		92 568	107 651	159 586	167 081
Services		68 402	50 209	123 654	96 974
Inter-segment transactions		3 202	5 735	5 165	6 581
Revenue International	6	**164 172**	**163 595**	**288 405**	**270 636**
Cost of Revenue and Expenses		-136 771	-141 207	-247 063	-246 106
Reversal of Depreciation and Amortisation		6 800	5 390	13 208	11 389
Operating income (EBITDA)		**34 201**	**27 778**	**54 550**	**35 919**
Depreciation and amortisation		-6 800	-5 390	-13 208	-11 389
Operating income (EBIT)	2	**27 401**	**22 388**	**41 342**	**24 530**
Order intake International (TCV)		*62 588*	*39 705*	*97 875*	*113 099*
EBITDA Margin		*20.8%*	*17.0%*	*18.9%*	*13.3%*





APRIL-JUNE 2026

Revenue

Q2 segment revenue totaled MSEK 164,2 (163,6), with half year revenue reaching MSEK 288,4 (270,6). Strong Service revenue from our global maintenance contracts drove year to date revenue growth, more than offsetting Product revenue delays due to changed customer order and delivery timelines.

Expenses

Cost of revenue and expenses amounted to MSEK 136,8 (141,2) in the quarter and MSEK 247,1 (246,1) at mid-year. While growing year to date revenue by 6,6%, cost of revenue remained in line with prior year results, demonstrating effective cost management.

Profitability

Year over year segment profitability saw material improvements. Q2 EBITDA totaled MSEK 34,2 (27,8), with EBIT reaching MSEK 27,4 (22.4). MSEK 9,5 of one-off provisioning for LATAM receivables impacted Q2 2025. At mid-year, EBITDA margin expanded from 13,3% (MSEK 35,9) to 18,9% (MSEK 54,6), with EBIT margin growing from 9,0% (MSEK 24,5) to 14,3% (MSEK 41,3).

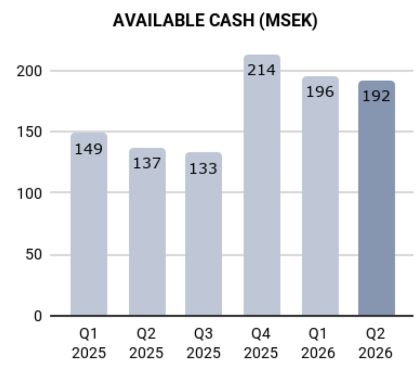
Order Intake

Order intake in the second quarter amounted to MSEK 62,6 (39,7) driven by repeat orders from existing customers and the approximately MSEK 21 renewal of our Saudi Arabia maintenance contract for Vehicle In Motion enforcement systems.

CASH FLOW

Sensys Gatso Group indirect model to present its cash flow performance.

TSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025	FY 2025
Operating profit (EBIT)	**25 127**	**17 979**	**33 341**	**16 851**	**57 753**
Items with no effect on cash flow	19 747	11 692	35 472	18 733	41 514
Interest paid/received	-6 070	-6 390	-11 953	-14 210	-26 339
Tax paid/received	-1 204	- 821	-1 073	-1 089	-3 941
Changes in working capital	-12 913	-12 455	-36 810	-41 280	55 714
Cash flow from operating activities	**24 687**	**10 005**	**18 977**	**-20 995**	**124 701**
Cash flow from investing activities	-25 181	-26 696	-42 266	-39 592	-96 266
Cash flow from financing activities	-4 203	11 733	- 57	22 867	-24 949
Translation differences in liquid funds	50	610	363	-6 507	-9 089
Opening cash and cash equivalents	141 383	125 443	159 719	165 322	165 322
Closing cash and cash equivalents	**136 736**	**121 095**	**136 736**	**121 095**	**159 719**
Remainder Credit Facility	55 450	16 101	55 450	16 101	54 090
Available cash	**192 186**	**137 196**	**192 186**	**137 196**	**213 809**



CASH FLOW COMMENTS

Cash and available cash
The opening Available cash in 2026 amounted to MSEK 213,8. At mid-year available cash is MSEK 192,2, taking into consideration the remainder of the credit facility to the amount of MSEK 55,5.

Movements in available cash
The main drivers in the cash development for the second quarter and the first half year are the following;

Items with no effect on cash flow
Non-cash flow items consist primarily of depreciation, MSEK 14,6 in Q2 and MSEK 28,6 for the first half year. Other non-cash items mainly relate to movements in warranty provisions.

Working capital
During the quarter and first half year Sensys Gatso has increased its Working capital by MSEK 36,8 (41,3) due to recognition of project milestones in the Dutch projects based on percentage of completion.

Investing activities
Investments totaled MSEK 25,2 (26,7) during this quarter. Most investments were allocated to capitalized software development, amounting to MSEK 8,9 (10,0), and fixed assets for operations, totaling MSEK 12,6 (15,0). The year to date investments totalled MSEK 42,3 (39,6).

Financing activities
In Q1 and Q2, Sensys Gatso drew down a portion of its specific Australian Asset finance facility to fund the assets associated with a turnkey Automated Traffic Enforcement program in the State of Victoria. This was offset by payments on IFRS 16 Lease liabilities, resulting in a MSEK 0.5 mid-year increase.

Translation of liquid funds
Sensys Gatso operates with multiple currencies, including SEK, EUR, USD, and AUD. Despite considerable currency fluctuations during the first half year, the translation of cash and cash equivalents was not materially affected.

