

PRESS RELEASE 28 June 2013 Stockholm

Change in total number of shares in Opcon AB

With reference to chapter 4 section 9 of the Swedish law (1991:980) regulating trading in financial instruments, Opcon hereby announces that the number of shares in Opcon AB as of 30 June 2013 amounts to 344,414,145, an increase of 34,441,415 shares compared with last month. The increase is due to newly issued shares in connection with Opcon's directed rights issue.

For further information, please contact

Niklas Johansson, vice president, Investor Relations, Opcon AB, tel. +46 8-466 45 00,+46-70-592 54 53

Opcon AB, Box 15085, 104 65 Stockholm, Sweden Tel. +46 8-466 45 00, fax+46 8-716 76 61 e-mail: info@Opcon.se www.Opcon.se

The Opcon Group

Opcon is an energy and environmental technology Group that develops, produces and markets systems and products for ecofriendly, efficient and resource-effective use of energy.

Opcon has activities in Sweden, Germany and the UK. There are around 150 employees. The company's shares are listed on Nasdaq OMX Stockholm. The Group comprises one business area:

Renewable Energy focuses on the following areas: electricity generation based on waste heat, bioenergy-powered heating and CHP plants, pellets plants, drying of biomass, handling systems for biomass, sludge and natural gas, industrial cooling, flue gas condensation, treatment of flue gases and air systems for fuel cells.

Opcon AB (publ) is obliged to disclose the information in this press release in accordance with the Swedish law governing the securities markets and/or trading in financial instruments.

The information was submitted for publication at 17.20 (CET) on Friday 28 June 2013.