

Copenhagen, Helsinki, Oslo, Stockholm, 1 October 2018

Stock exchange release

Repayment of USD 200,000,000 Primary Capital Undated Floating Rate Notes

Following today's completion of the merger between Nordea Bank AB (publ) and Nordea Bank Abp and the consequent re-domiciliation of the parent company of the Nordea Group to Finland, the USD 200,000,000 Primary Capital Undated Floating Rate Notes (GB0001961928) issued by Nordea Bank Abp (originally issued by Christiania Bank og Kreditkasse) (the "Notes") have been excluded from Nordea's regulatory capital as of 1 October 2018.

As a consequence thereof, Nordea has decided to repay the Notes on the optional repayment date occurring on 23 November 2018. Notice will be given to the trustee and the noteholders in accordance with the conditions of the Notes.

For further information:

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The information provided in this stock exchange release is such that Nordea Bank Abp is required to disclose pursuant to the EU Market Abuse Regulation and was submitted for publication, through the agency of the contact persons set out above, at 09.50 EET on 1 October 2018.