CAPITAL EMPLOYED AND FINANCING

Sensys Gatso Group's operations are financed with Equity, a listed unsecured bond and bank financing.

TSEK	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
Tangible and intangible assets		348 827	295 900	322 014
Inventories and work in progress		168 331	189 966	177 189
Trade and other receivables		103 750	144 111	94 536
Trade and other payables		-26 480	-51 864	-36 308
Other net-working capital		-6 133	- 902	-37 432
Net working capital		**588 295**	**577 211**	**519 999**
Net working capital as % of 12MR revenue		*81*	*83*	*72*
Goodwill		271 397	270 346	262 399
Acquisition related intangibles		0	197	0
Investments in Joint Ventures		8 343	8 731	7 570
Other capital employed		-5 088	9 910	1 360
Capital employed		**862 947**	**866 395**	**791 328**
Return on capital employed % of 12MR EBIT		*8.60*	*3.63*	*8.48*
Net Interest-bearing debt	4, 5	-243 830	-290 659	-208 824
Shareholders' equity		**619 117**	**575 736**	**582 504**

TSEK	30 Jun 2026	30 Jun 2025	31 Dec 2025
Lease liabilities	37 526	43 584	41 810
Bond	328 687	328 438	319 631
Bank Loans and Credit facilities	14 352	39 732	7 102
Cash and bank	-136 735	-121 095	-159 719
Net Interest-bearing debt	**243 830**	**290 659**	**208 824**
EBITDA 12 months rolling	*128 731*	*80 727*	*109 180*
Net Interest-bearing debt to EBITDA ratio	*1.89*	*3.60*	*1.91*

Net working capital
Net working capital showed a slight year-over-year increase, closing at MSEK 588,3 compared to MSEK 577,2 in Q2 of last year. However, compared to the close of 2025 (MSEK 520,0), net working capital increased by MSEK 68. This increase is primarily attributable to a rise in other net-working capital, driven by amounts to be invoiced to customers for delivered products and services.

Financial position
The Group's equity at the end of the period totaled MSEK 619,1 (575,7), producing an equity/assets ratio of 54% (50).

Net interest bearing debt
The net interest-bearing amounted to MSEK 243,8 (290,7), producing a Net Interest-Bearing debt to EBITDA ratio of 1,89.

OTHER INFORMATION

The other information provided is to further inform on significant events and other notices.

SIGNIFICANT EVENTS

For critical estimates and judgements, provisions and contingent liabilities refer to the Annual Report 2025. If no significant events have occurred relating to the information in the Annual Report no further comments are made in the Interim Report for the respective case.

Sensys Gatso USA awarded contract for Red Light Enforcement Services in Lancaster, Pennsylvania valued at up to SEK 29 million

Sensys Gatso USA, has been awarded a contract by the City of Lancaster, PA to install and support their Automated Red Light Enforcement (ARLE) system. The contract includes a three-year initial term with three additional one-year options for extension, with an estimated value of up to USD 3.1 Million, corresponding to SEK 29 Million. Go-live of the ARLE system is expected later this year.

Expanded footprint in New York State

Sensys Gatso USA, has been awarded a contract by the city council of Schenectady, NY to manage the city's school zone safety program. The contract is for five years and is expected to be turned on in Q3 2026. The value of this award is estimated at USD 3.2 Million, corresponding to SEK 29 Million.

Accepted average speed solution

Sensys Gatso Delivers the Netherlands' First Customer-Accepted Average Speed Enforcement System, Reinforcing Reputation for Reliability.
Sensys Gatso Group has successfully achieved customer acceptance on December 8, 2025 for its first average speed enforcement system under the Netherlands' latest national tender, becoming the first of four selected vendors to reach this critical milestone. Starting enforcement on Tuesday January 20, 2026 marks a significant achievement in one of Europe's most demanding automated enforcement programs and underscores Sensys Gatso's reputation for delivering complex projects reliably and on schedule.

SIGNIFICANT EVENTS AFTER THE PERIOD

Minnesota DOT Selected Sensys Gatso for Innovative Work Zone Safety Pilot Focused on Driver Education and Behavior Change

Sensys Gatso USA announced a partnership agreement with the Minnesota Department of Transportation (MnDOT) to support their innovative Work Zone Safety Camera Pilot Program. Budgeted at USD 800 Thousand, corresponding to approximately SEK 7.6 Million, the initiative is designed to educate drivers on the dangers of speeding, slow their travel through active highway work zones, and improve safety for roadway workers and motorists alike.

Sensys Gatso Australia signed a contract for the supply and installation of traffic safety systems with the Queensland Department of Transport and Main Roads worth SEK 38 million

Sensys Gatso Australia has signed a contract to the value of AUD 6 million, corresponding to approximately SEK 38 million to supply and install new systems at existing enforcement sites from the Queensland Department of Transport and Main Roads (TMR).

RELATED PARTY TRANSACTIONS

We refer to the annual report for a list of common related party transactions during the year. The related party transactions during the quarter are similar to the disclosure in the annual report in nature and amount.

SUSTAINABILITY

The United Nations' Sustainable Development Goals are the blueprint to achieve a better and more sustainable future for all. They address the global challenges we face, including poverty, inequality, climate change, environmental degradation, peace and justice. Sensys Gatso's everyday activities and objectives directly contribute to 2 of those goals.

These 2 goals are: number 3 - Good health and well being, and number 11 - Sustainable cities and communities.

AUDIT

This report has not been reviewed by the company's auditor.

