

Press Release

28 May 2012 – 12.00 a.m.

Peab conducting its first bond issue under the MTN program

Peab issues bonds amounting to SEK 400 million in the MTN program, which was established in February 2012. The maturity of the bonds is 3 years and the issue is divided into a fixed rate and part variable rate. Organizer of the issue is Nordea. Loan ceiling for the MTN program is SEK 3 000 million.

Peab has previously used the funding sources outside the traditional banking system.

In 2004 we established a program of short-term borrowing through the capital market, called commercial paper, with a loan limit of SEK 3000 million.

In early November 2011, bonds were issued to SEK 1 000 million in a so-called private placement with a financial institution. The bond maturity was 3-5 years.

MTN program gives Peab opportunity to use the capital market to find long-term financing and to be used as one of several sources of funding.

For further information, please contact:
Jesper Göransson, CFO Peab +46 733 371013
Gösta Sjöström, Communication Peab +46 733 371010

Peab AB discloses the information provided herein pursuant to the Securities Markets Act and/or the Financial Instruments Trading Act.
The information was submitted for publication at 12 a m on 28 May 2012.

Peab is the Nordic Community Builder, with some 15,000 employees and more than SEK 40 billion in net sales. The Group's subsidiaries have strategically located offices in Sweden, Norway and Finland. The Peab's registered office is located in Förlöv on Cap Bjäre in south of Sweden. The Peab share is listed on NASDAQ OMX Stockholm.