

Copenhagen, Helsinki, Oslo, Stockholm, 12 September 2018

Supplement to prospectus on merger between Nordea Bank AB (publ) and Nordea Bank Abp

Nordea has supplemented the prospectus dated 16 February 2018 related to the merger of Nordea Bank AB (publ) into Nordea Bank Abp (Nordea Finland) and the subsequent listing of the shares in Nordea Finland. The Finnish Financial Supervisory Authority has today approved the supplement to the prospectus, which relates to recently published releases of Nordea.

The supplement to the prospectus has been notified to the financial supervisory authorities for use in Sweden and Denmark, which, in addition to Finland, are the countries where the shares in Nordea Finland are intended to be listed upon completion of the merger.

The prospectus and supplements to the prospectus are available on the Nordea website at www.nordea.com and at the offices of Nordea Finland at Aleksis Kiven katu 7, FI-00020 Nordea, Helsinki, Finland, as well as at the reception of Nasdaq Helsinki at Fabianinkatu 14, FI-00100 Helsinki, Finland and at the head office of Nordea at Smålandsgatan 17, SE 105 71 Stockholm, Sweden. The supplemented Finnish, Swedish and Danish language translations of the prospectus summary are available on the Nordea website at www.nordea.com.

For further information:

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The information was submitted for publication, through the agency of the contact persons set out above, at 14:30 CET on 12 September 2018.