DECLARATION OF THE BOARD OF DIRECTORS

The Board of Directors and the CEO declare that this interim report provides a fair view of the Group's and Company's activities, financial position and financial results, and describes the significant risks and uncertainty factors faced by the Group.

Jönköping, 20 August 2026

Claes Ödman, Chairman of the Board
Jochem Garritsen, Board member
Pia Hofstedt, Board member
Cecilia de Leeuw, Board member
Mark Talbot, Board member
Francis Schmeer, Board member
Lewis Miller, Chief Executive Officer

RISK AND UNCERTAINTIES

Sensys Gatso operates in a global market with local entities. Its main entities are in Europe, United States, Asia Pacific and Middle East.

RISKS AND UNCERTAINTY

Significant risks and uncertainties faced by the group primarily consist of commercial risks associated with customers and suppliers, and financial risks in its international business due to changes in exchange- and interest rates, as well as liquidity, financing and credit risks. Currency risks also arise in the translation of foreign net assets and earnings. Sensys Gatso Group's overall goal is as far as possible to avoid taking financial risks that may arise through changes in foreign currency rates, interest levels and market prices, as well as liquidity, financing and credit risks.

For more information about the group's risks, please refer to note 27 of the 2025 Annual Report. There are not considered to be any significant risks in addition to these. Given the current macroeconomic conditions the company has updated the risks related to macroeconomic conditions and risks related to regulatory compliance and change.

RISKS RELATED TO MACRO ECONOMIC CONDITIONS

Macroeconomic factors, such as ongoing military conflicts in Ukraine and the Middle East, the continued inflation during 2025 and high interest rates put in place by central banks to combat such inflation, are affecting business globally and are expected to continue to do so for some time to come in the form of reduced production rates, disrupted value and logistics chain, lower product demand and purchasing power, increased production costs, increased financing costs, volatility on the capital markets etc., all of which could have general negative effect on the economy as a whole and thus negatively impact the operations of the Group. The Group is exposed to the conflict in the Middle East due to its operations concentrated around the United Arab Emirates and Saudi Arabia. An escalating or prolonged conflict could thus have a negative impact on the Group's business in the region. Whereas the Group has no direct exposure to the military conflict in Ukraine, the increased international tension and international sanctions enacted as a result thereof, as well as the potentially increased volatility on the capital markets that such conflicts may cause, may negatively impact the Group's operations and revenue. Additionally, the high inflation environment during the recent year has resulted in higher costs for employees, which the Group has not been able to fully pass on to its customers due to the lack of indexation clauses in certain of the Group's customer agreements as well as pricing being pre-approved in tender processes. The rising interest rates has also increased the Group's interest costs as the interest rate on the majority of the Group's debt is variable. Macroeconomic factors of different magnitudes, such as general economic developments, inflation and interest rates, are likely to continue to affect the financial and political conditions in the markets in which the Group operates and may have a material negative impact on the Group's operations and financial position.

RISKS RELATED TO REGULATORY COMPLIANCE AND CHANGE

Due to the nature of Sensys Gatso's activities and its presence in a number of different geographical markets, including the United States of America, Europe, Middle East and Australia, the group is subject to a variety of laws and regulations that impact the Group's operations. Different markets have different laws and regulations to which the automated traffic enforcement equipment supplied by the Group must adhere. Changes in such laws and regulations may limit the group's ability to provide hardware and services to its customers or increase the cost thereof. The Group is present in developing countries as well as in decentralised countries that have state or municipal laws and regulations, such as in the United States of America, where the risk for changes in laws and regulations typically is higher. In many jurisdictions, Sensys Gatso is also required to obtain so-called type approvals for its equipment, which is a set of regulatory and technical requirements that the equipment must meet. Independent certification bodies will issue type approval certifications after determining that the equipment complies with the applicable legislation. There is a risk that the Company does not obtain, or loses, type approvals or other certifications that are necessary for the sale of its equipment in the various jurisdictions in which the Group operates, which could prevent the Group from selling its products and services in the relevant market and thereby have a material adverse effect on the Group's sales and ability to retain and attract new customers. The Group is also subject to a variety of laws and regulations pertaining to, inter alia, employment, competition, business practices, foreign ownership and government participation in the economy. Changes in such laws and regulations in the jurisdictions where the Group operates may negatively affect the Group's ability to successfully implement its business strategy. Furthermore, the Group is required to allocate resources to ensure compliance with changing laws and regulations in different jurisdictions. The Group's activities may also be negatively affected due to political risks and uncertainties.

NATURE OF OPERATIONS

Sensys Gatso Group develops, markets, sells and operates innovative system solutions and products to improve traffic safety. Our largest product category includes automated speed and red-light monitoring systems designed to prevent traffic accidents and thereby saving lives and social resources. All products are based on our unique, high precision, target-tracking radars offering high legal certainty. The market for traffic safety systems is a global niche market with healthy underlying growth.

VOLATILITY

The Group’s revenue is affected by the volatility of Product sales. Due to the variance in bigger and smaller contracts and the time at which opportunities occur, revenue can be affected significantly during a quarter. To assist in understanding the operational business and to get a better view of the Group’s performance, we provide quarterly data over six quarters.

CONSOLIDATED FINANCIAL STATEMENTS

CONDENSED STATEMENT OF (COMPREHENSIVE) INCOME

TSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Product	92 568	110 150	159 586	169 574
Services	111 450	93 957	203 980	186 941
Total Revenue	**204 018**	**204 107**	**363 566**	**356 515**
Cost of revenue	- 127 205	- 116 452	- 224 551	- 212 089
Gross profit	**76 813**	**87 655**	**139 015**	**144 426**
Selling expenses	- 18 788	- 29 980	- 38 744	- 52 764
Administrative expenses	- 19 518	- 23 739	- 40 170	- 45 261
Development expenses	- 13 449	- 13 123	- 27 260	- 27 423
Other operating expenses/income	69	- 2 834	500	- 2 127
Operating profit	**25 127**	**17 979**	**33 341**	**16 851**
Net financial items	- 4 605	- 25 373	- 3 800	- 40 928
Result Joint Ventures	- 558	- 1 023	- 1 139	- 1 435
Profit before tax	**19 964**	**- 8 417**	**28 402**	**- 25 512**
Tax	- 5 459	- 518	- 7 236	1 840
Profit for the period	**14 505**	**- 8 935**	**21 166**	**- 23 672**
Profit is attributable to owners of Sensys Gatso Group AB	14 505	- 8 935	21 166	- 23 672
Profit is attributable to non- controlling interest	0	0	0	0
Profit for the period	**14 505**	**- 8 935**	**21 166**	**- 23 672**
Other comprehensive income				
Items that may be reclassified to profit or loss				
Translation differences	3 115	10 611	14 415	- 18 471
Total other comprehensive income for the period, net after tax	**3 115**	**10 611**	**14 415**	**- 18 471**
Total comprehensive income for the period	**17 620**	**1 676**	**35 581**	**- 42 143**
Number of shares (thousands)	11 530	11 530	11 530	11 530
Earnings per share, before and after dilution (SEK)	1.26	- 0.77	1.84	- 2.05

CONDENSED STATEMENT OF CASH FLOW

TSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Operating profit	**25 127**	**17 979**	**33 341**	**16 851**
Items with no effect on cash flow	19 747	11 692	35 472	18 733
Interest paid/received	-6 070	-6 390	-11 953	-14 210
Tax paid/received	-1 204	- 821	-1 073	-1 089
Changes in working capital	-12 913	-12 455	-36 810	-41 280
Cash flow from operating activities	**24 687**	**10 005**	**18 977**	**-20 995**
Software platforms	-8 885	-9 960	-18 612	-18 364
Fixed assets in operations	-12 637	-14 966	-19 405	-19 743
Other fixed assets	-1 578	-1 770	-2 168	-1 485
Subsidiaries and Joint Ventures	-2 081	0	-2 081	0
Cash flow from investing activities	**-25 181**	**-26 696**	**-42 266**	**-39 592**
Lease payments (IFRS16)	-3 535	-2 865	-6 808	-5 847
Repayment/usage of credit facilities	- 668	14 598	6 751	28 714
Repayment of loan to shareholders	0	0	0	0
Cash flow from financing activities	**-4 203**	**11 733**	**- 57**	**22 867**
Change in cash and bank balances	**-4 697**	**-4 958**	**-23 346**	**-37 720**
Liquid funds at the beginning of the period	141 383	125 443	159 719	165 322
Translation differences in liquid funds	50	610	363	-6 507
Closing cash and cash equivalents	**136 736**	**121 095**	**136 736**	**121 095**

CONDENSED BALANCE SHEET

TSEK	30 Jun 2026	30 Jun 2025	31 Dec 2025
Goodwill	271 397	270 346	262 399
Brand	0	197	0
Product and software development	152 665	120 344	137 514
Property, plant and equipment	52 198	55 794	55 144
Fixed assets in operations	143 964	119 762	129 356
Deferred tax assets	21 834	32 795	24 461
Investments in Joint Ventures	8 343	8 731	7 570
Other non-current assets	146	164	194
Trade and other receivables	103 750	144 111	94 536
Inventories and work in progress	168 331	189 966	177 189
Other current assets	89 257	86 279	69 482
Cash and bank balances	136 735	121 095	159 719
Total assets	**1 148 620**	**1 149 584**	**1 117 564**
Shareholders' equity	619 117	575 736	582 504
Long-term Lease liabilities	27 876	33 598	31 360
Long-term Bond loans	328 687	328 438	319 631
Long-term Bank loans	14 034	0	6 699
Warranty Provision	20 922	16 301	17 642
Deferred tax liabilities	6 146	6 748	5 653
Short-term Lease liabilities	9 650	9 986	10 450
Short-term Bank liabilities	318	39 732	403
Trade and other payables	26 480	51 864	36 308
Other current interest-free liabilities	95 390	87 181	106 914
Total shareholders’ equity and liabilities	**1 148 620**	**1 149 584**	**1 117 564**

CONDENSED STATEMENT OF EQUITY

TSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Beginning of period	**600 877**	**574 060**	**582 503**	**617 879**
Share-based payments costs	413	0	826	0
Comprehensive income				
Net profit for the period	14 712	-8 935	21 373	-23 672
Translation differences	3 115	10 611	14 415	-18 471
Total comprehensive income for the period	**17 620**	**1 676**	**35 581**	**-42 143**
End of period	**619 117**	**575 736**	**619 118**	**575 737**

SEGMENT OVERVIEW

SEGMENTS
When determining Sensys Gatso's operating segments, consideration has been given to the financial reporting reviewed by the Chief Operating Decision Maker (CODM). Markets and what type of customers the products and services aim to attract have been considered, as well as the distribution channels they are sold through. Commonality regarding technology, research and development has also been taken into account. To best reflect the business two operating segments are presented/ Segment North America and Segment International. Head office relates to Head office expenses and eliminations of revenues between the segments.

NORTH AMERICA
In our North American business segment, Sensys Gatso provides turnkey Automated Traffic Enforcement services to State and local government customers in the United States. In this recurring revenue model, we own and support the deployment of enforcement solutions while providing associated services including field maintenance, event processing, notice printing and mailing, payment processing, customer service and court support.

Business model description
In the North American business segment, Sensys Gatso provides turnkey Automated Traffic Enforcement services to State and local government customers in the United States. This recurring revenue business model requires upfront Capex investments for hardware, including installation and configuration, as well as start-up costs for back office software configuration. It can also include warning periods and media support for community education and awareness. During the operational phase, programs incur operating costs for services including field maintenance, event processing, notice printing and mailing, payment processing, customer service and court support. Revenue is generated through services fees, which can be fixed or variable depending on applicable law and contract requirements.

Growth Key Performance Indicators
Growing our North American Service business requires retention of the existing customer base, winning new business, and then converting new business to recurring revenue.

To increase clarity on this growth process, our report introduces three Key Performance Indicators (KPIs): Revenue Retention Rate, New Business Intake and Backlog, all expressed in Annual Recurring Revenue (ARR). Revenue Retention Rate provides important insight into existing customer performance, including the impact on revenue of renewals, churn, expansions and compliance. New Business Intake measures the booking of incremental sales. Backlog summarizes incremental sales pending conversion to revenue and, while not a guarantee, is a leading indicator of potential growth. It is our belief that these KPIs, rather than a single order intake metric, will facilitate a better understanding of our North American business trajectory.

INTERNATIONAL
In our International business segment, Sensys Gatso provides Automated Traffic Enforcement solutions to customers outside North America through a combination of Product sales and recurring Services. Sales occur both direct to customers and through channel partners, and often include follow-on maintenance and other support of a recurring nature. Similar to our North American segment, certain jurisdictions such as Australia are increasingly adopting turnkey Automated Traffic Enforcement services.

Business model description
Both Product, in the form of hardware sales, and recurring Services contribute to segment revenue. Often tender driven, the segment requires extensive due diligence on legal and customer requirements and solution design utilizing our existing product lines and integrated third party solutions to meet requirements. The model also requires upfront working capital throughout the design and assembly phase, with revenue recognition determined based on contract specifics. Upfront Product sales often lead to repeat orders and/or follow-on Service Level Agreements for maintenance and system performance. Jurisdictions, such as Australia, increasingly prefer the turnkey Automated Traffic Enforcement services model.

CONDENSED SEGMENT OVERVIEW Q2 2026

TSEK	NORTH AMERICA	INTER-NATIONAL	HEAD OFFICE	GROUP
Product	0	92 568		92 568
Services	43 048	68 402		111 450
Inter-segment transactions	0	3 202	- 3 202	0
Segment Revenue	**43 048**	**164 172**	**- 3 202**	**204 018**
Cost of Revenue and Expenses	- 45 427	- 136 771	3 306	- 178 892
Reversal of Depreciation and Amortisation	7 148	6 800	695	14 643
Operating income (EBITDA)	**4 769**	**34 201**	**799**	**39 769**
Depreciation and amortisation	- 7 148	- 6 800	- 695	- 14 643
Operating income (EBIT)	**- 2 379**	**27 401**	**104**	**25 126**
Net financial items				- 4 605
Result Joint Ventures				- 558
Profit before tax				**19 963**
Tax				- 5 459
Profit for the period				**14 504**

CONDENSED SEGMENT OVERVIEW Q2 2025

TSEK	NORTH AMERICA	INTER-NATIONAL	HEAD OFFICE	GROUP
Product	0	107 651		107 651
Services	46 248	50 209		96 457
Inter-segment transactions	0	5 735	- 5 735	0
Segment Revenue	**46 248**	**163 595**	**- 5 735**	**204 108**
Cost of Revenue and Expenses	- 41 778	- 141 207	- 3 146	- 186 131
Reversal of Depreciation and Amortisation	7 113	5 390	874	13 377
Operating income (EBITDA)	**11 583**	**27 778**	**- 8 007**	**31 354**
Depreciation and amortisation	- 7 113	- 5 390	- 874	- 13 377
Operating income (EBIT)	**4 470**	**22 388**	**- 8 881**	**17 977**
Net financial items				- 25 373
Result Joint Ventures				- 558
Profit before tax				**- 7 954**
Tax				- 518
Profit for the period				**- 8 472**

CONDENSED SEGMENT OVERVIEW				Q2 2026 YTD
TSEK	**NORTH AMERICA**	**INTER-NATIONAL**	**HEAD OFFICE**	**GROUP**
Product	0	159 586		159 586
Services	80 326	123 654		203 980
Inter-segment transactions	0	5 165	- 5 165	0
Segment Revenue	**80 326**	**288 405**	**- 5 165**	**363 566**
Cost of Revenue and Expenses	- 85 844	- 247 063	2 682	- 330 225
Reversal of Depreciation and Amortisation	14 040	13 208	1 390	28 638
Operating income (EBITDA)	**8 522**	**54 550**	**- 1 093**	**61 979**
Depreciation and amortisation	- 14 040	- 13 208	- 1 390	- 28 638
Operating income (EBIT)	**- 5 518**	**41 342**	**- 2 483**	**33 341**
Net financial items				- 3 800
Result Joint Ventures				- 1 139
Profit before tax				**28 402**
Tax				- 7 236
Profit for the period				**21 166**

CONDENSED SEGMENT OVERVIEW				Q2 2025 YTD
TSEK	**NORTH AMERICA**	**INTER-NATIONAL**	**HEAD OFFICE**	**GROUP**
Product	0	167 081		167 081
Services	92 461	96 974		189 435
Inter-segment transactions	0	6 581	- 6 581	0
Segment Revenue	**92 461**	**270 636**	**- 6 581**	**356 516**
Cost of Revenue and Expenses	- 87 342	- 246 106	- 6 219	- 339 667
Reversal of Depreciation and Amortisation	13 345	11 389	844	25 578
Operating income (EBITDA)	**18 464**	**35 919**	**- 11 956**	**42 427**
Depreciation and amortisation	- 13 345	- 11 389	- 844	- 25 578
Operating income (EBIT)	**5 119**	**24 530**	**- 12 800**	**16 849**
Net financial items				- 40 928
Result Joint Ventures				- 1 435
Profit before tax				**- 25 514**
Tax				1 840
Profit for the period				**- 23 674**

CONSOLIDATED NOTES

NOTE 1

Accounting policies
Sensys Gatso Group applies International Financial Reporting Standards (IFRS) as endorsed by the EU. This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting and the Swedish Accounts Act.

The Parent Company's interim report was prepared in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2 – Accounting for Legal Entities. The accounting policies adopted are consistent with those of the previous financial year as presented in the annual report for 2025. In this year the principle for recognizing foreign exchange effects on internal balances has been changed. For more information please refer to the "Translation impact" further in these notes.

For more information about the accounting policies applied and definitions of key indicators, please refer to the annual report issued for 2025, which is available on the Sensys Gatso website www.sensysgatso.com

Accounting estimates and judgements
The preparation of financial statements requires management to make a number of estimates and judgments that affect the application of accounting policies and the reporting amounts of assets and liabilities, revenues and expenses, and the disclosure of contingent assets and liabilities. Amounts recognized are based on factors that are by default associated with uncertainty. Actual results may therefore differ from estimates.

Estimates and underlying assumptions are reviewed on an ongoing basis. Revision to estimates are recognized prospectively.

Financial statement items that have significant accounting judgements are;
-Impairment testing on goodwill
-Depreciation of property, plant and equipment
-Amortisation of capitalised development costs
-Deferred taxes
-Valuation of accounts receivable

The company regularly updates its significant assumptions and estimates to support the reported amounts of assets, liabilities, income and expenses.

NOTE 2

Business Segments
To better reflect its current organizational structure and diverse business models, Sensys Gatso has adopted a new segment reporting structure. The former "Managed Services" and "System Sales" segments have been replaced by the geographical segments North America and International (See the Segment Overview section on page 16).

NOTE 3

Share-based payments
Fair value calculations of Long Term Incentive Plans are based on the Black and Scholes method.

In 2021, the Company granted 470,938 share options of which 171,875 to key executives under an IFRS 2 share-based payment arrangement. The remainder of the granted share options have been allotted to management and employees in the operating entities. The options vest over 3 years, and have an exercise price of SEK 102.40 per share. The share option has a two year execution period after vesting, ending on June 8, 2026. The expenses related to the LTIP 2021 have been recognized as expenses during 2021 to 2024. Of the initial granted share options none have been executed and 405,625 are still outstanding. The grant represents an equity-settled share-based payment.

During Q4 2025, the Company granted 494,000 share options of which 245,000 to key executives under an IFRS 2 share-based payment arrangement. The remainder of the granted share options have been allotted to management and employees in the operating entities. The options vest over 3 years, and have an exercise price of SEK 43.31 per share. The share option has a two year execution period after vesting. The fair value of the options at grant date has been recognized as an expense of SEK 456,000 in Q4 2025. The grant represents an equity-settled share-based payment.

NOTE 4

Financial assets and liabilities
Assets and liabilities recognised at amortised cost (carrying amount) correspond with fair value. For short-term assets and liabilities, the effect of discounting is not significant and for long-term liabilities, the interest rate is variable, and the credit risk has not changed since obtaining the loan.

NOTE 5

Pledges and securities
The facilities at Rabobank and at DLL have securities and covenants that are reported in the annual report. The company will provide an update in the interim report when changes are made. We refer to note 22 (Bank guarantees and pledged assets) and 27 (Risks: Liquidity and financial risks) of the Annual Report 2025. The company is compliant with the bank covenants.

NOTE 6

REVENUE BY REGION

MSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Europe	88,372	90,035	162,879	157,188
Americas	43,439	46,248	83,344	92,543
APAC and MEA	72,207	67,824	117,343	106,784
Total Revenue	**204,018**	**204,107**	**363,566**	**356,515**

Sales regions
European revenue for the quarter is similar to last year and higher YTD, with strong Service revenue from our maintenance contracts offsetting some delayed Product revenue.

In the sales region Americas, lower revenue for the quarter and YTD is primarily due to the compliance effect in our Albany, NY program.

APAC and MEA revenue grew compared to Q2 25 primarily driven by Service revenue from our maintenance contract in Saudi Arabia.

NOTE 7

TRANSLATION EFFECTS (FY)

	Actual Currency			Constant Currency		
TSEK	**Q2 2026**	**Q2 2025**	**Change %**	**Q2 2026**	**Q2 2025**	**Change %**
Revenue	**204 018**	**204 107**	0	**198 037**	**198 696**	0
Cost of revenue	-127 205	-116 452		-126 801	-112 814	
Expenses	-51 686	-69 676		-46 776	-68 098	
Reversal of Depreciation and Amortisation	14 642	13 376		14 026	12 802	
Operating profit (EBITDA)	**39 769**	**31 355**	27	**38 486**	**30 586**	26
Depreciation and Amortisation	-14,642	-13 376		-14,026	-12 802	
Operating profit (EBIT)	**25,127**	**17 979**	40	**24,460**	**17 784**	38
Financial items, taxes and other	-10 622	-26 914		-8 748	-26 433	
Profit for the period	**14 505**	**-8 935**		**15 712**	**-8 649**	

Translation effects
Underlying performance is calculated using constant currency rates to specify translation effects from foreign exchange fluctuations. Sensys Gatso uses the following constant exchange rates for this re-calculation of current and prior year performance: EUR (10,75), USD (9,00), and AUD (6,00).

Q2 2026 Performance Highlights
Revenue of Q2 2026 in actual and constant currency was in line with Q2 of 2025. The business demonstrated continued improvement in profitability. The Operating profit (EBIT) in constant currency rose in the quarter from MSEK 17,8 to MSEK 24,5, a 38% increase.

NOTE 8

DEFINITIONS

KPI	Definition
Gross margin	Gross profit as a percentage of net sales
Operating profit (EBIT)	Profit for the period before net financial items and tax
Operating margin (EBIT)	Operating profit (EBIT) as a percentage of net sales
Operating profit (EBITDA)	Operating profit (EBIT) before depreciation and amortisation
Operating margin (EBITA)	Operating profit (EBITDA) as a percentage of net sales
Net margin	Profit for the period as a percentage of net sales
Return on equity	Profit for the period as a percentage of (average) shareholders' equity
Equity/Assets ratio	Total Shareholders' equity as a percentage of total assets
Earnings per share	Profit for the period divided by the (average) number of outstanding shares
Net interest-bearing debt	Interest-bearing liabilities less cash and bank balances
Net Working capital	The balance of current assets (inventory & work in progress, trade receivables, other current assets and cash) less current liabilities (trade payables and other current interest-free liabilities)
Net Operating Working Capital	(Net) Working Capital less cash and borrowings
Revenue Retention Rate (ARR)	Revenue Retention Rate measures the percentage of recurring revenue retained from existing customers over a specific period excluding new customer revenue.
New Business Intake (ARR)	The sum of new incremental sales in the period reflected as Annual Recurring Revenue
Backlog (ARR)	The sum of new incremental sales pending conversion to revenue
Order intake International (TCV)	The sum of purchase orders received in the period reflected as Total Contract Value
Purchase order	Received order to deliver products or services
Procurement award	Contract with estimated sales volume against fixed conditions over a period of time without purchase order obligations
Average number of employees (FTE)	The number of average full time equivalent employees during a period
Free available cash	Cash and bank balances plus remainder of the credit facilities made available to the company
12M Rolling	Sum of the last 12 months

CONSOLIDATED DATA

QUARTERLY DATA

CONSOLIDATED KPI's

TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025
Revenue growth (%)	0.0	4.7	0.1	16.8	21.9	21.9
Gross margin (%)	37.65	38.99	43.53	41.69	42.95	37.25
Operating margin (%)	12.32	5.15	12.38	9.97	8.81	- 0.74
Profit margin (%)	7.11	4.17	6.53	3.58	- 4.38	- 9.67
Equity per share (SEK)	53.70	52.11	50.52	50.05	49.93	49.79
Cash flow per share (SEK)	2.14	- 0.50	9.31	3.33	0.87	- 2.69
Number of FTE's	266	268	269	266	272	265
No. of outstanding shares (thousands)	11 530	11 530	11 530	11 530	11 530	11 530
Equity/assets ratio (%)	53.90	51.88	52.12	50.85	50.08	50.39

CONDENSED CONSOLIDATED STATEMENT OF INCOME

TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025
Revenue	**204 018**	**159 548**	**197 865**	**164 714**	**204 107**	**152 408**
Cost of revenue	-127 205	-97 346	-111 729	-96 043	-116 452	-95 637
Gross profit	**76 813**	**62 202**	**86 136**	**68 671**	**87 655**	**56 771**
Expenses	-51 686	-53 988	-61 649	-52 256	-69 676	-57 899
Operating profit	**25 127**	**8 214**	**24 487**	**16 415**	**17 979**	**-1 128**
Net financial items	-4 605	805	-6 108	-7 059	-25 373	-15 555
Result Joint Ventures	- 558	- 581	- 477	- 443	-1 023	- 412
Profit before tax	**19 964**	**8 438**	**17 902**	**8 913**	**-8 417**	**-17 095**
Tax	-5 459	-1 777	-4 974	-3 010	- 518	2 358
Profit for the period	**14 505**	**6 661**	**12 928**	**5 903**	**-8 935**	**-14 737**

SEGMENT ORDER INTAKE

TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025
Order intake International (TCV)	62 588	35 287	76 965	227 051	39 705	73 394
Order intake North America (ARR)	16 539	658	10 840	7 446	0	10 520
Total order Intake	**79,127**	**35,945**	**87,805**	**234,497**	**39,705**	**83,914**

SEGMENT REVENUE

TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025
Revenue North America	43 048	37 278	46 204	44 702	46 248	46 213
Revenue International	164 172	124 233	153 843	124 288	163 595	107 041
Inter-segment transactions	-3 202	-1,963	-2,183	-4,275	-5,735	-846
Total Revenue	**204,018**	**159,548**	**197,864**	**164,715**	**204,108**	**152,408**
Revenue North America (USD)	*4 596*	*4 081*	*4 902*	*4 700*	*4 785*	*4 332*

SEGMENT EBITDA

TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025
EBITDA North America	4 769	3 753	10 455	7 126	11 583	6 881
EBITDA International	34 201	20 349	26 556	25 220	27 778	8 141
EBITDA Head office	799	-1,892	564	-3 169	-8 006	-3 949
Total EBITDA	**39,769**	**22,210**	**37,575**	**29,177**	**31,355**	**11,073**
EBITDA North America (USD)	*510*	*410*	*1 108*	*757*	*1 206*	*648*

PARENT COMPANY

CONDENSED STATEMENT OF INCOME

TSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Revenue	**7 968**	**5 104**	**13 962**	**10 118**
Cost of goods sold	- 653		-1 306	0
Gross profit	**7 315**	**5 104**	**39 245**	**10 118**
Selling expenses	- 791	0	-2 556	0
Administrative expenses	-7 827	-12 496	-14 908	-21 476
Development expenses	- 632	0	-2 073	0
Other operating expenses/income	0	0	0	0
Operating profit	**-1 935**	**-7 392**	**-22 498**	**-11 358**
Net financial items	-2 000	-9 873	-2 923	-11 128
Profit before tax	**-3 935**	**-17 265**	**9 223**	**-22 486**
Tax	0	0	0	0
Profit for the period/Comprehensive income for the period	**-3 935**	**-17 265**	**5 390**	**-22 486**

CONDENSED BALANCE SHEET

TSEK	30 Jun 2026	30 Jun 2025	31 Dec 2025
Product and software development	90 001	80 419	85 939
Shares in subsidiaries	422 582	421 444	421 720
Deferred tax assets	10 196	14 029	10 196
Receivables from Group	313 017	287 244	346 607
Other current assets	4 354	5 288	5 528
Cash and bank balances	76 974	79 840	53 526
Total assets	**917 124**	**888 264**	**923 516**
Shareholders’ equity and liabilities			
Shareholders’ equity	574 294	545 179	583 272
Long-term Bond loans	328 687	328 417	319 631
Trade and other payables	965	3 008	3 169
Trade and other payables from Group	2 570	0	3 845
Other current interest-free liabilities	10 608	11 660	13 599
Total shareholders’ equity and liabilities	**917 124**	**888 264**	**923 516**

CONDENSED STATEMENT OF EQUITY

TSEK	Q2 2026	Q2 2025	YTD Q2 2026	YTD Q2 2025
Beginning of period	**577 816**	**562 444**	**583 272**	**567 665**
Profit for the period/Comprehensive income for the period	-3 935	-17 265	5 390	-22 486
Stock related remuneration	413	0	826	0
End of period	**574 294**	**545 179**	**589 488**	**545 179**

FINANCIAL INFORMATION

FINANCIAL CALENDAR

November 19, 2026
Interim Report January-September 2026

February 25, 2027
Year-End Report January-December 2026

PRESENTATION OF THE INTERIM REPORT

Invitation to a presentation
On 20 August at 10 am CET Sensys Gatso Group invites press, analysts, shareholders, and stakeholders to participate in an audiocast. The company's CEO Lewis Miller and CFO Simon Mulder will present the financial results in English. The presentation in connection with this report will be published on the website.

The presentation/audiocast can be joined online or via telephone and will be available on the company's webpage: https://www.sensysgatso.com

If you wish to participate via webcast please use the link below.
https://sensys-gatso-group.events.inderes.com/q2-report-2026

If you wish to participate via teleconference please register on the link below. After registration you will be provided phone numbers and a conference ID to access the conference. You can ask questions verbally via the teleconference.
https://events.inderes.com/sensys-gatso-group/q2-report-2026/dial-in

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PURPOSE, VISION & STRATEGY

OUR PURPOSE
People make mistakes.
And those mistakes have consequences.
Dramatic consequences.
Each day, over 3,500 people die. Not through sickness or old age.
But through traffic crashes.

We battle this each day.
A battle against overconfidence and acceptance.
We are all excellent drivers. In our minds.
Until we actually get behind the wheel and drive.
A traffic accident? It happens.
It’s part of driving in traffic.

No.
We refuse to accept this.
It’s our calling to come up with solutions.
This is why Gatso refused to accept human measurement errors.
And why Sensys fought against the idea that traffic victims are just the reality of sharing the road.

A combination of these strengths was clearly meant to be. And so Sensys Gatso was born.
With a joint mission to improve traffic behaviour.
Through intelligent, effective, and reliable enforcement.
All around the world.

From clear violation recording to sending out the fine.
And from tailor-made products to five star maintenance.
With our unique software at the heart of it all.

This is how we’ve made traffic enforcement a service.
And how we always create the best solutions for our customers.
Sensys Gatso. Making traffic safer.

OUR VISION
Our vision is to be an innovator in traffic management by providing software and services for a safer and more sustainable environment.

OUR STRATEGY
Sensys Gatso’s long-term three-pillar strategy is focused on profitable growth:
Prioritizing expansion in our four core markets: Asia Pacific, Europe, the Middle East, and North America

Maximizing return on our development investment through proactive market engagement

Optimizing our organization and talent by fostering a performance based culture across the company